

PAR Market Snapshot

September 2026

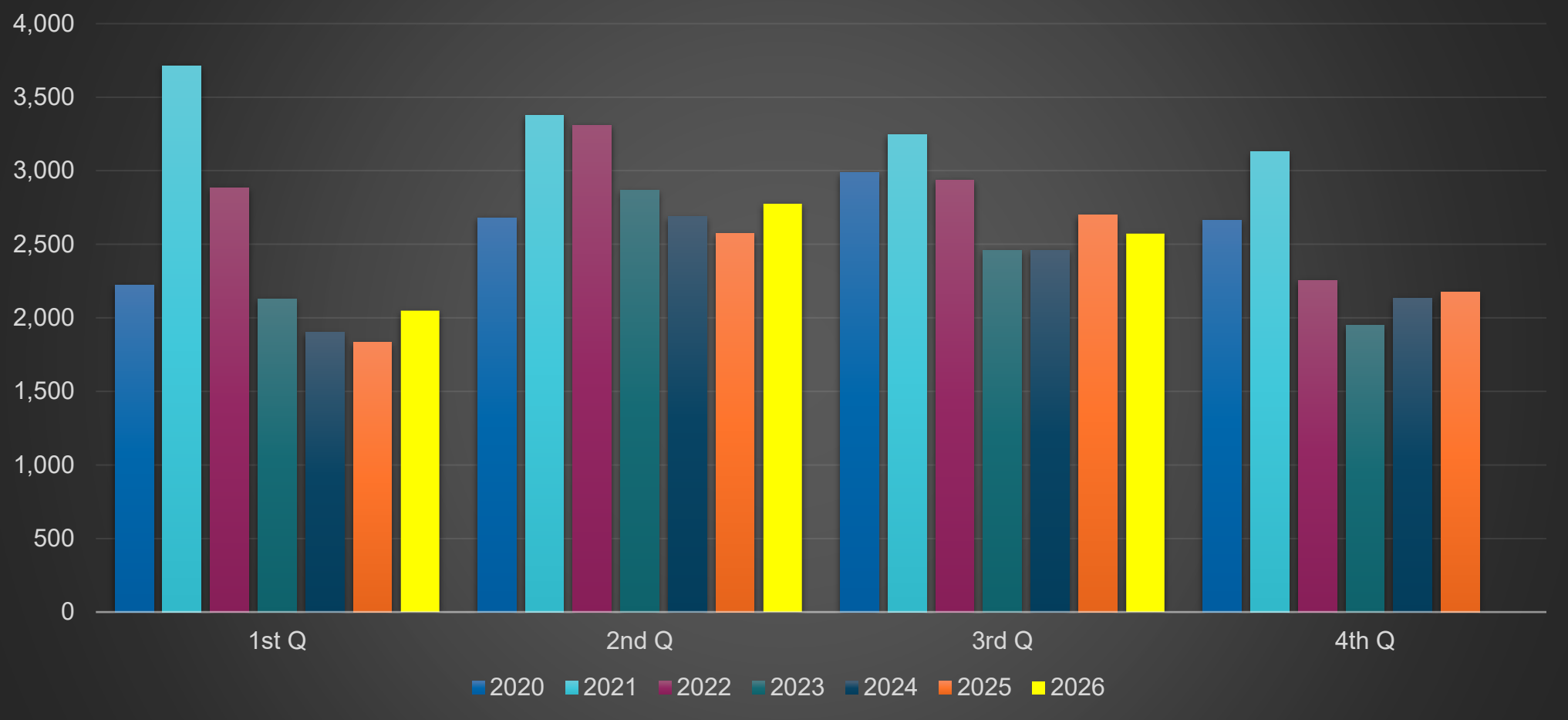


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September Market Highlights

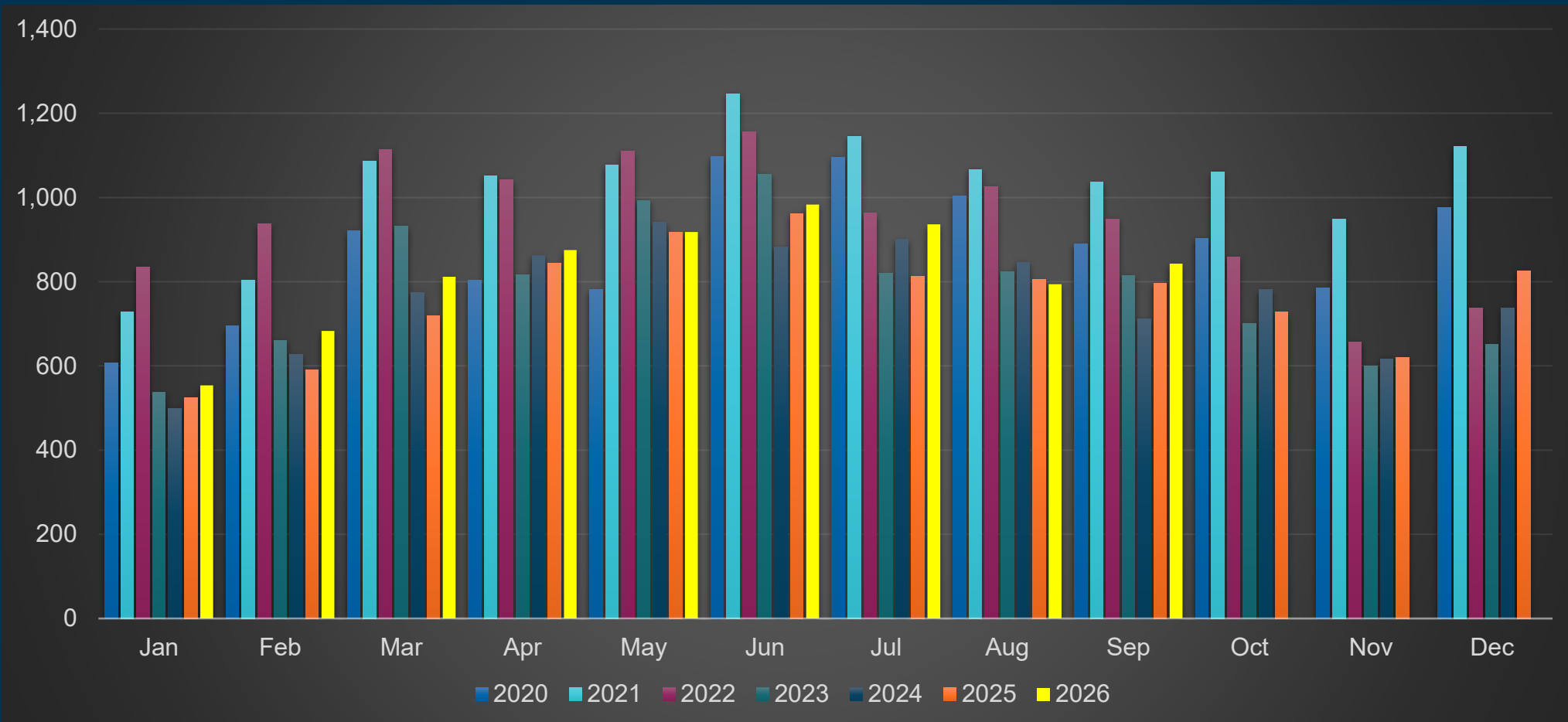
- YTD combined sales totaled for 2026 stand at 7,398 representing a 4.7% increase from the same period in 2025.
- Total sales for September 2026 increased 6.1% compared to August 2026, and up 5.7% from September 2025.
- New residential listings increased by 2.7%, but new condo listings decreased by 19% in September 2026 when compared to September 2025.
- Pending sales in September 2026 decreased by 8.9% from September 2025 and decreased 27.6% from August 2026.

Quarterly Sales 2020 - 2026

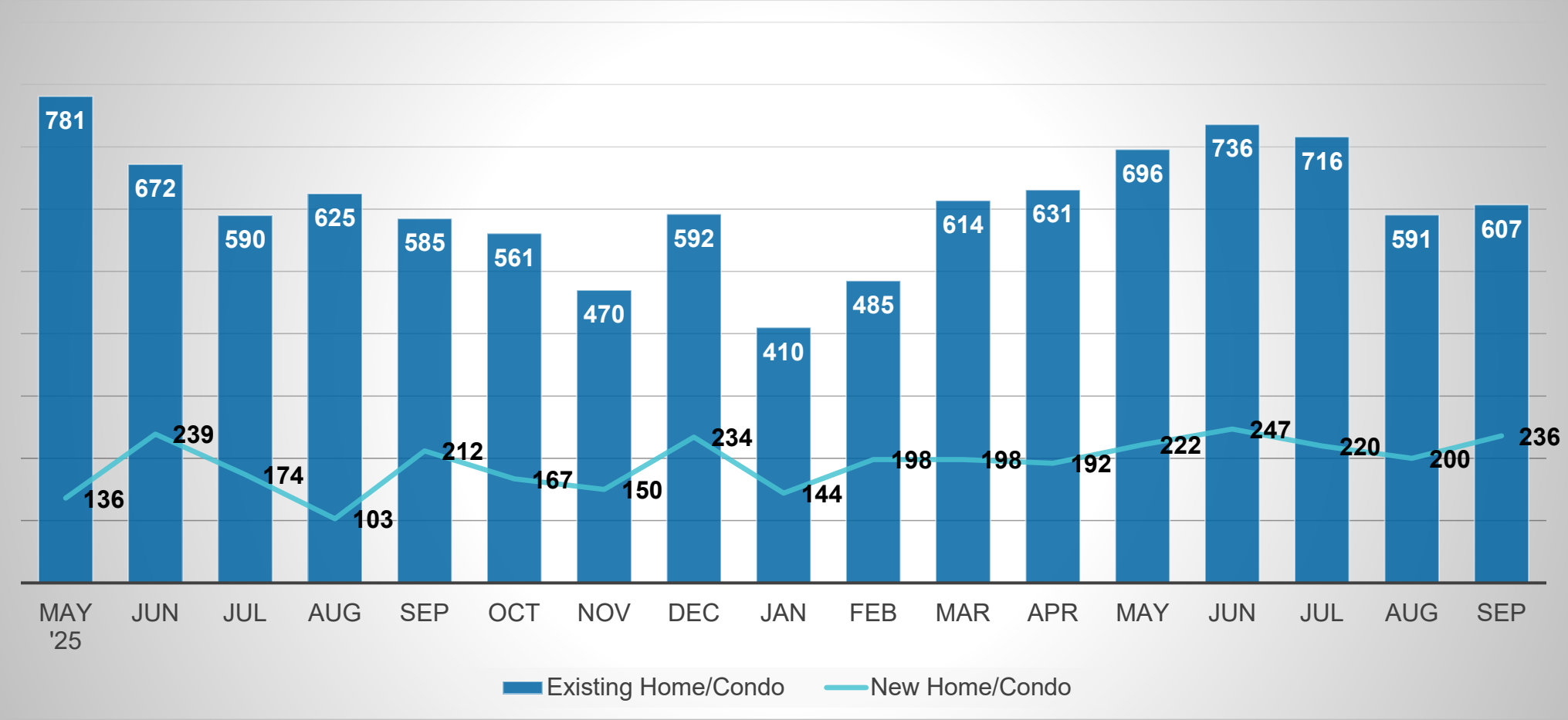


Monthly Sales 2020 - 2026

September 2025 - 797 September 2026 - 843



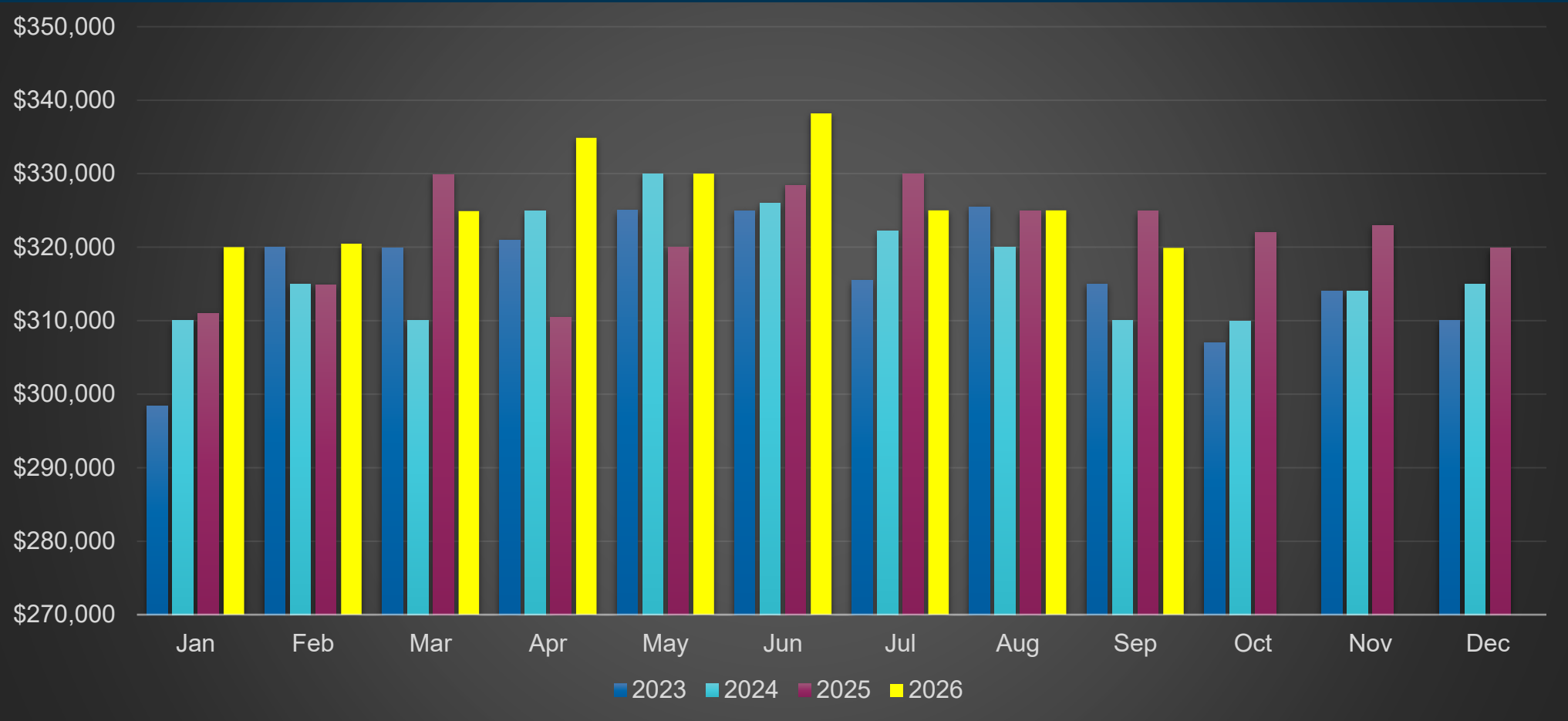
Existing Vs. New Build Sales 2025-26



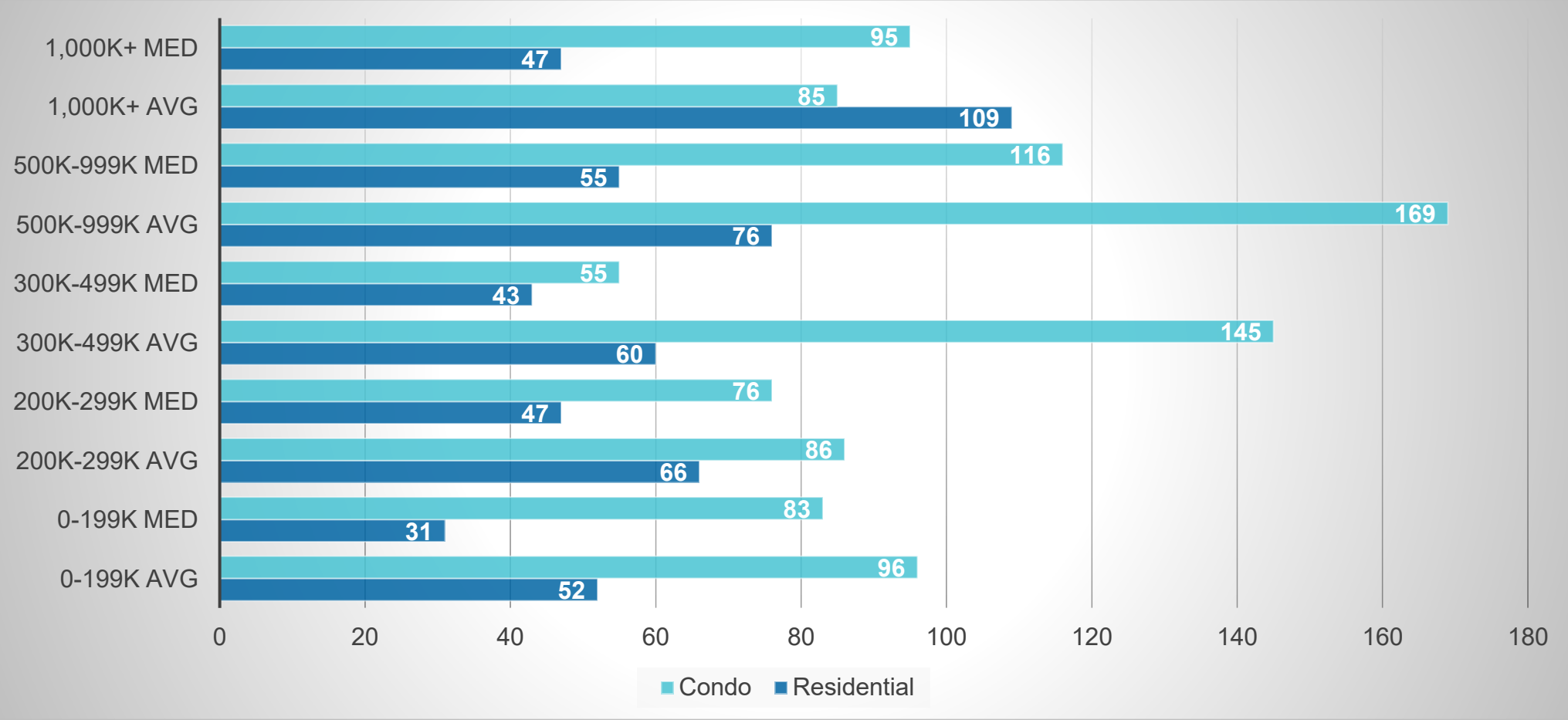
Median Sales 2023 - 2026

September 2025 - \$324,900

September 2026 - \$319,900

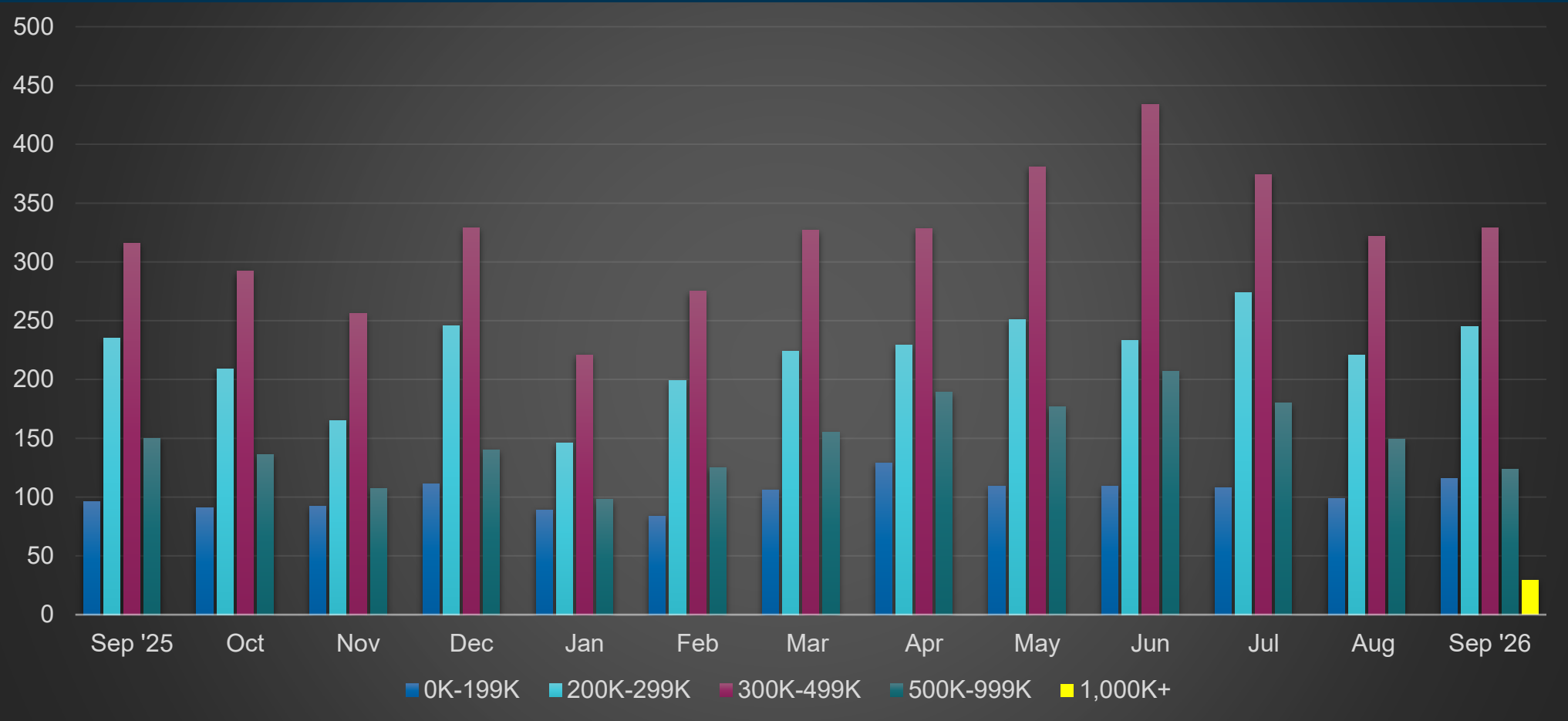


August Avg./Median DOM by Price Range/Property Type - 2026



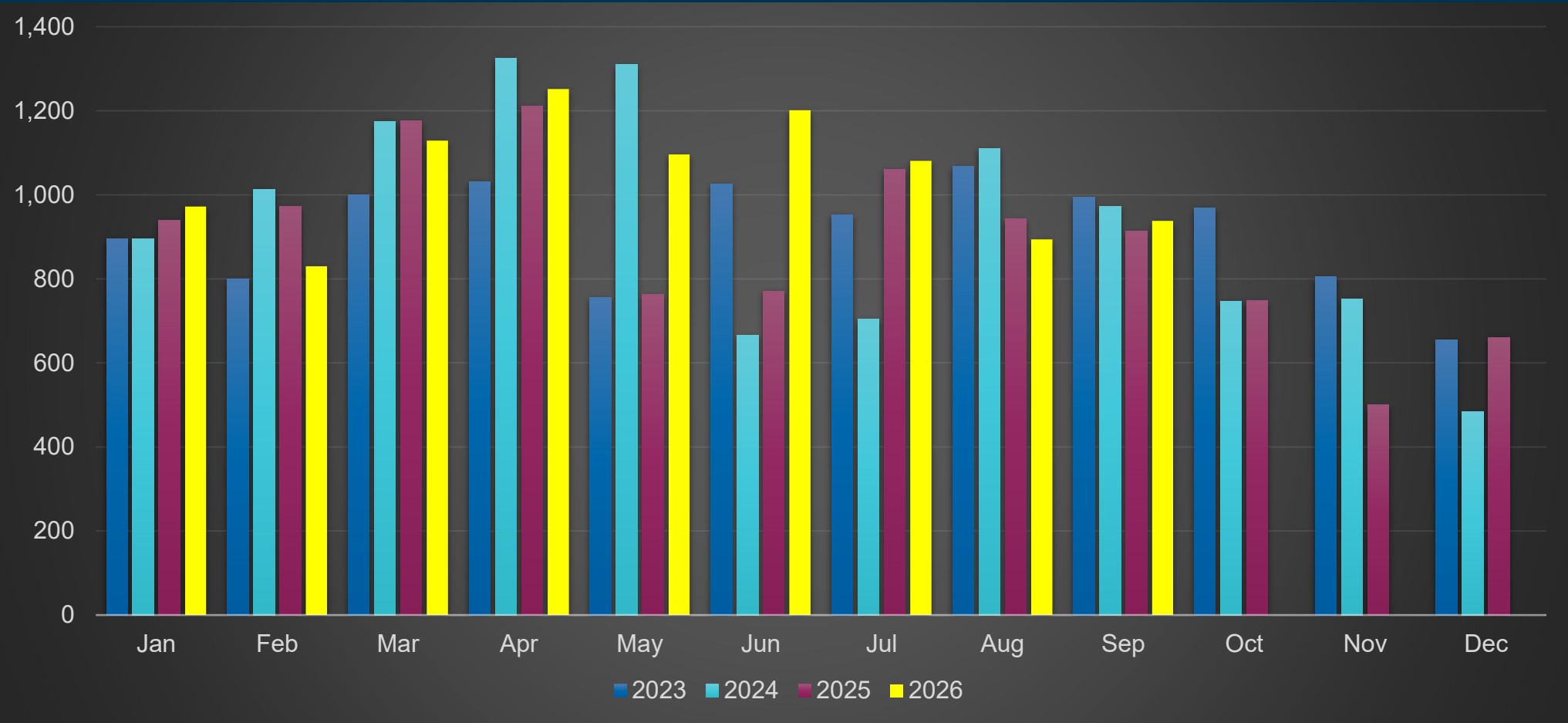
Sales by Price Range - 2026

Residential & Condo



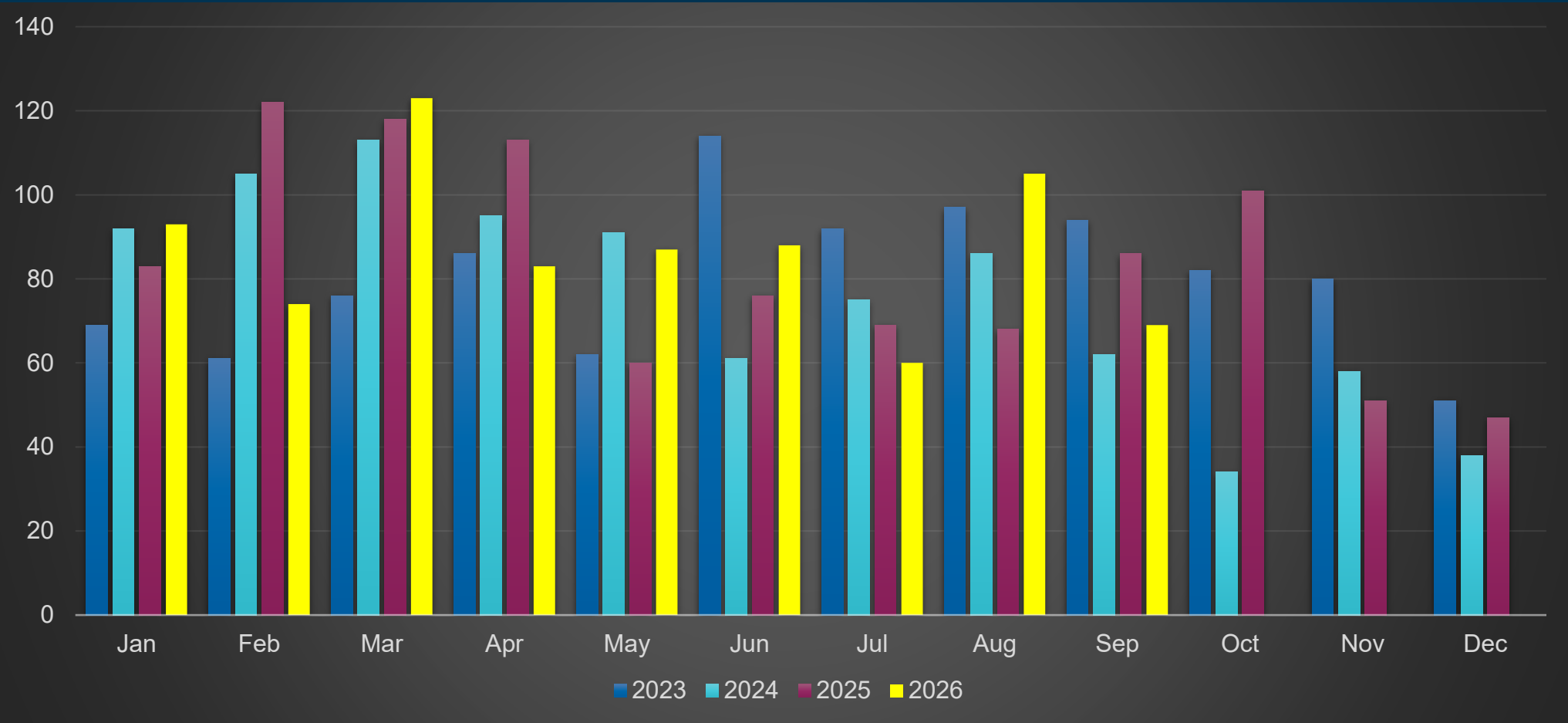
New Listings by Month: Residential - 2026

September 2025 - 913 September 2026 - 938



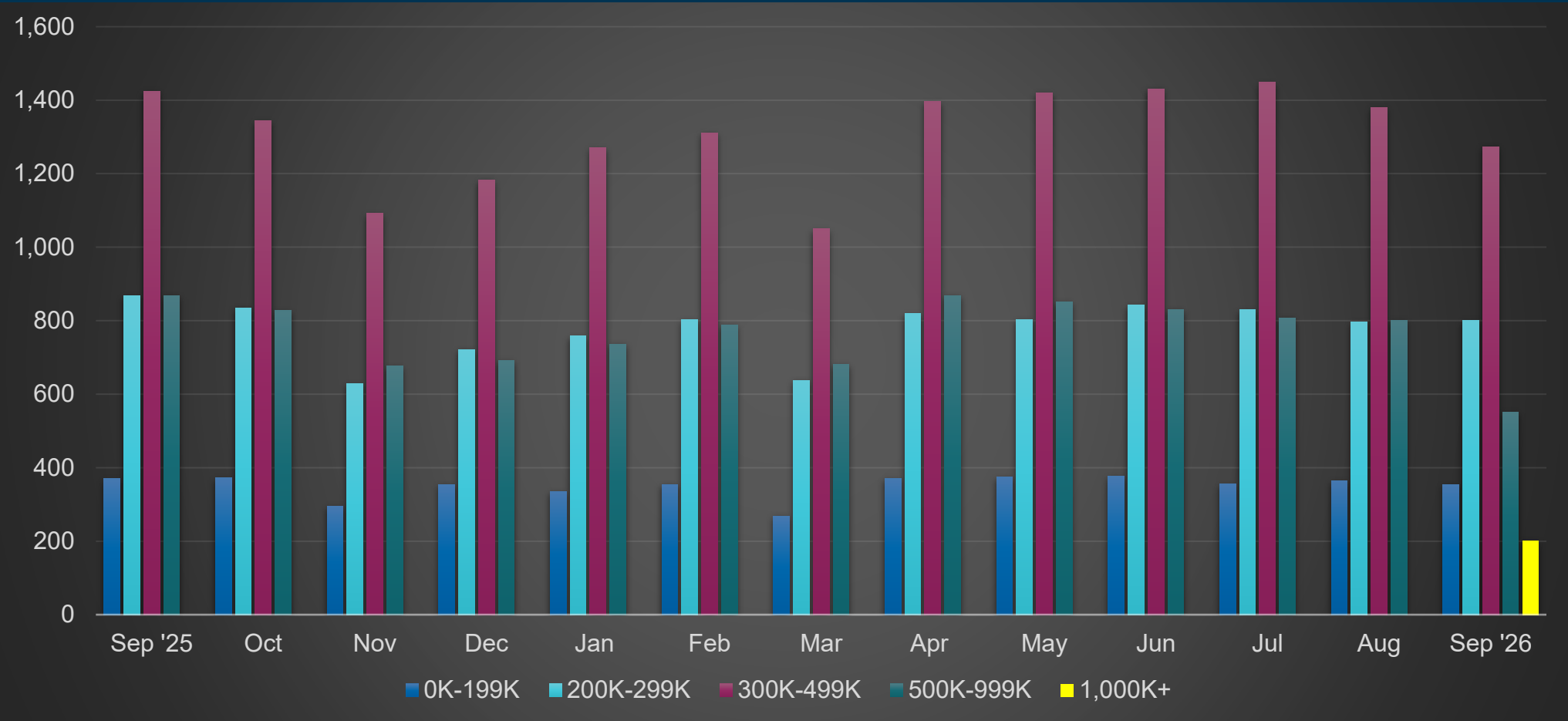
New Listings by Month: Condo - 2026

September 2025 - 86 September 2026 - 69



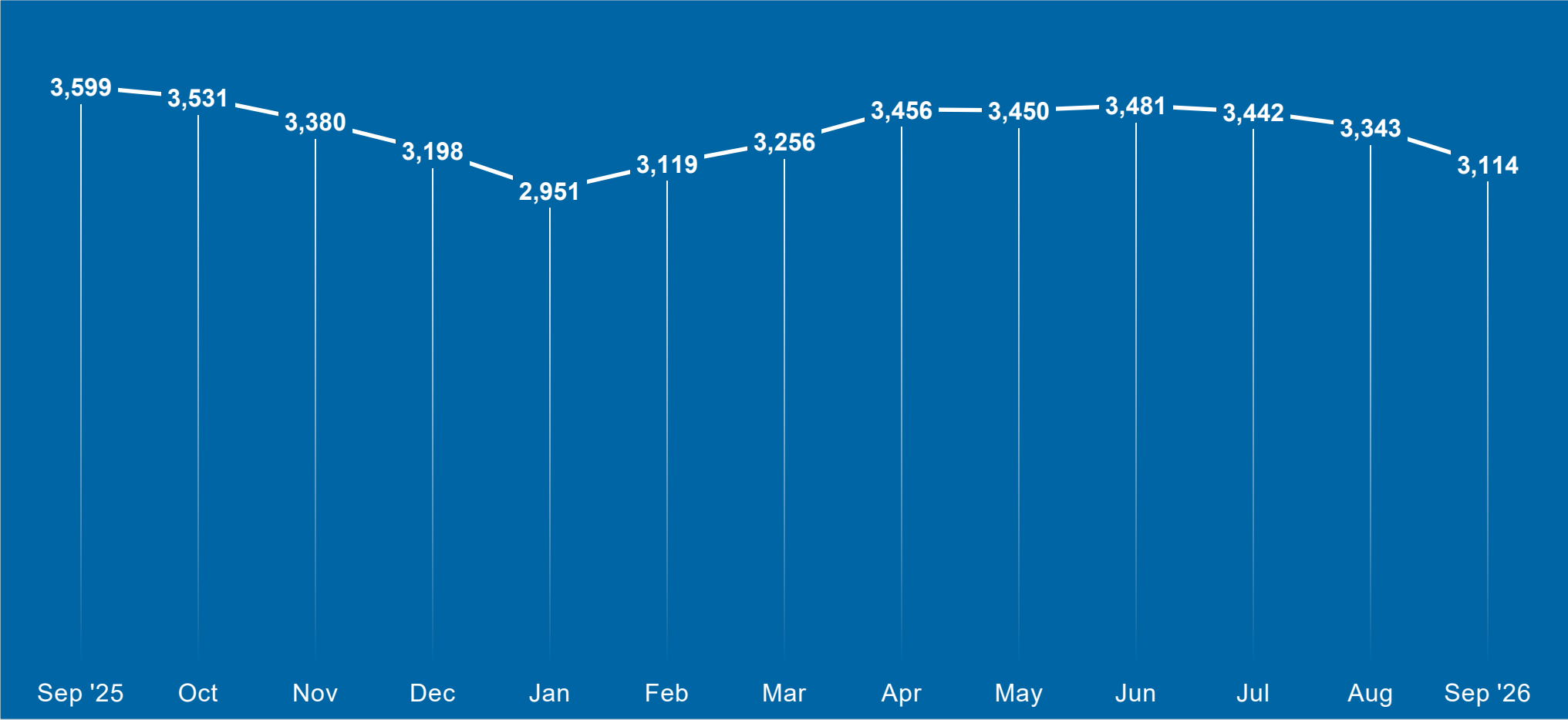
Residential (Single Family) Inventory by Price

Contingents Included September 2025 to September 2026



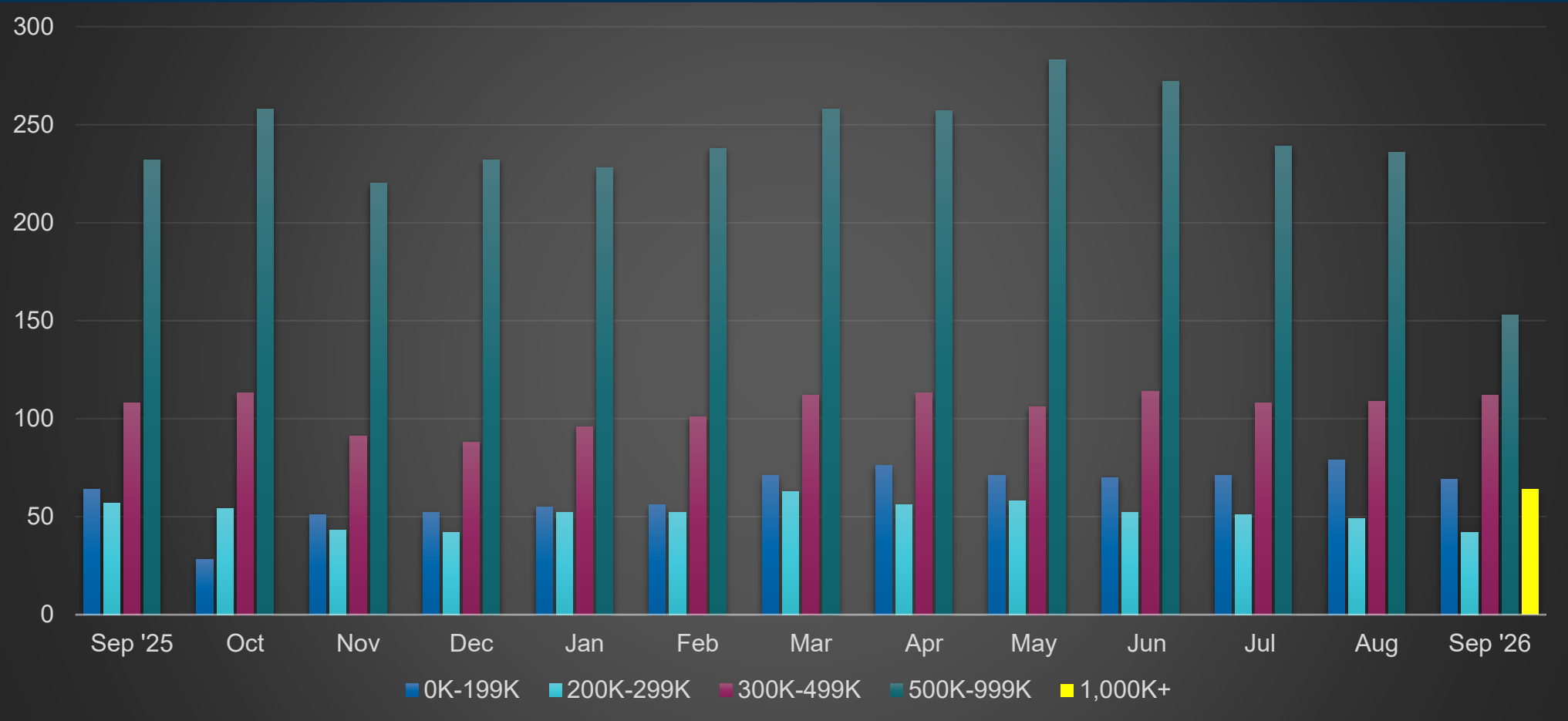
Residential (Single Family) Inventory History

Contingents Included September 2025 to September 2026



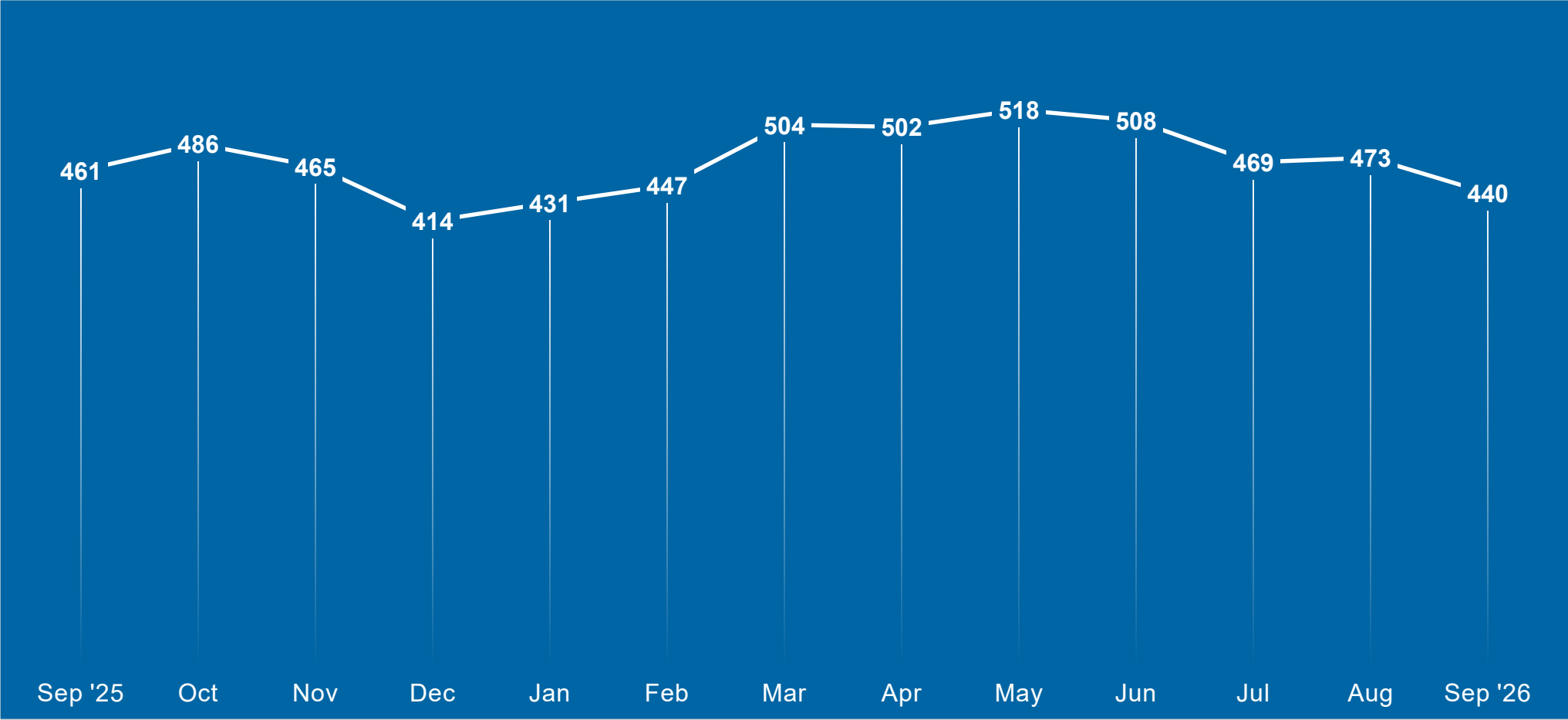
Condo Inventory by Price

Contingents Included September 2025 to September 2026



Condo Inventory History

Contingents Included September 2025 to September 2026



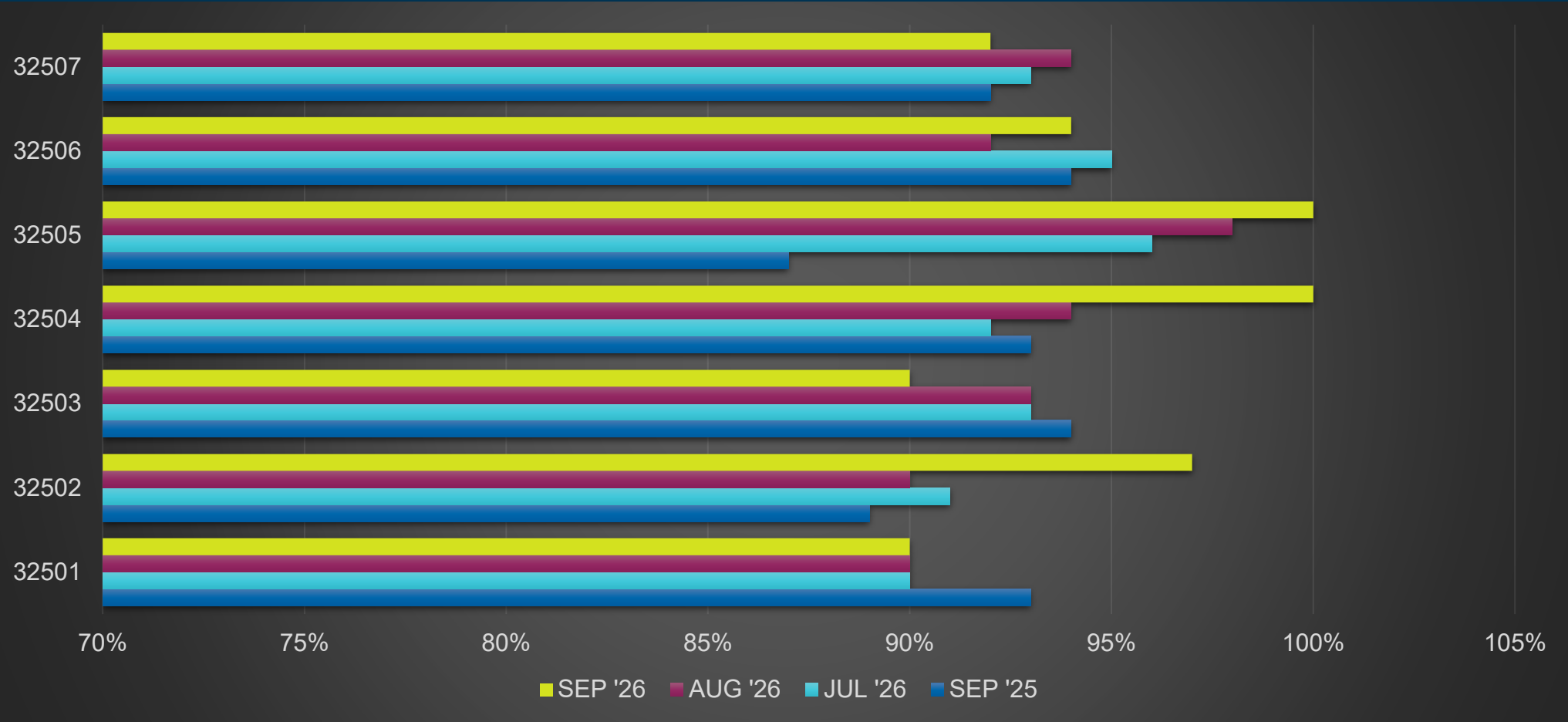
Average Percentage of Sold Vs List Price

Residential (Single Family) & Condo

- The following slides display the *average* percentage of sale price to original list price of Residential (single-family) and Condo units by zip code for the month of July 2026 for Escambia and Santa Rosa Counties. Distressed properties are not included.
- If no marker shows for any given month, no sales were reported in that zip code for that month.

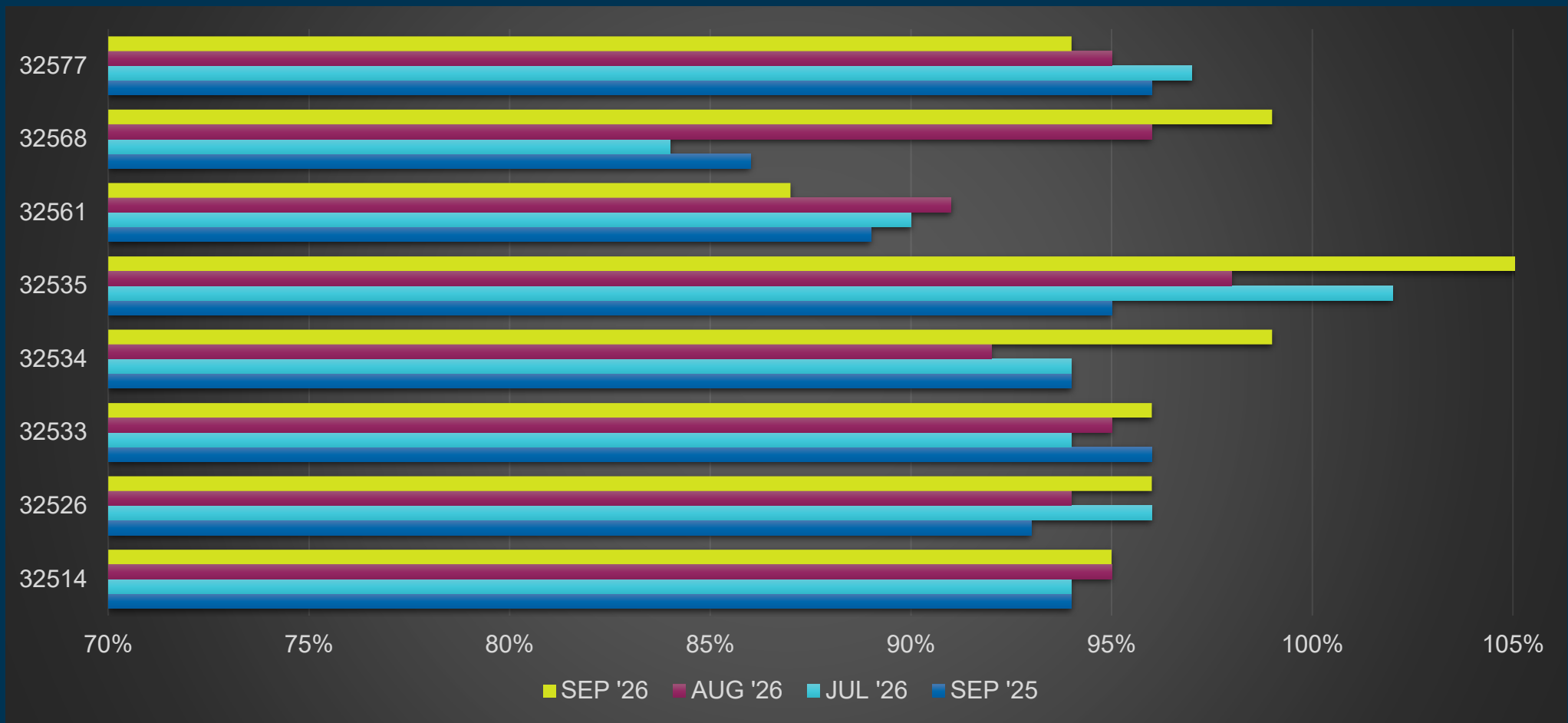
Escambia County 32501 to 32507

Residential Average List Vs. Sale Price



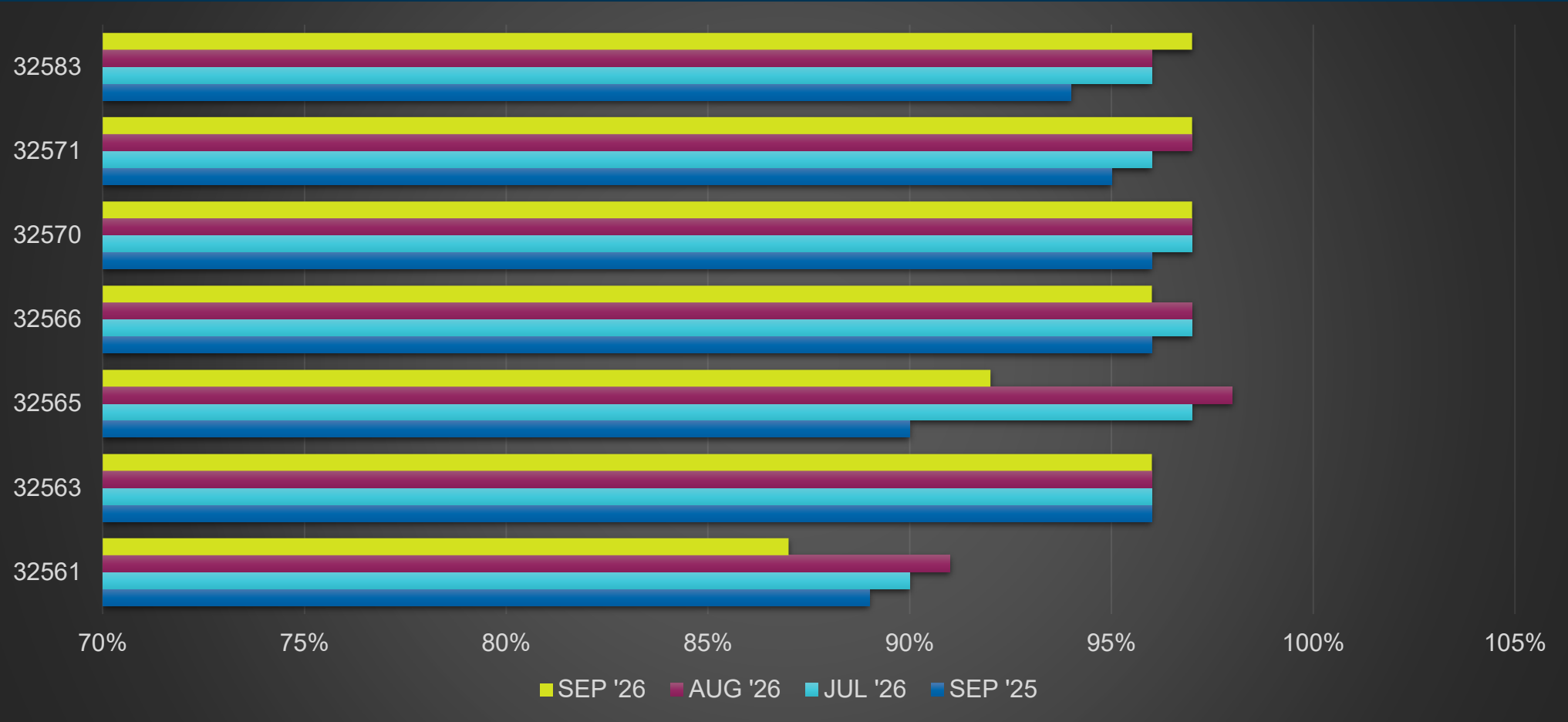
Escambia County 32514 to 32577

Residential Average List Vs. Sale Price



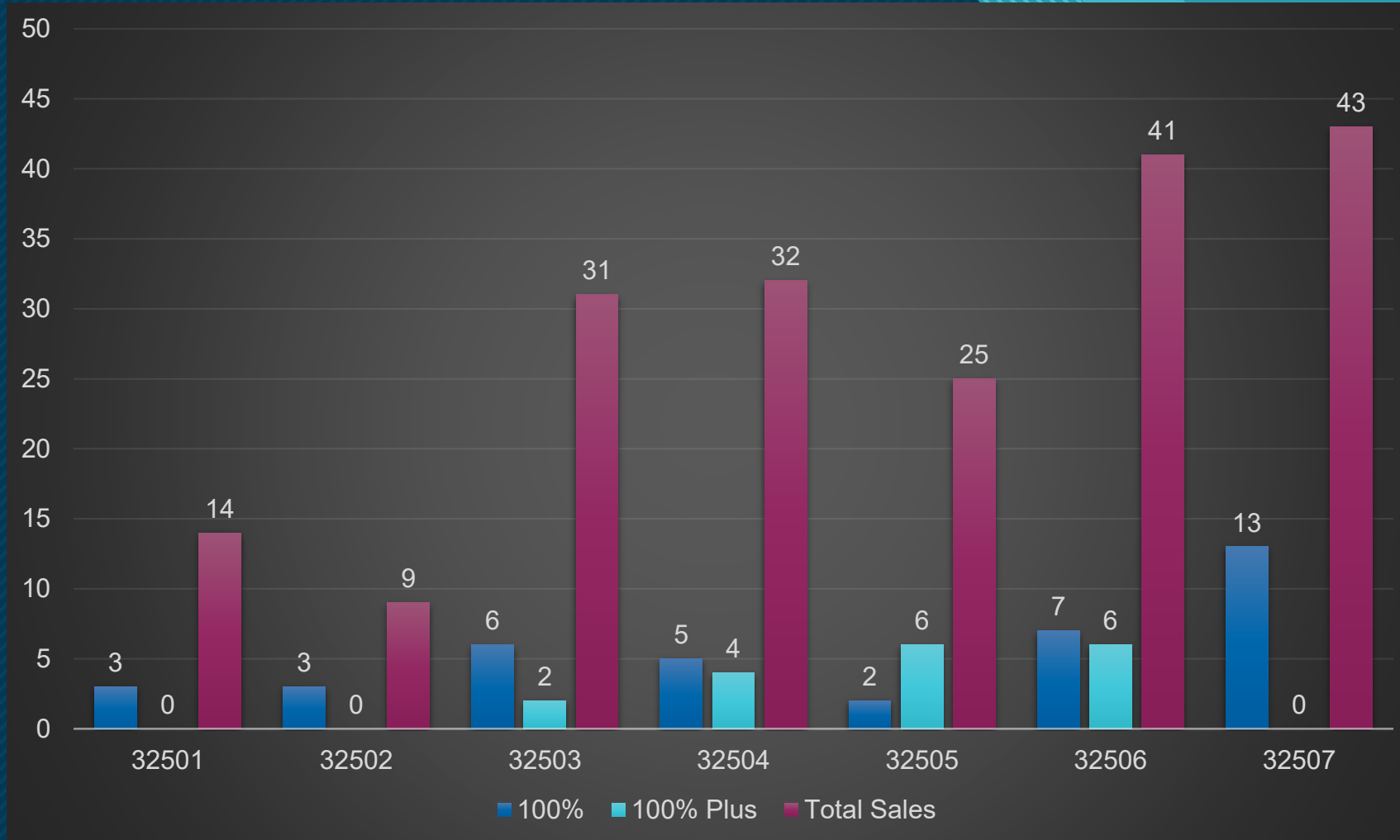
Santa Rosa County

Residential Average List Vs. Sale Price



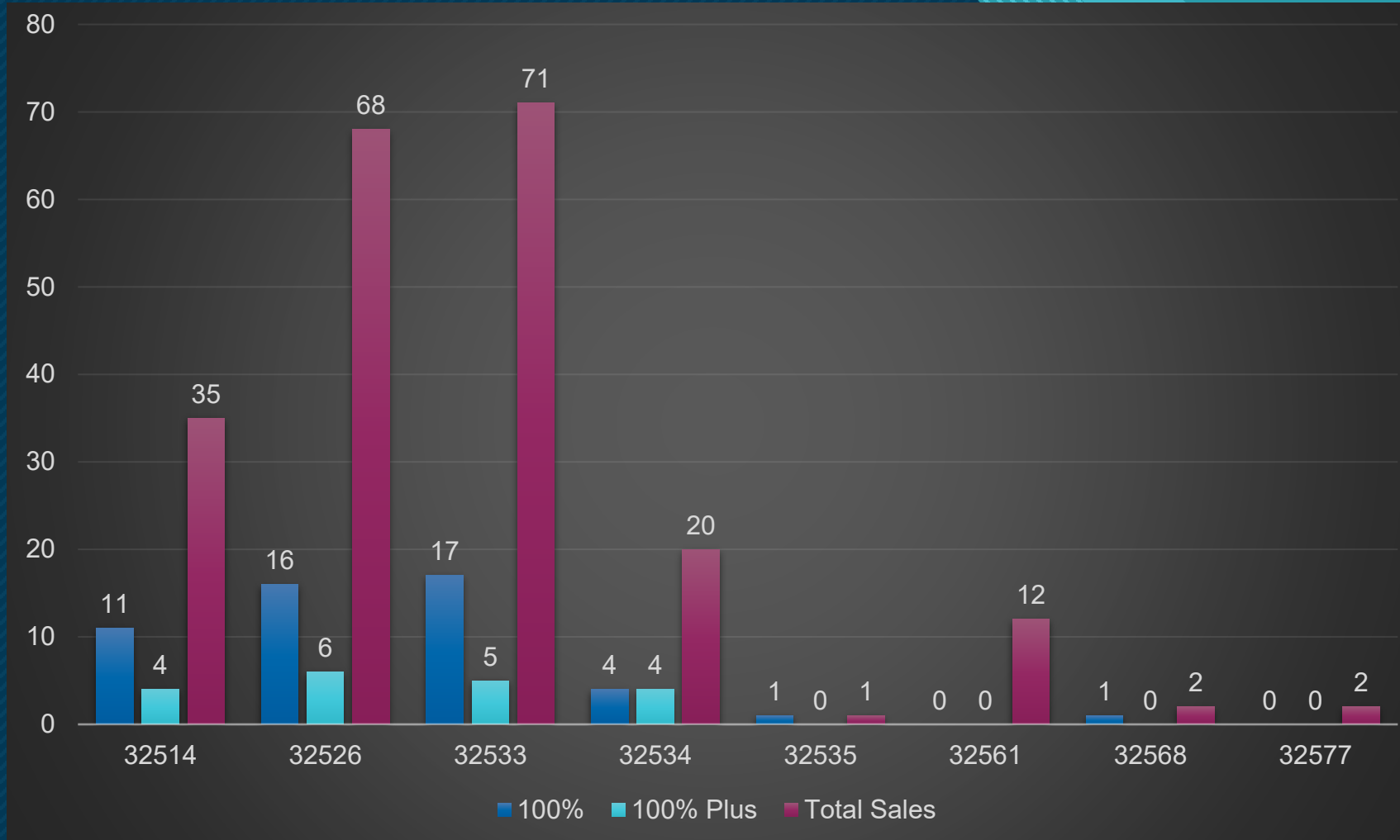
Escambia County 32501 to 32507

Residential Number at 100% of Asking and 100% Plus of Asking Price



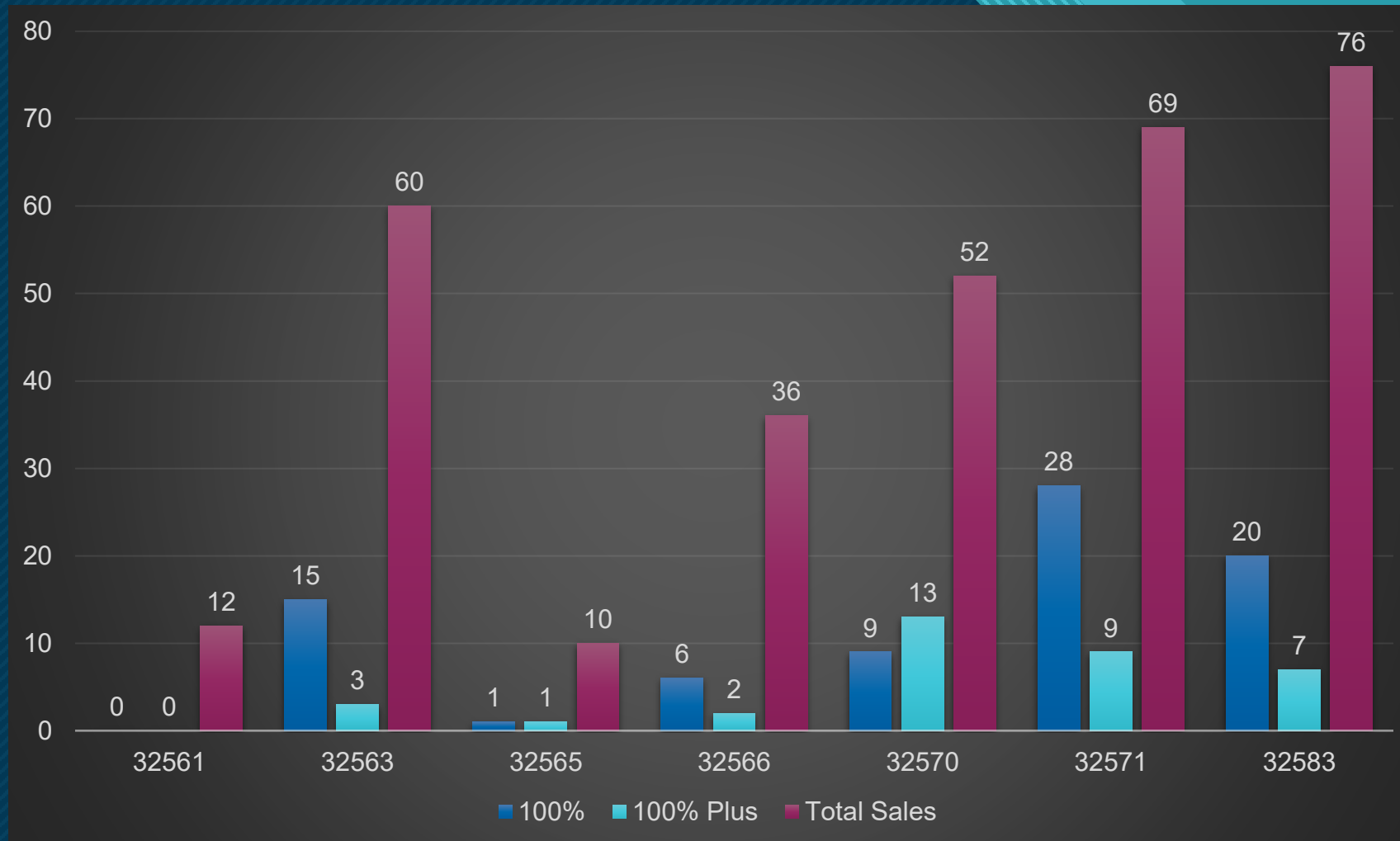
Escambia County 32514 to 32577

Residential Number at 100% of Asking and 100% Plus of Asking Price



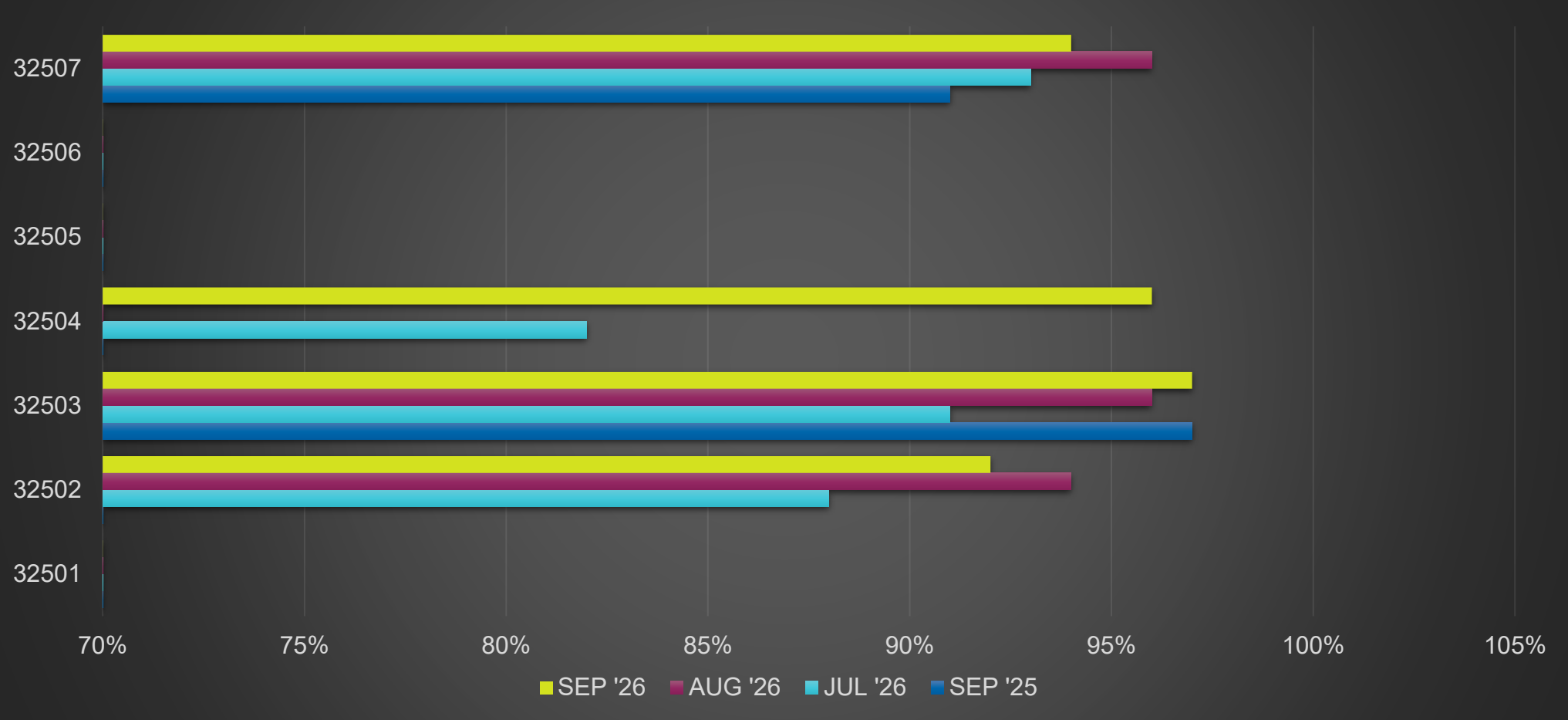
Santa Rosa County

Residential Number at 100% of Asking and 100% Plus of Asking Price



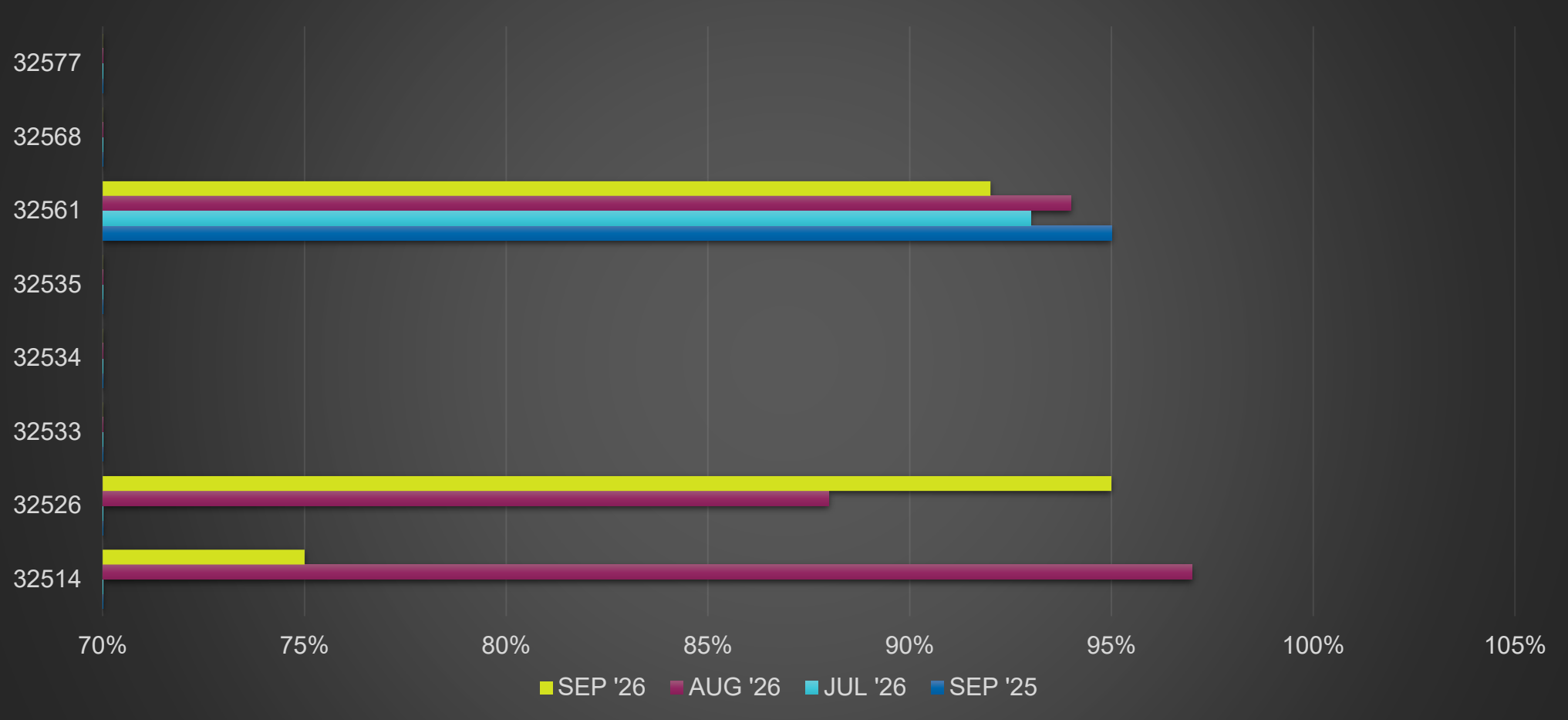
Escambia County 32501 to 32507

Condo Average List Vs. Sale Price



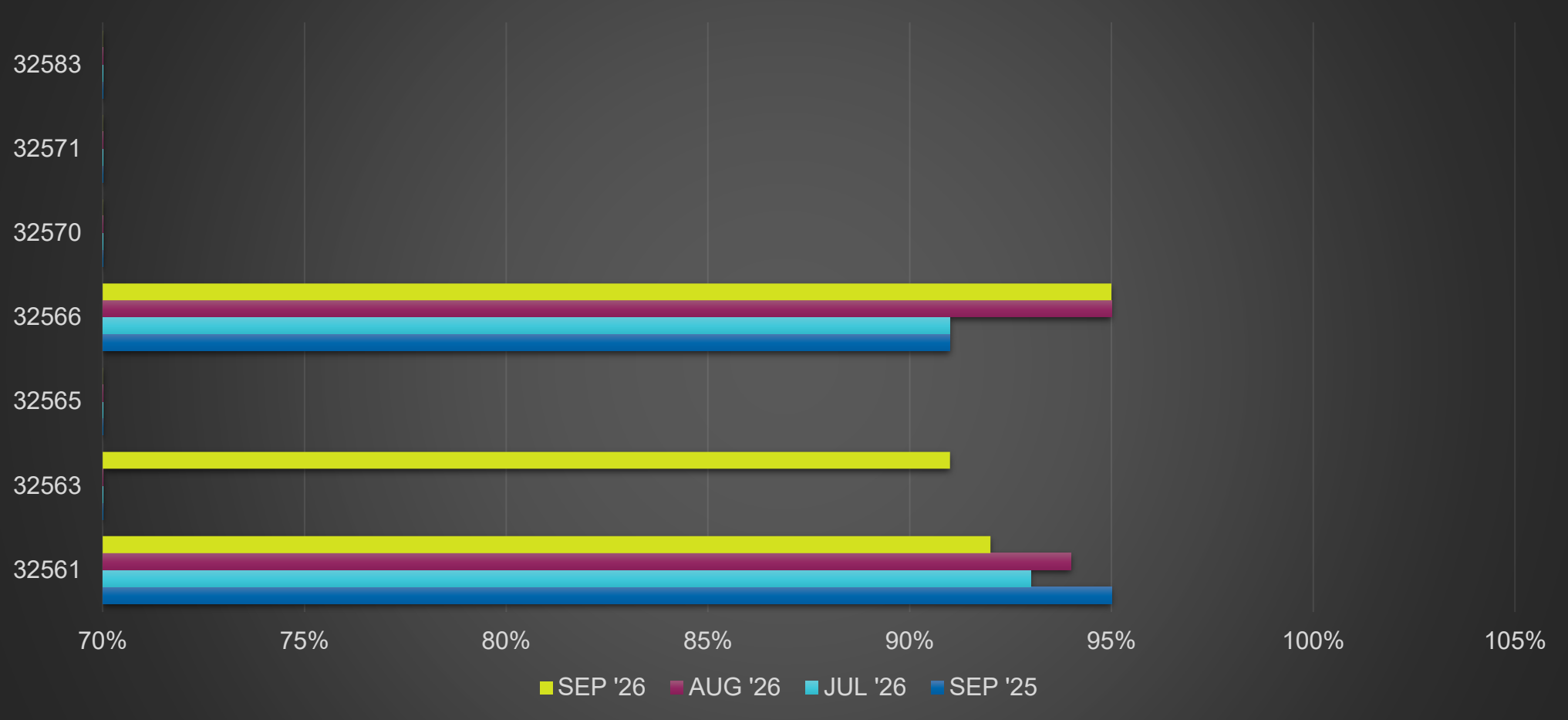
Escambia County 32514 to 32577

Condo Average List Vs. Sale Price



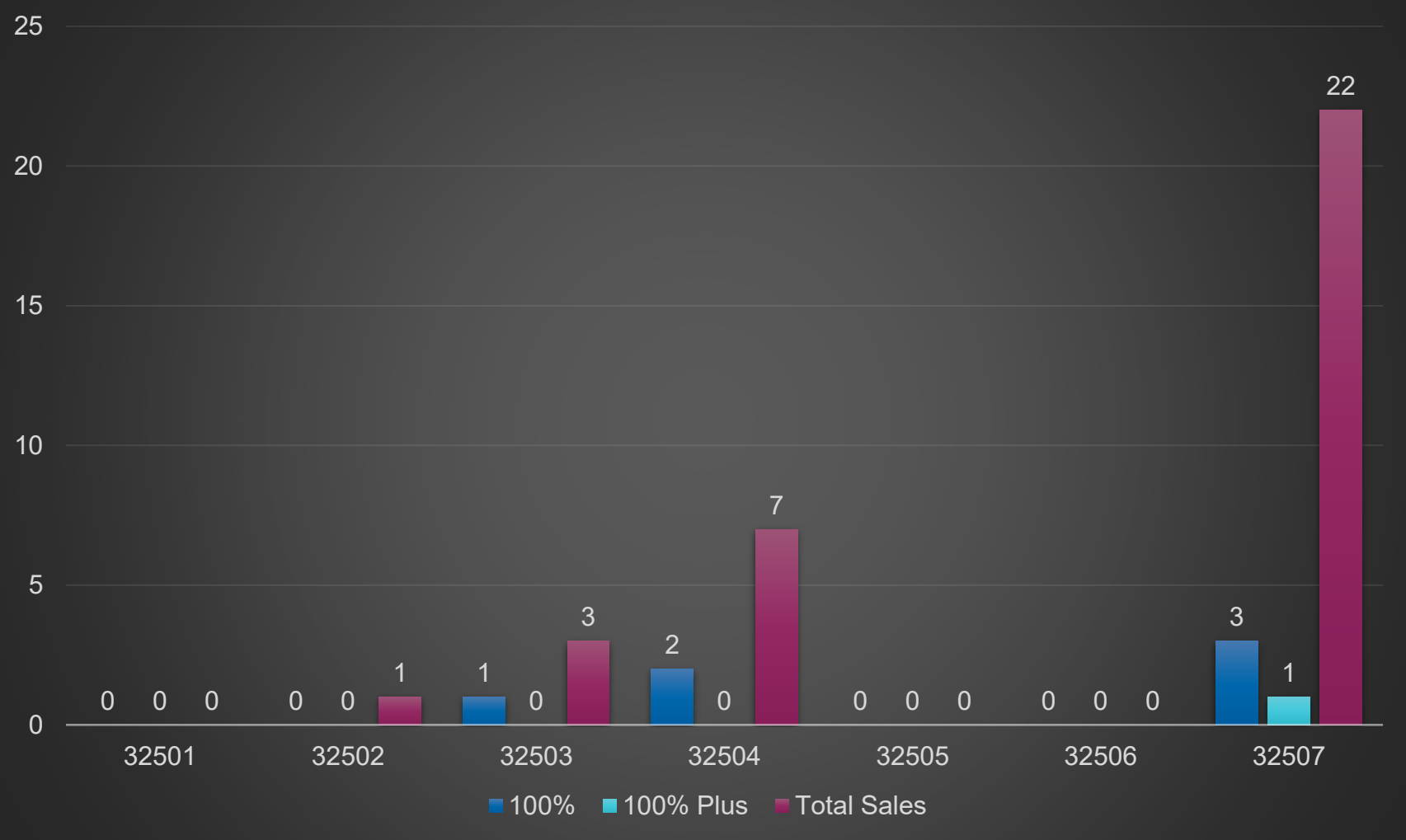
Santa Rosa County

Condo Average List Vs. Sale Price



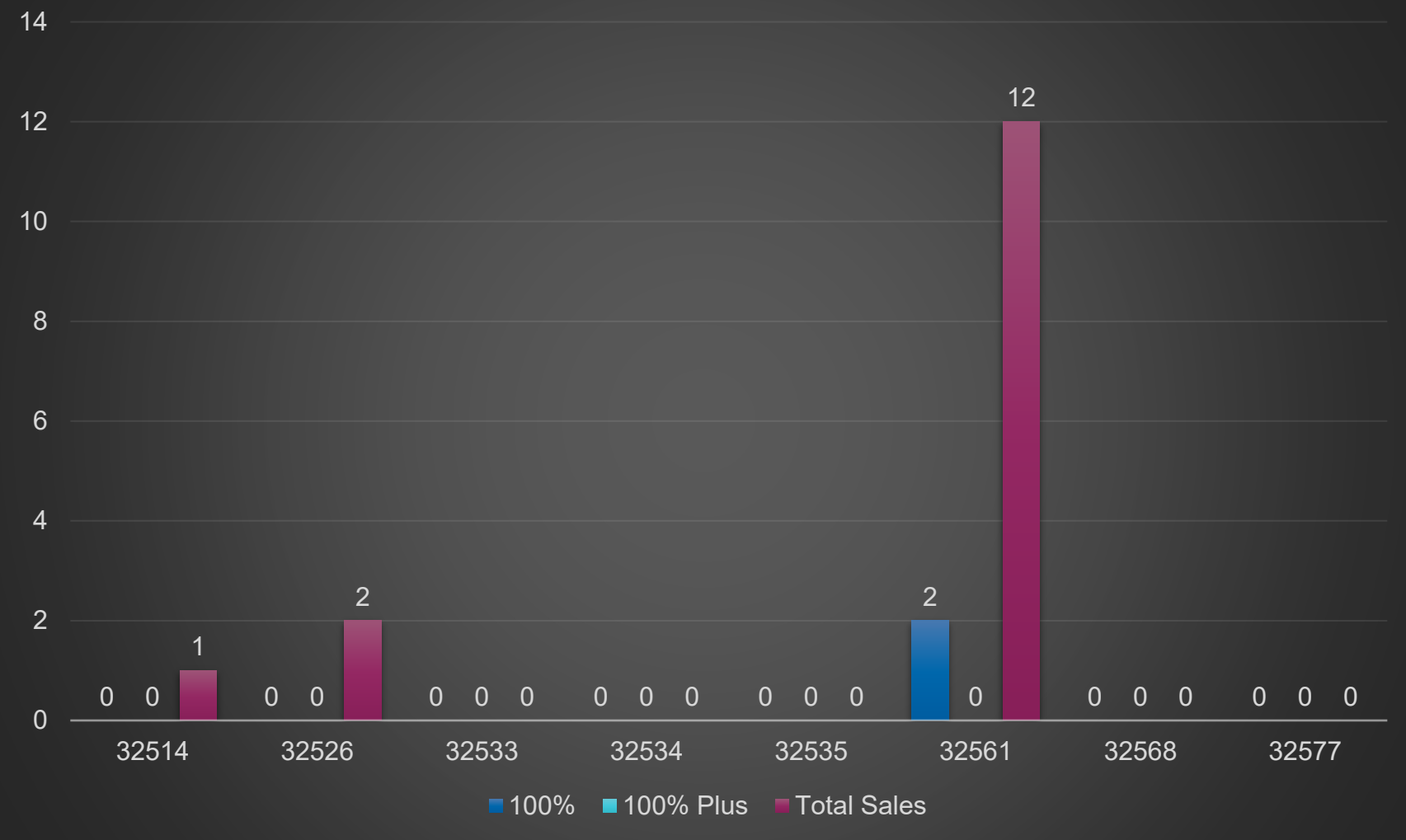
Escambia County 32501 to 32507

Condo Number at 100% of Asking and 100% Plus of Asking Price



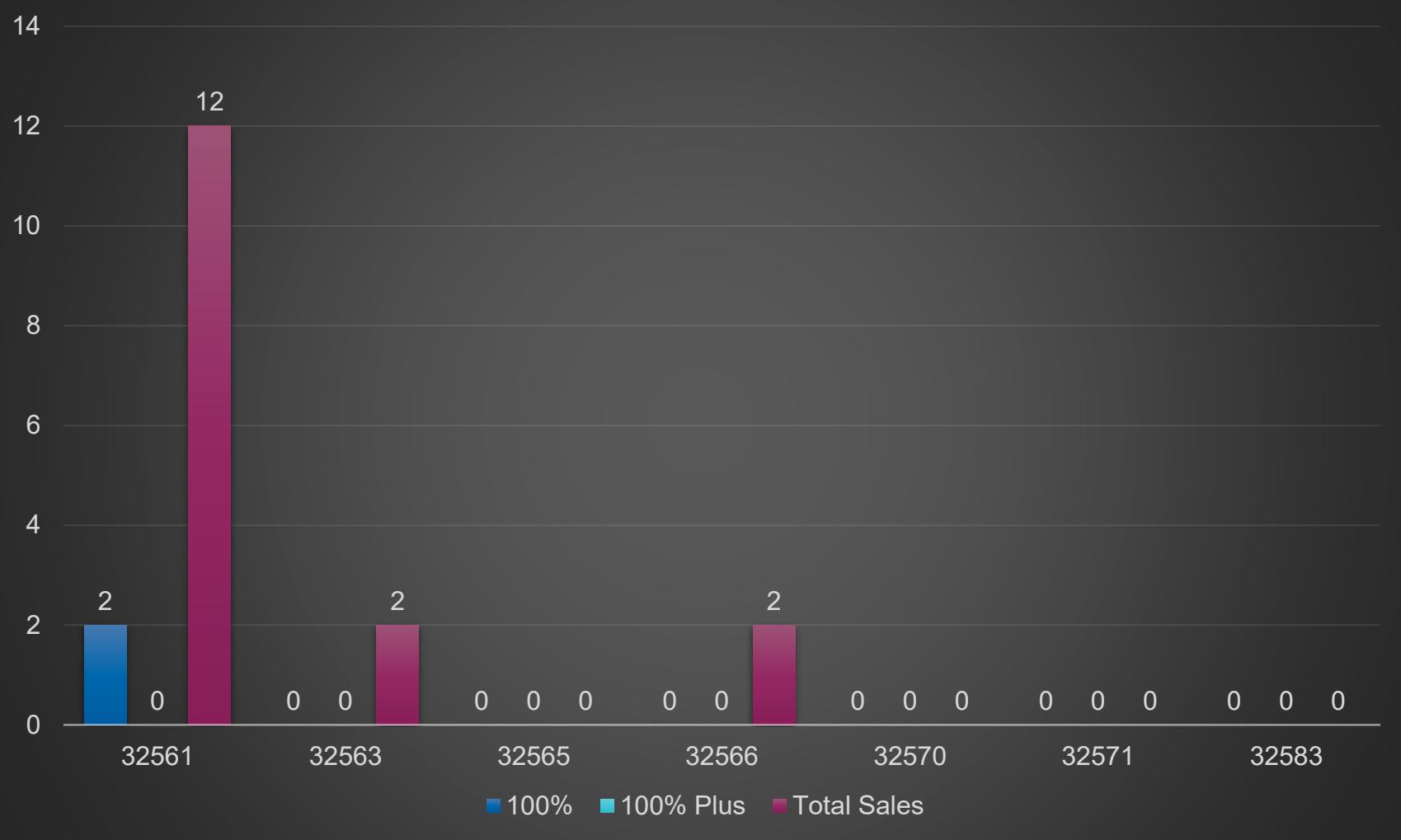
Escambia County 32514 to 32577

Condo Number at 100% of Asking and 100% Plus of Asking Price



Santa Rosa County

Condo Number at 100% of Asking and 100% Plus of Asking Price



Pending Sales

January 2023 to September 2026

