

PAR Market Snapshot

November 2025

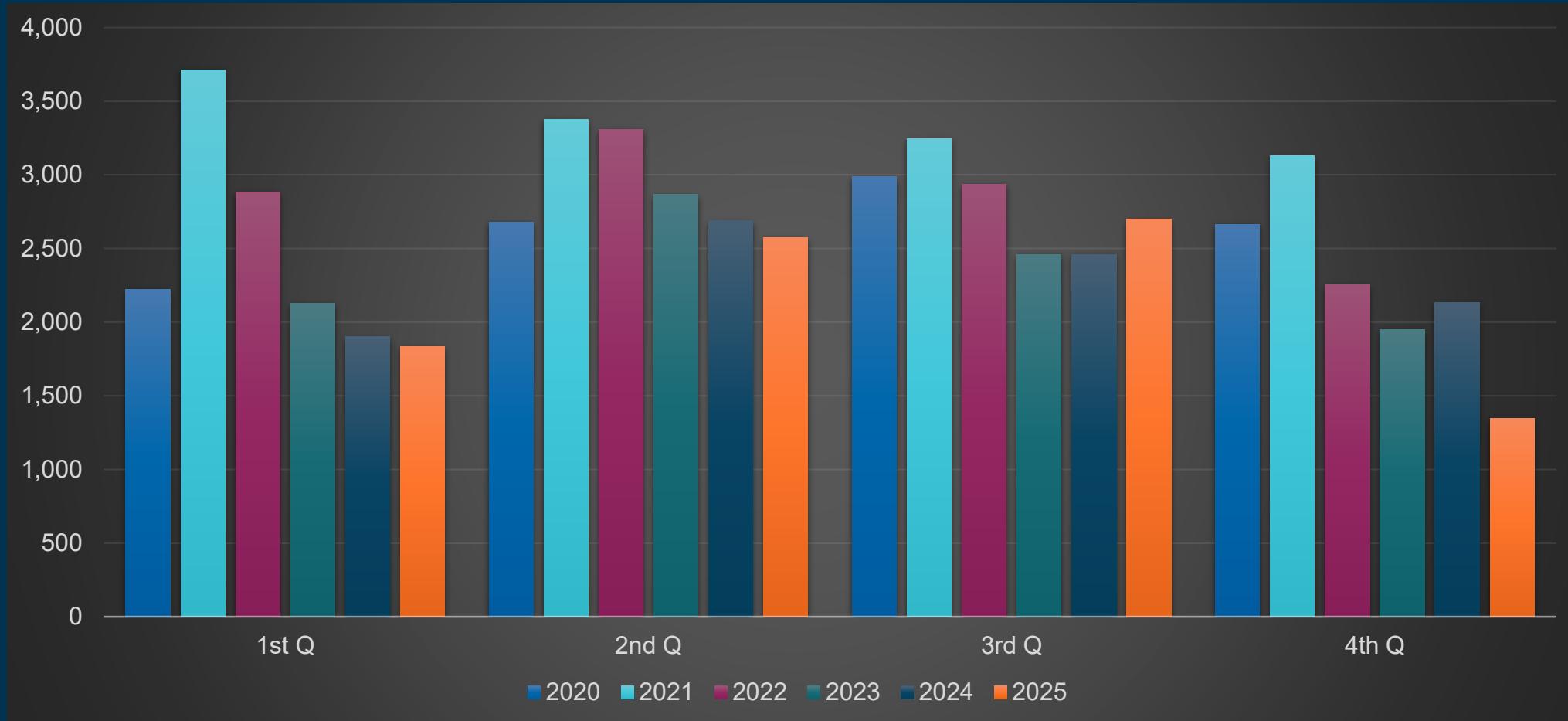


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November Market Highlights

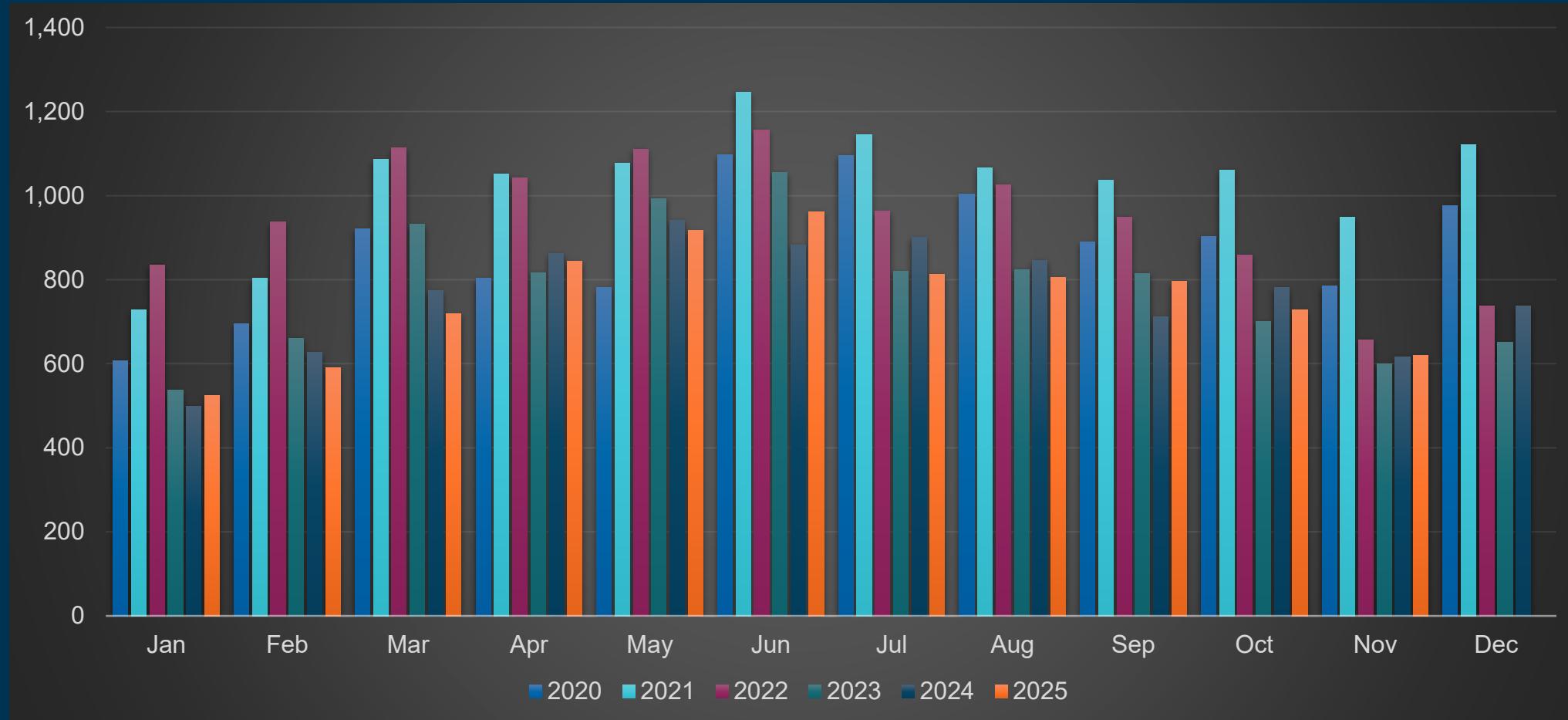
- YTD combined sales totaled for 2025 stand at 8,425 representing a 1.7% drop from the same period in 2024.
- Total sales for November 2025 were down 14.8% compared to October 2025, but up 0.4% from November 2024.
- New residential listings decreased by 33% and new condo listings decreased by 12% in November 2025 when compared to November 2024.
- Pending sales in November 2025 decreased by 11.8% over November 2024 and decreased 2.1% from October 2025.

Quarterly Sales 2020 - 2025

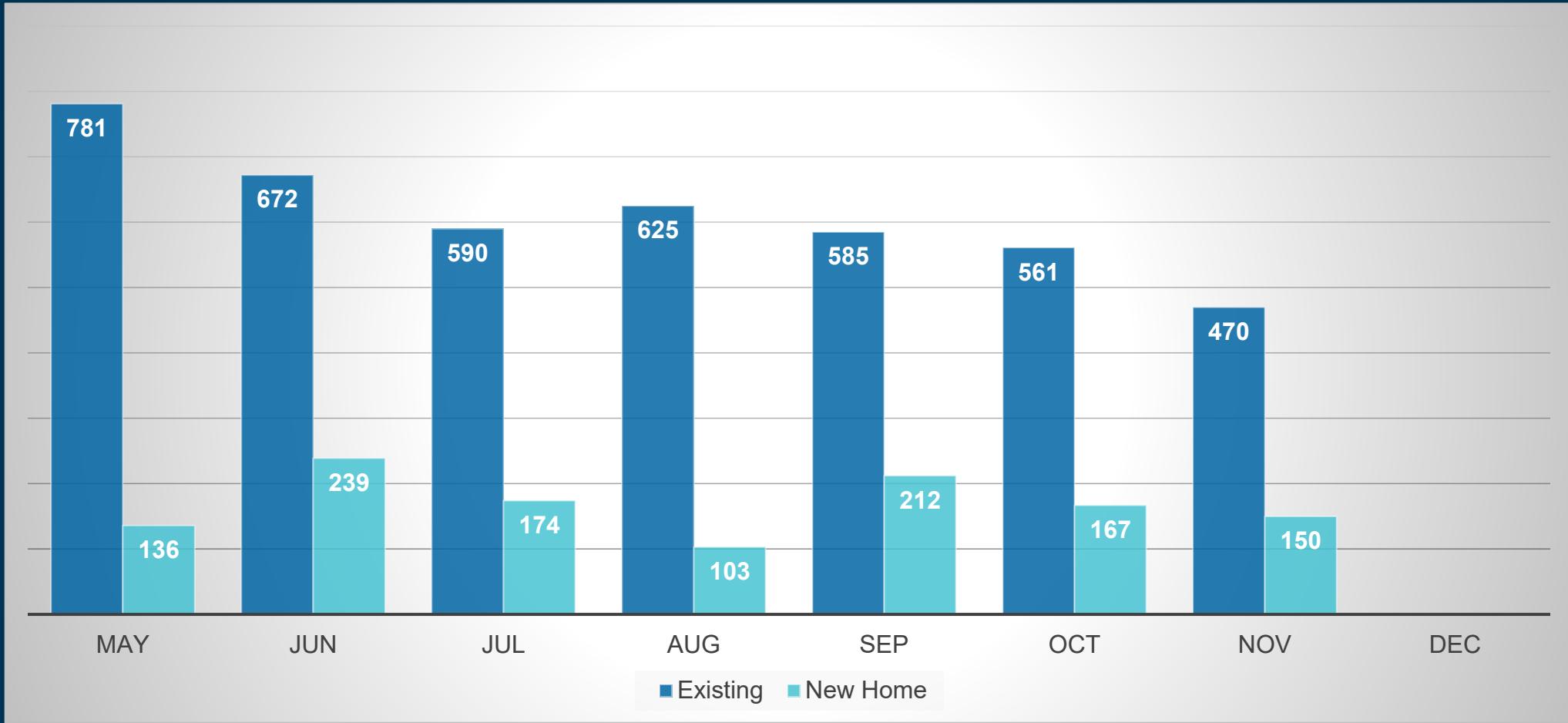


Monthly Sales 2020 - 2025

November 2024 - 617 November 2025 - 620



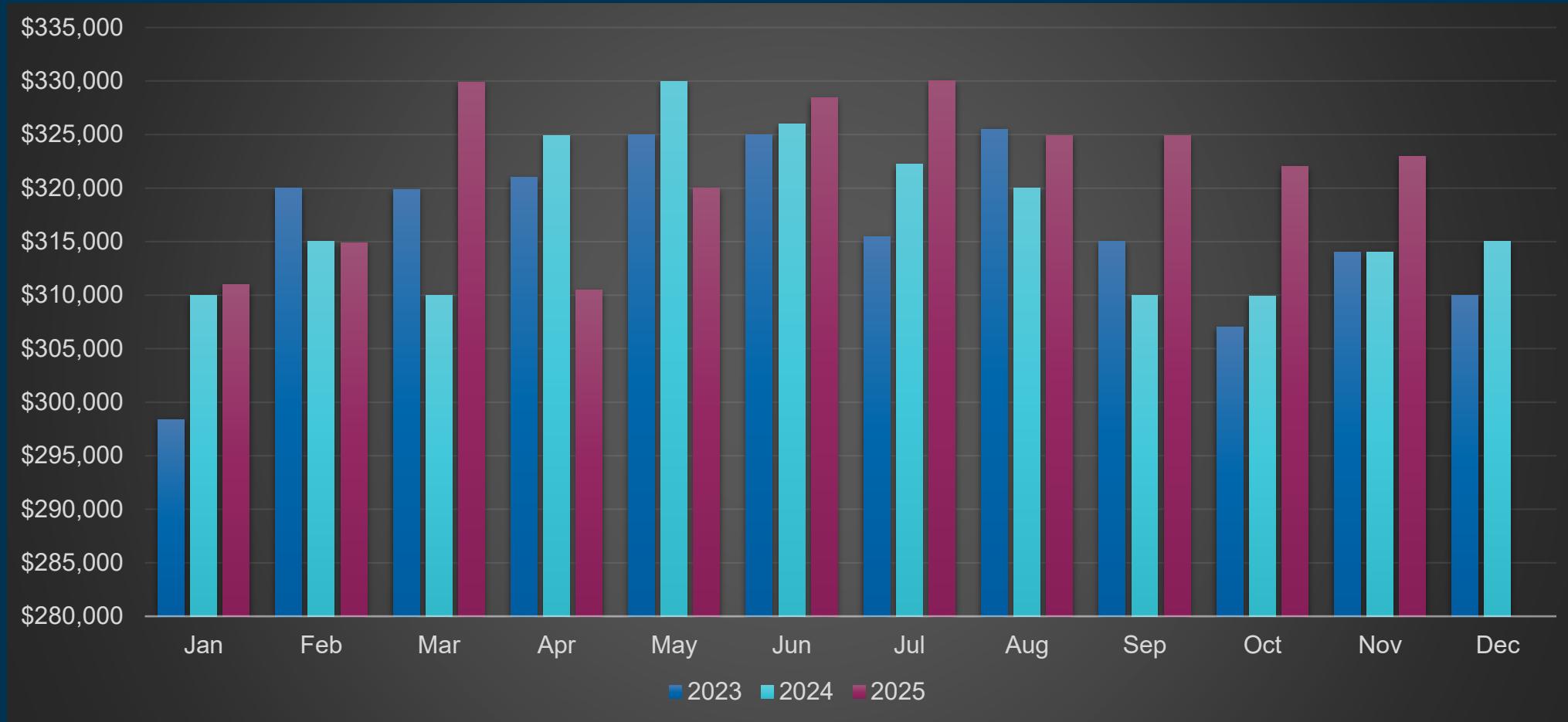
Existing Vs. New Build Sales 2025



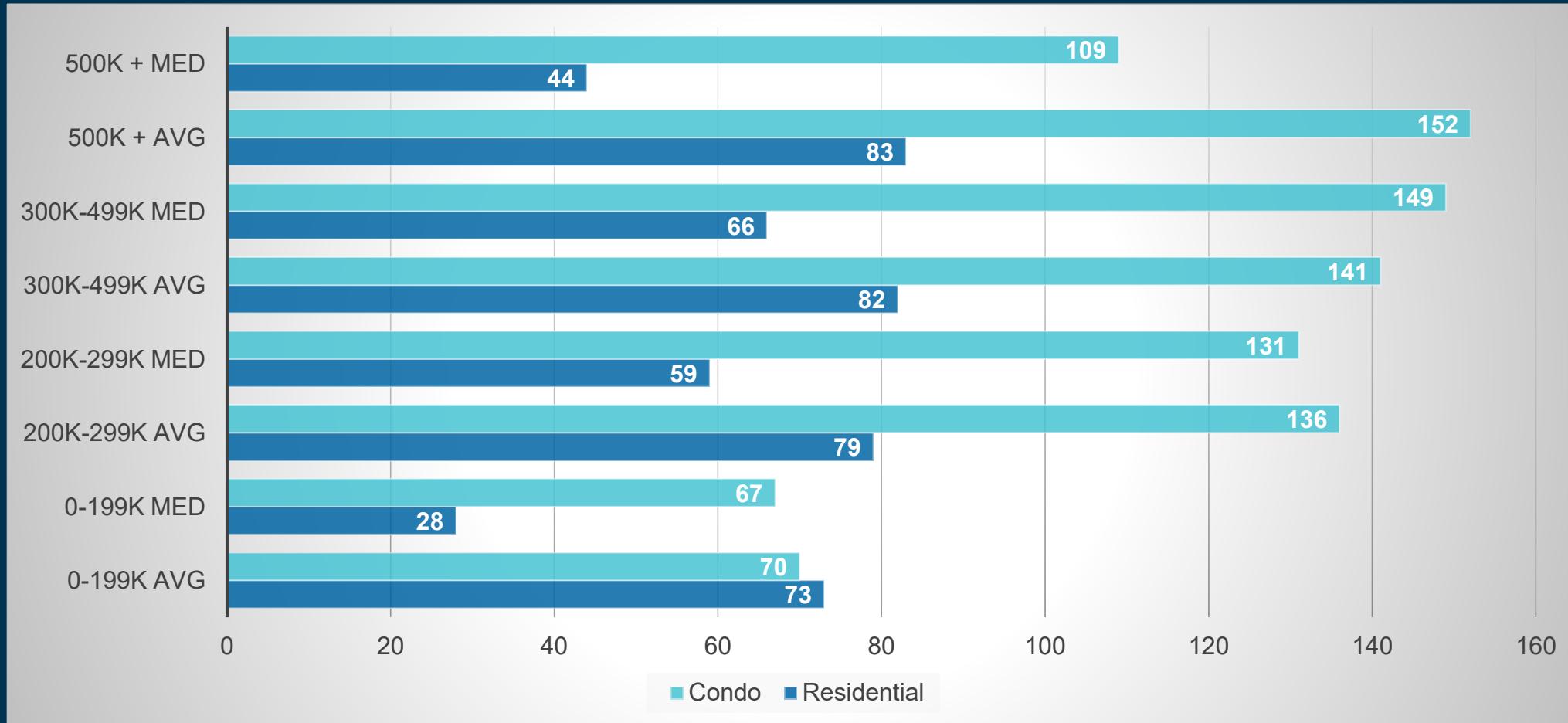
Median Sales 2023 - 2025

November 2024 - \$314,900

November 2025 - \$322,950

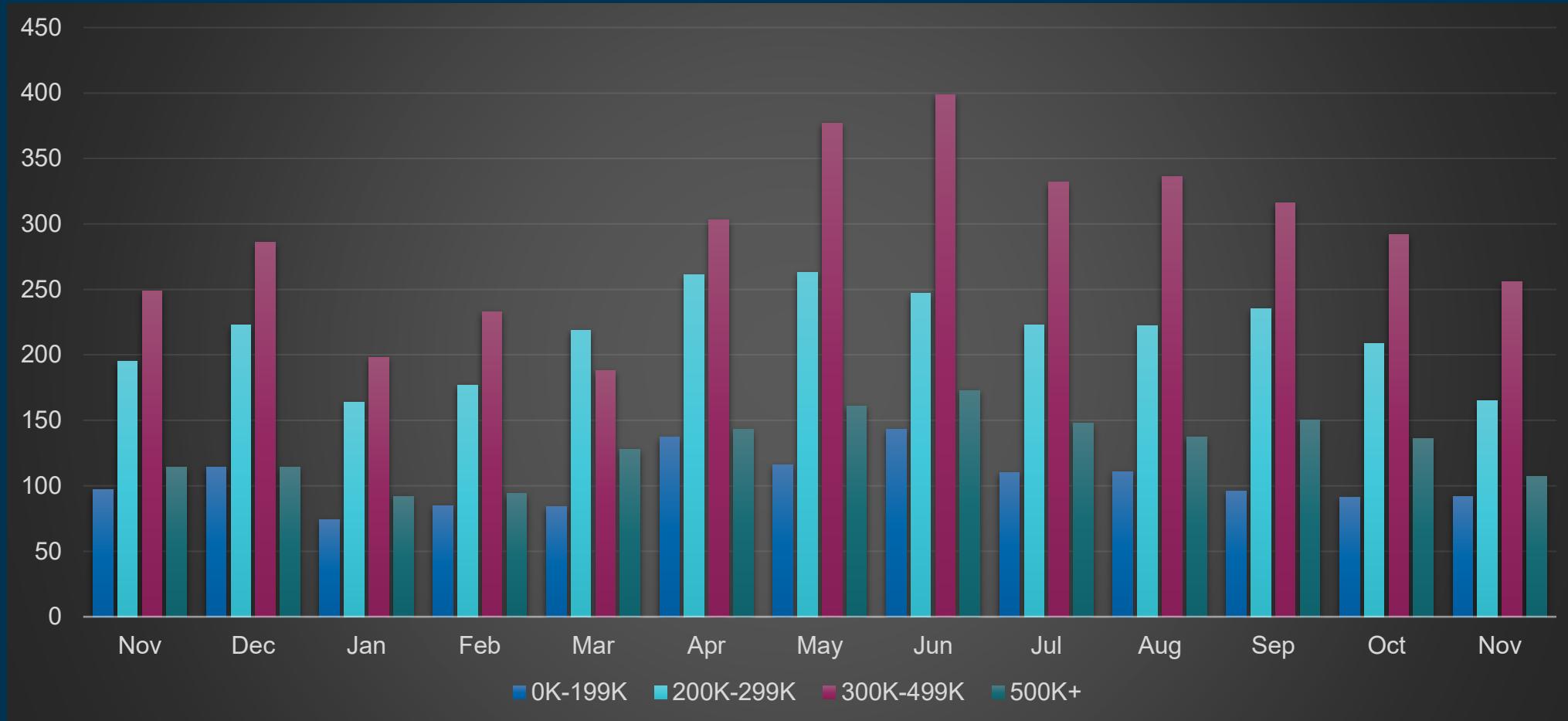


November Avg./Median DOM by Price Range/Property Type - 2025



Sales by Price Range - 2025

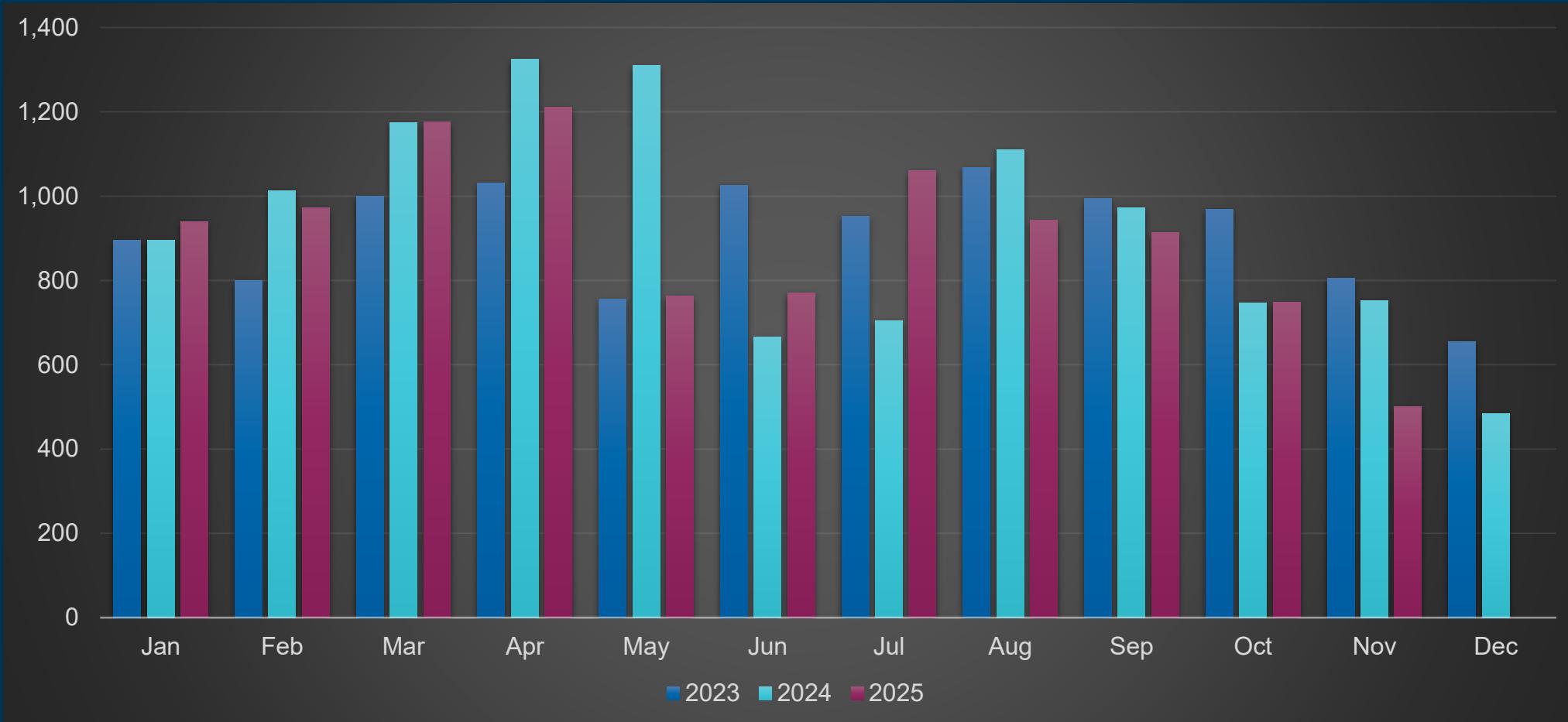
Residential & Condo



New Listings by Month: Residential - 2025

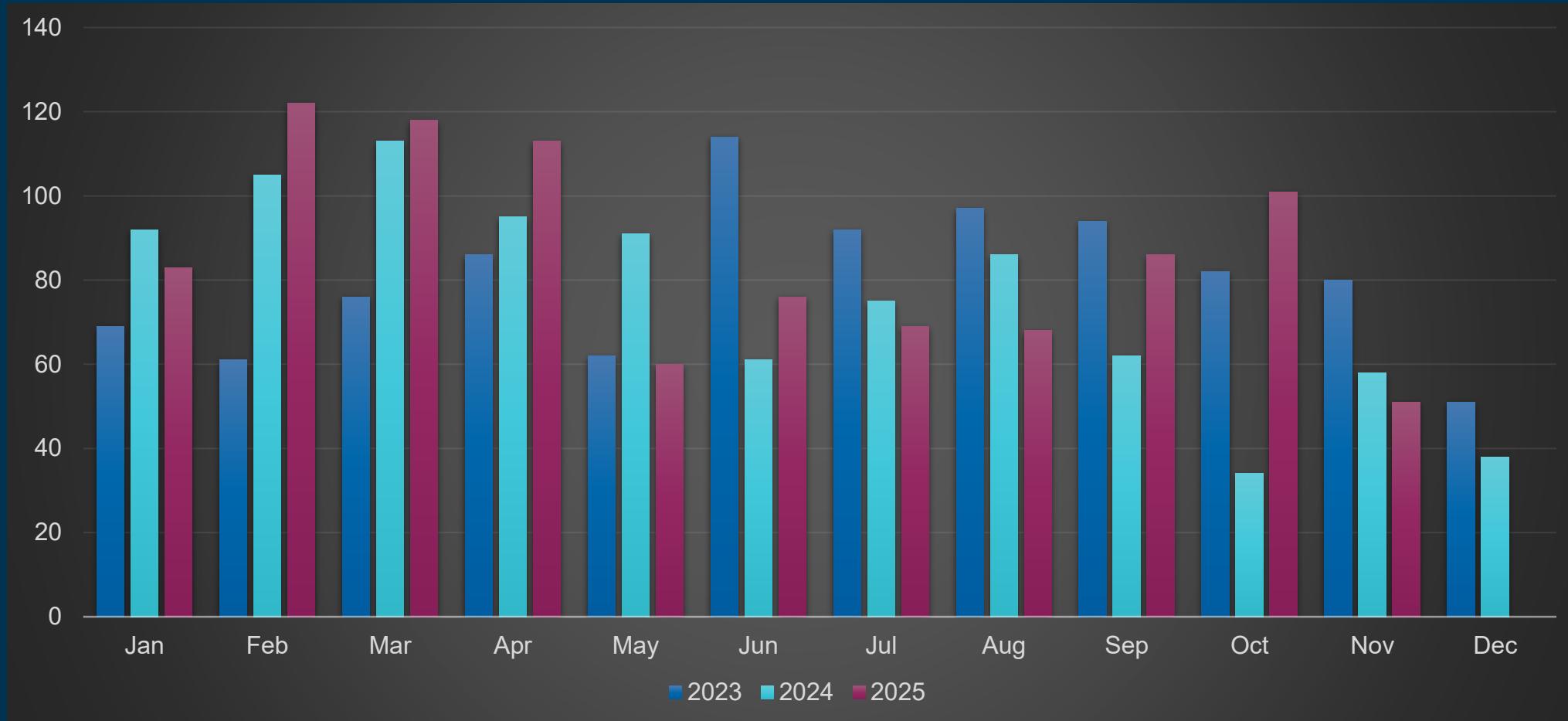
November 2024 - 753

November 2025 - 500



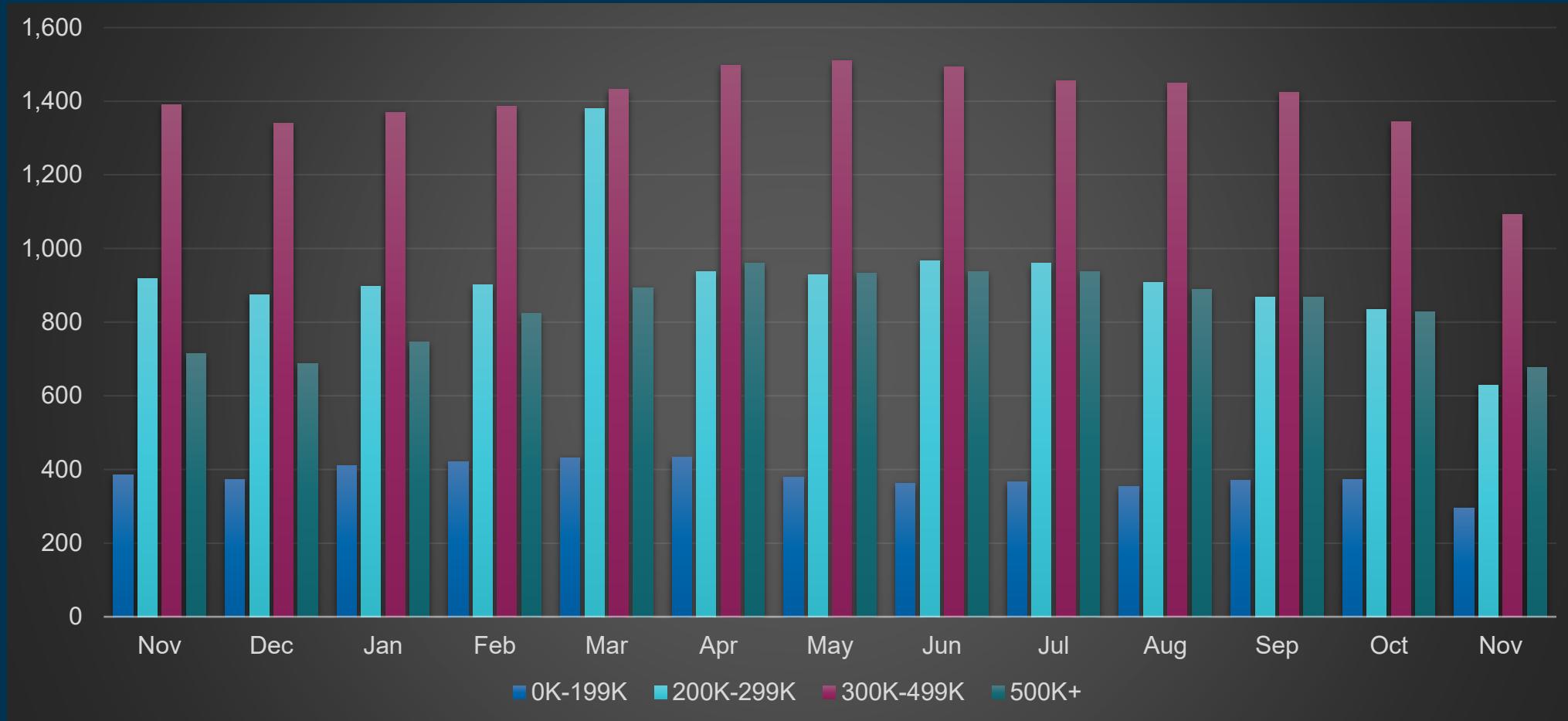
New Listings by Month: Condo - 2025

November 2024 - 58 November 2025 - 51



Residential (Single Family) Inventory by Price

Contingents Included November 2024 to November 2025



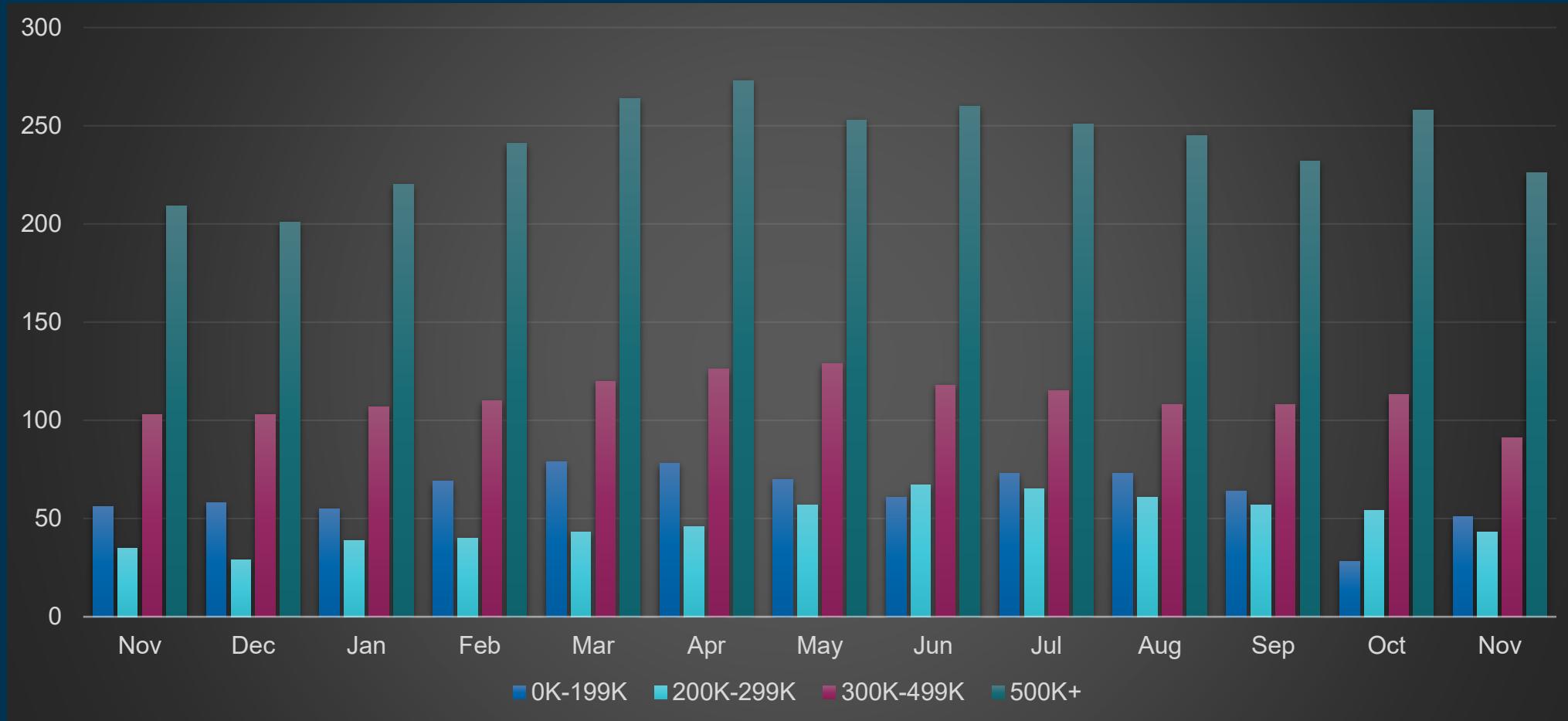
Residential (Single Family) Inventory History

Contingents Included November 2024 to November 2025



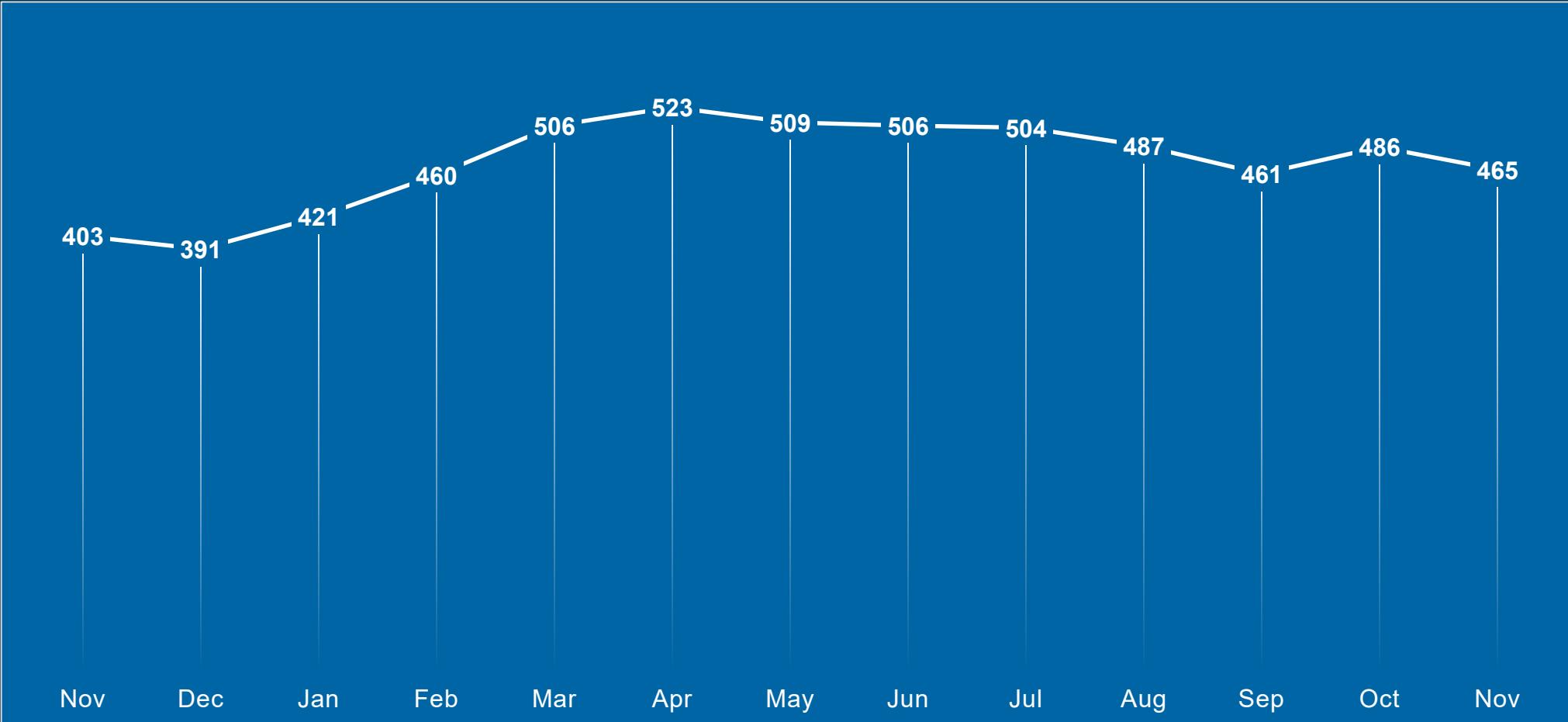
Condo Inventory by Price

Contingents Included November 2024 to November 2025



Condo Inventory History

Contingents Included November 2024 to November 2025



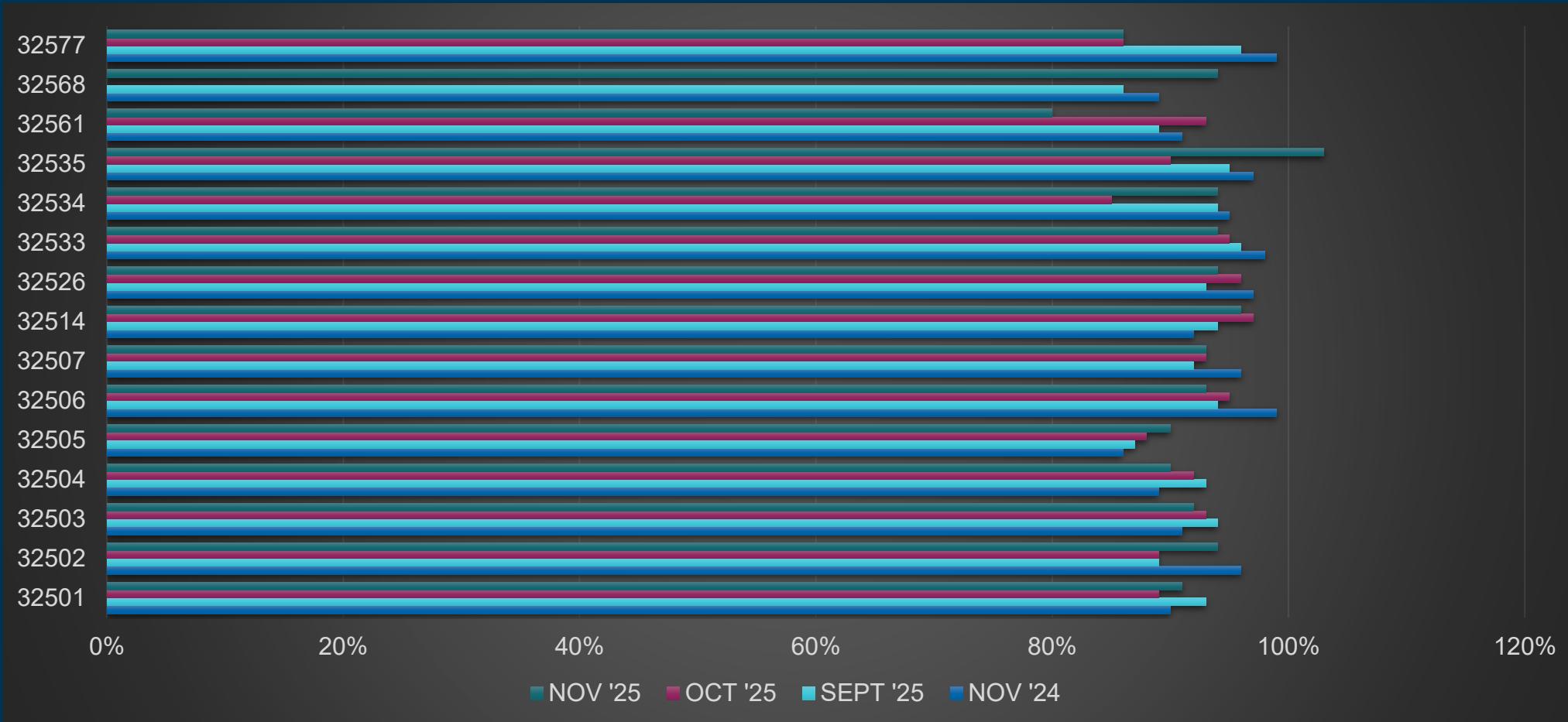
Average Percentage of Sold Vs List Price

Residential (Single Family) & Condo

- The following slides display the *average* percentage of sale price to original list price of Residential (single-family) and Condo units by zip code for the month of November 2025 for Escambia and Santa Rosa Counties. Distressed properties are not included.
- If no marker shows for any given month, no sales were reported in that zip code for that month.

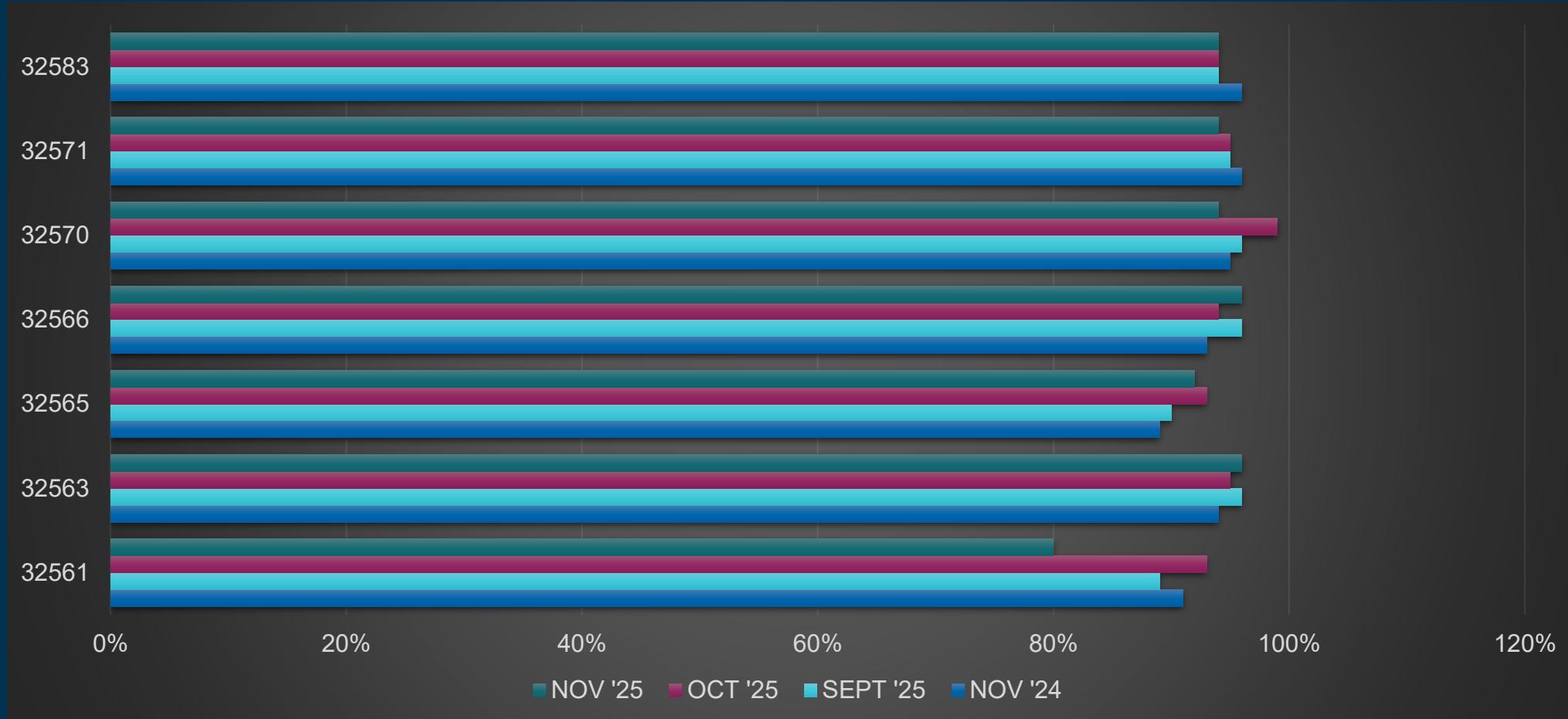
Escambia County

Residential Average List Vs. Sale Price



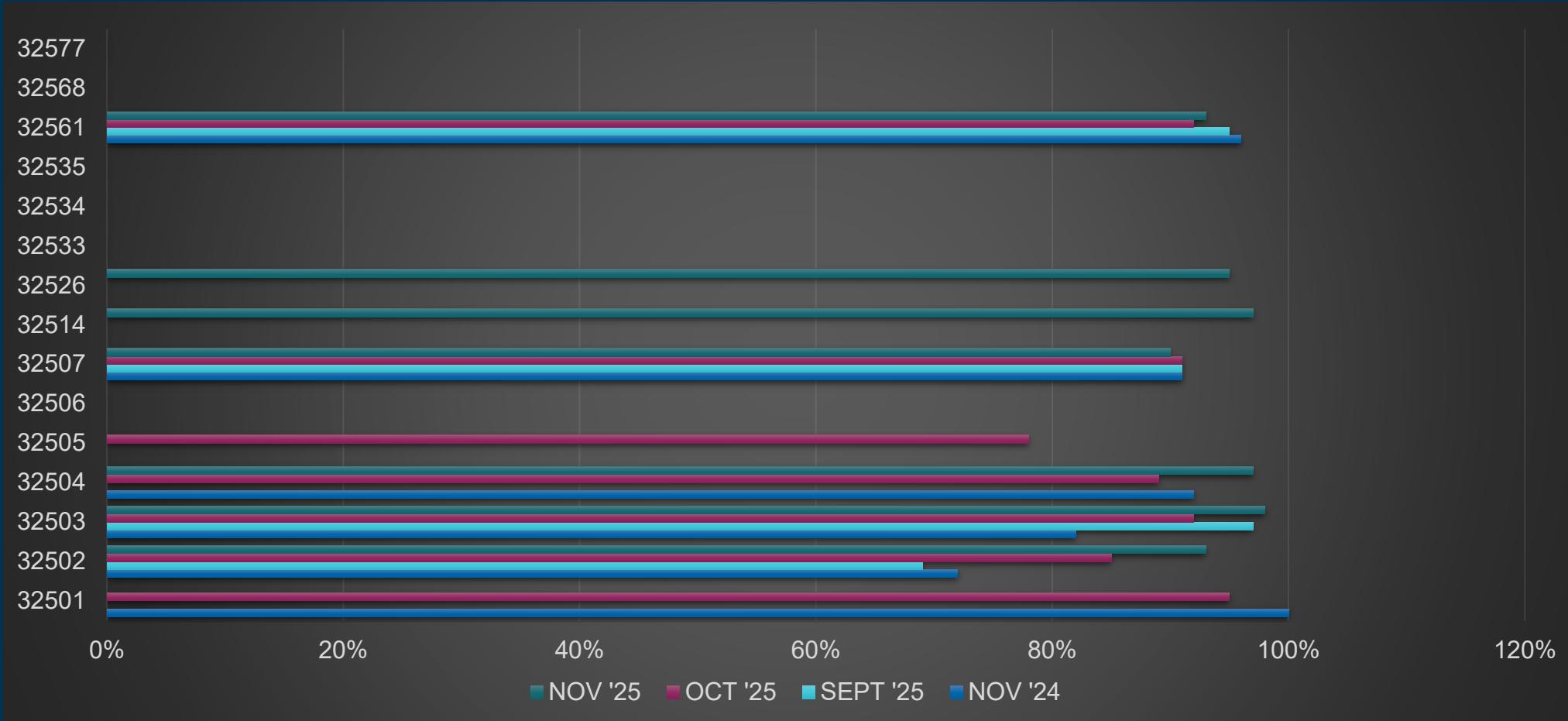
Santa Rosa County

Residential Average List Vs. Sale Price



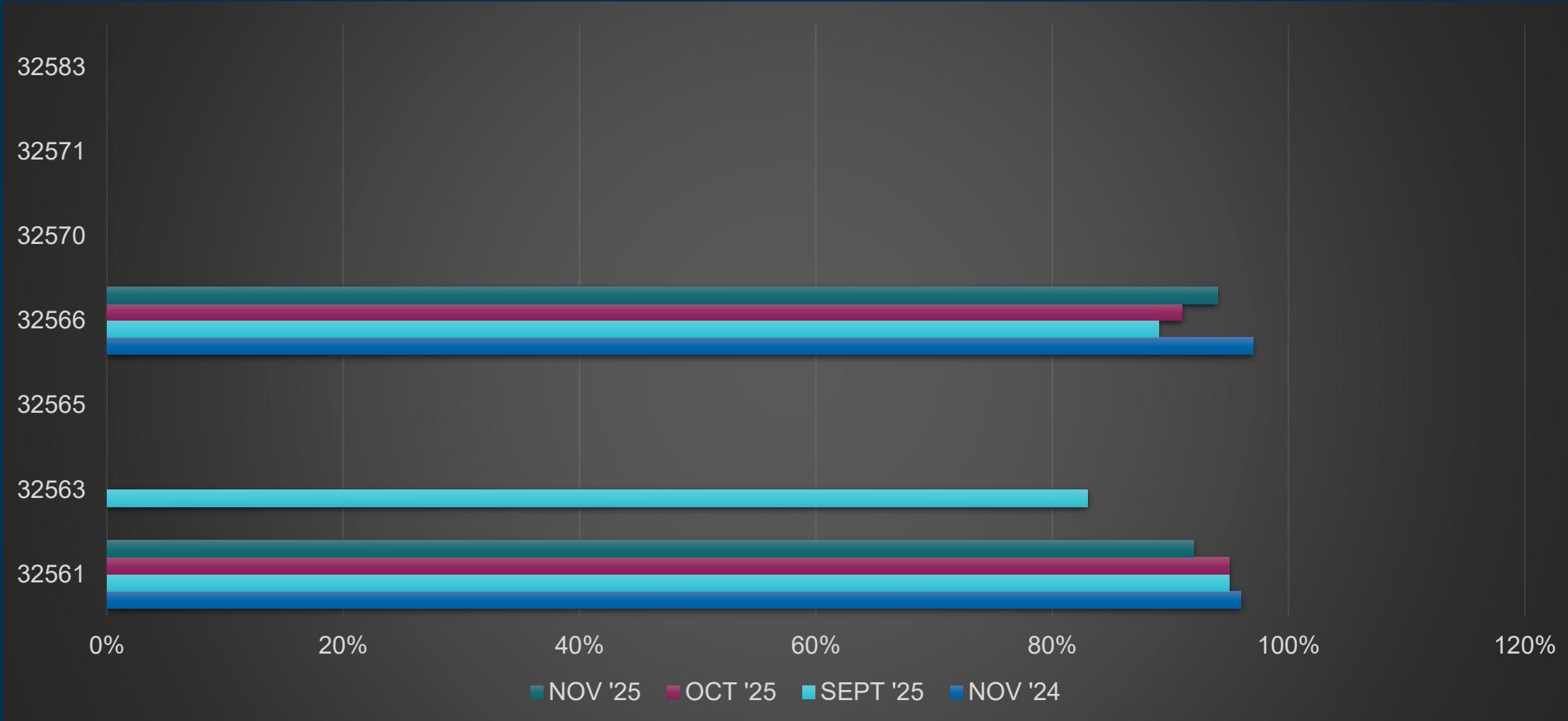
Escambia County

Condo Average List Vs. Sale Price



Santa Rosa County

Condo Average List Vs. Sale Price



Pending Sales

January 2023 to November 2025

