

PAR Market Snapshot

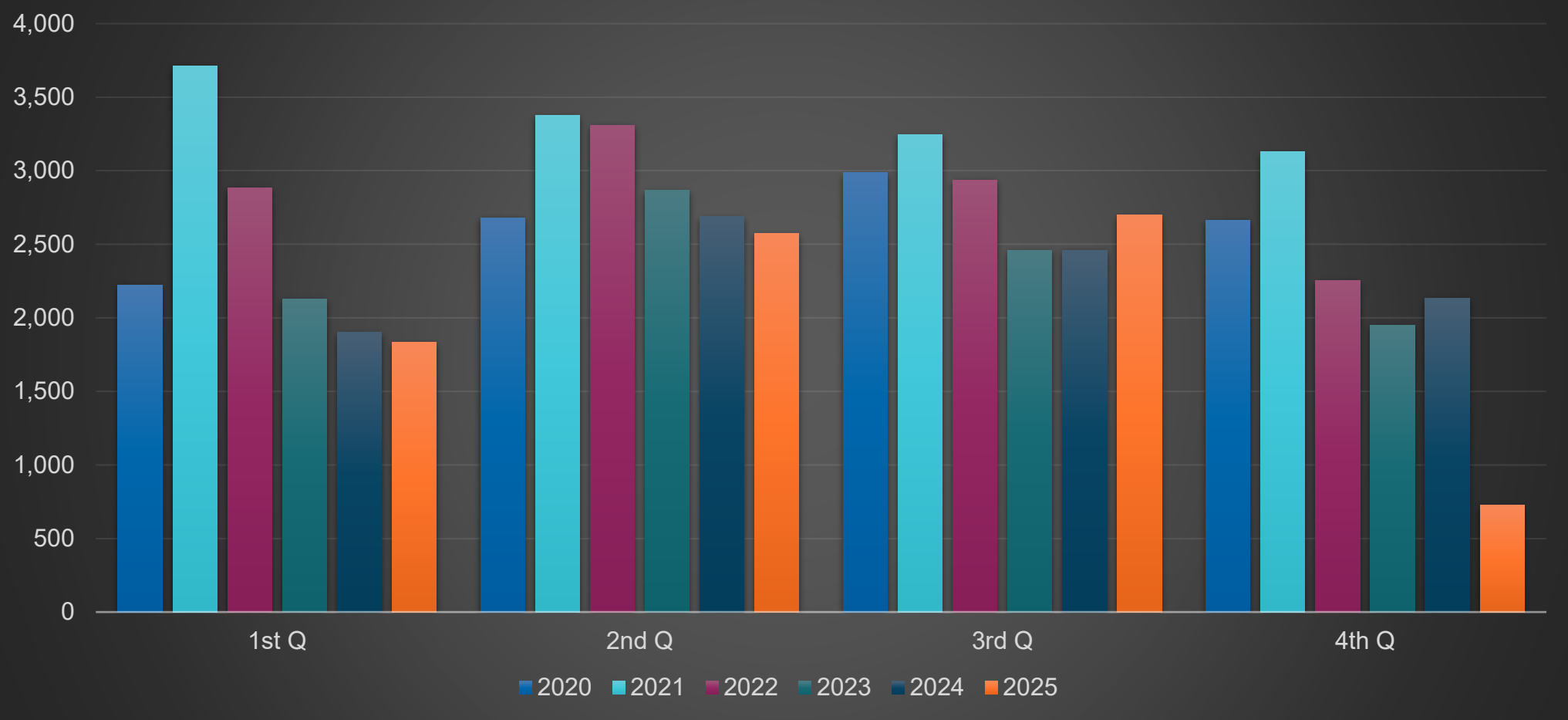
October 2025

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October Market Highlights

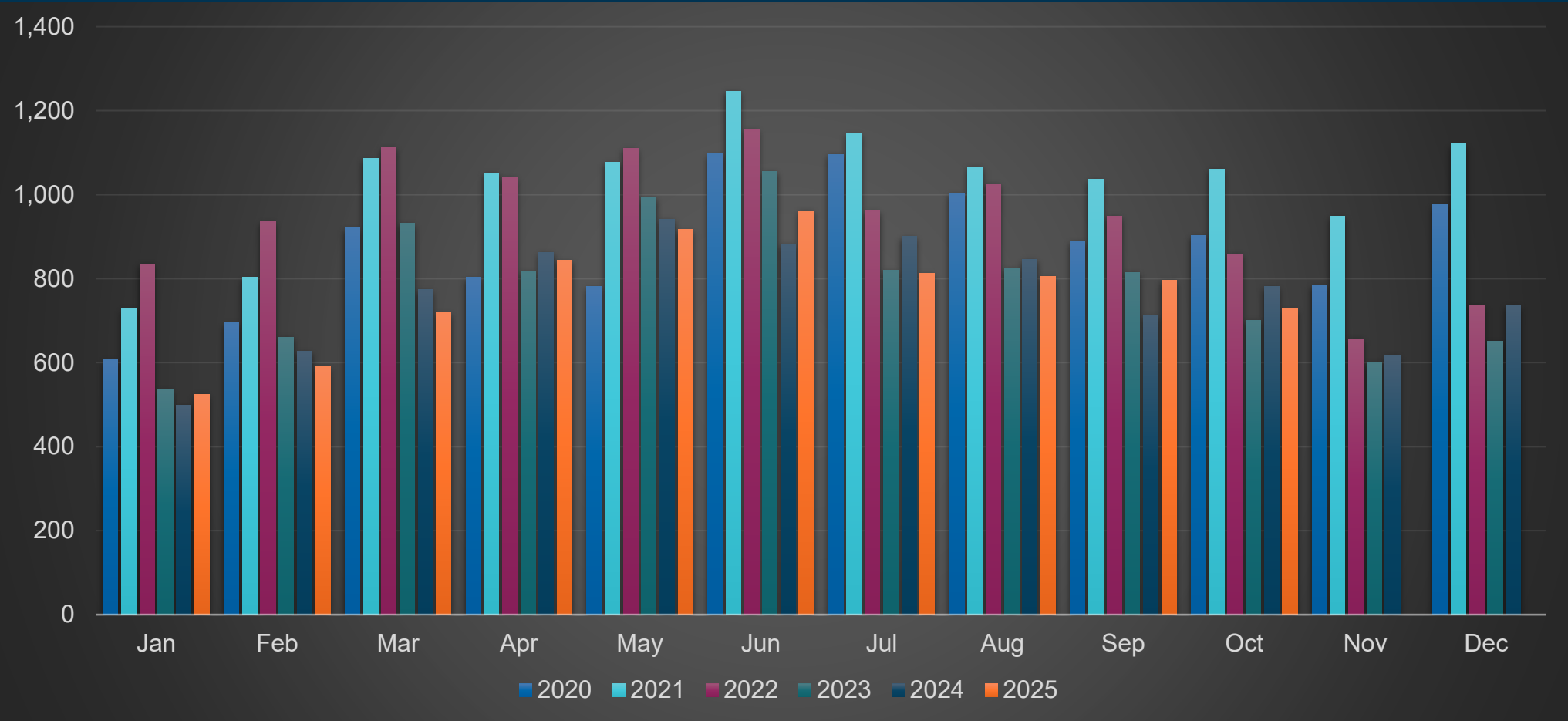
- YTD combined sales totaled for 2025 stand at 8,192 representing a 1.3% drop from the same period in 2024.
- Total sales for October 2025 were down 8.6% compared to September 2025.
- New residential listings increased by 0.1% and new condo listings increased by 197% in October 2025 when compared to October 2024.
- Pending sales in October 2025 increased by 15% over October 2024 but decreased 1.5% from September 2025.

Quarterly Sales 2020 - 2025

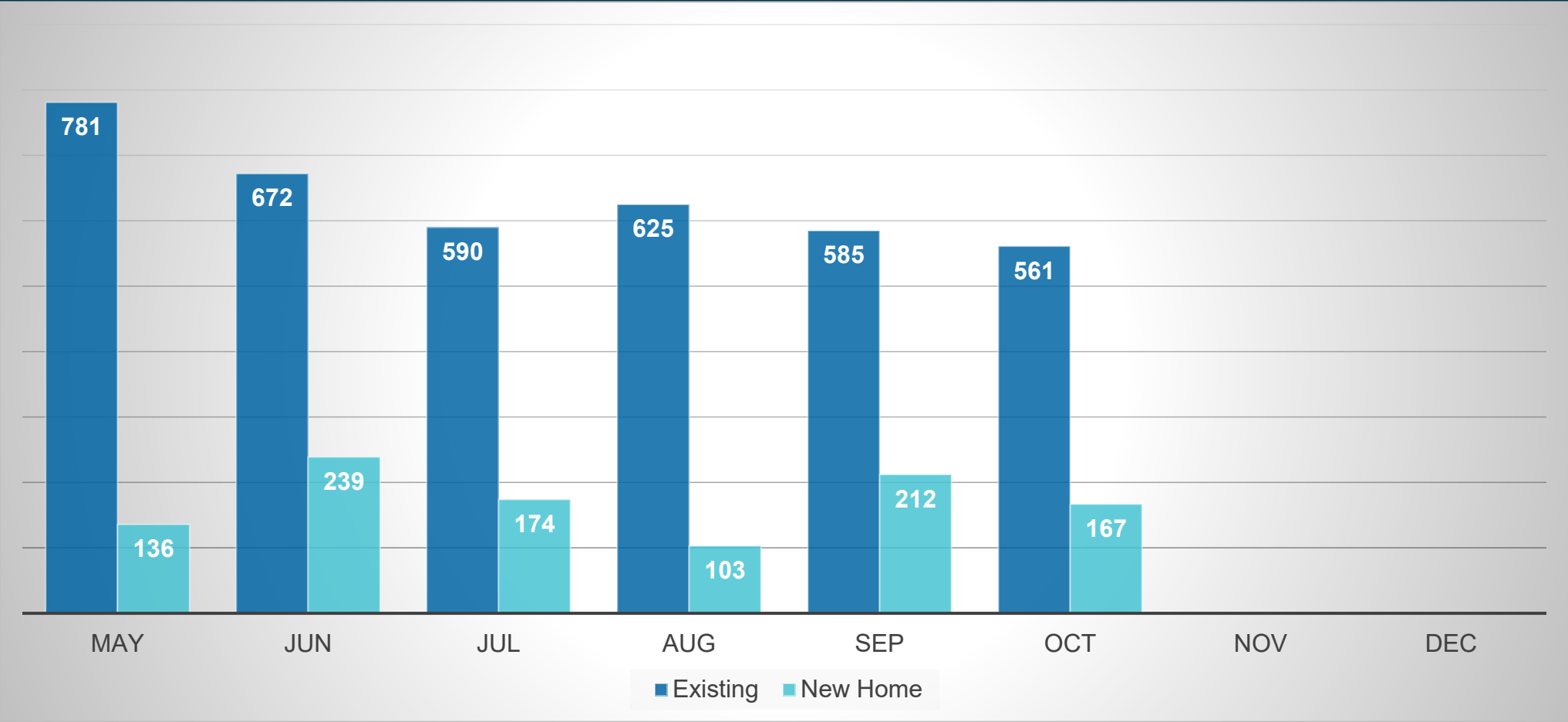


Monthly Sales 2020 - 2025

October 2024 - 781 October 2025 - 728



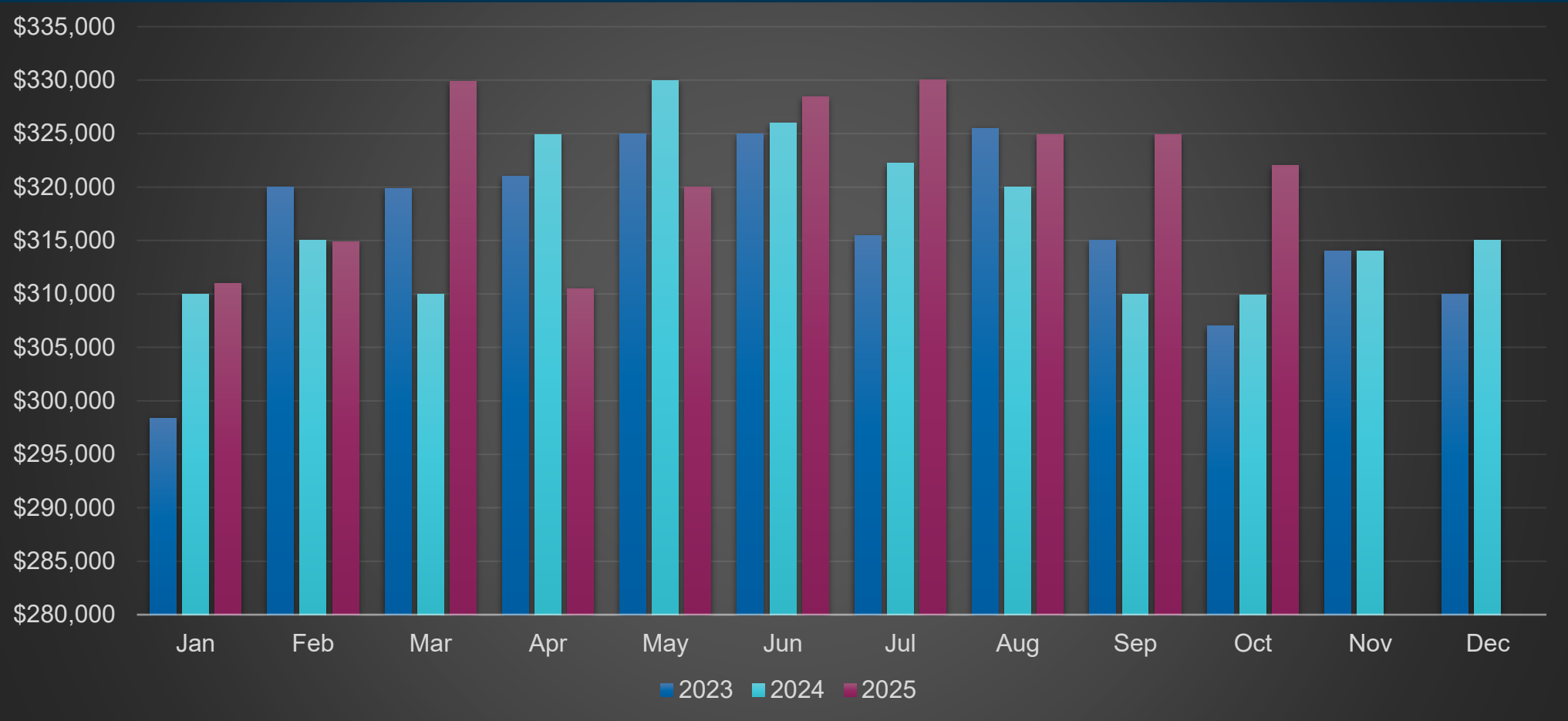
Existing Vs. New Build Sales 2025



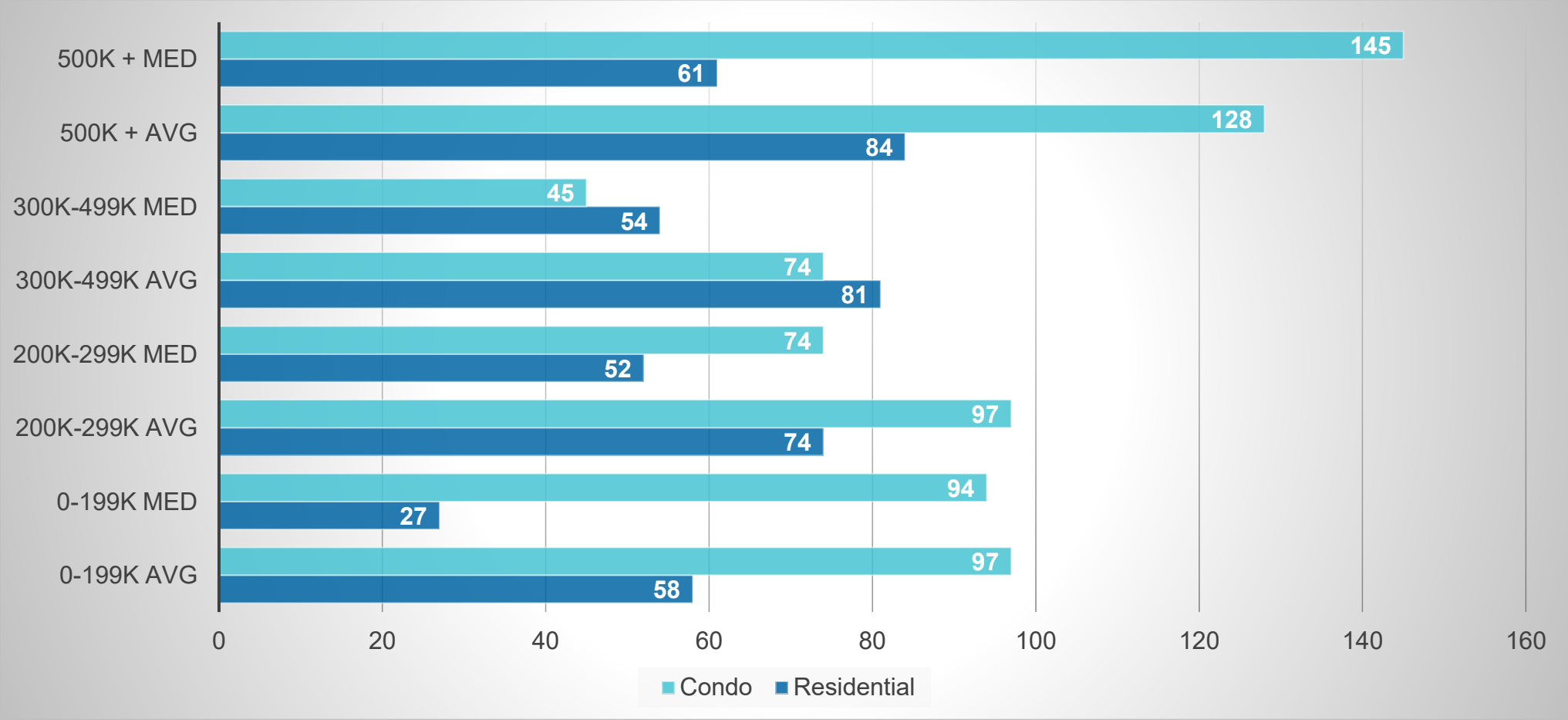
Median Sales 2023 - 2025

October 2024 - \$309,900

October 2025 - \$322,000

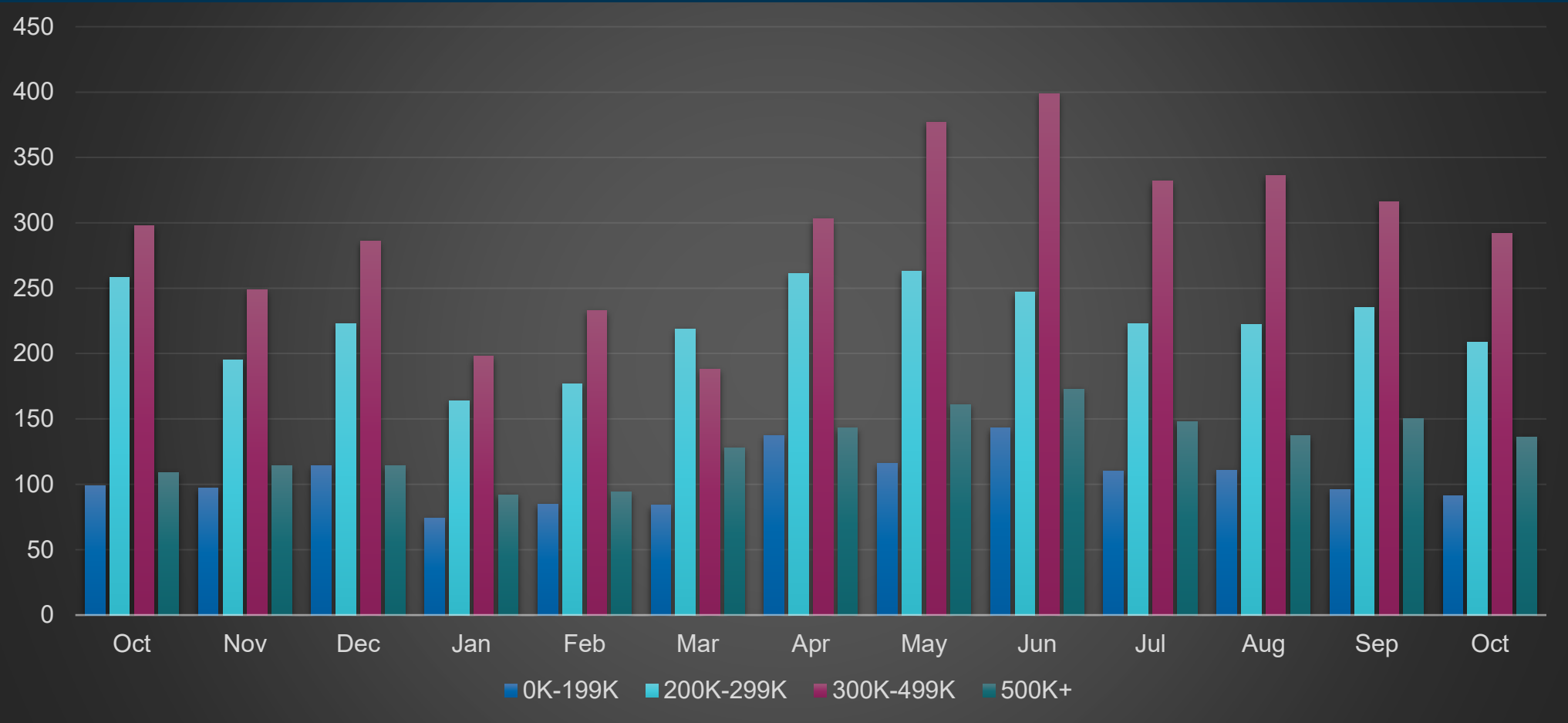


September Avg./Median DOM by Price Range/Property Type - 2025



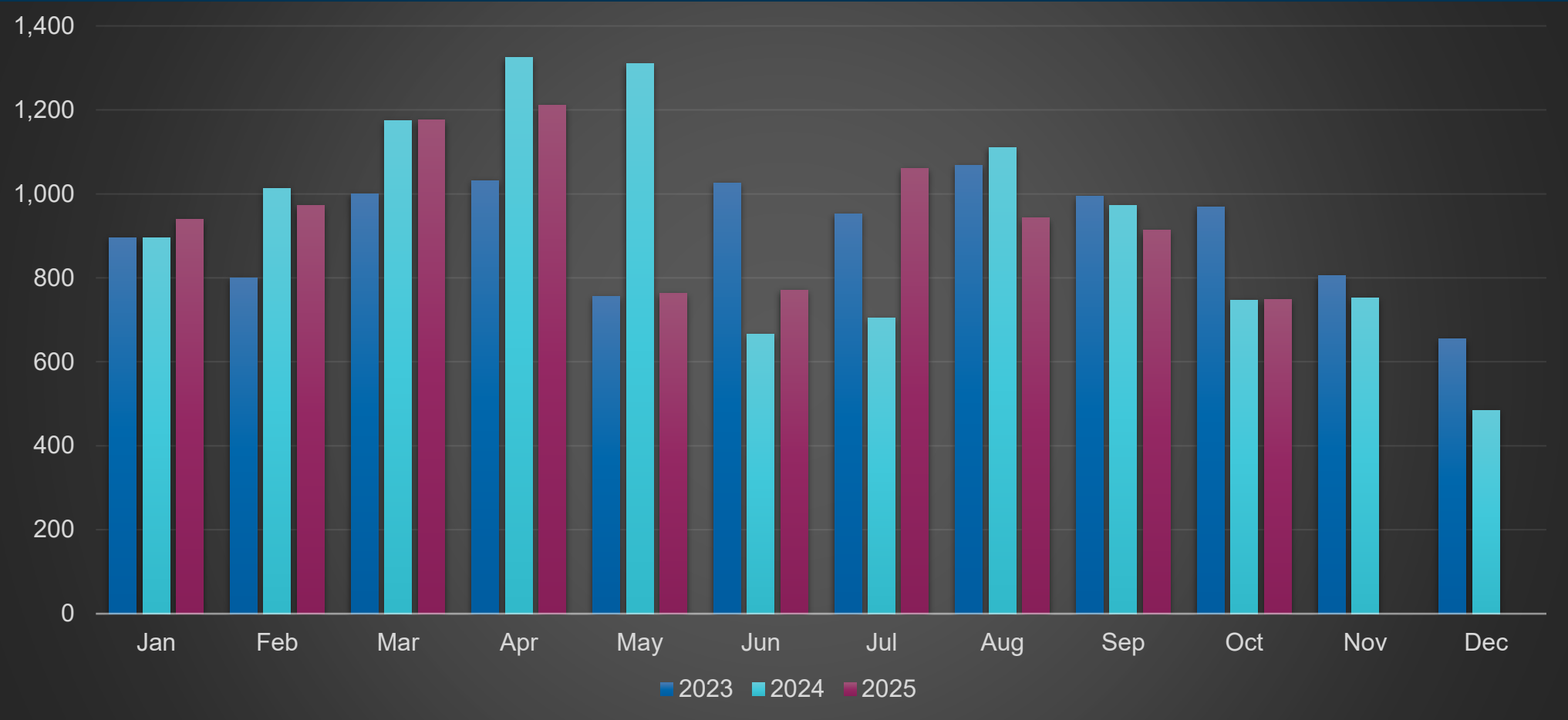
Sales by Price Range - 2025

Residential & Condo



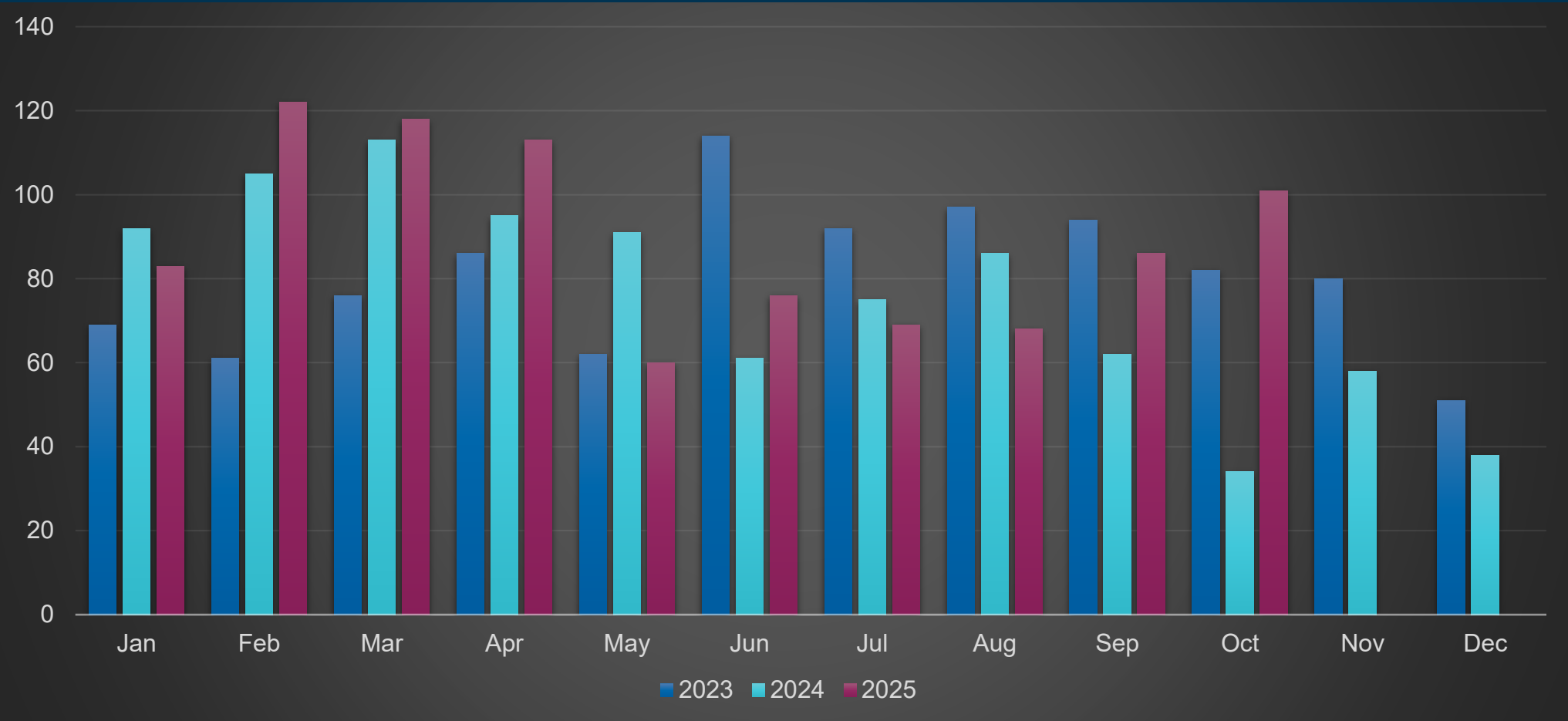
New Listings by Month: Residential - 2025

October 2024 - 747 October 2025 - 748



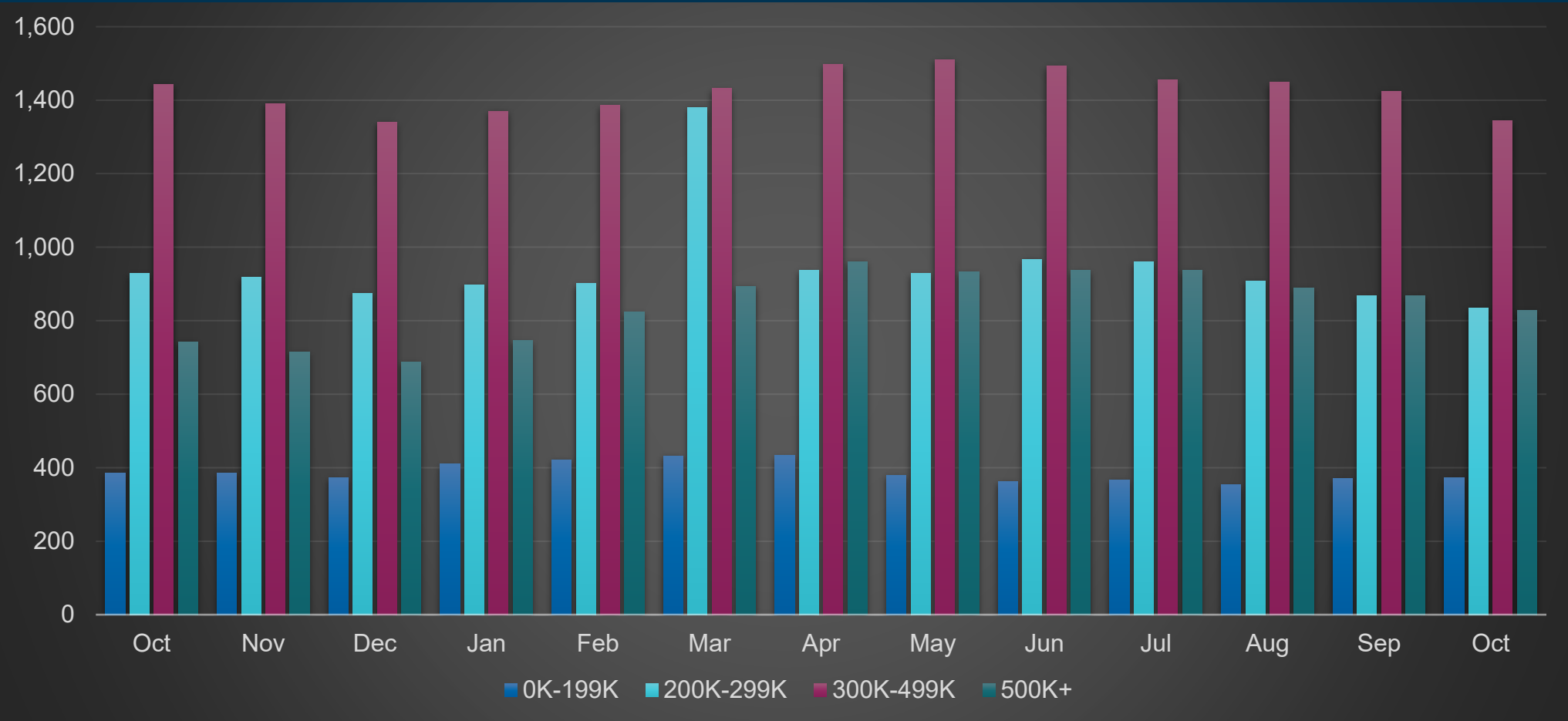
New Listings by Month: Condo - 2025

October 2024 - 34 October 2025 - 101



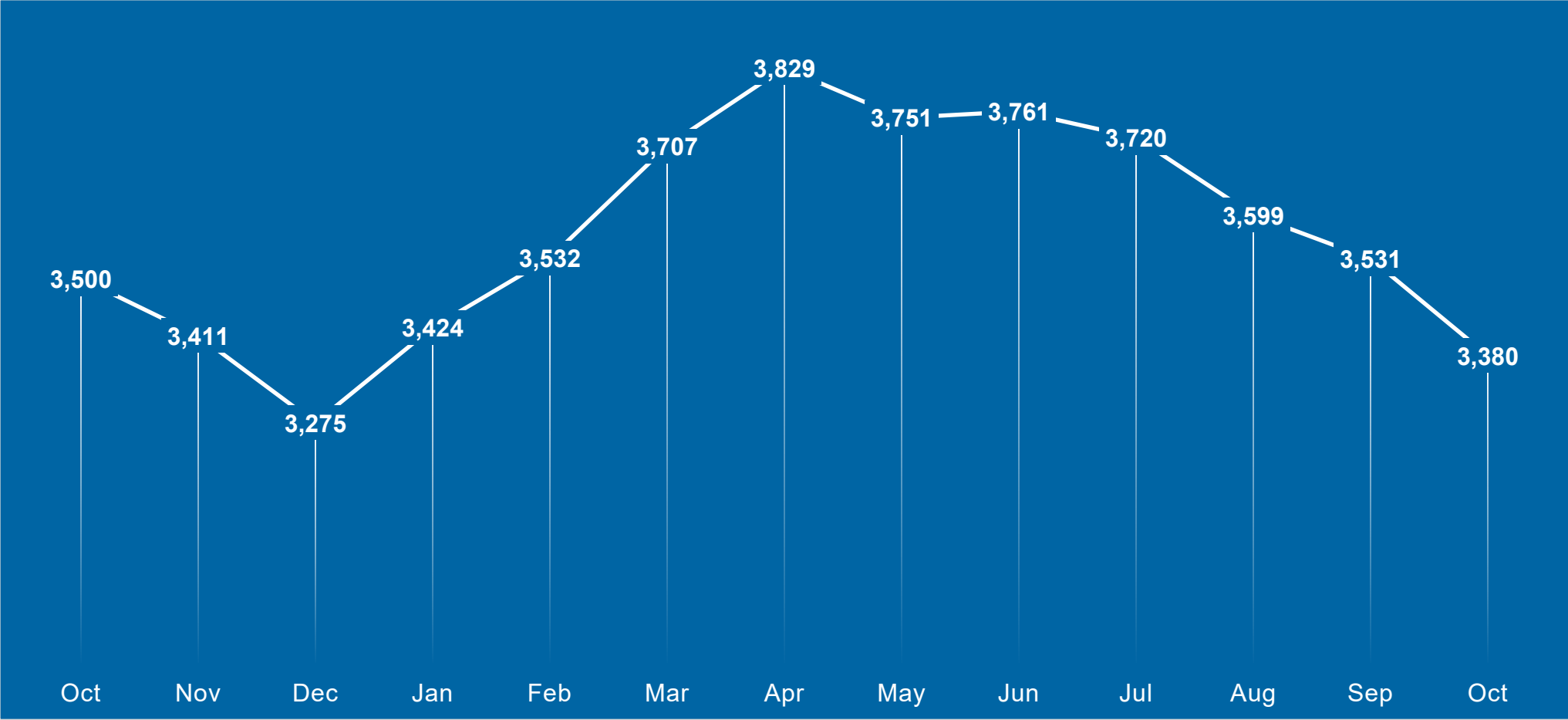
Residential (Single Family) Inventory by Price

Contingents Included October 2024 to October 2025



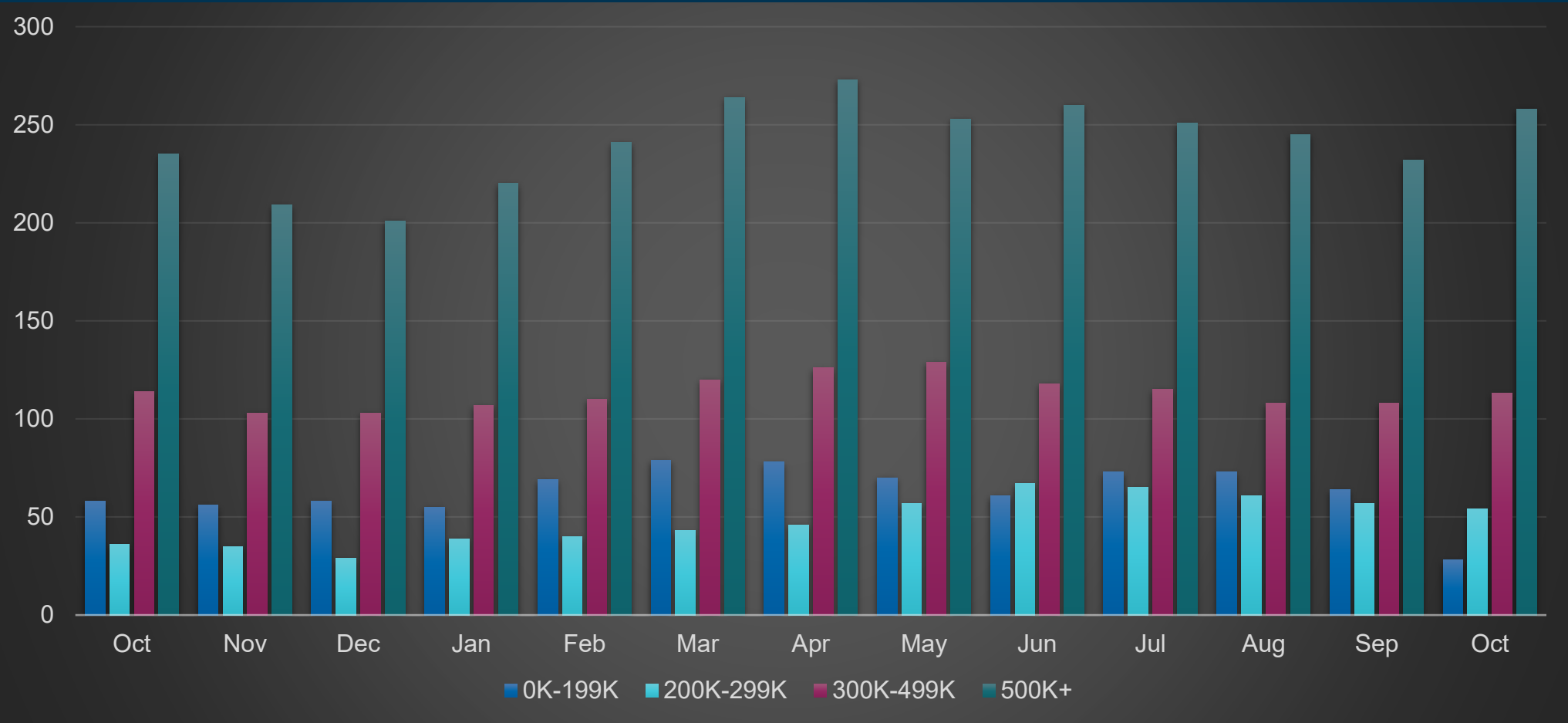
Residential (Single Family) Inventory History

Contingents Included October 2024 to October 2025



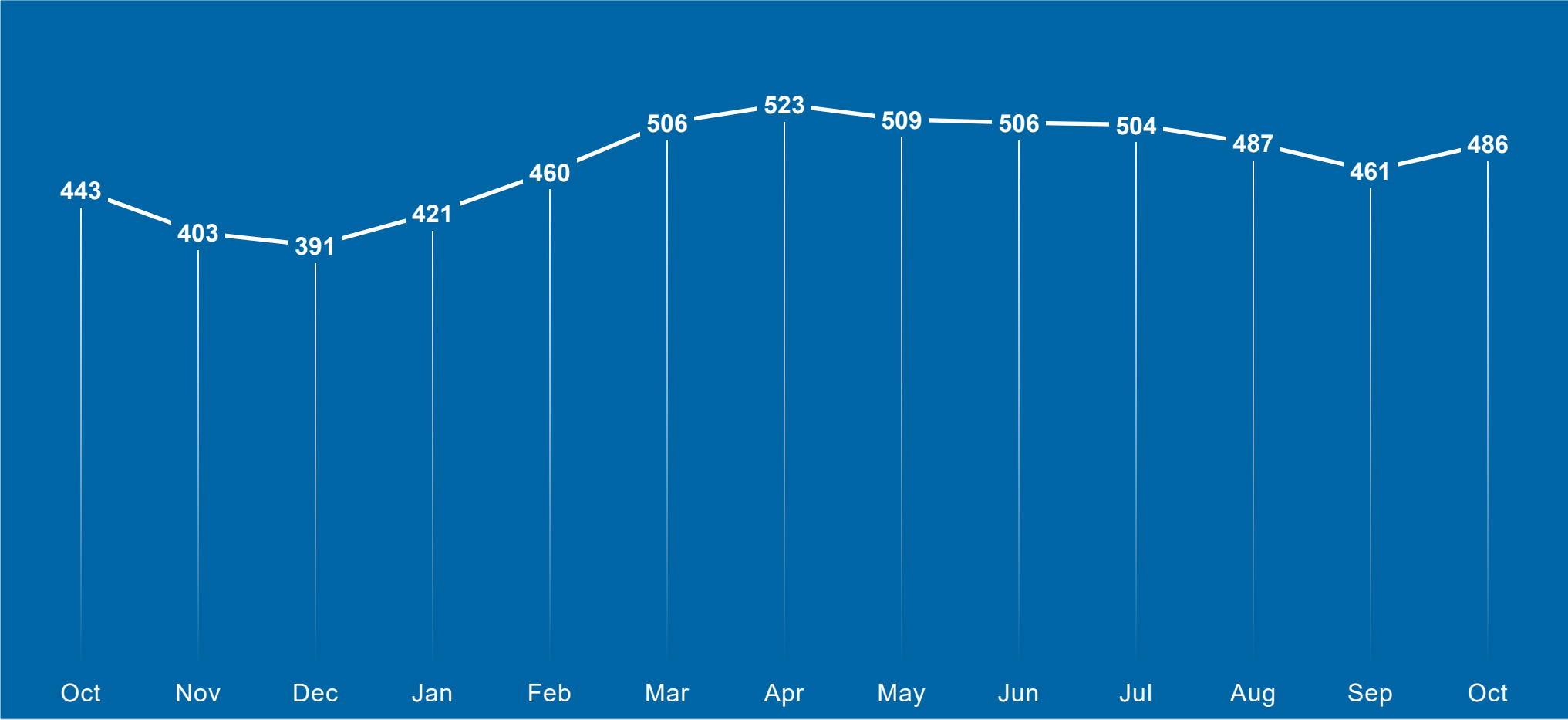
Condo Inventory by Price

Contingents Included October 2024 to October 2025



Condo Inventory History

Contingents Included October 2024 to October 2025



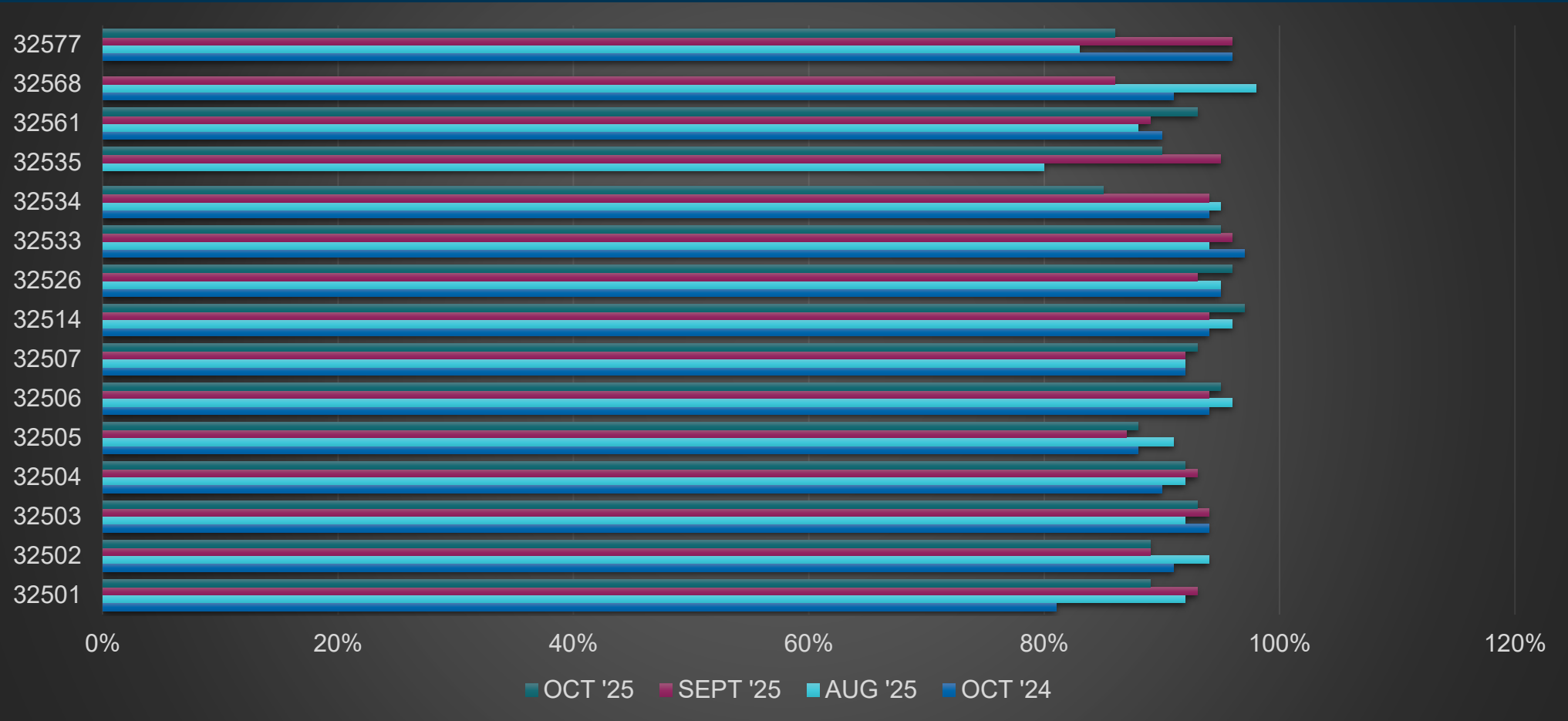
Average Percentage of Sold Vs List Price

Residential (Single Family) & Condo

- The following slides display the *average* percentage of sale price to original list price of Residential (single-family) and Condo units by zip code for the month of October 2025 for Escambia and Santa Rosa Counties. Distressed properties are not included.
- If no marker shows for any given month, no sales were reported in that zip code for that month.

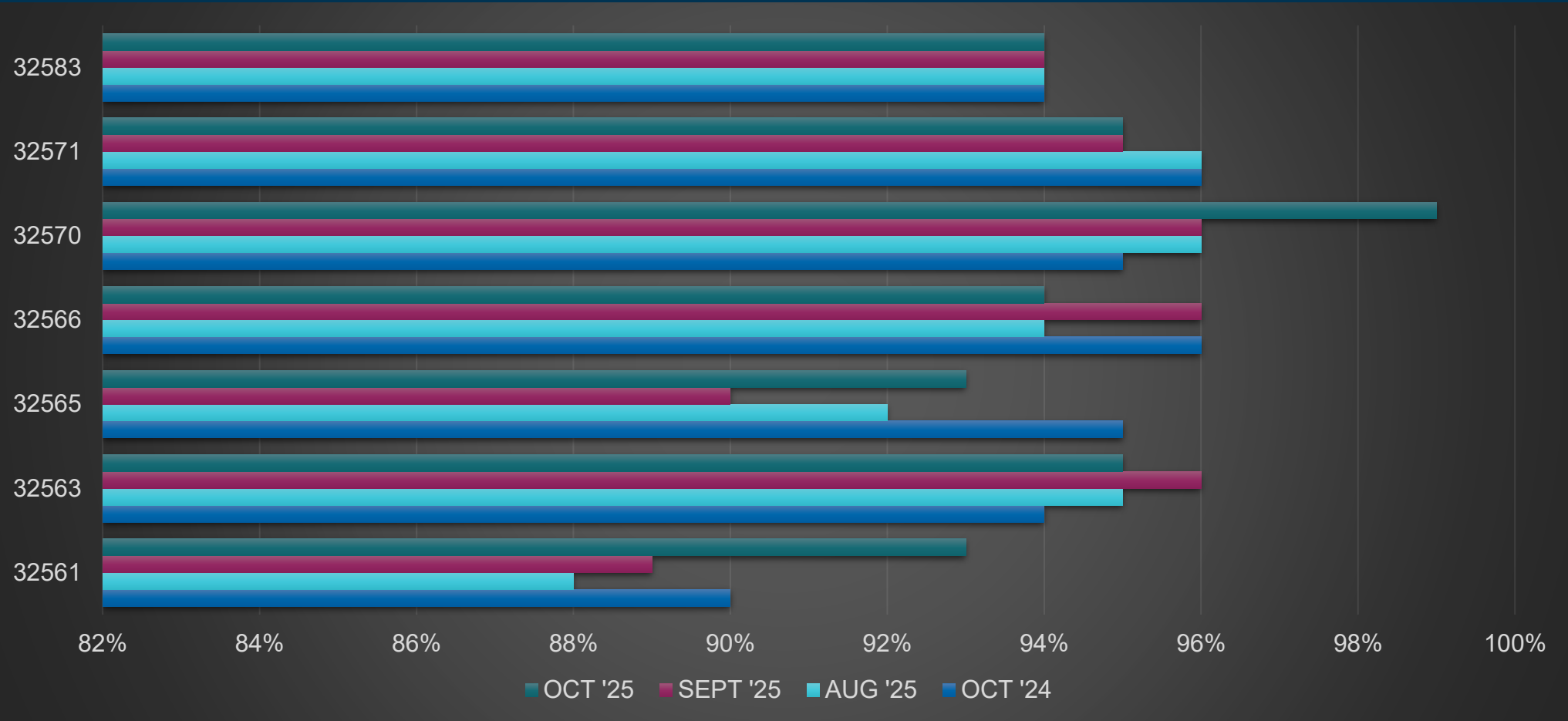
Escambia County

Residential Average List Vs. Sale Price



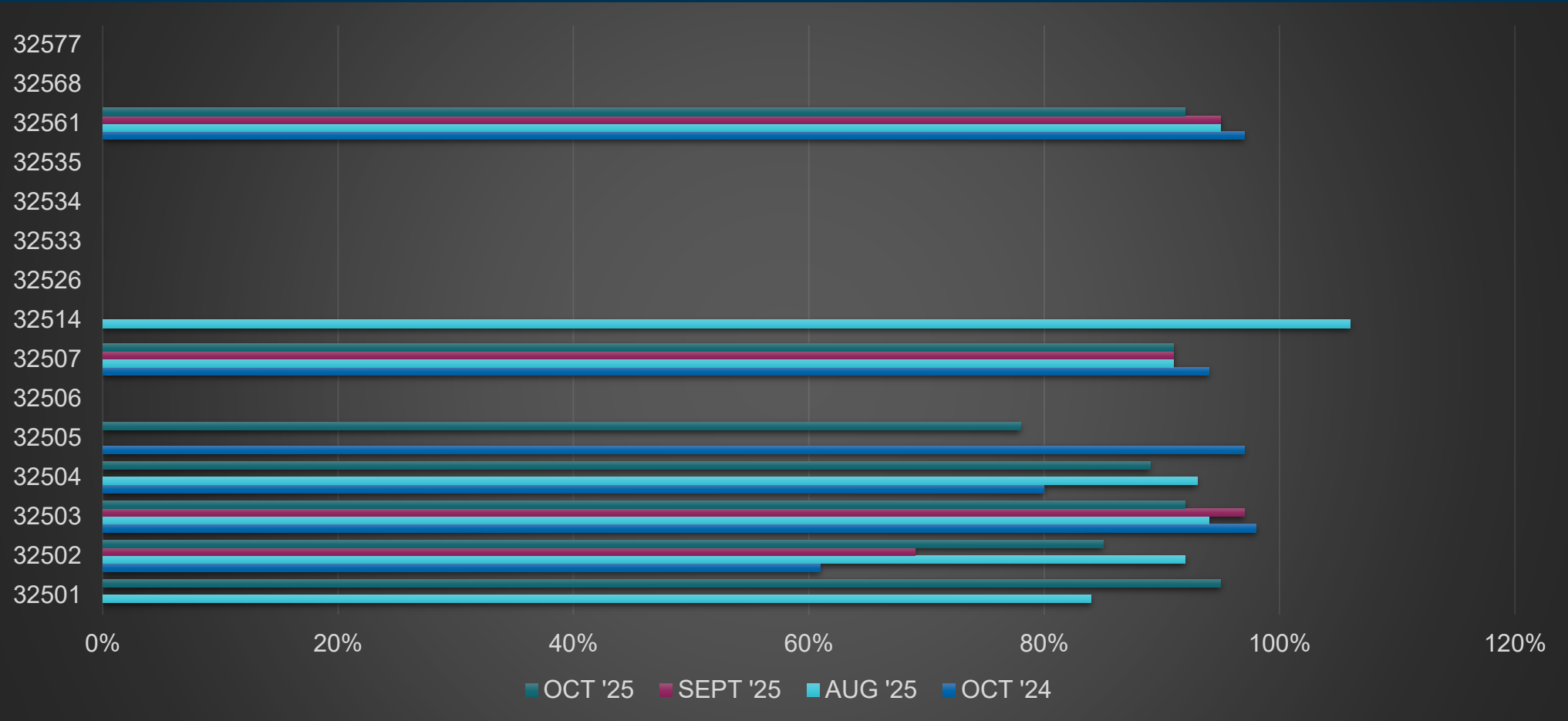
Santa Rosa County

Residential Average List Vs. Sale Price



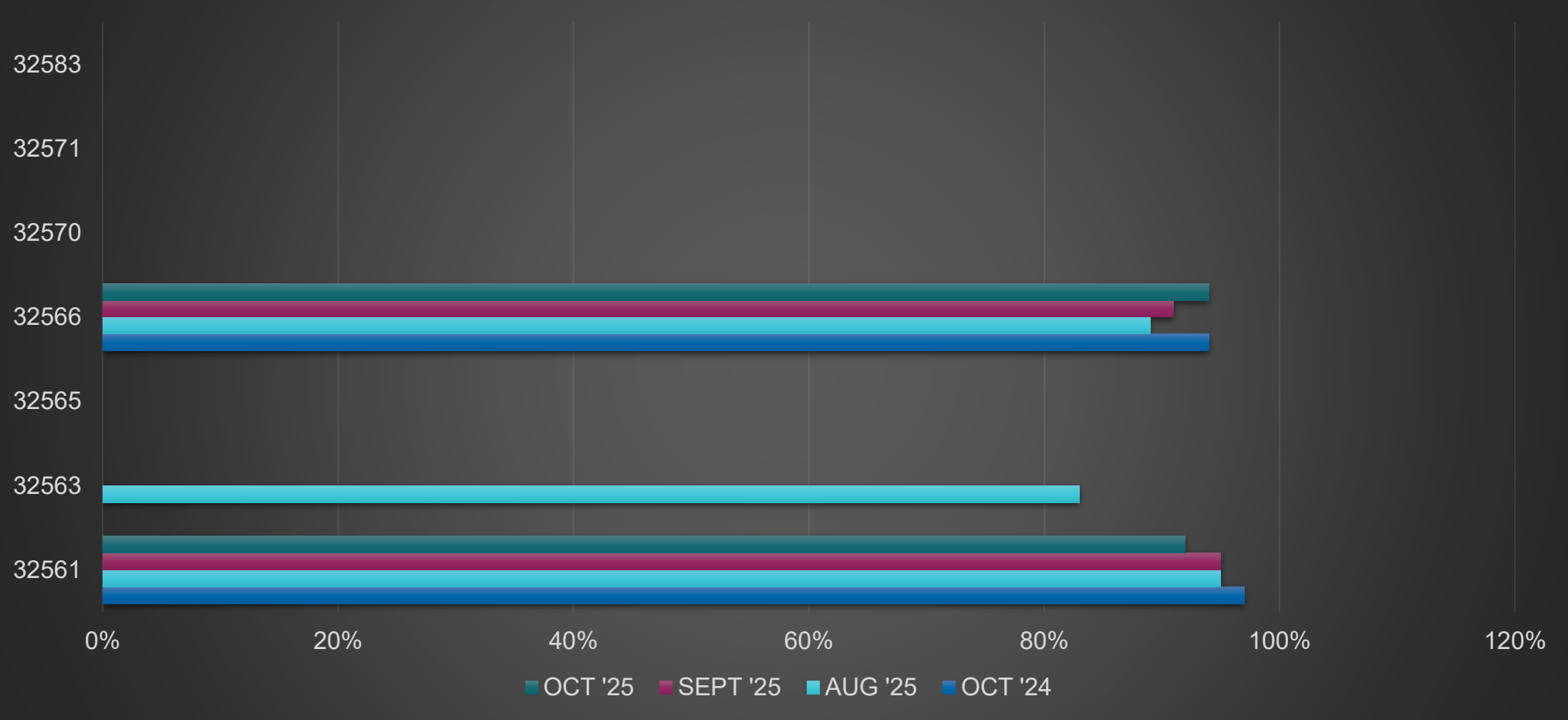
Escambia County

Condo Average List Vs. Sale Price



Santa Rosa County

Condo Average List Vs. Sale Price



Pending Sales

January 2023 to October 2025

