

# PAR Market Snapshot

## February 2026

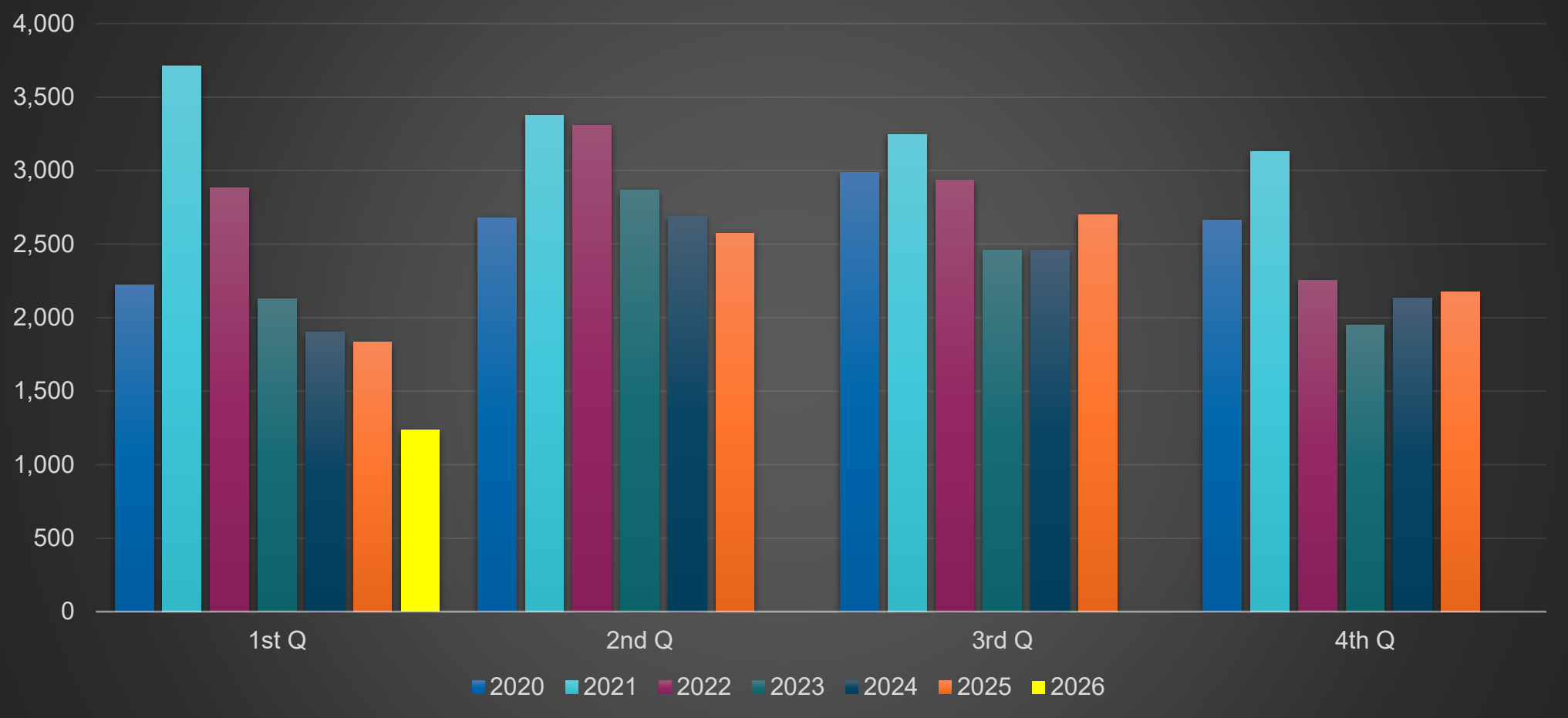


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# February Market Highlights

- YTD combined sales totaled for 2026 stand at 1,237 representing a 10.9% increase from the same period in 2025.
- Total sales for February 2026 were up 23.2% compared to January 2026, and up 22.1% from February 2025.
- New residential listings decreased by 14.6% and new condo listings decreased by 33.9% in February 2026 when compared to February 2025.
- Pending sales in February 2026 decreased by 6.5% over February 2025 but increased 4.3% from January 2026.

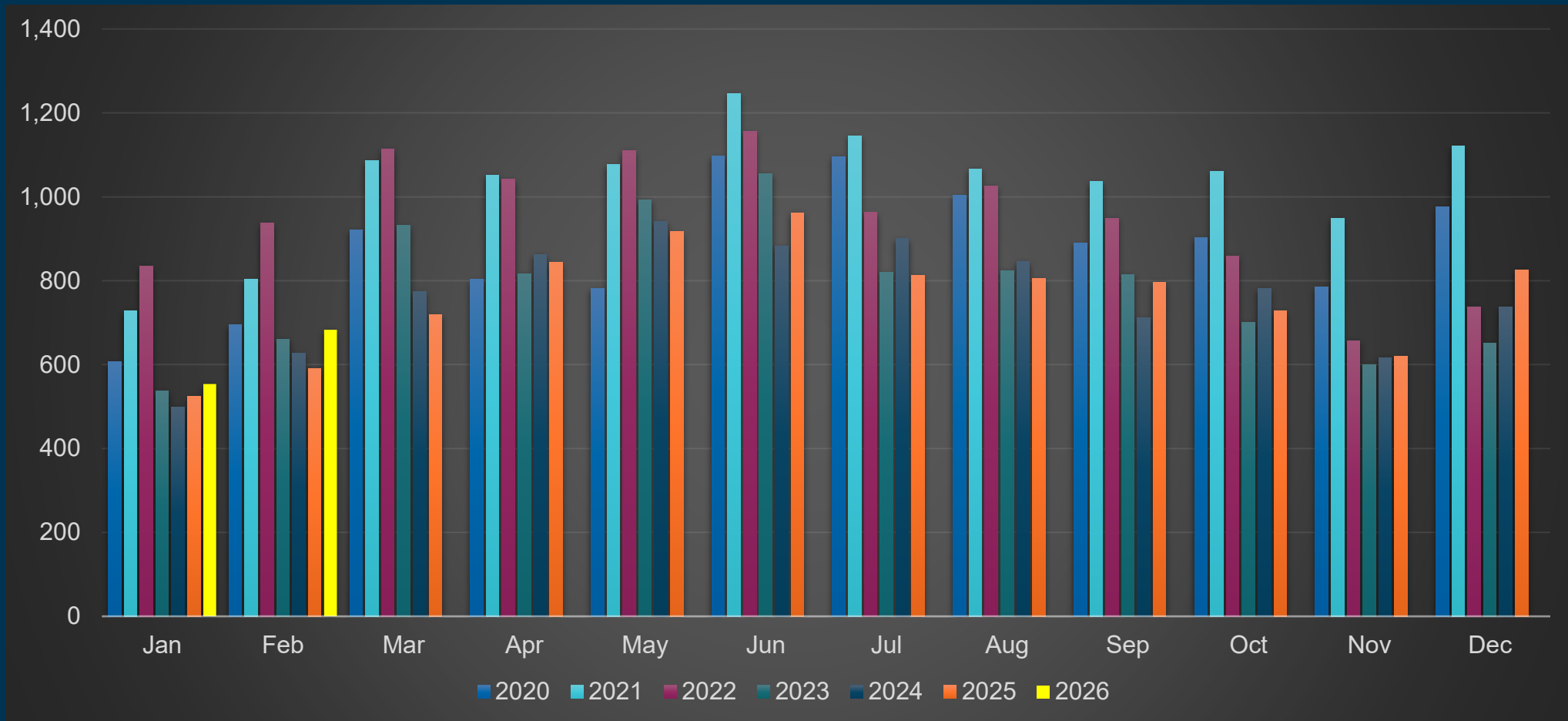
# Quarterly Sales 2020 - 2026



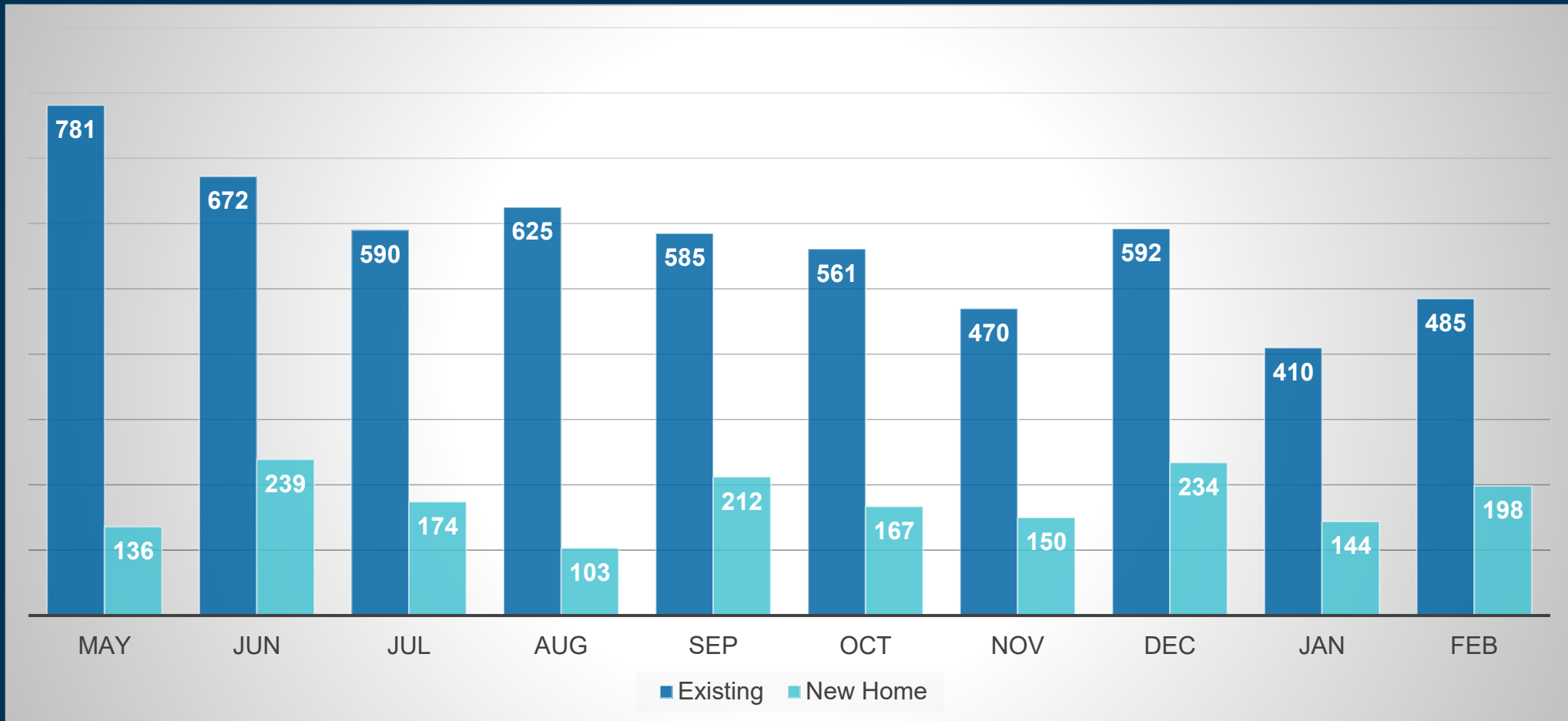
# Monthly Sales 2020 - 2026

February 2025 - 590

February 2026 - 683



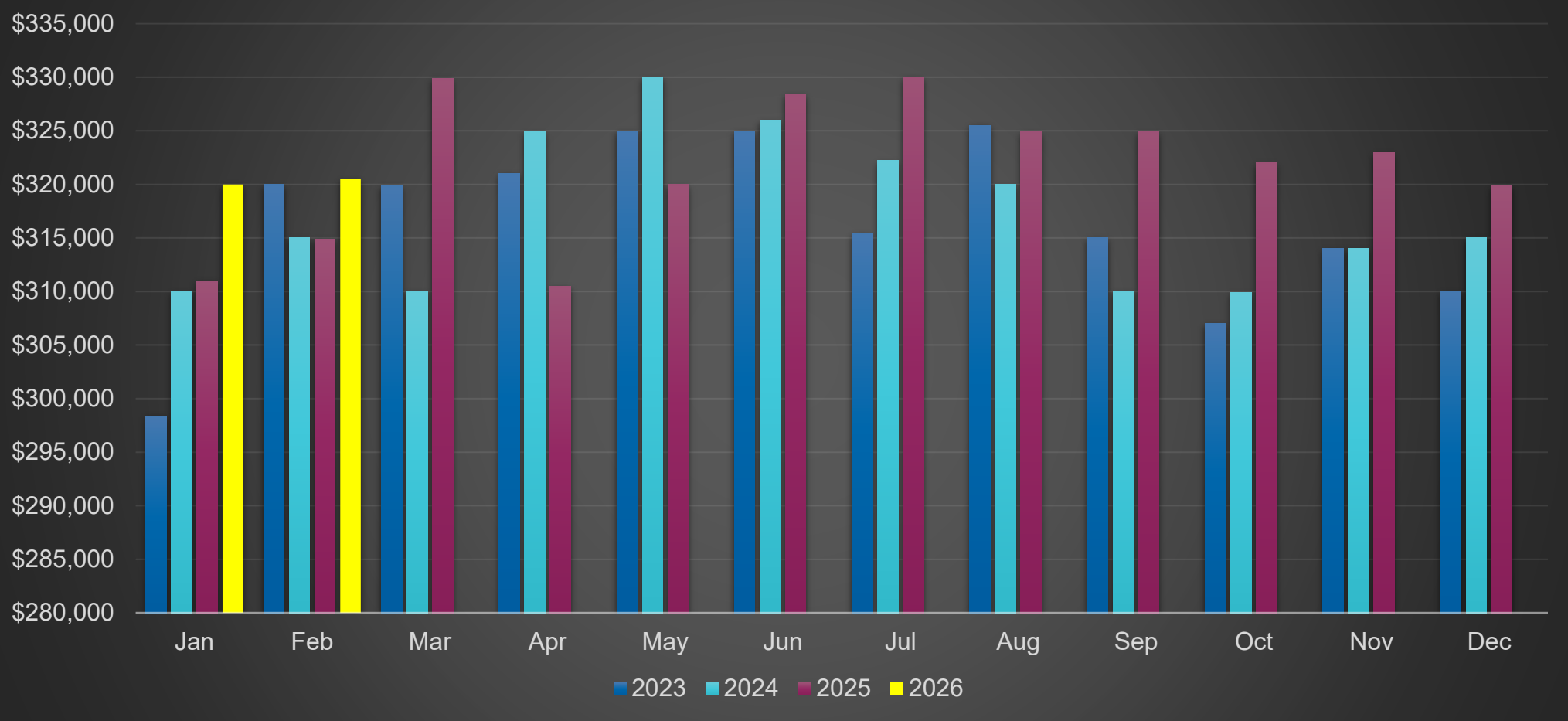
# Existing Vs. New Build Sales 2025-26



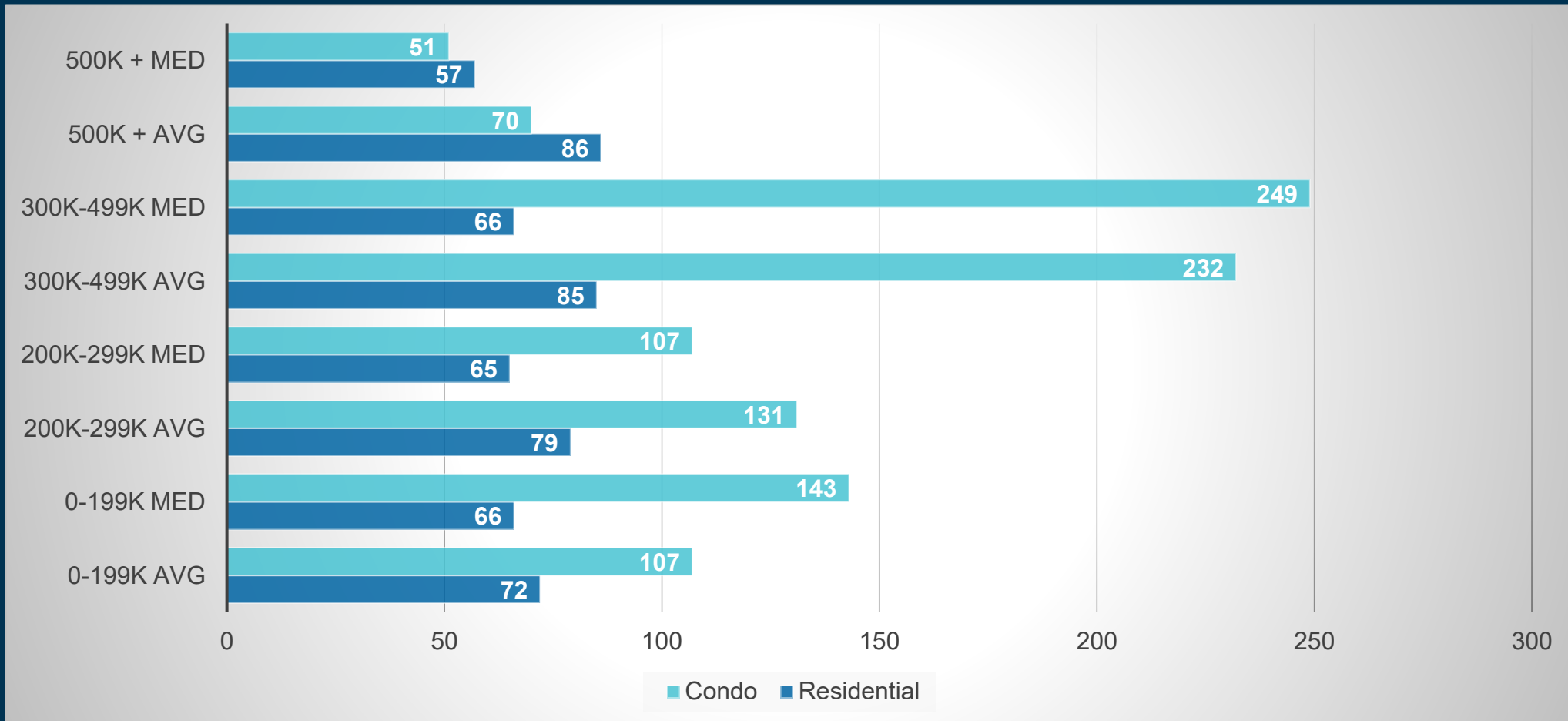
# Median Sales 2023 - 2026

February 2025 - \$314,900

February 2026 - \$320,495

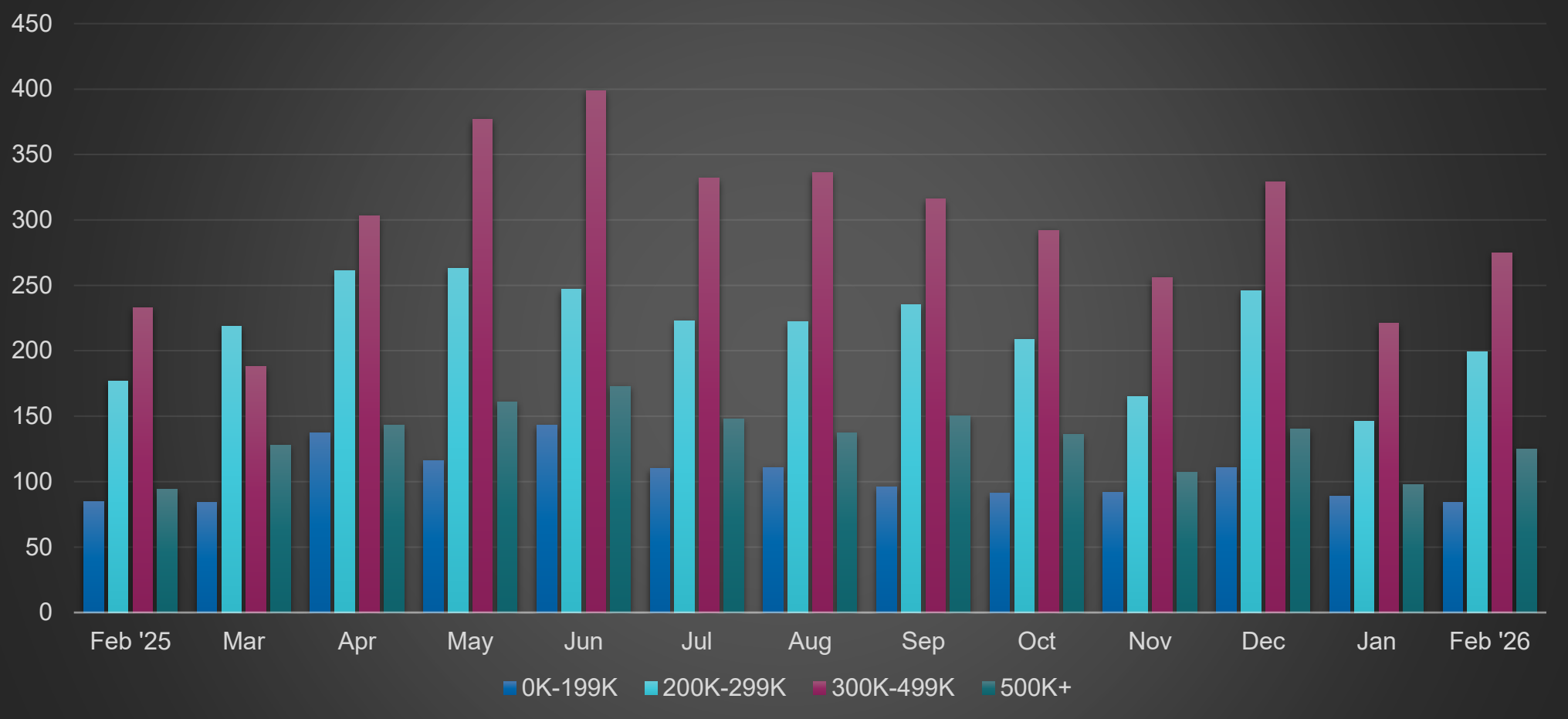


# February Avg./Median DOM by Price Range/Property Type - 2026



# Sales by Price Range - 2026

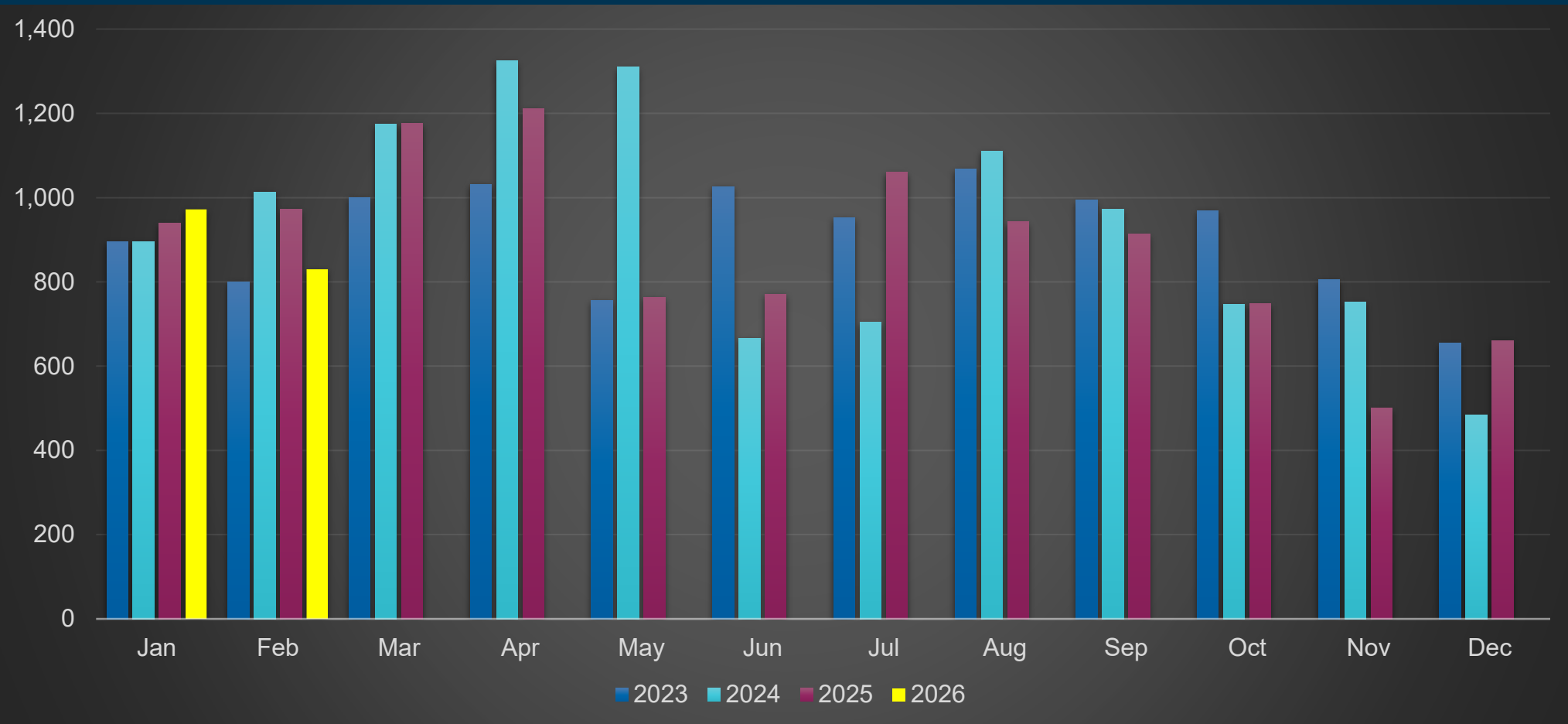
Residential & Condo



# New Listings by Month: Residential - 2026

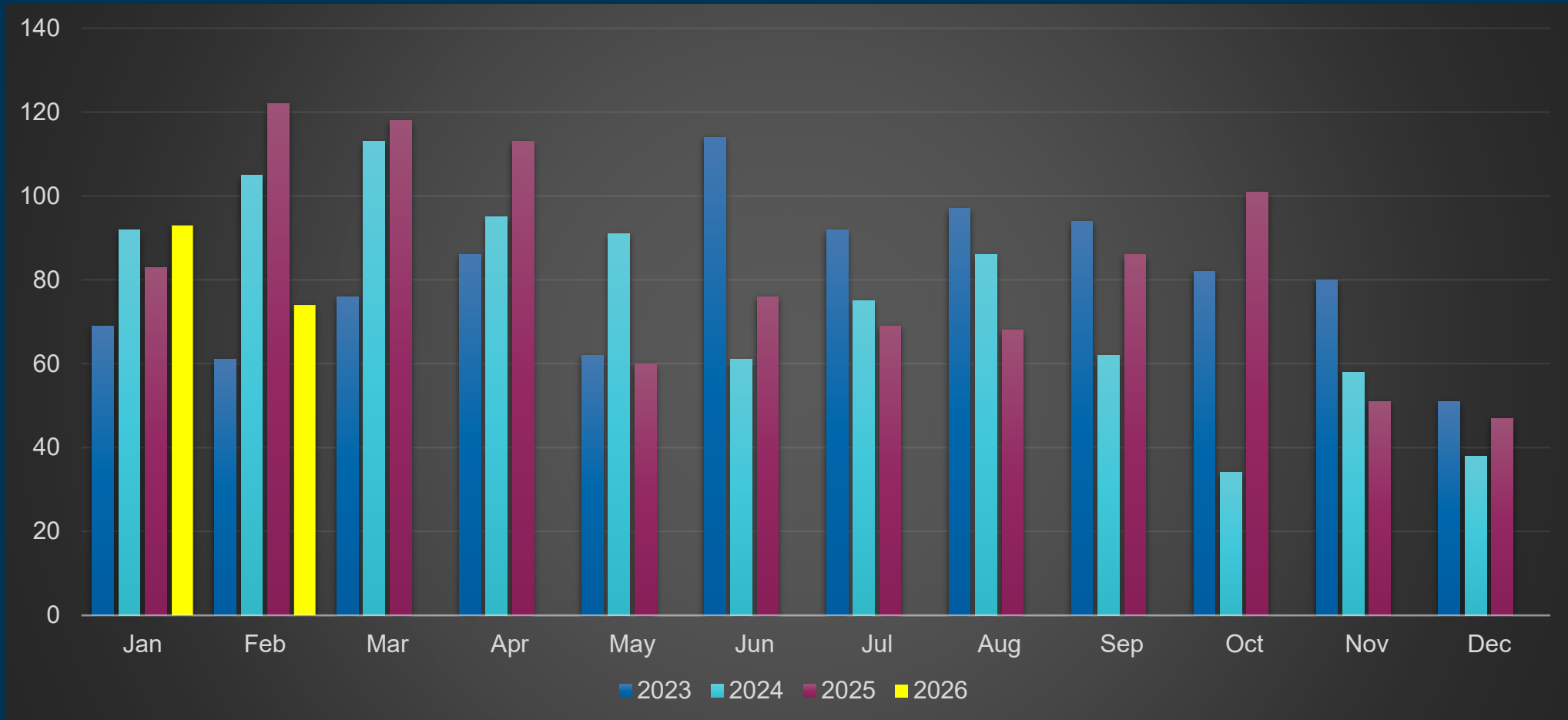
February 2025 - 972

February 2026 - 830



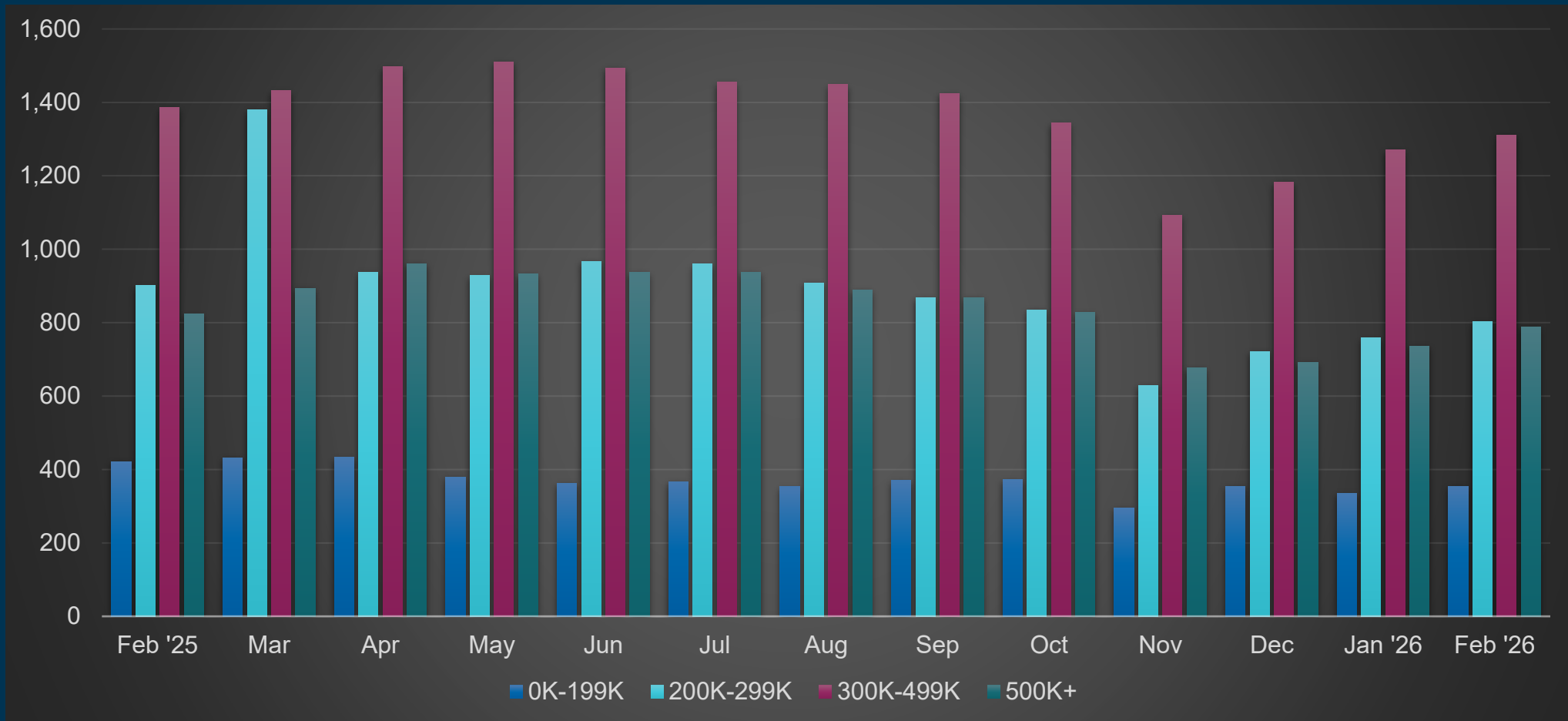
# New Listings by Month: Condo - 2026

February 2025 - 112    February 2026 - 74



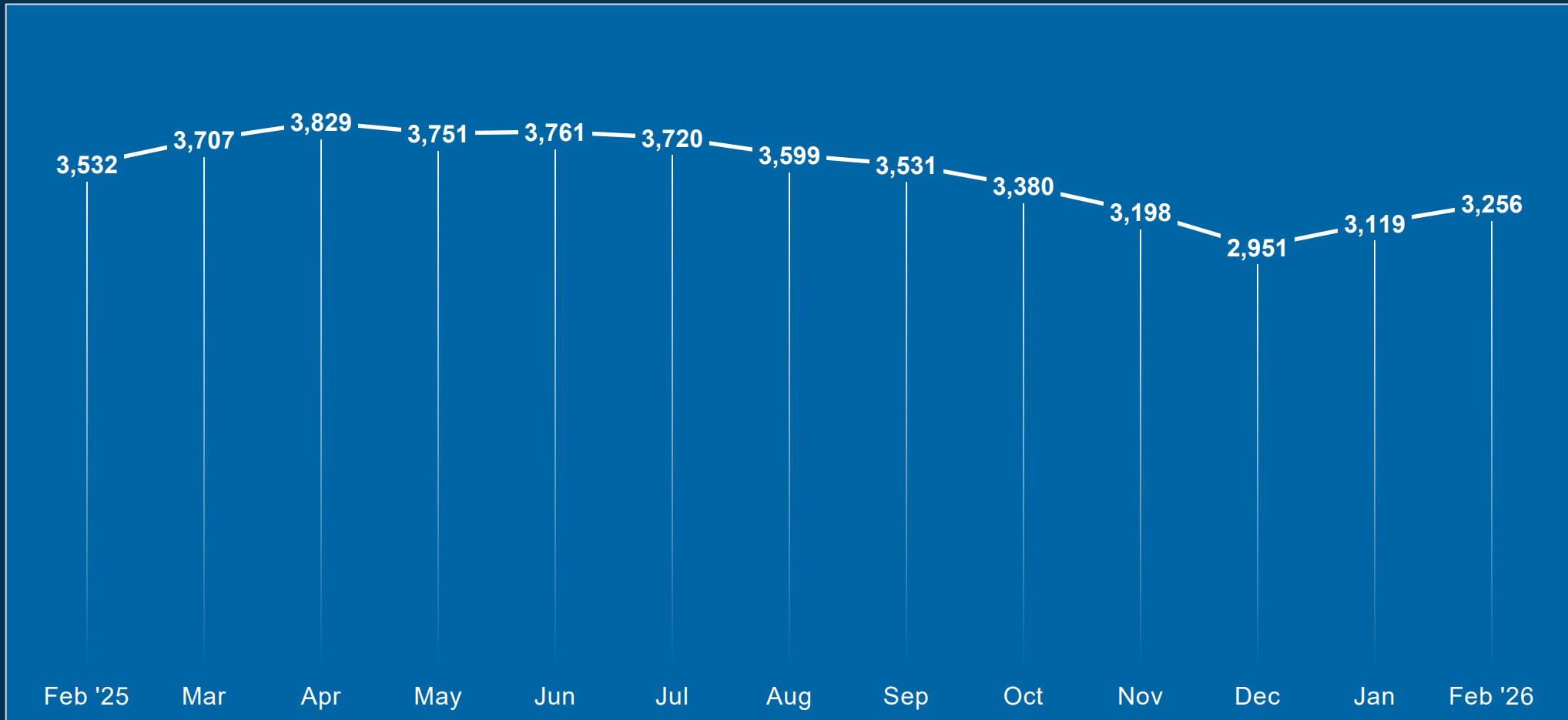
# Residential (Single Family) Inventory by Price

Contingents Included February 2025 to February 2026



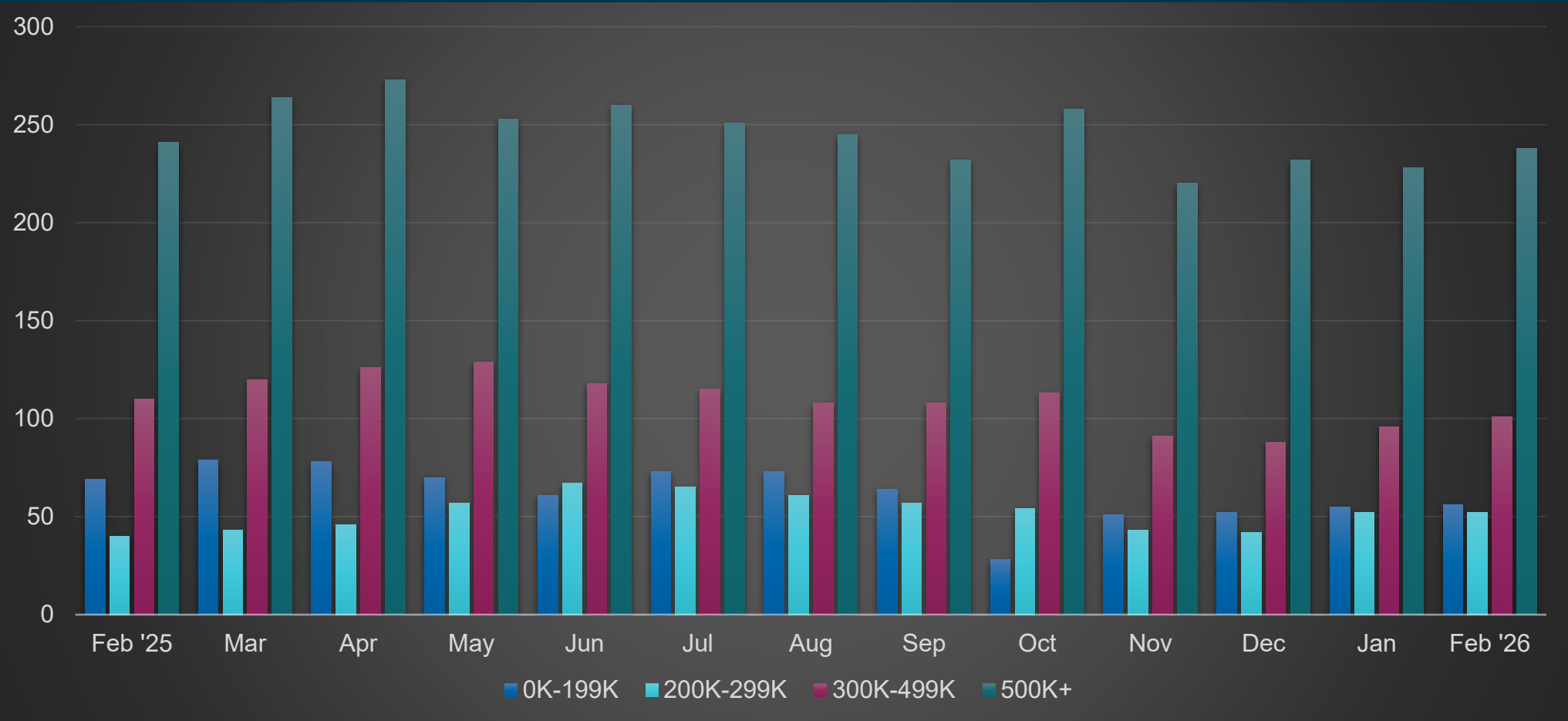
# Residential (Single Family) Inventory History

Contingents Included February 2025 to February 2026



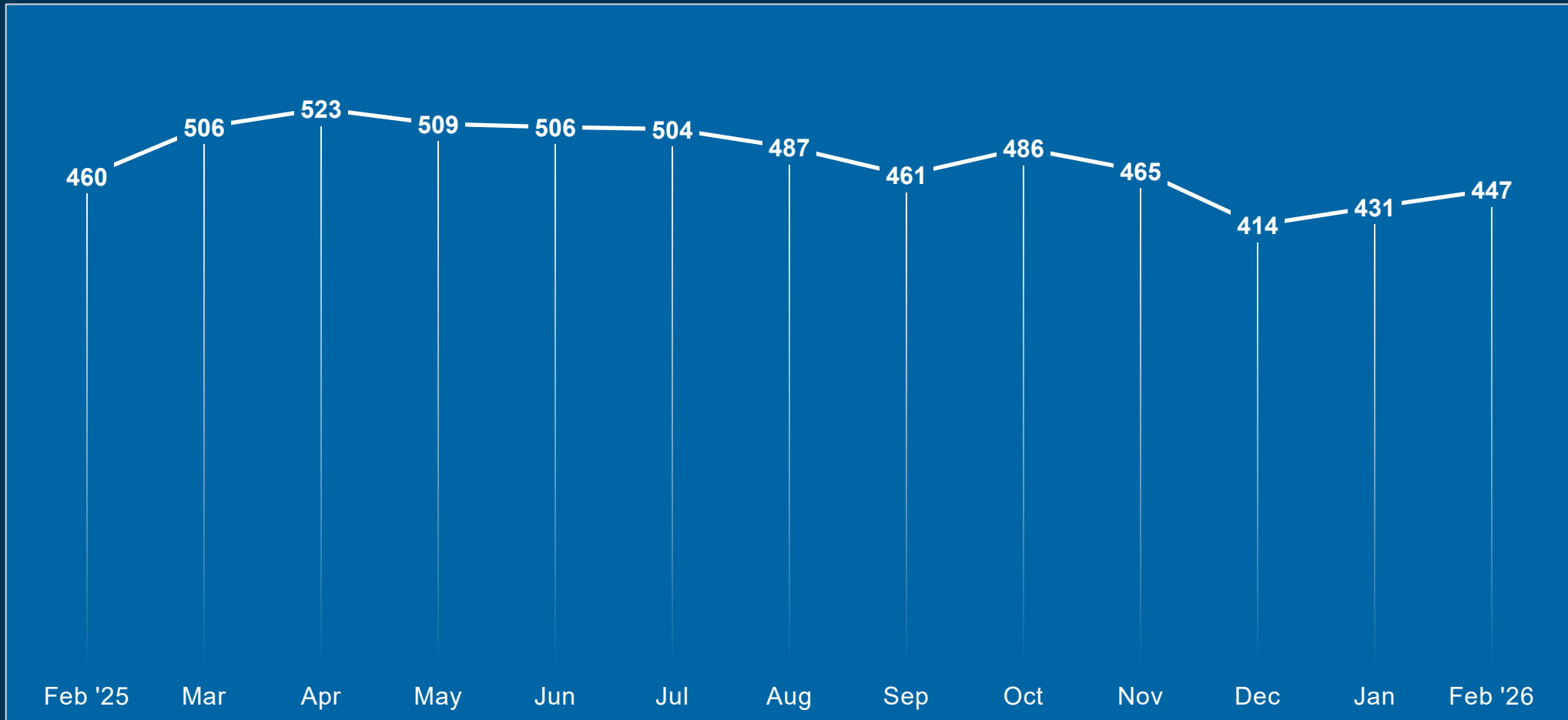
# Condo Inventory by Price

Contingents Included February 2025 to February 2026



# Condo Inventory History

Contingents Included February 2025 to February 2026



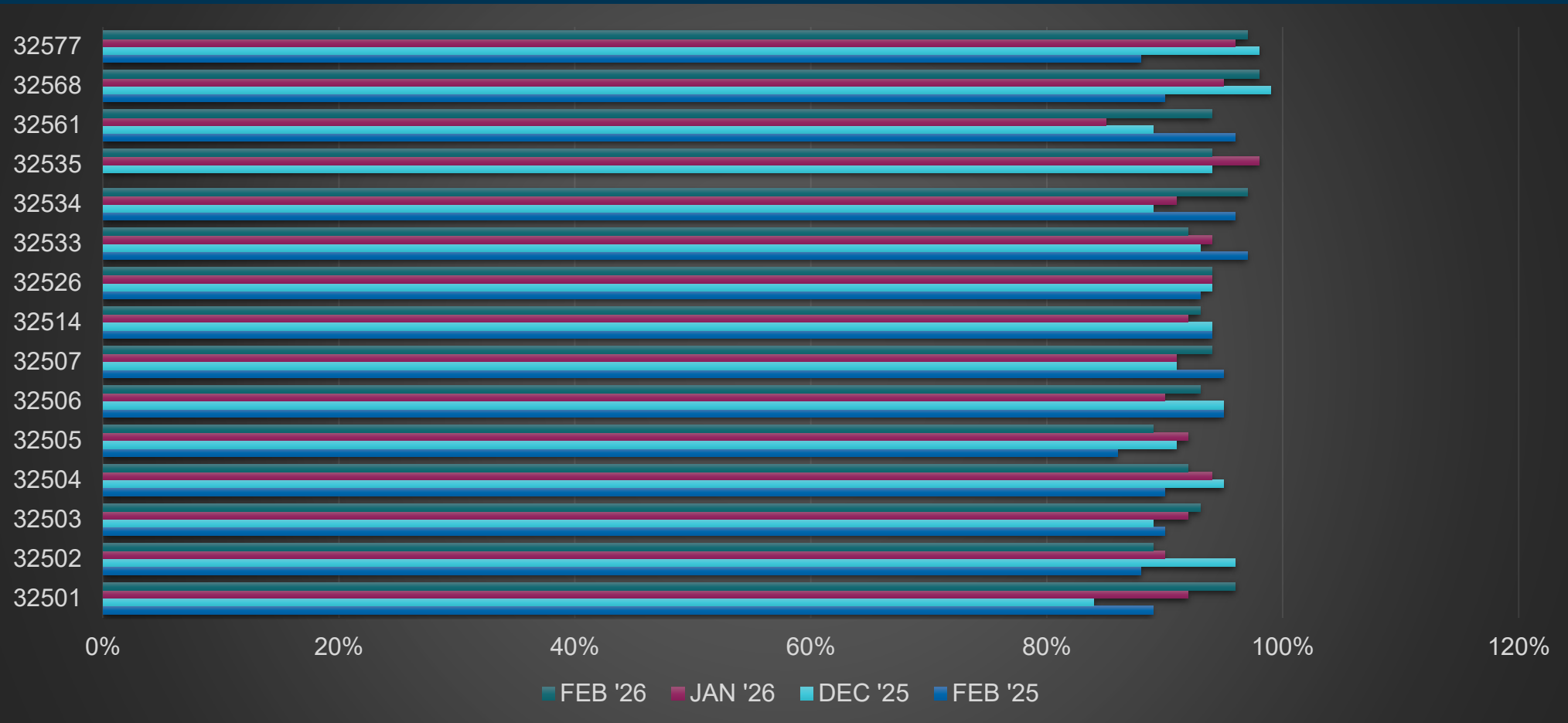
# Average Percentage of Sold Vs List Price

## Residential (Single Family) & Condo

- The following slides display the *average* percentage of sale price to original list price of Residential (single-family) and Condo units by zip code for the month of January 2026 for Escambia and Santa Rosa Counties. Distressed properties are not included.
- If no marker shows for any given month, no sales were reported in that zip code for that month.

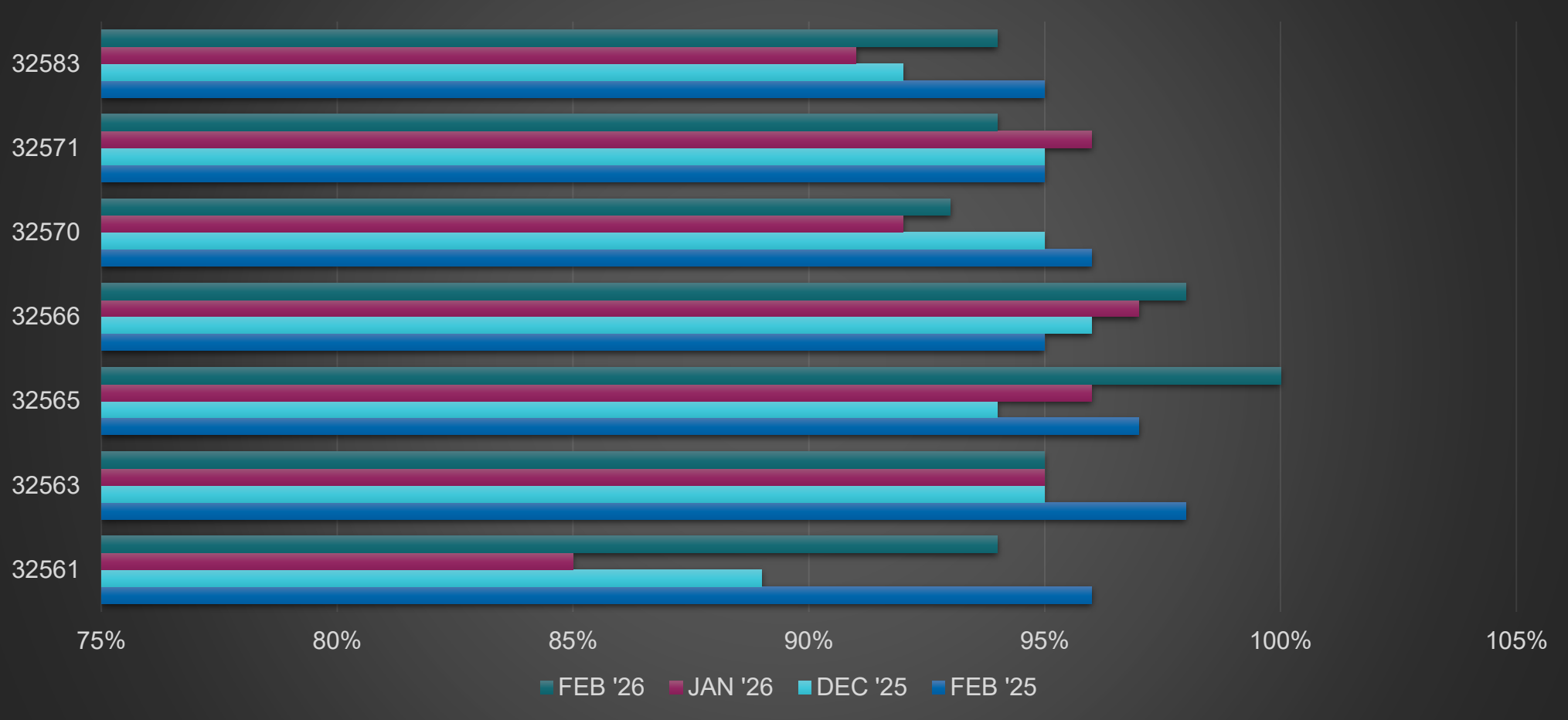
# Escambia County

## Residential Average List Vs. Sale Price



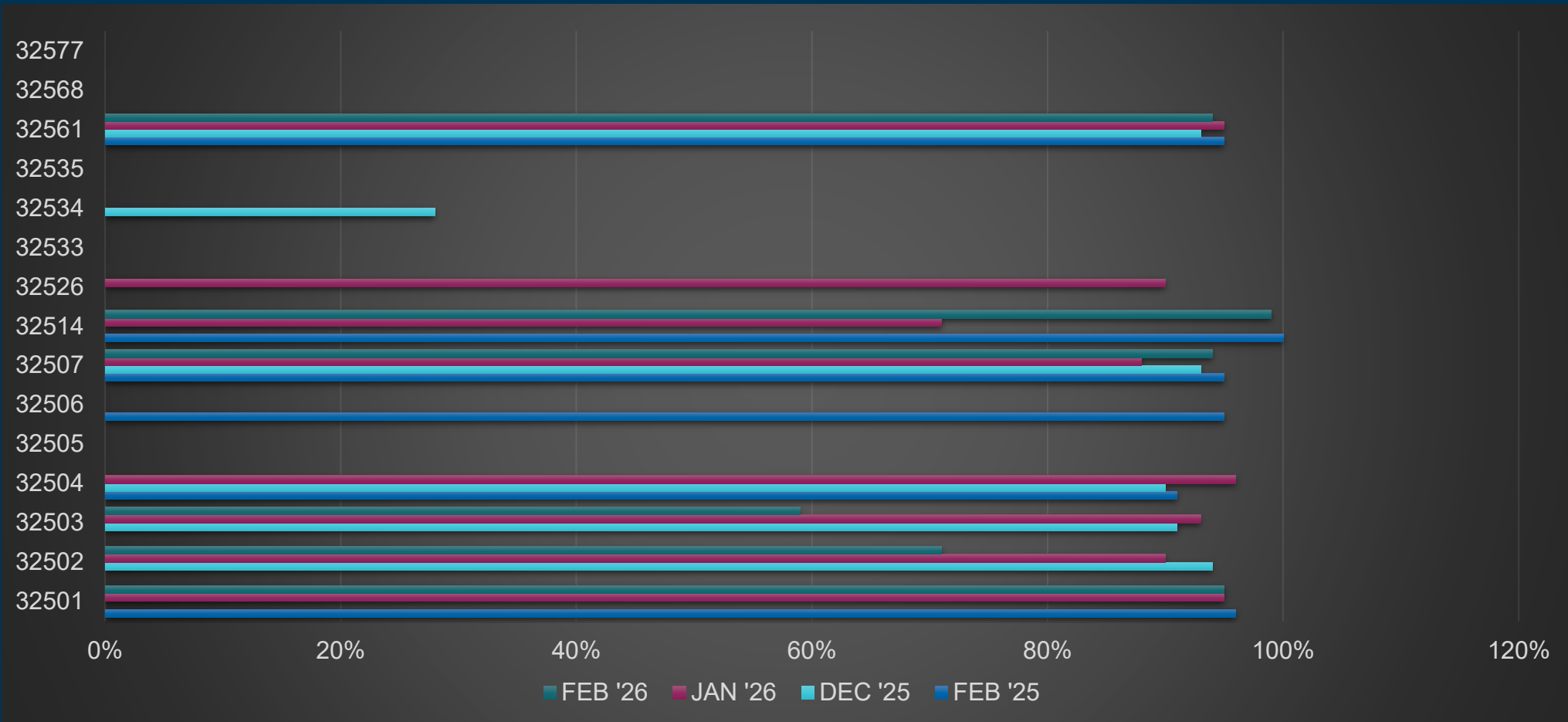
# Santa Rosa County

## Residential Average List Vs. Sale Price



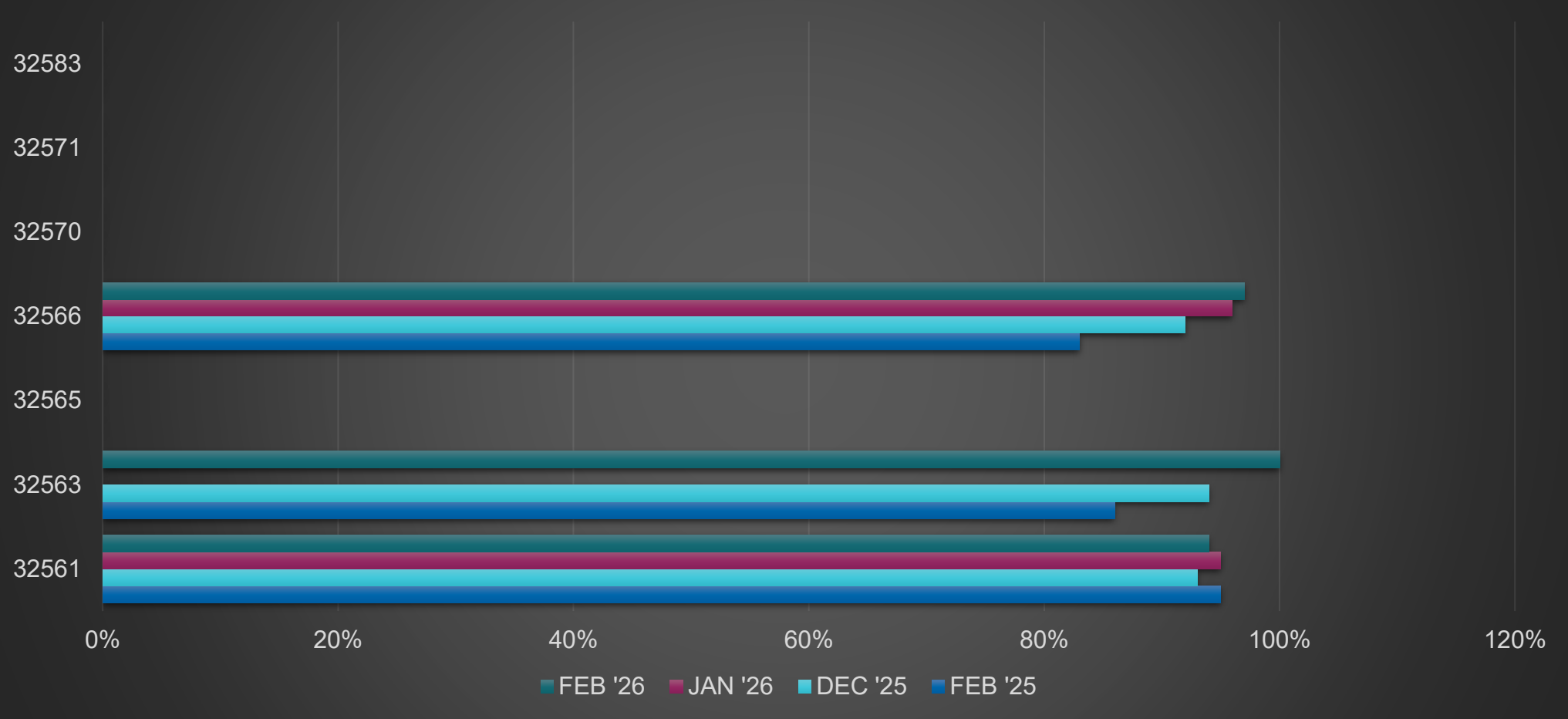
# Escambia County

## Condo Average List Vs. Sale Price



# Santa Rosa County

## Condo Average List Vs. Sale Price



# Pending Sales

February 2023 to February 2026

