

PAR Market Snapshot

May 2026

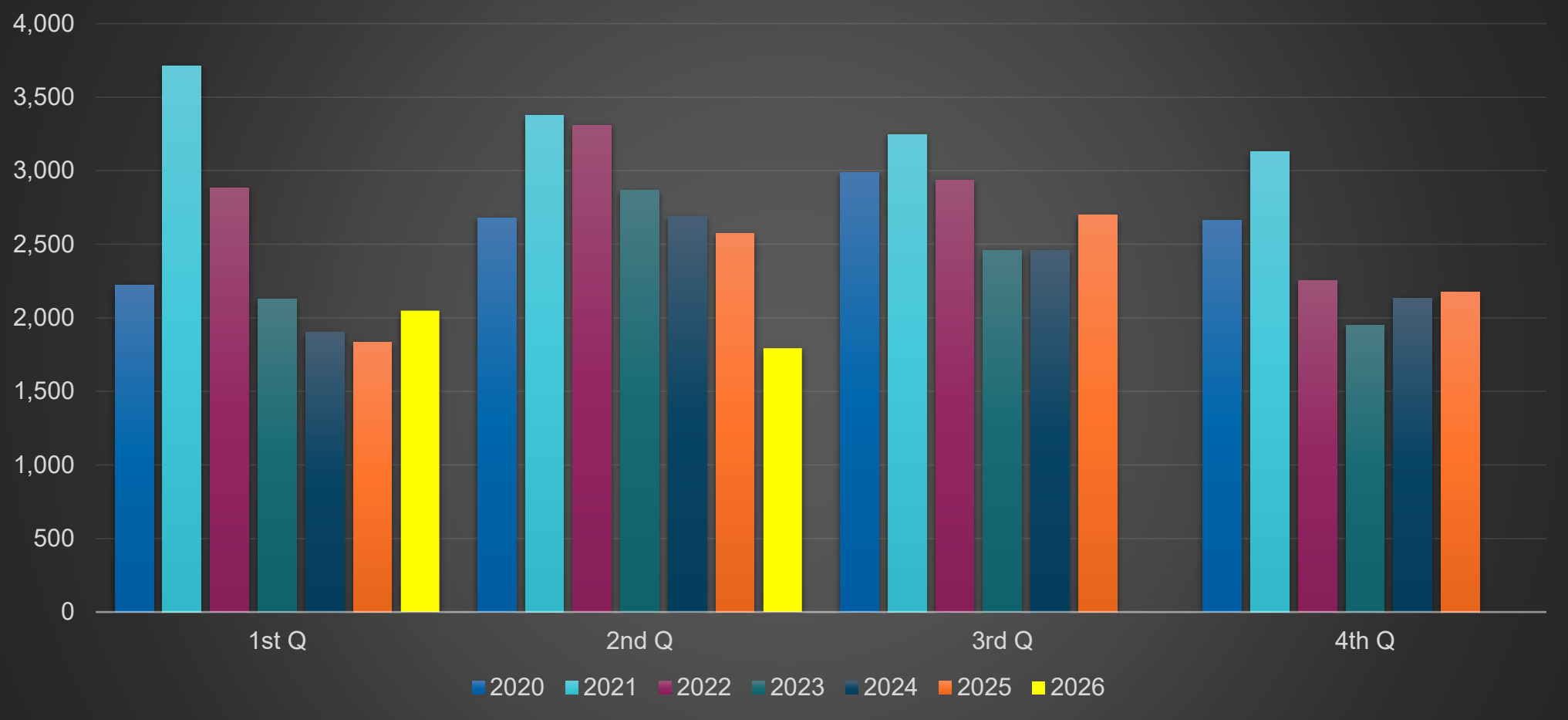


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May Market Highlights

- YTD combined sales totaled for 2026 stand at 3,880 representing an 7.9% increase from the same period in 2025.
- Total sales for May 2026 were up 4.9% compared to April 2026, and up 0.1% from May 2025.
- New residential listings increased by 43% and new condo listings increased by 45% in May 2026 when compared to May 2025.
- Pending sales in May 2026 increased by 4% over May 2025 but decreased 0.5% from April 2026.

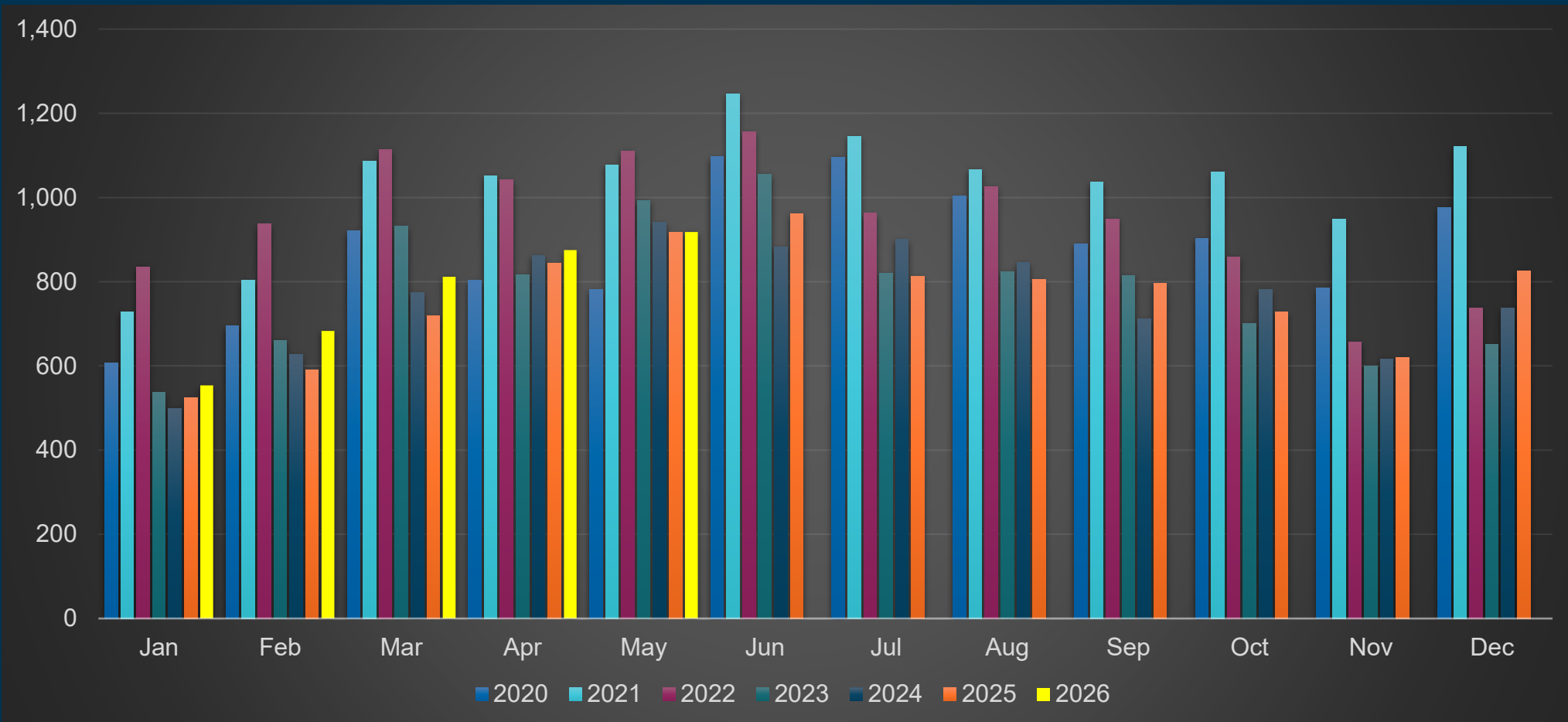
Quarterly Sales 2020 - 2026



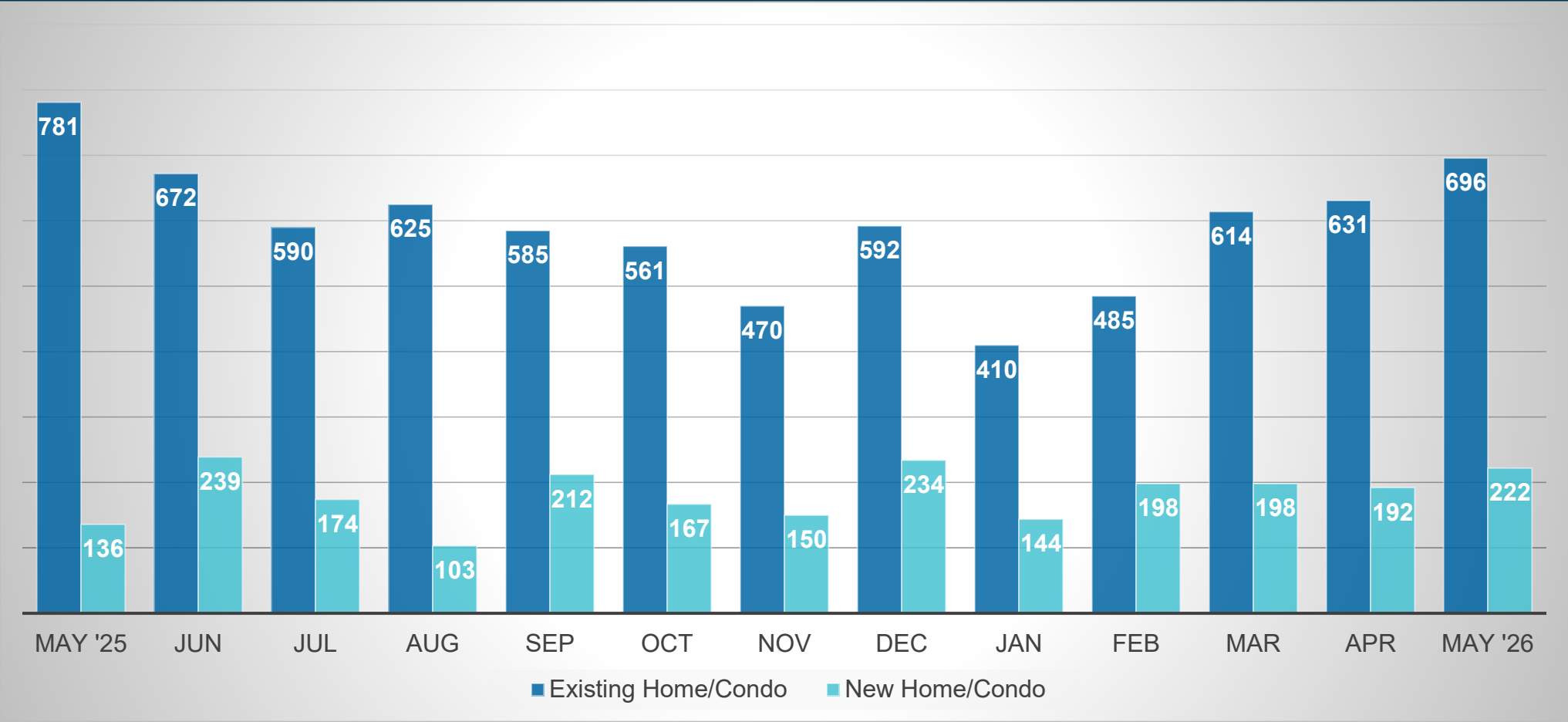
Monthly Sales 2020 - 2026

May 2025 - 917

May 2026 - 918



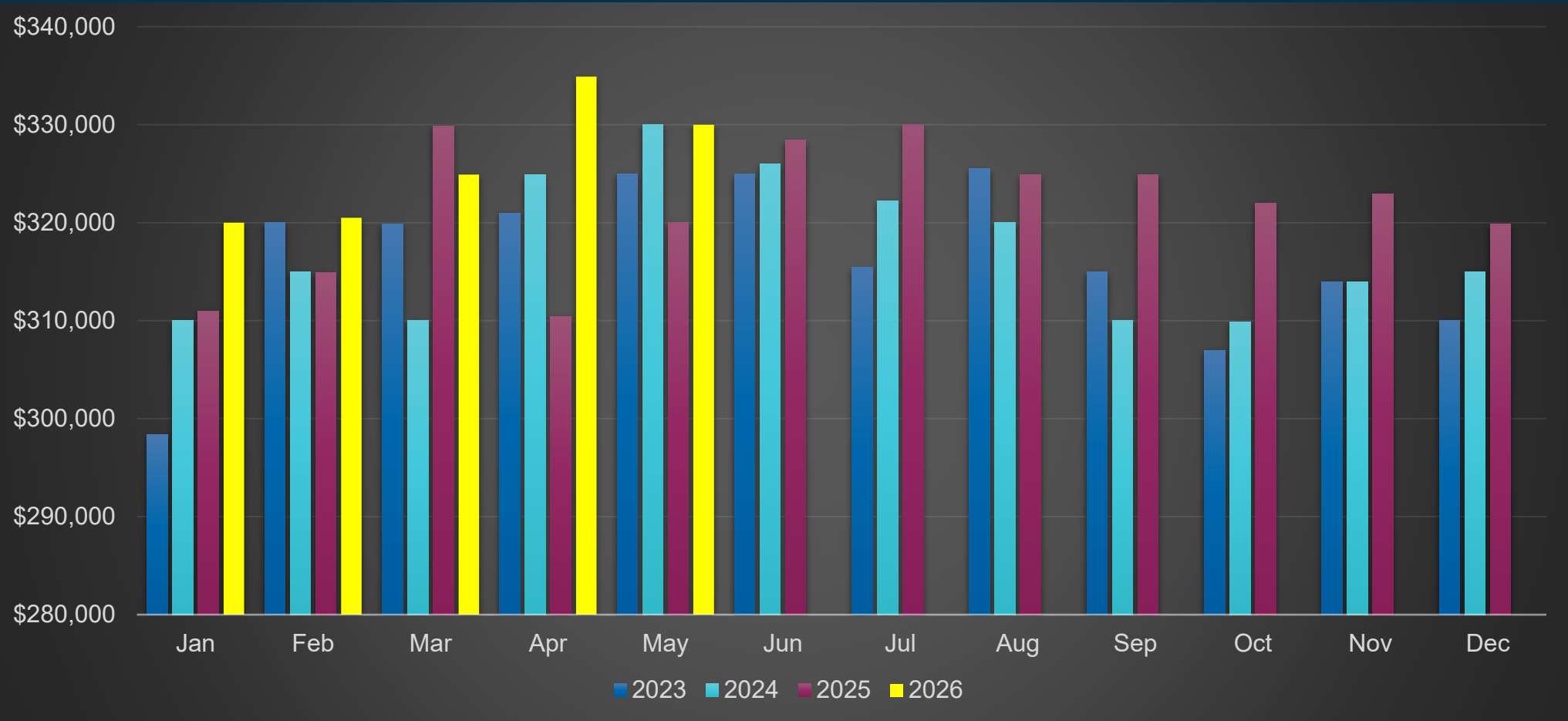
Existing Vs. New Build Sales 2025-26



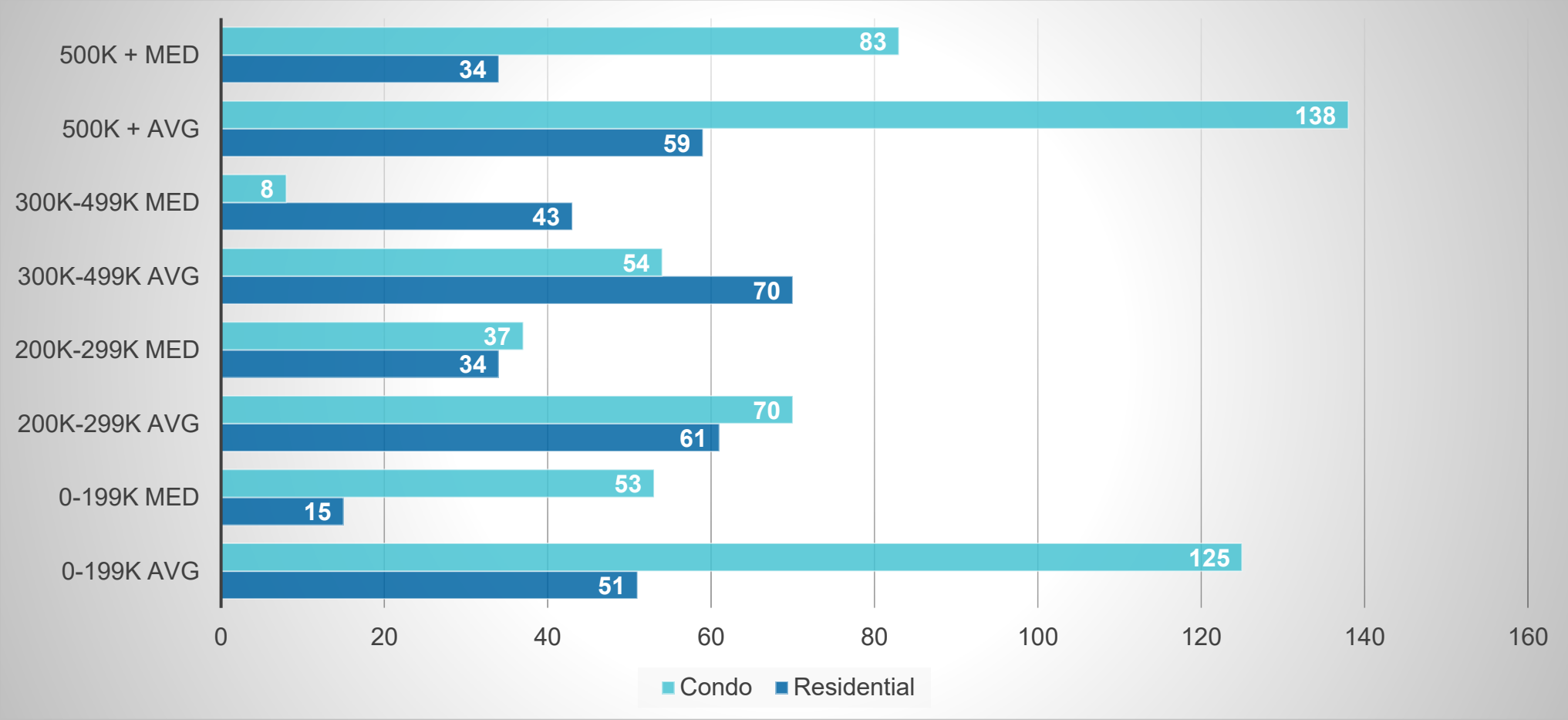
Median Sales 2023 - 2026

May 2025 - \$320,000

May 2026 - \$330,000

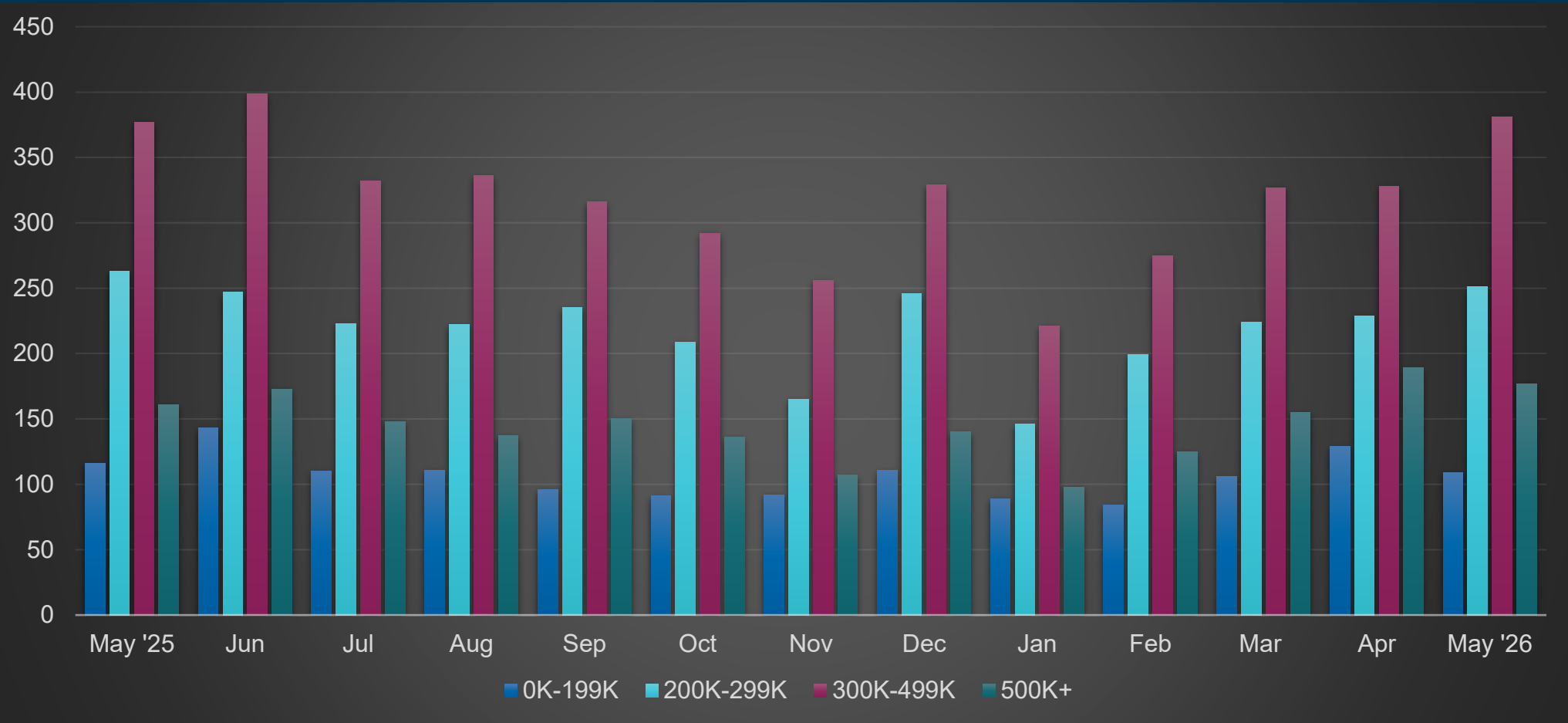


May Avg./Median DOM by Price Range/Property Type - 2026



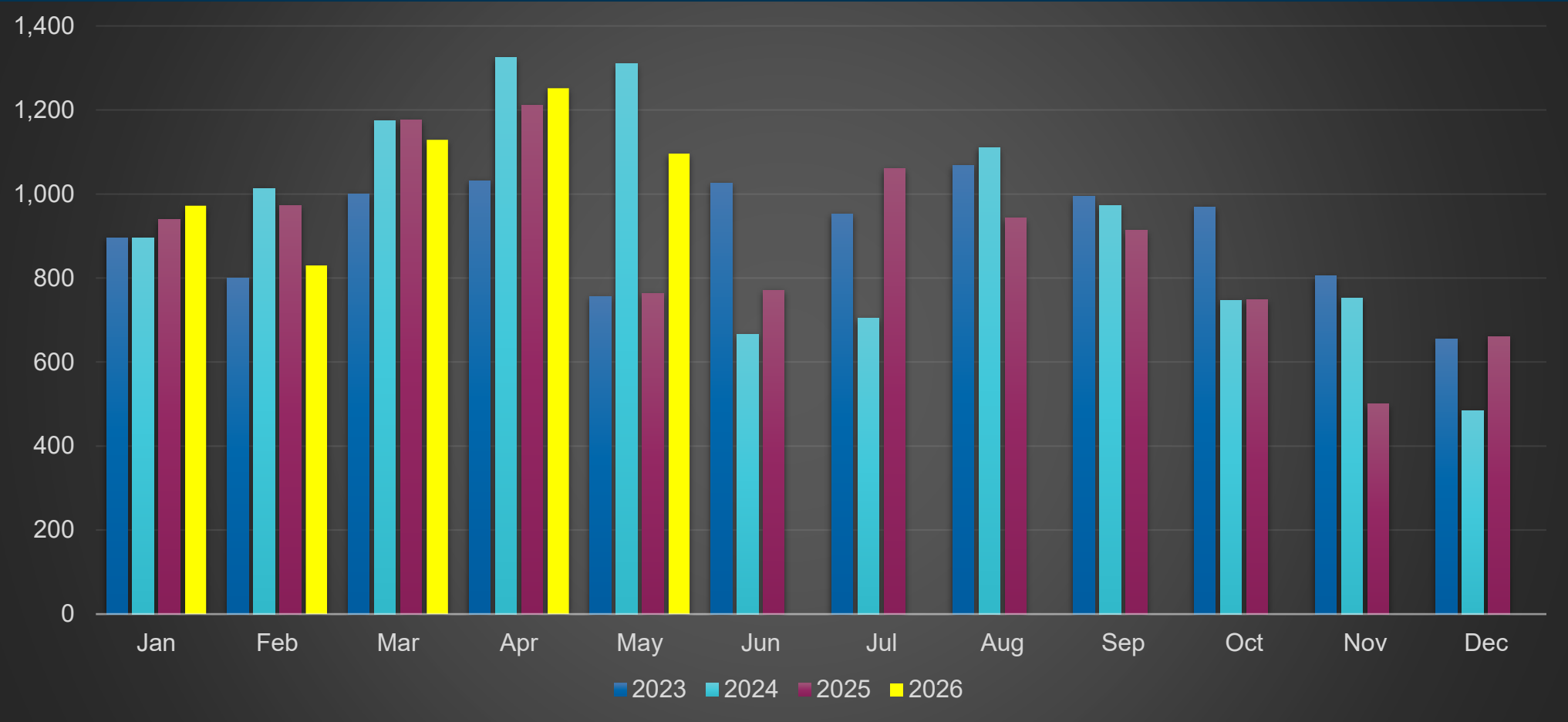
Sales by Price Range - 2026

Residential & Condo



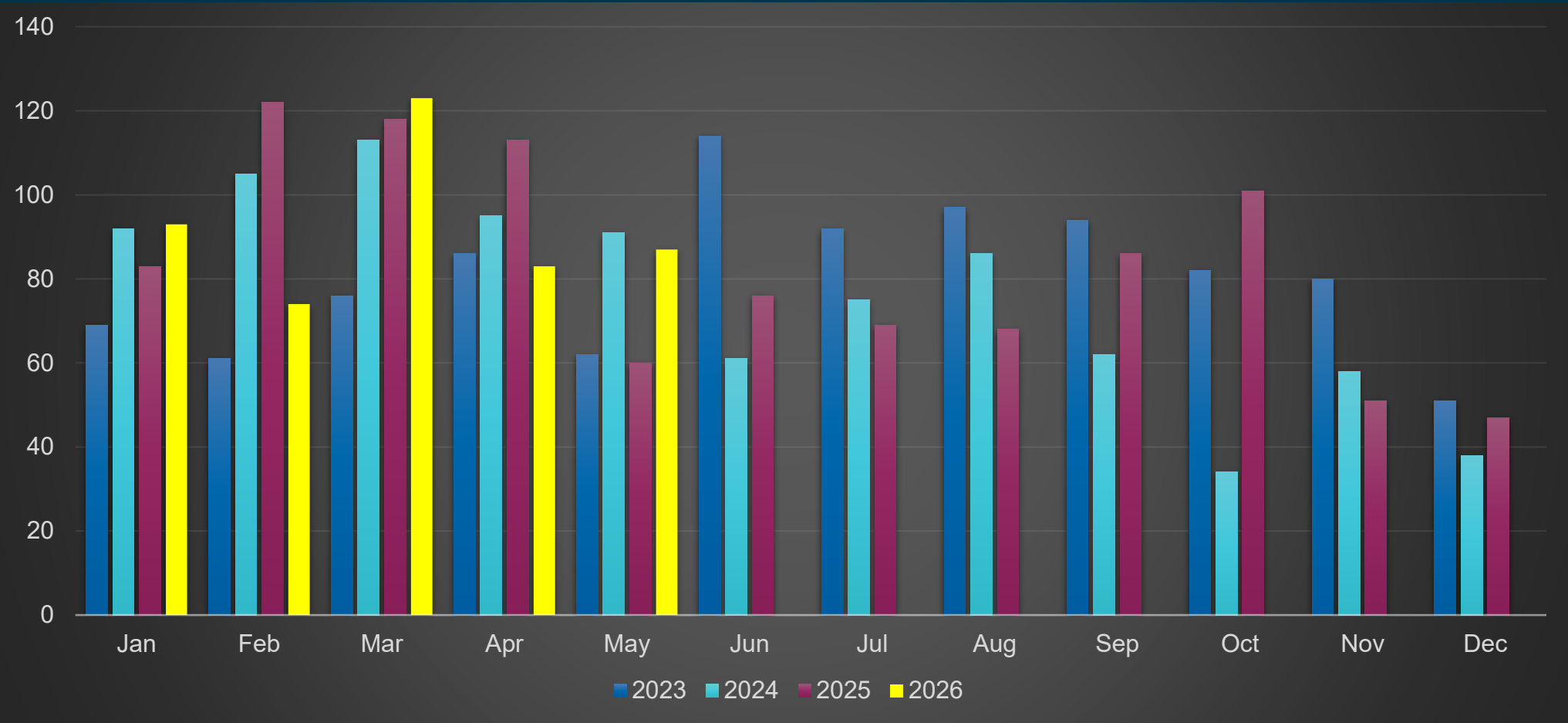
New Listings by Month: Residential - 2026

May 2025 - 763 May 2026 - 1096



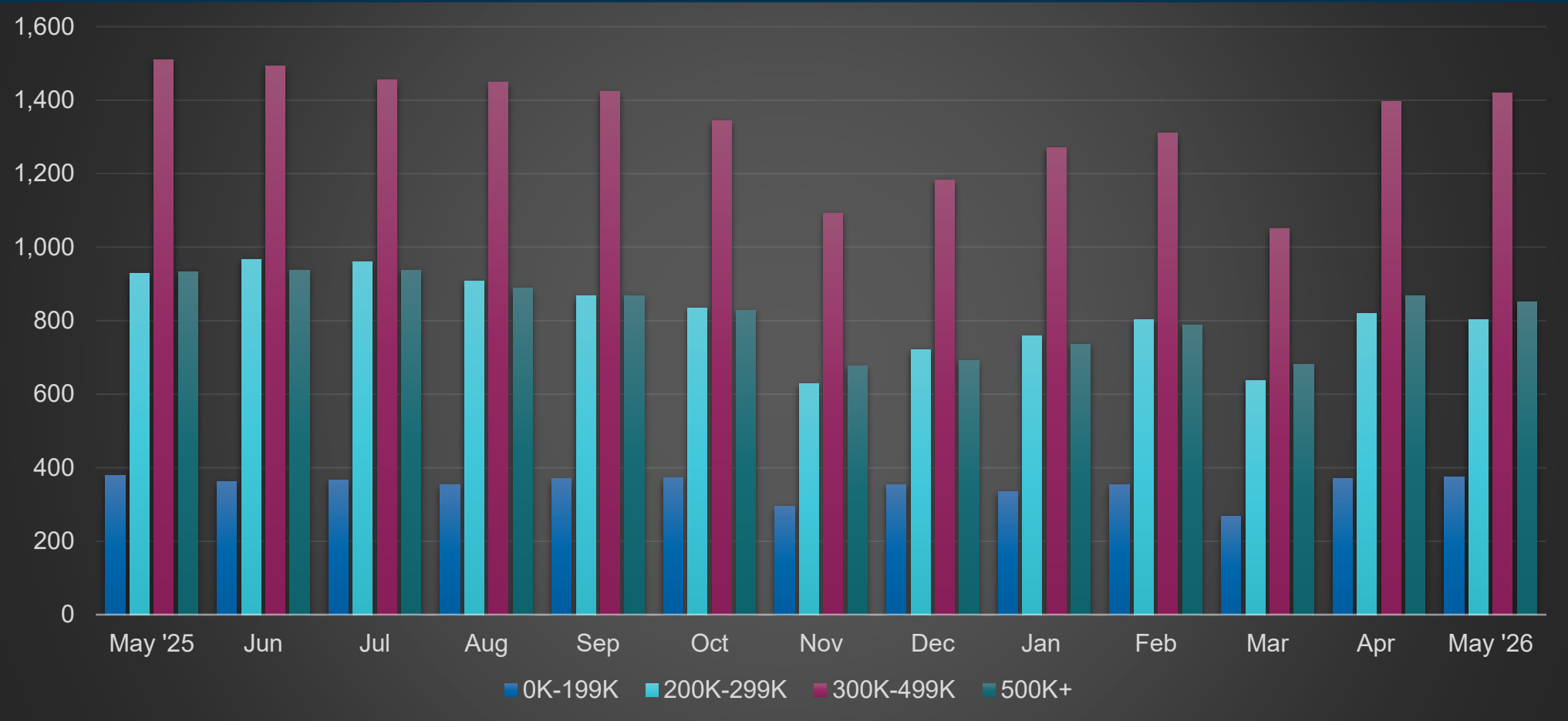
New Listings by Month: Condo - 2026

May 2025 - 60 May 2026 - 87



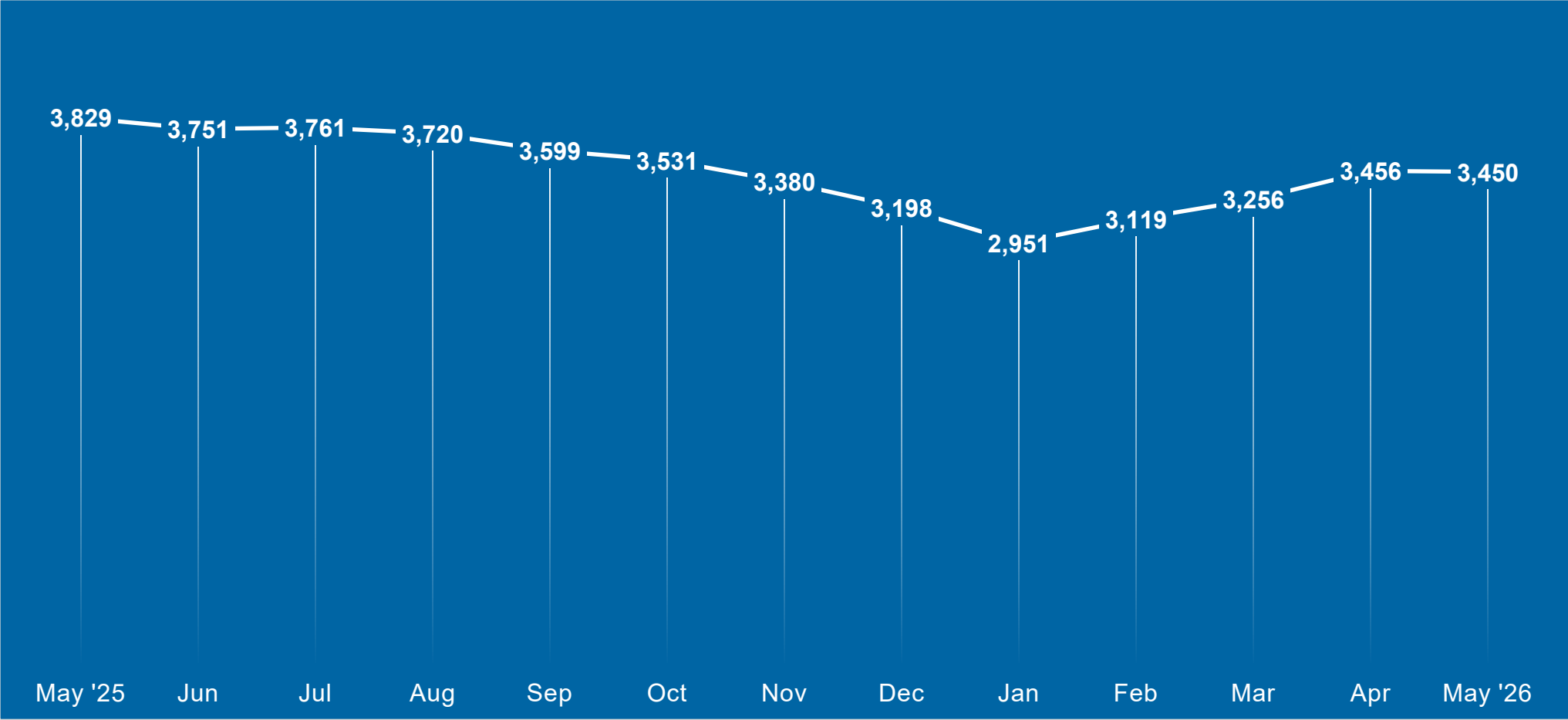
Residential (Single Family) Inventory by Price

Contingents Included May 2025 to May 2026



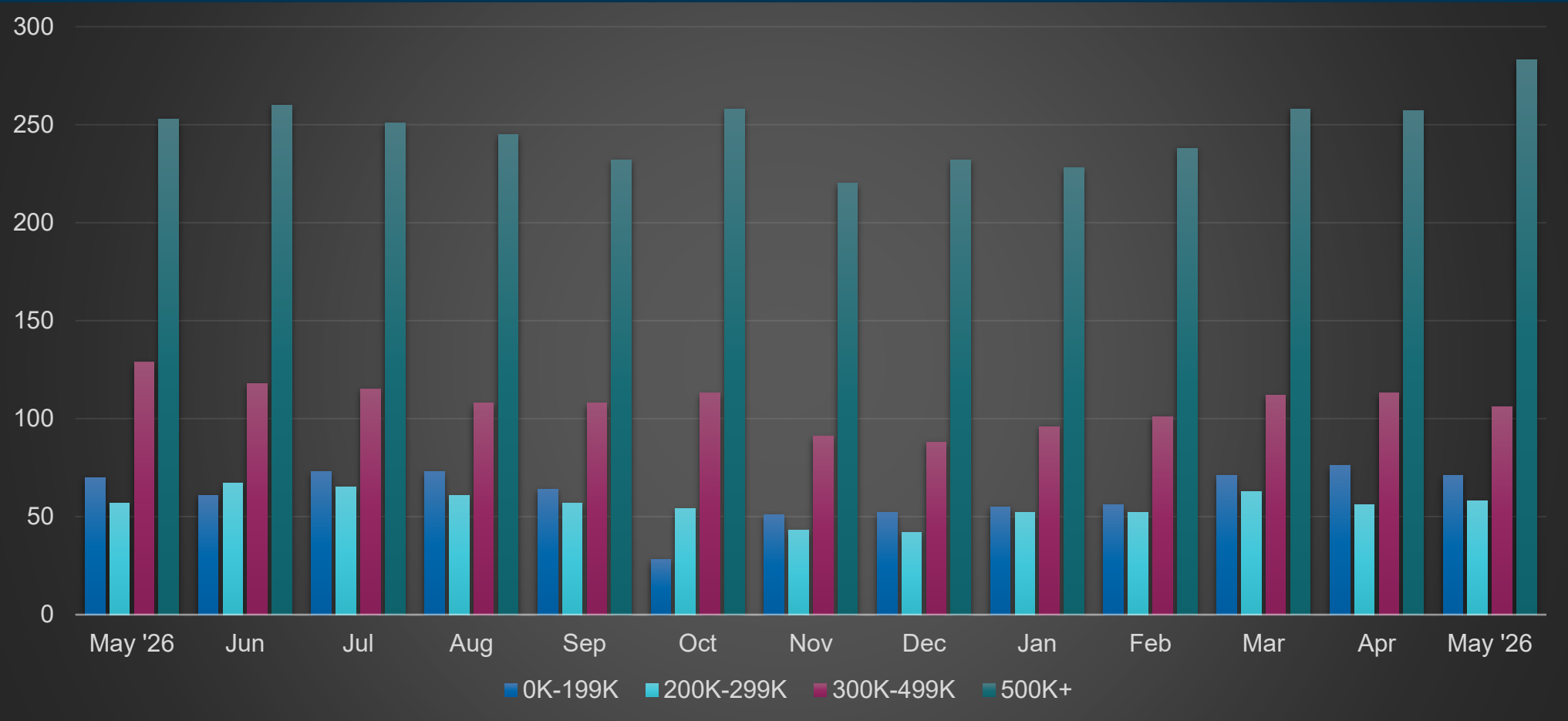
Residential (Single Family) Inventory History

Contingents Included May 2025 to May 2026



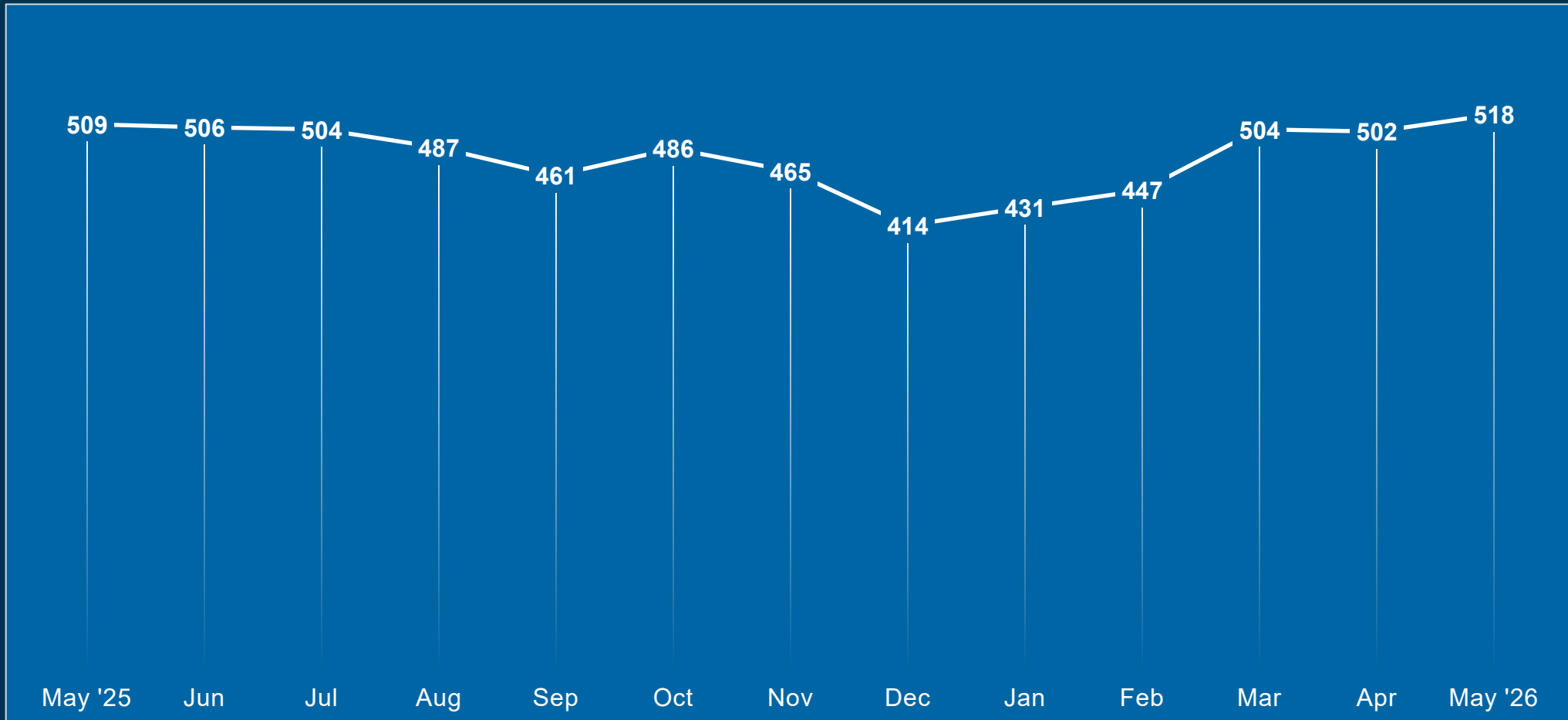
Condo Inventory by Price

Contingents Included May 2025 to May 2026



Condo Inventory History

Contingents Included May 2025 to May 2026



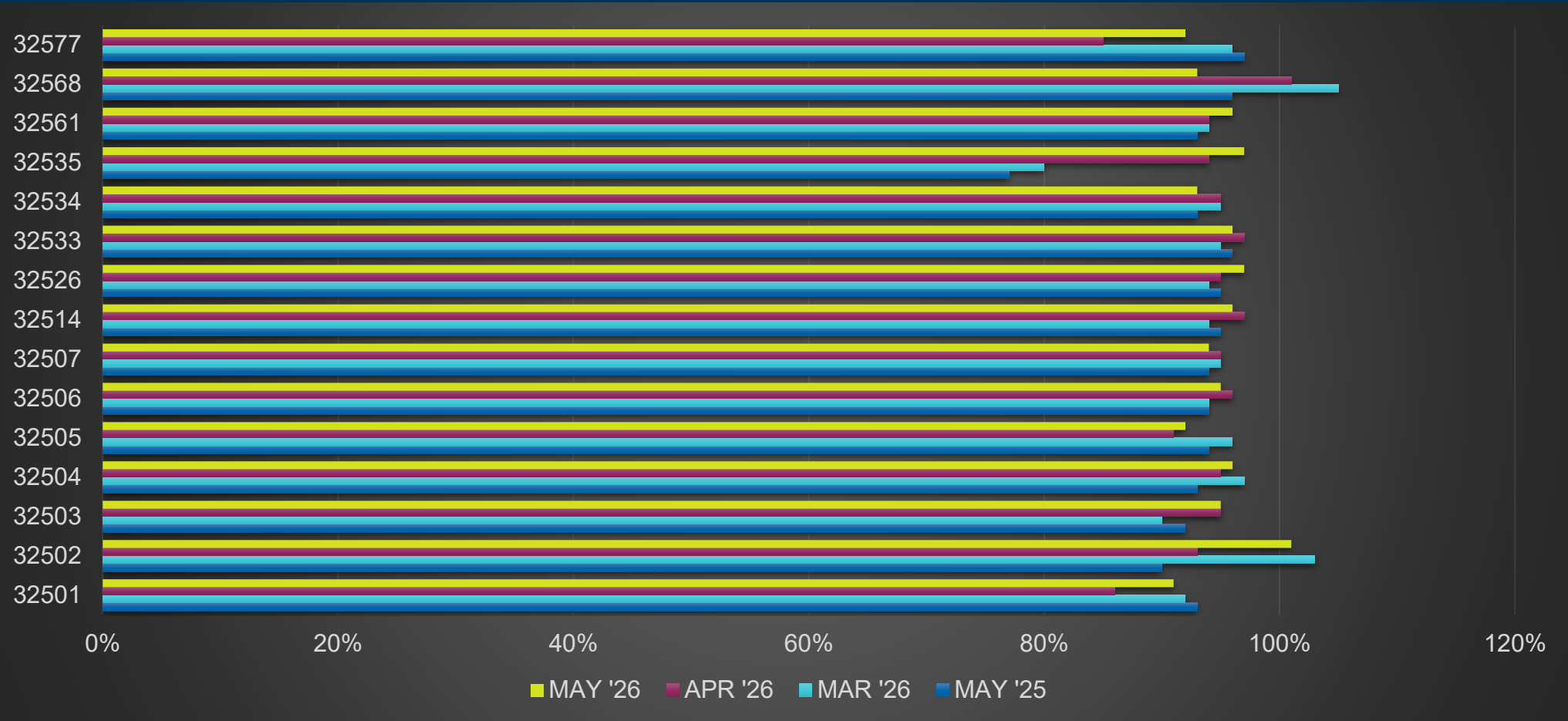
Average Percentage of Sold Vs List Price

Residential (Single Family) & Condo

- The following slides display the *average* percentage of sale price to original list price of Residential (single-family) and Condo units by zip code for the month of May 2026 for Escambia and Santa Rosa Counties. Distressed properties are not included.
- If no marker shows for any given month, no sales were reported in that zip code for that month.

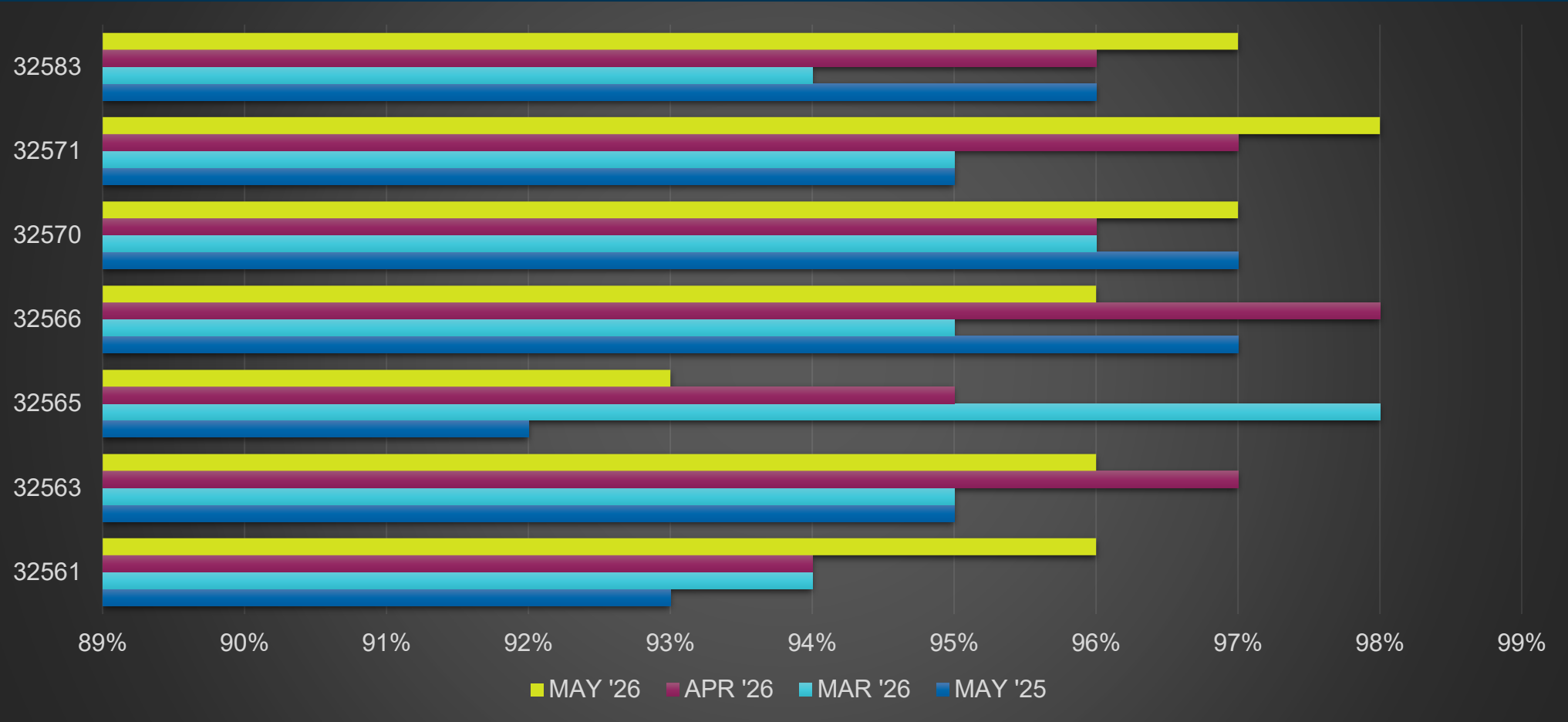
Escambia County

Residential Average List Vs. Sale Price



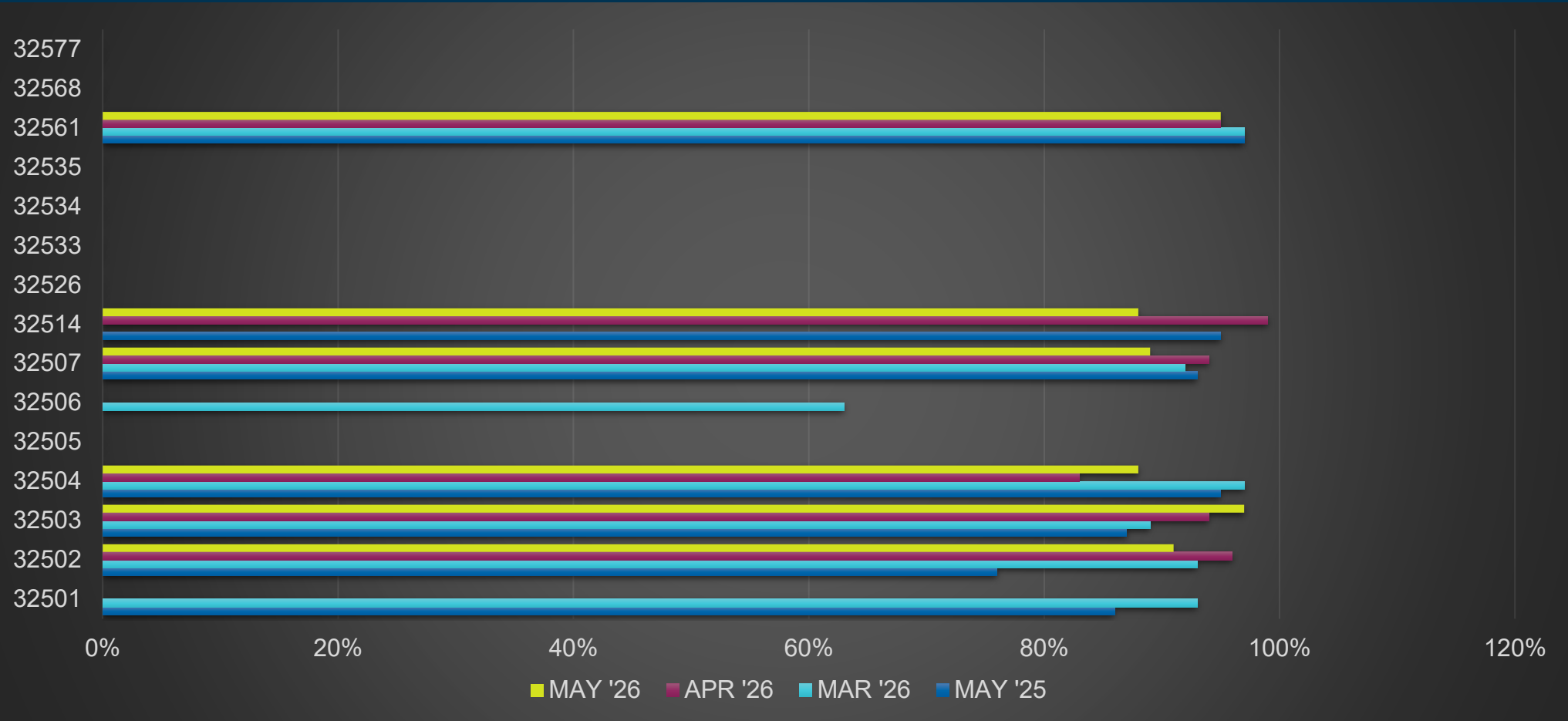
Santa Rosa County

Residential Average List Vs. Sale Price



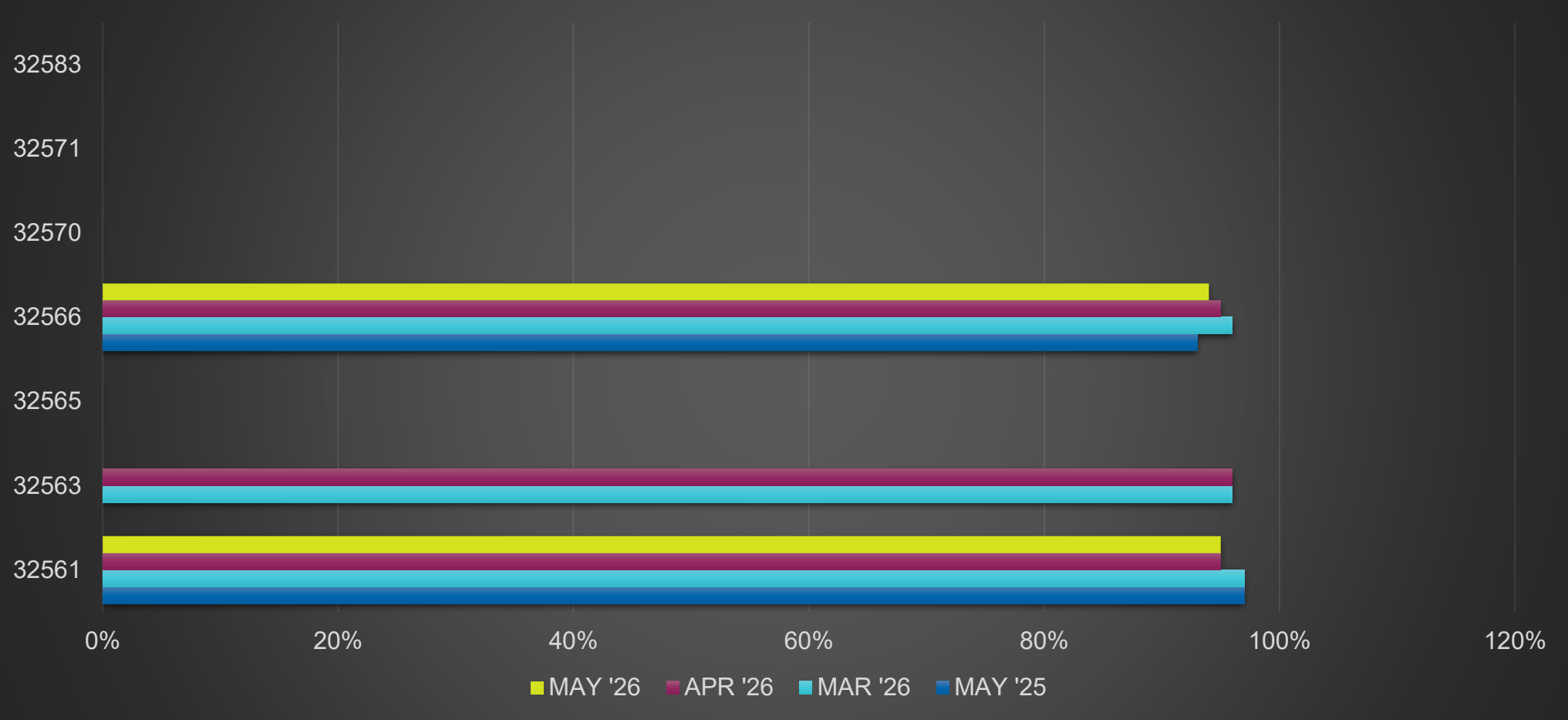
Escambia County

Condo Average List Vs. Sale Price



Santa Rosa County

Condo Average List Vs. Sale Price



Pending Sales

January 2023 to May 2026

