

PAR Market Snapshot

April 2026

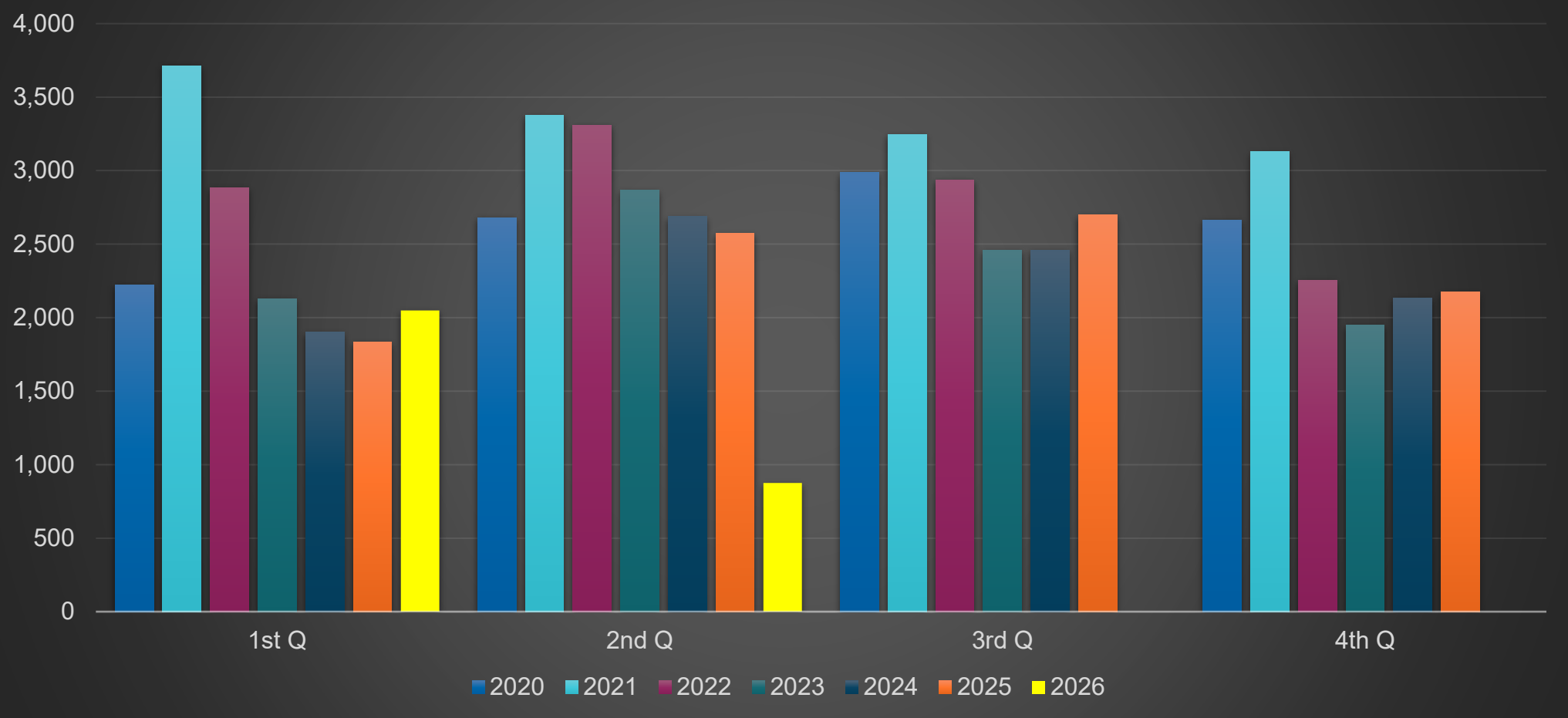


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April Market Highlights

- YTD combined sales totaled for 2026 stand at 2,962 representing an 8.8% increase from the same period in 2025.
- Total sales for April 2026 were up 7.7% compared to March 2026, and up 3.6% from April 2025.
- New residential listings increased by 2.2% but new condo listings decreased by 30% in April 2026 when compared to April 2025.
- Pending sales in April 2026 increased by 5.6% over April 2025 but decreased 2% from March 2026.

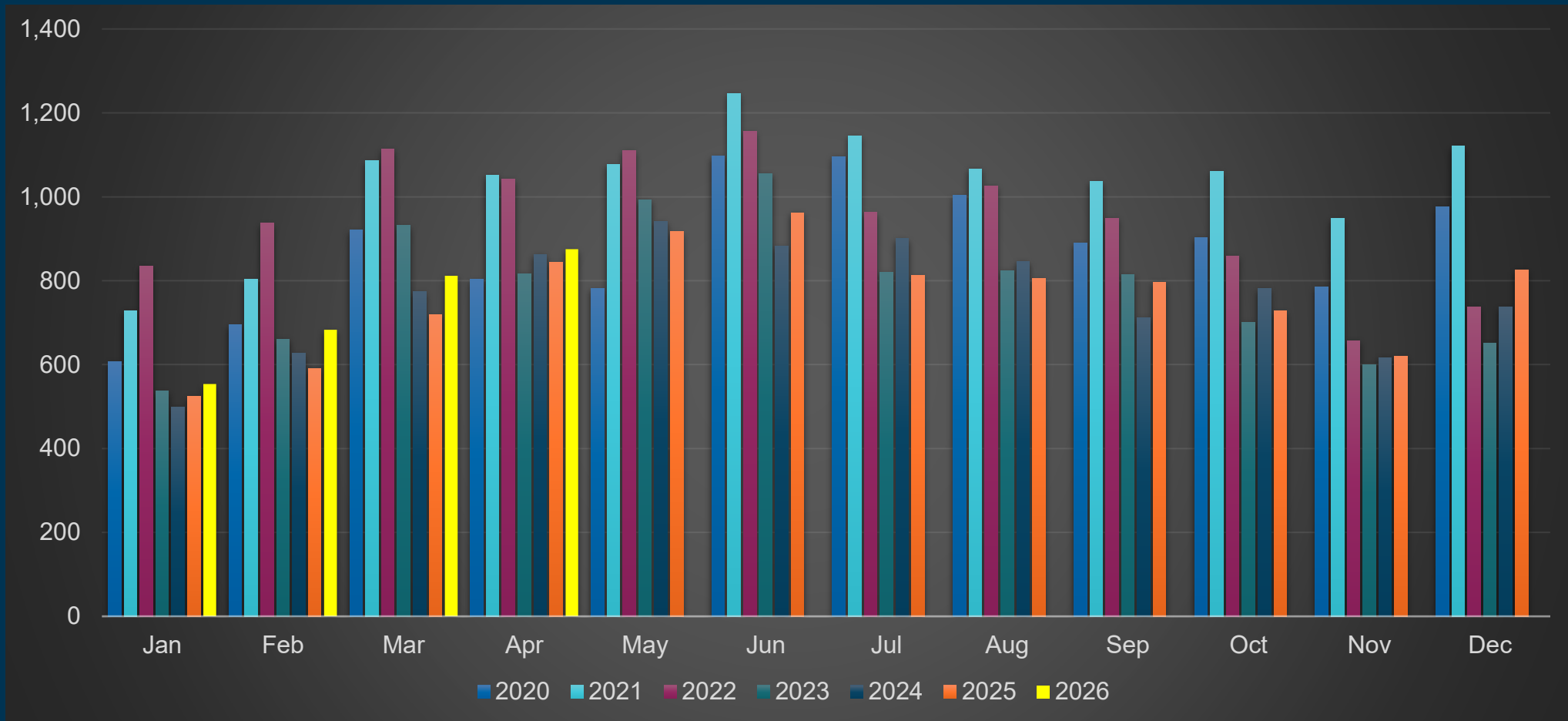
Quarterly Sales 2020 - 2026



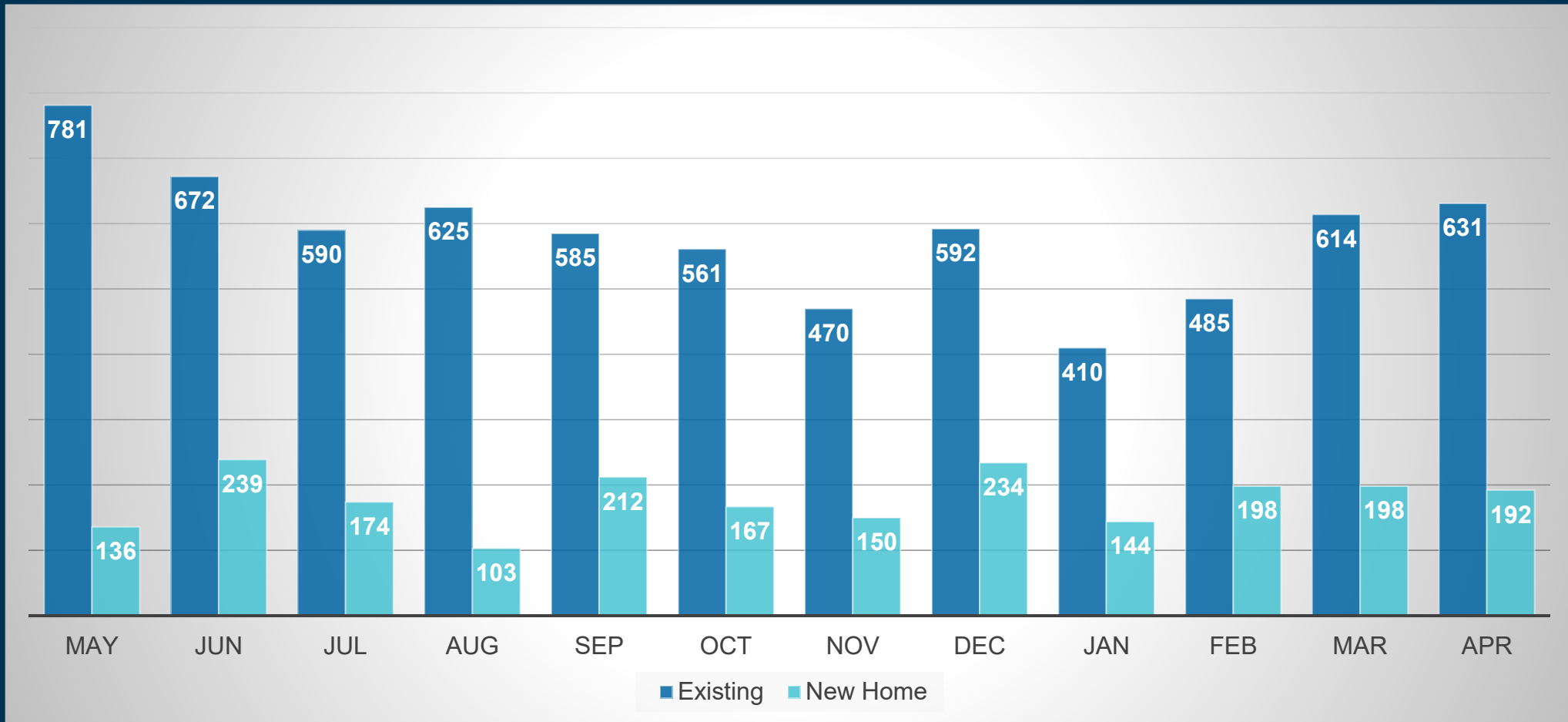
Monthly Sales 2020 - 2026

April 2025 - 844

April 2026 - 875



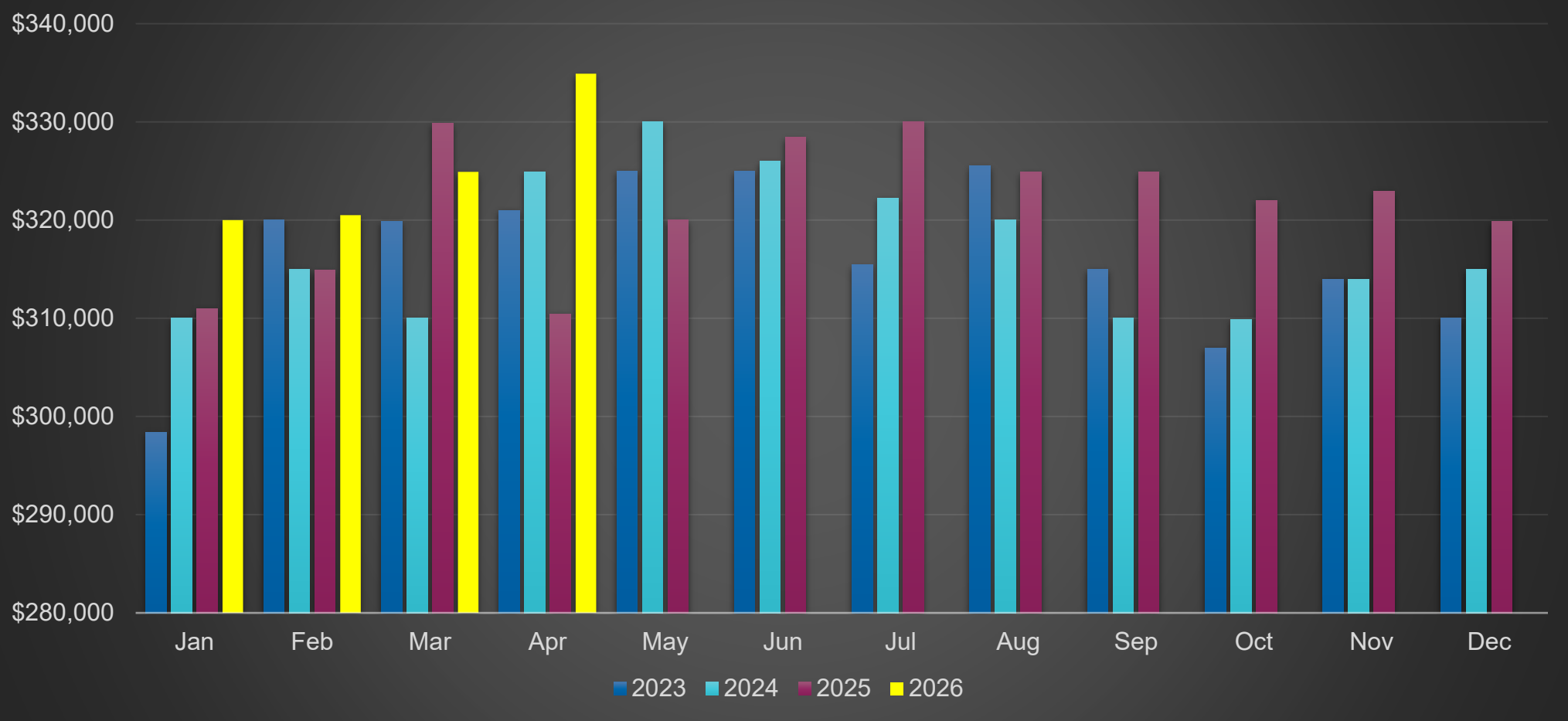
Existing Vs. New Build Sales 2025-26



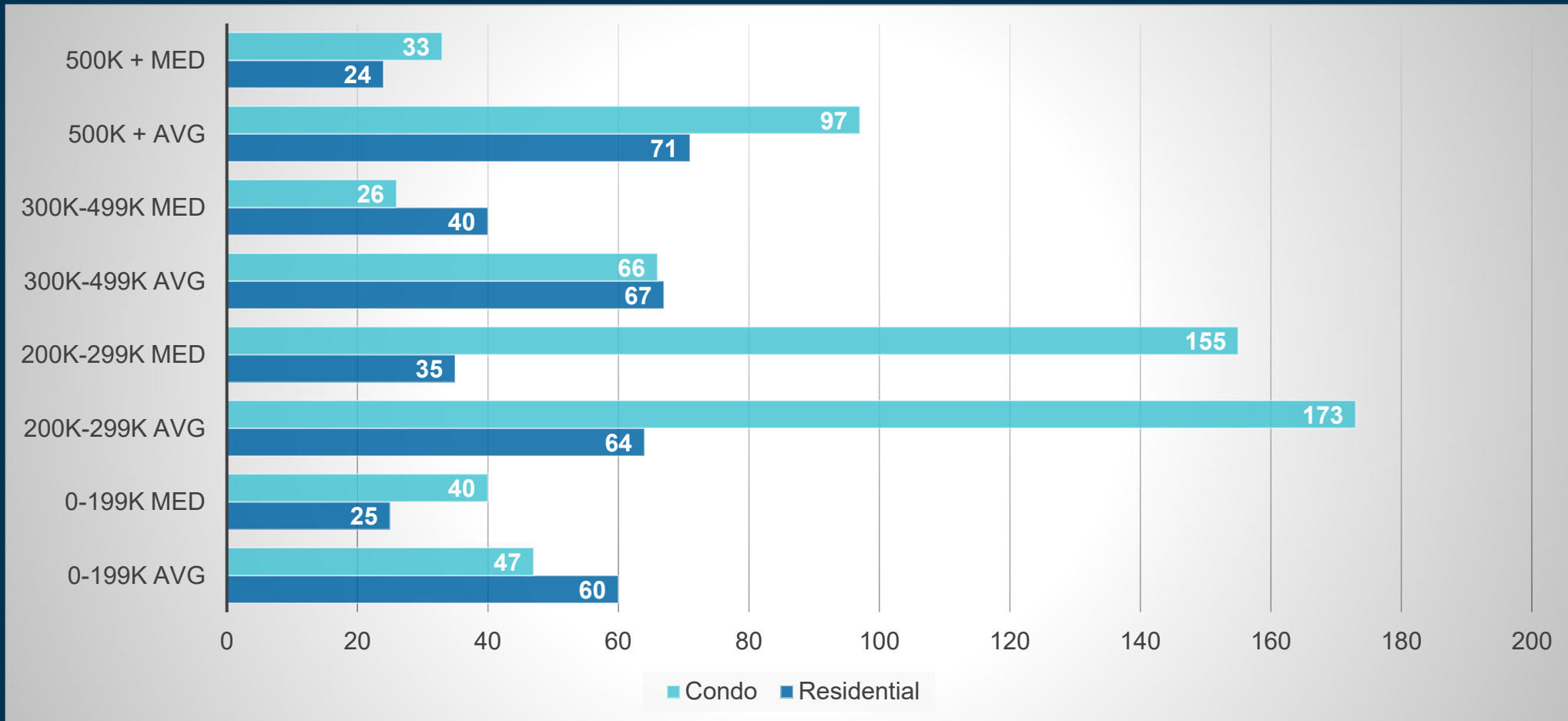
Median Sales 2023 - 2026

April 2025 - \$310,450

April 2026 - \$334,900

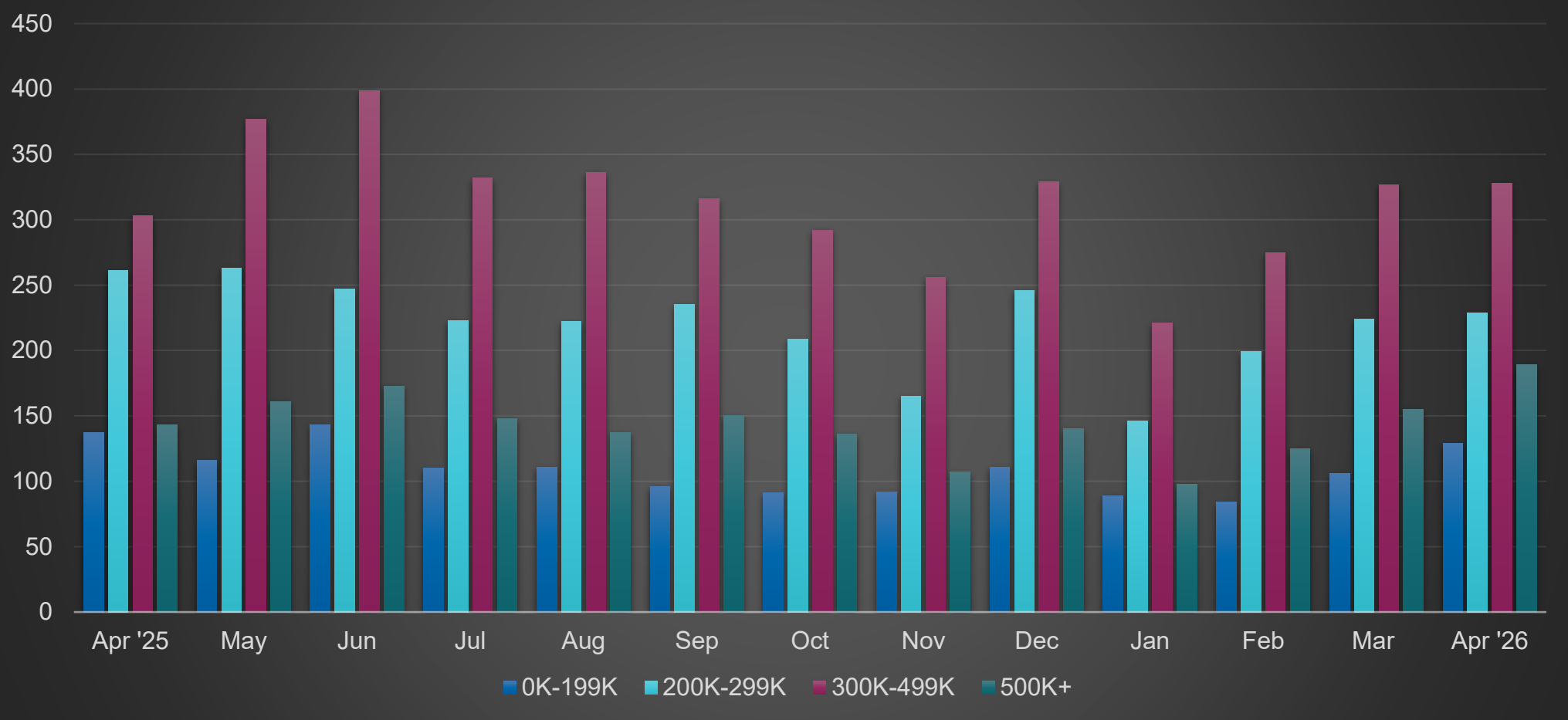


March Avg./Median DOM by Price Range/Property Type - 2026



Sales by Price Range - 2026

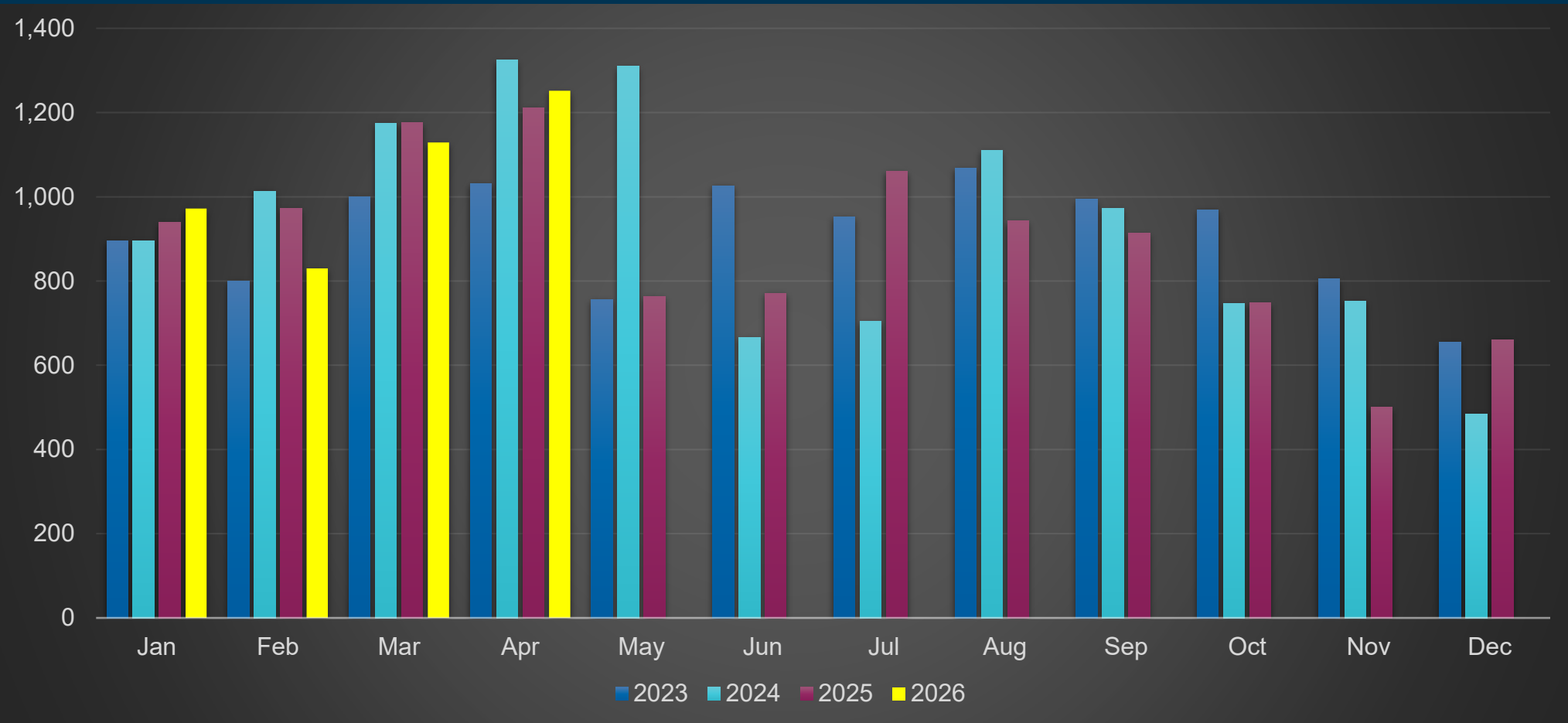
Residential & Condo



New Listings by Month: Residential - 2026

April 2025 - 1224

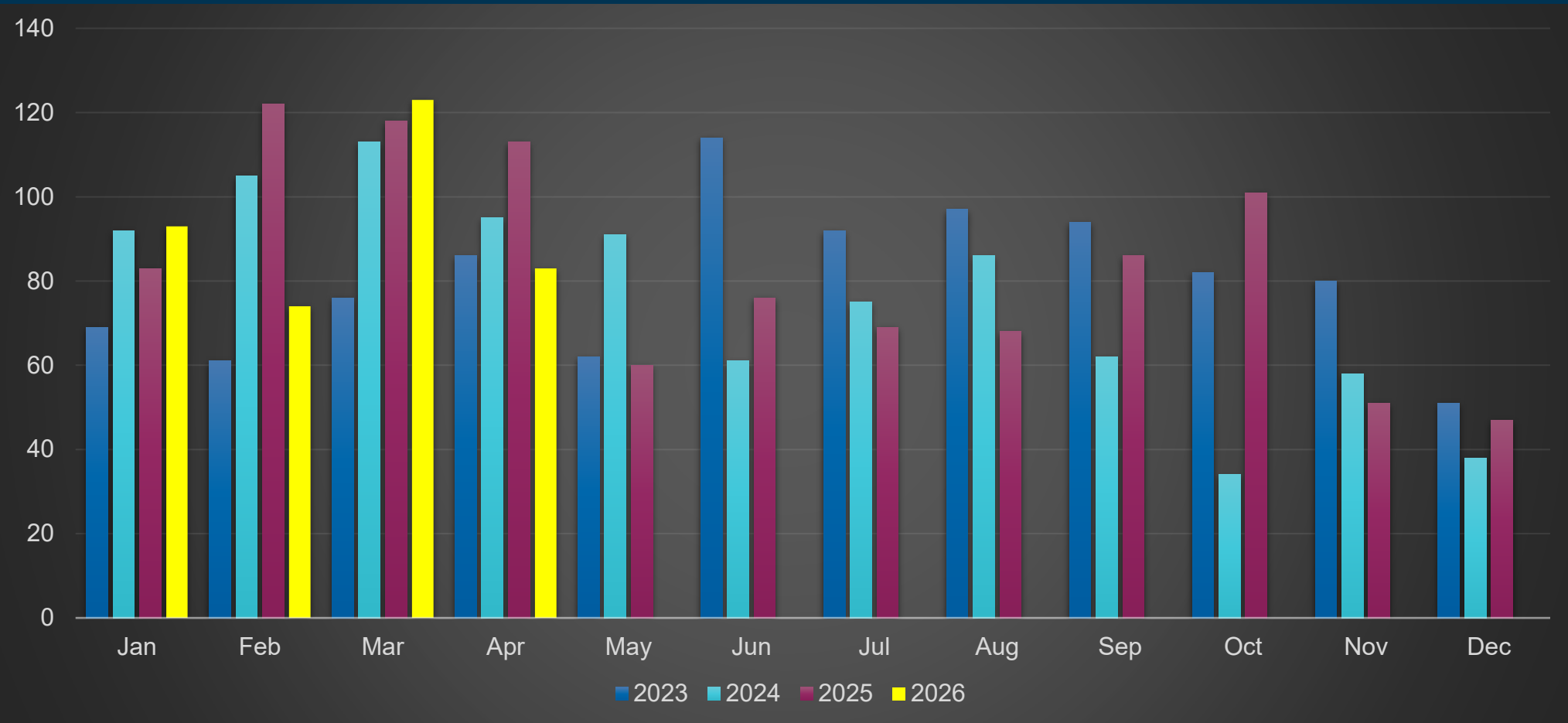
April 2026 - 1252



New Listings by Month: Condo - 2026

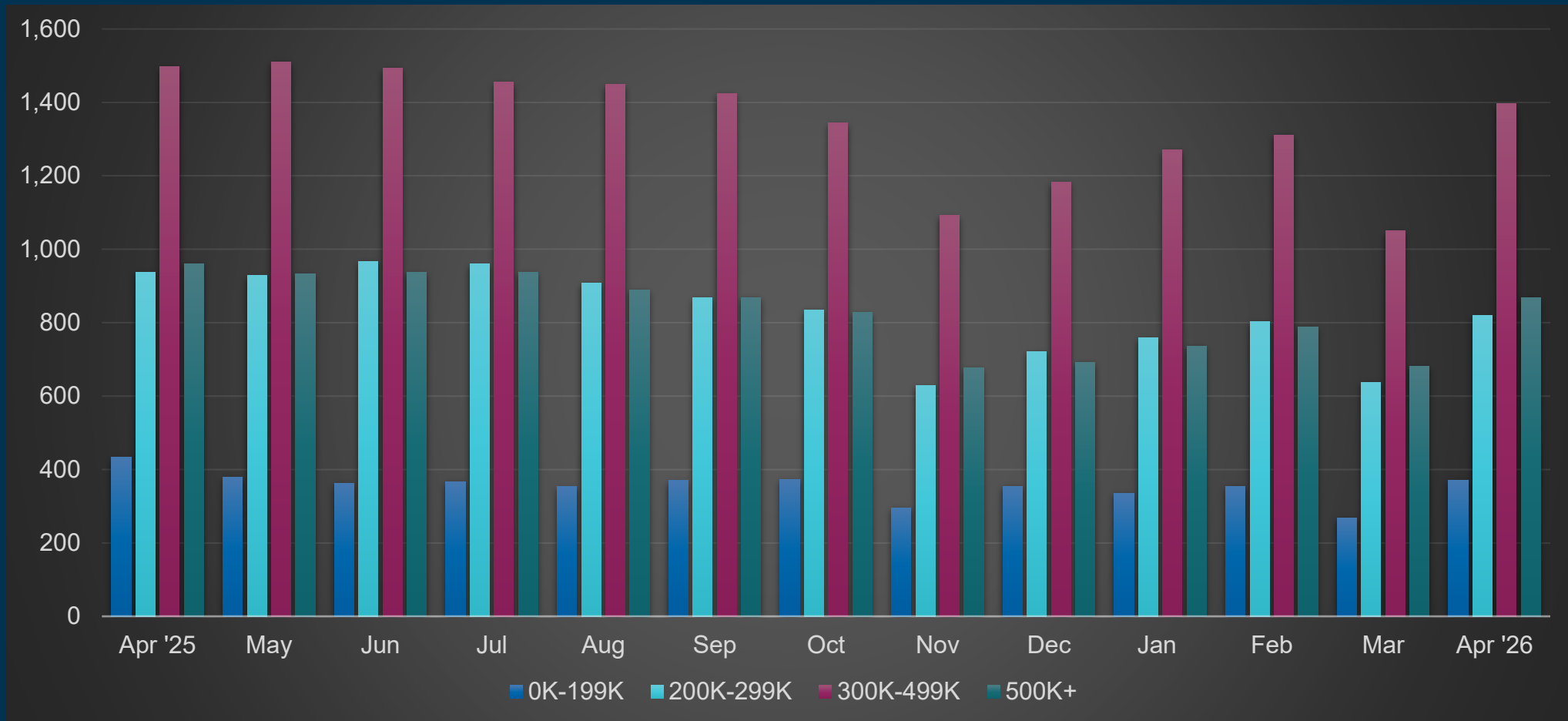
April 2025 - 118

April 2026 - 83



Residential (Single Family) Inventory by Price

Contingents Included April 2025 to April 2026



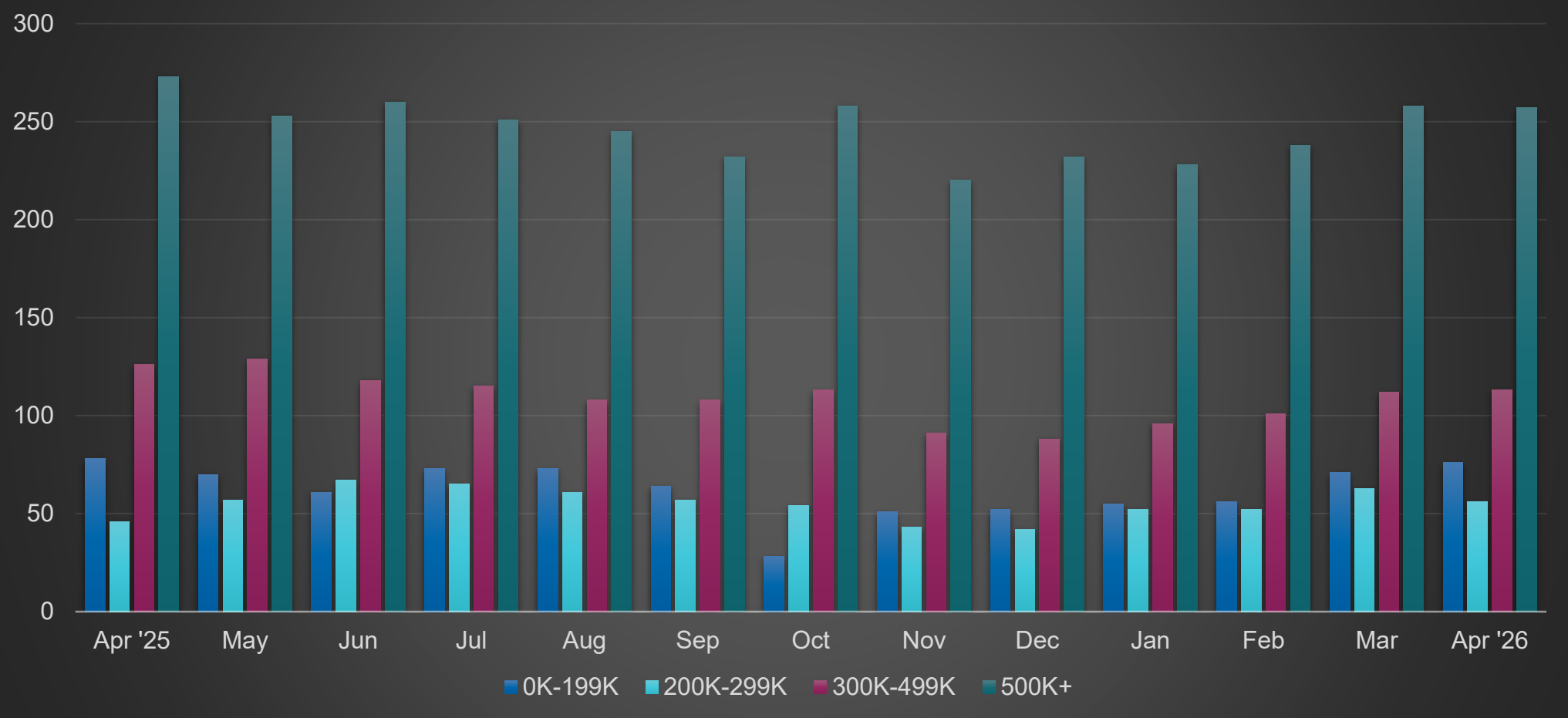
Residential (Single Family) Inventory History

Contingents Included April 2025 to April 2026



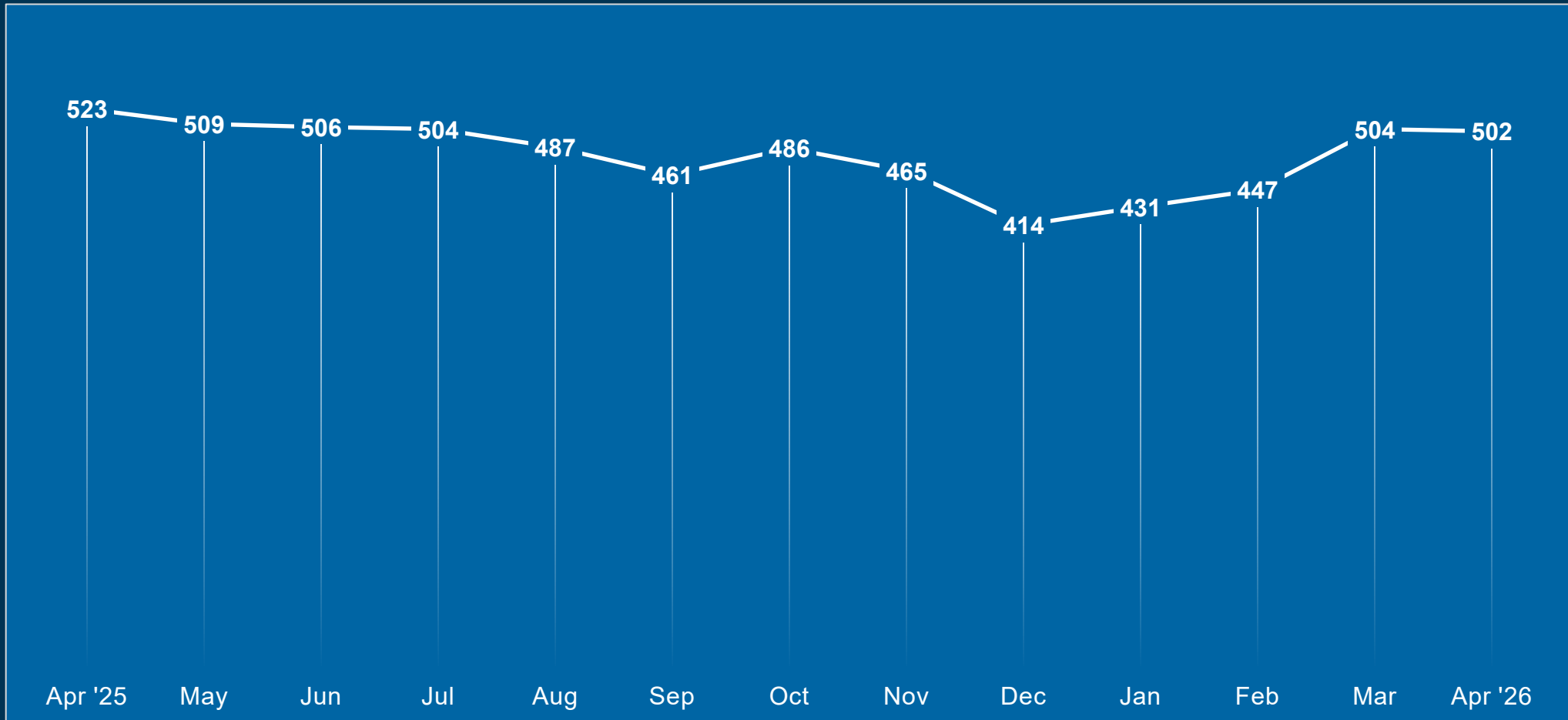
Condo Inventory by Price

Contingents Included April 2025 to April 2026



Condo Inventory History

Contingents Included April 2025 to April 2026



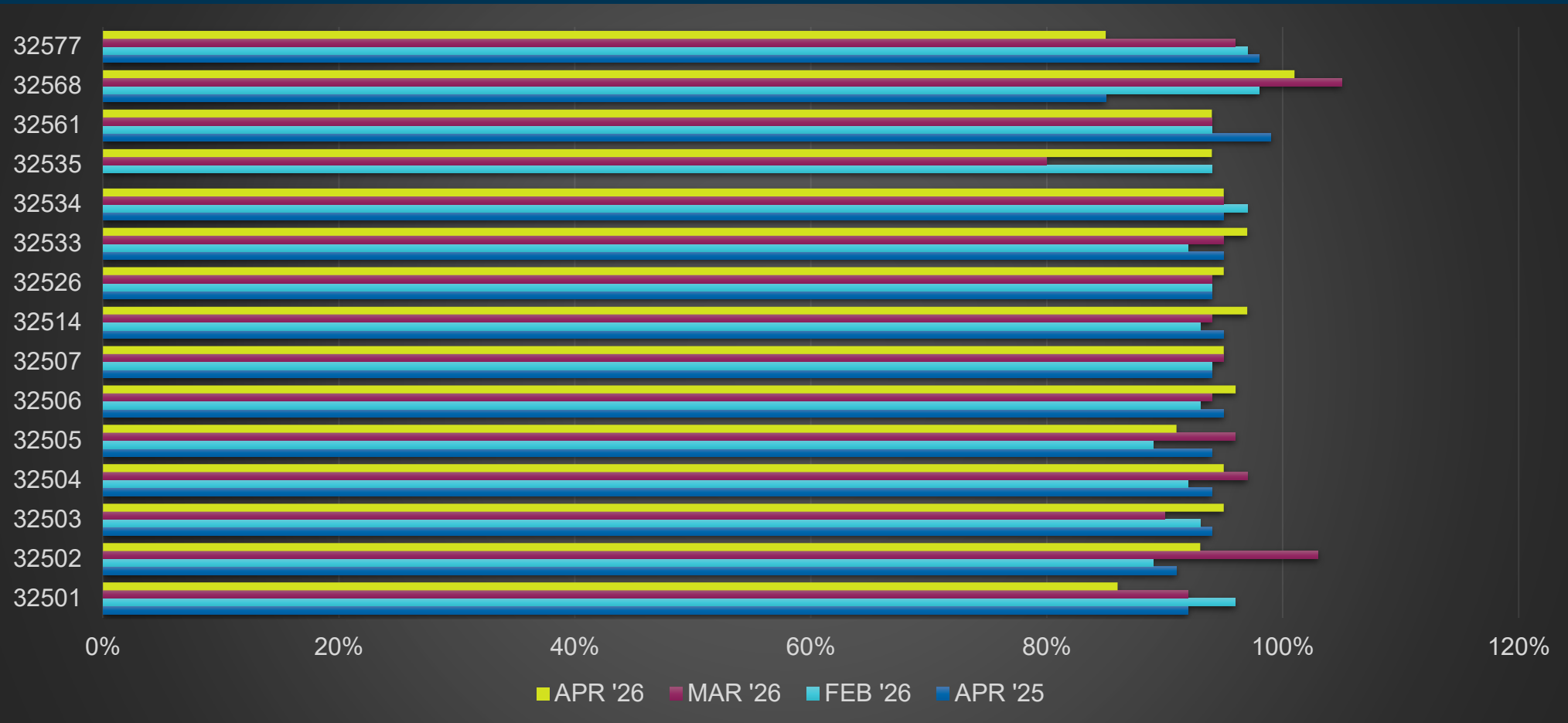
Average Percentage of Sold Vs List Price

Residential (Single Family) & Condo

- The following slides display the *average* percentage of sale price to original list price of Residential (single-family) and Condo units by zip code for the month of March 2026 for Escambia and Santa Rosa Counties. Distressed properties are not included.
- If no marker shows for any given month, no sales were reported in that zip code for that month.

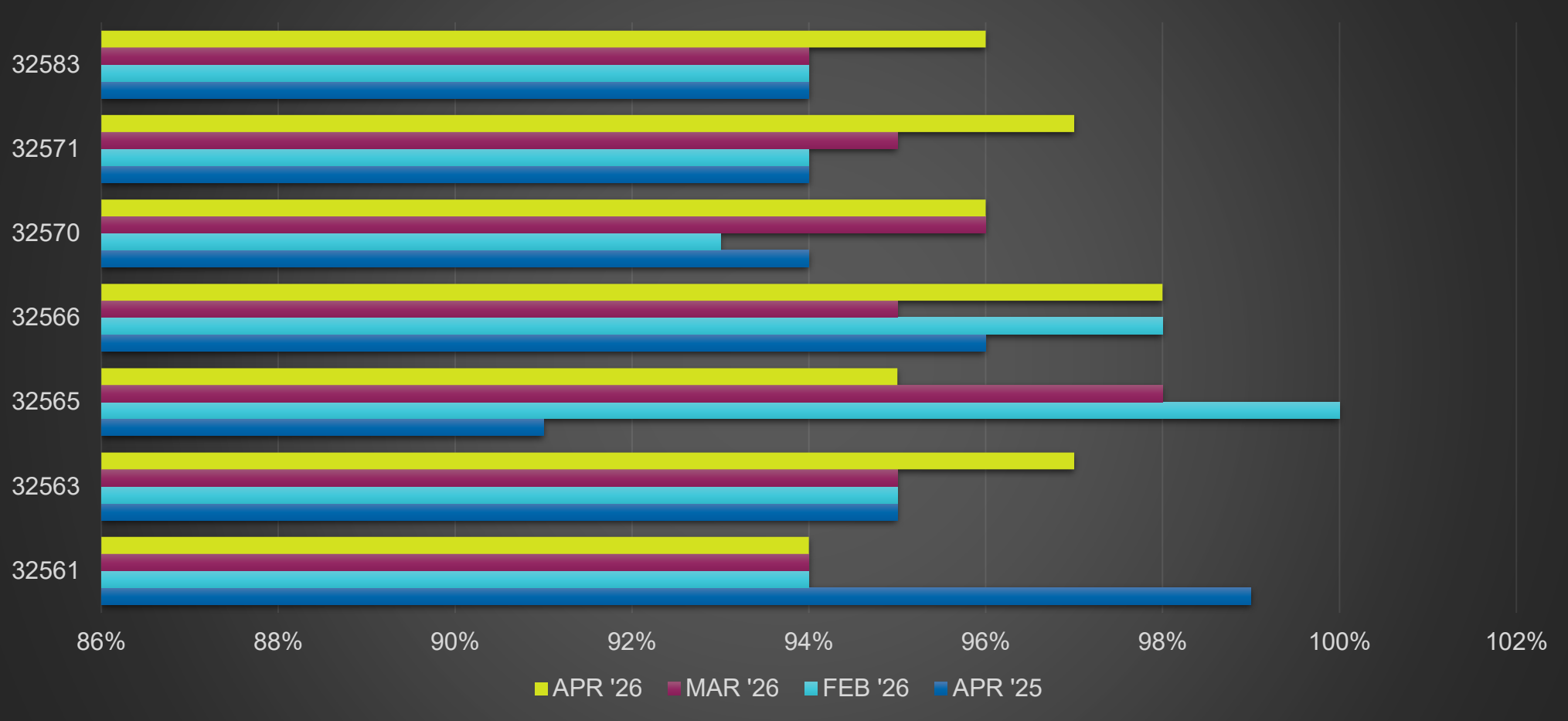
Escambia County

Residential Average List Vs. Sale Price



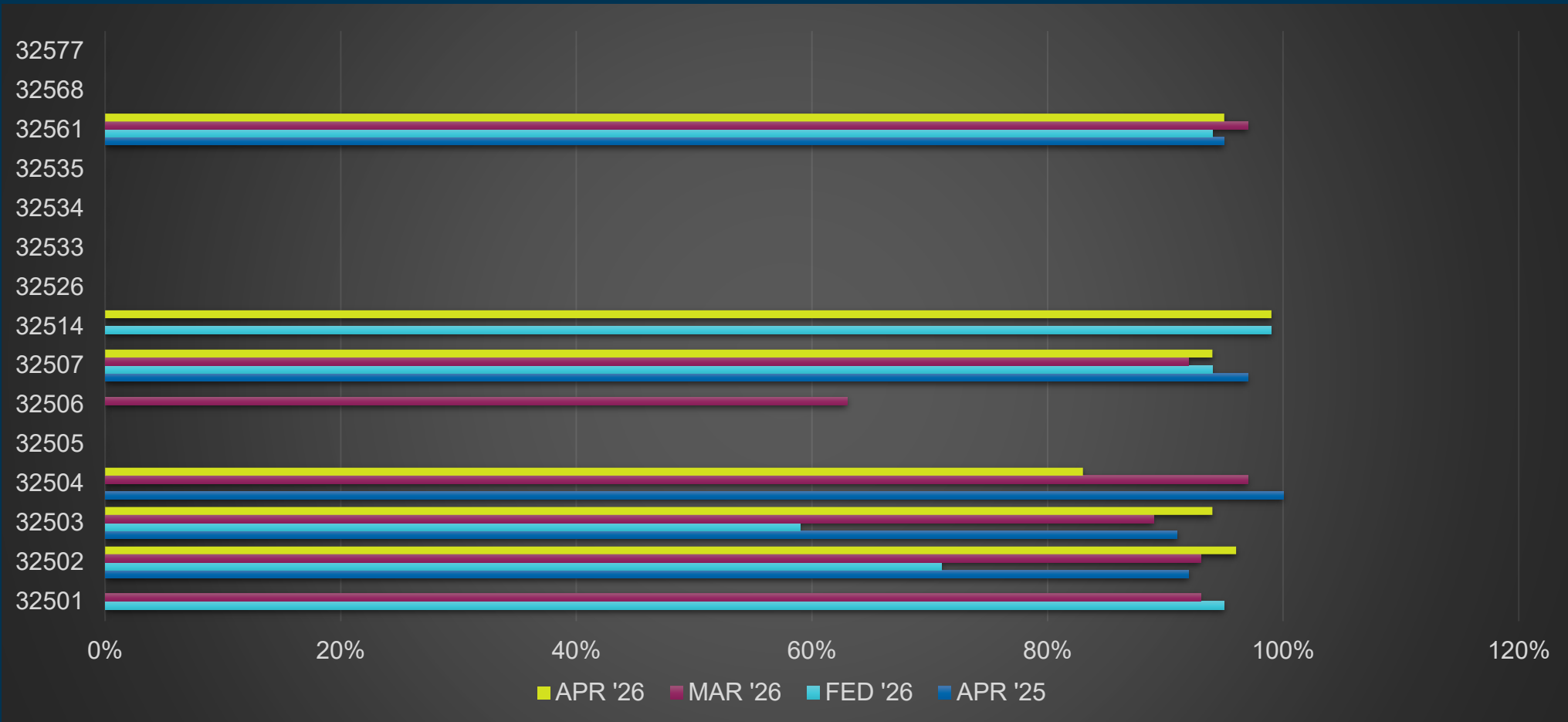
Santa Rosa County

Residential Average List Vs. Sale Price



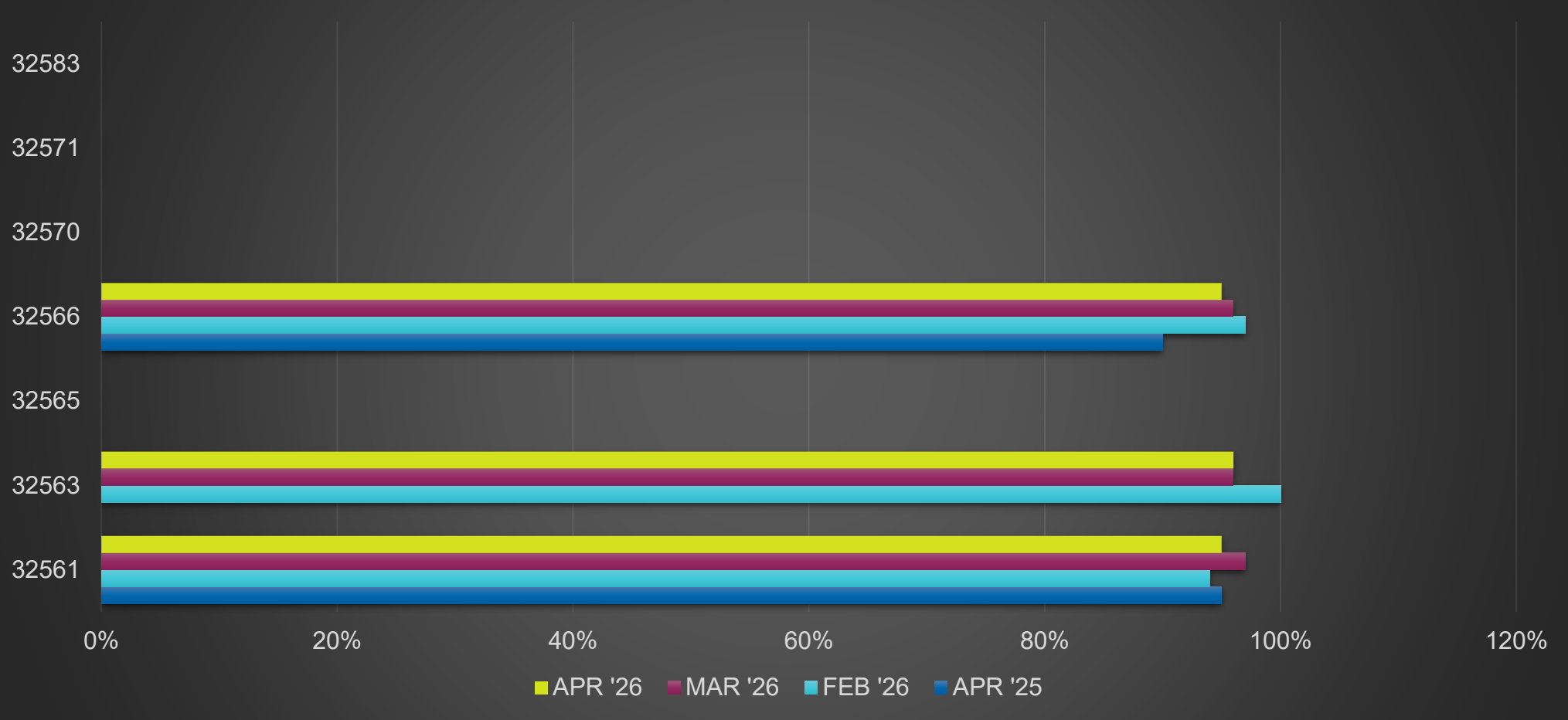
Escambia County

Condo Average List Vs. Sale Price



Santa Rosa County

Condo Average List Vs. Sale Price



Pending Sales

January 2023 to April 2026

