



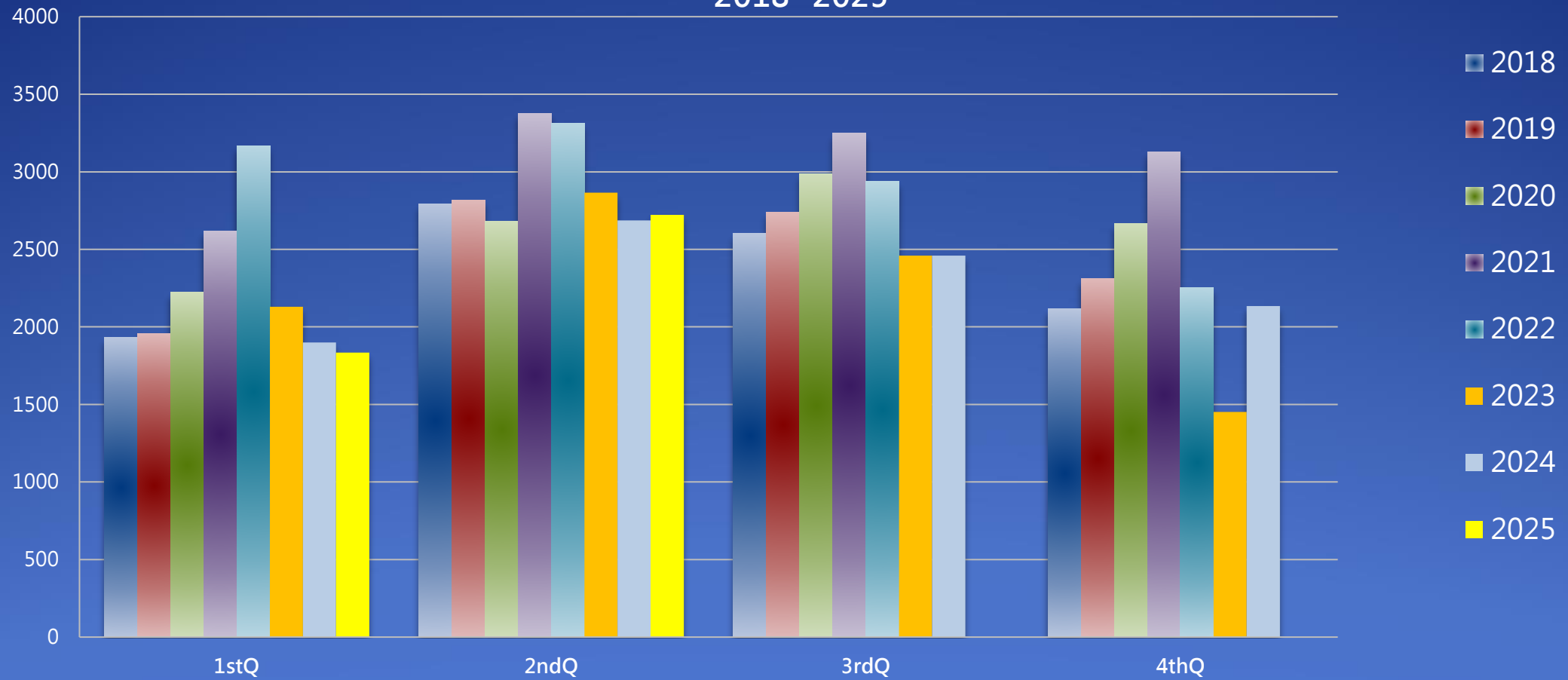
PAR Market Snapshot 06.16.25

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June Market Highlights

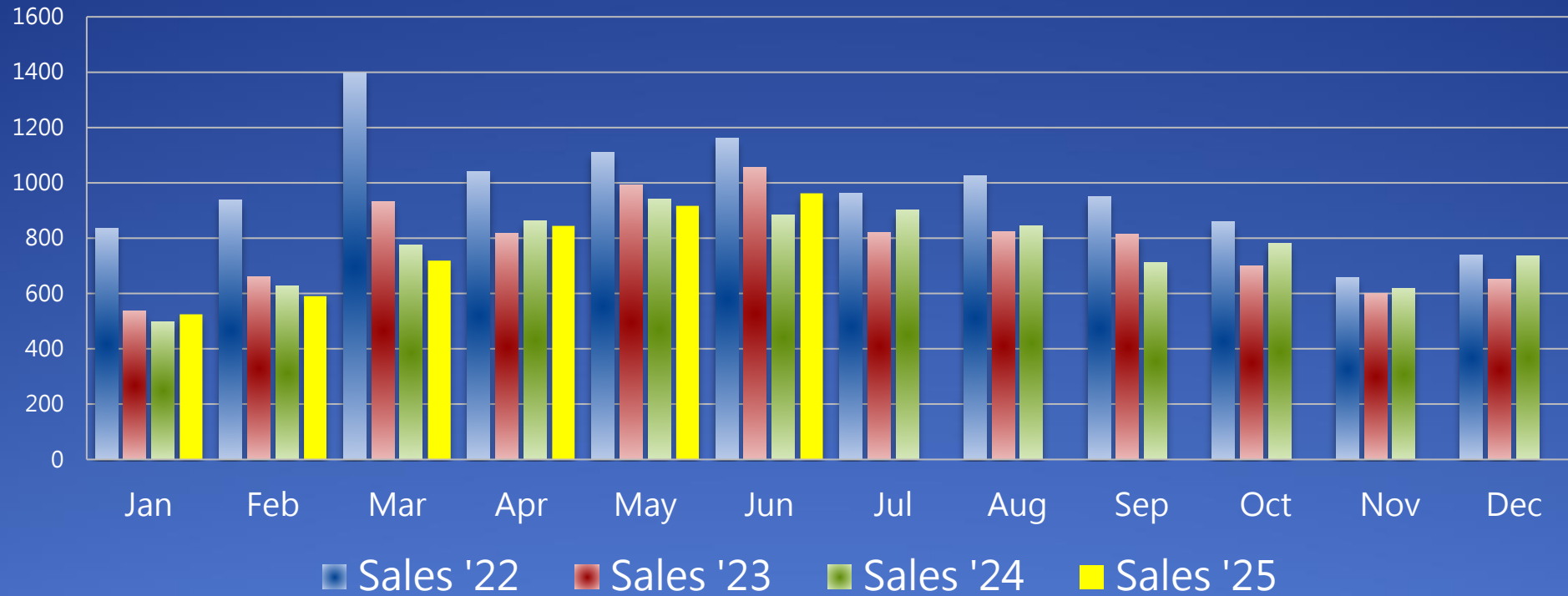
- YTD combined sales totaled 4557, just 30 units less than the same period last year
- Total sales for June were up almost 5% compared to May
- New residential and condo listings improved 16% and 25% respectively compared to the same month last year
- Pending sales were virtually the same as last June

Quarterly Sales 2018- 2025



Monthly Sales 2022 - 2025

Jun '24 - 883 Jun '25 - 962

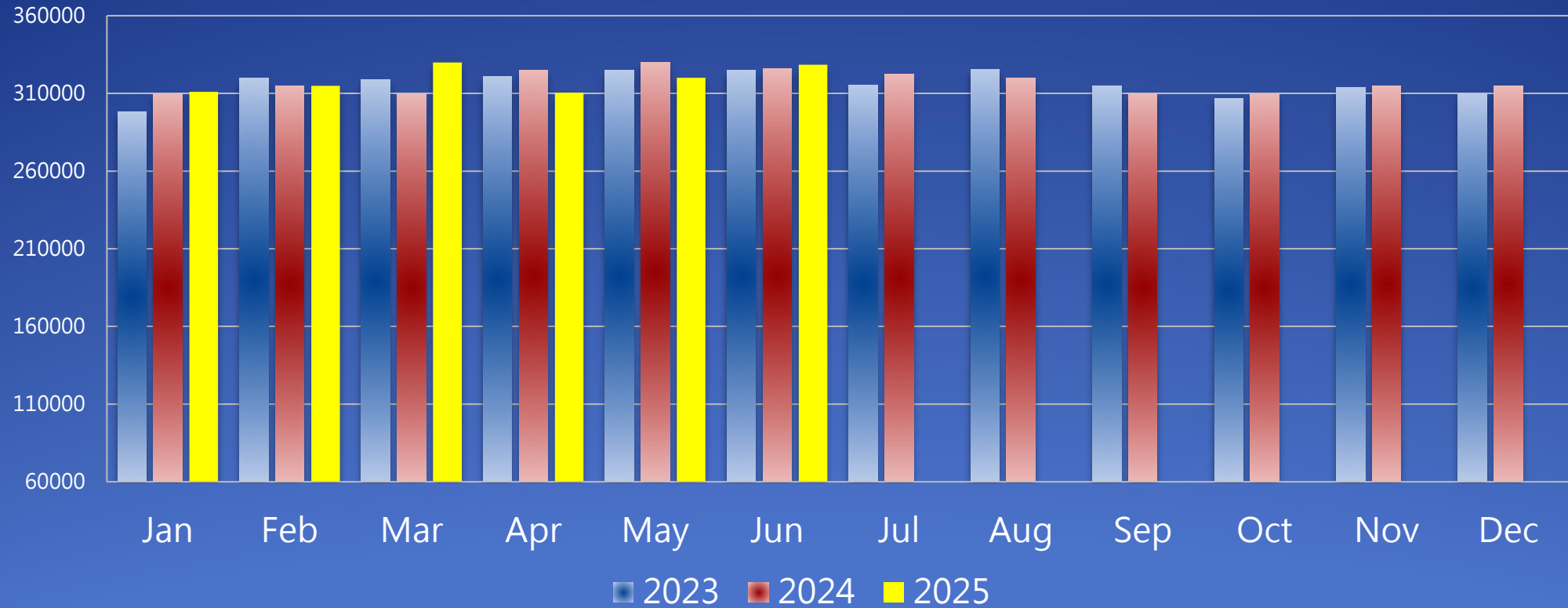


Existing vrs Newbuild Sales

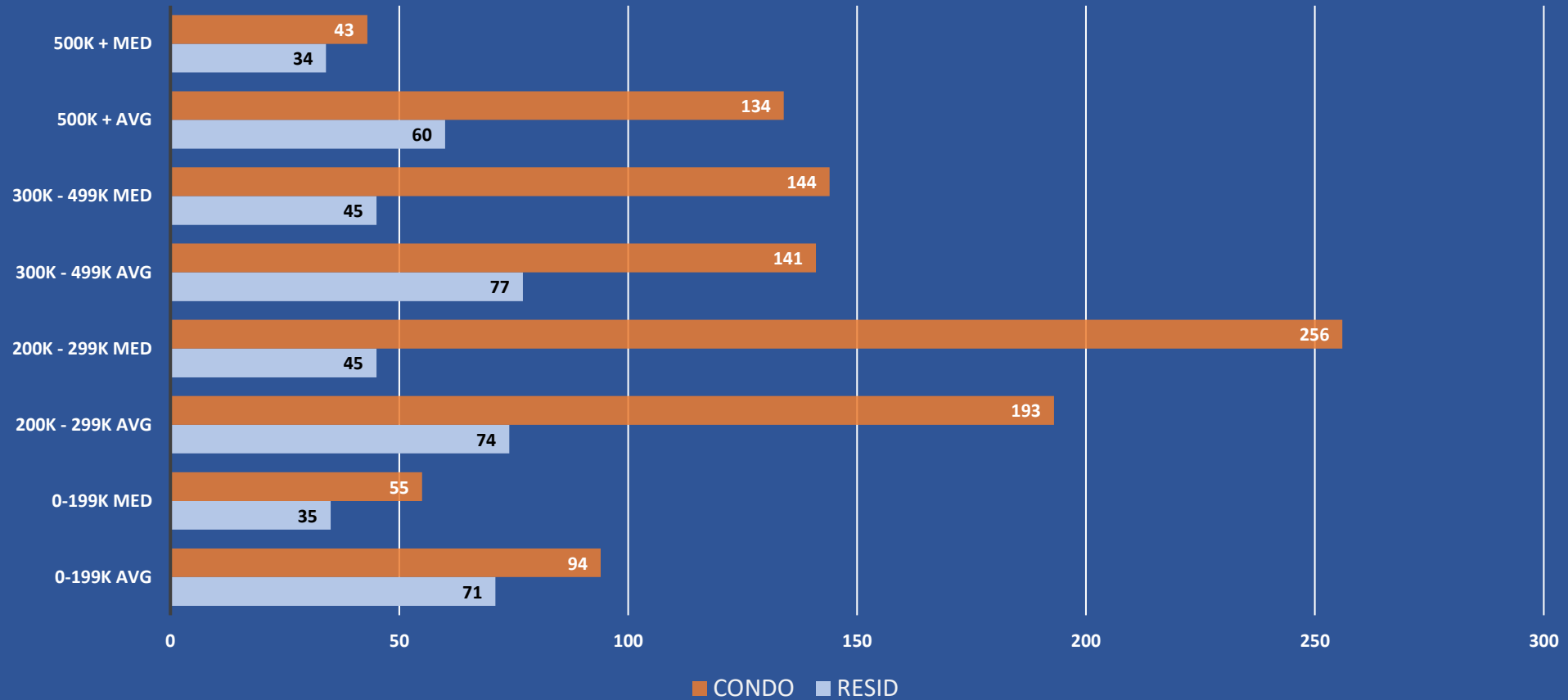


Median Sale Price

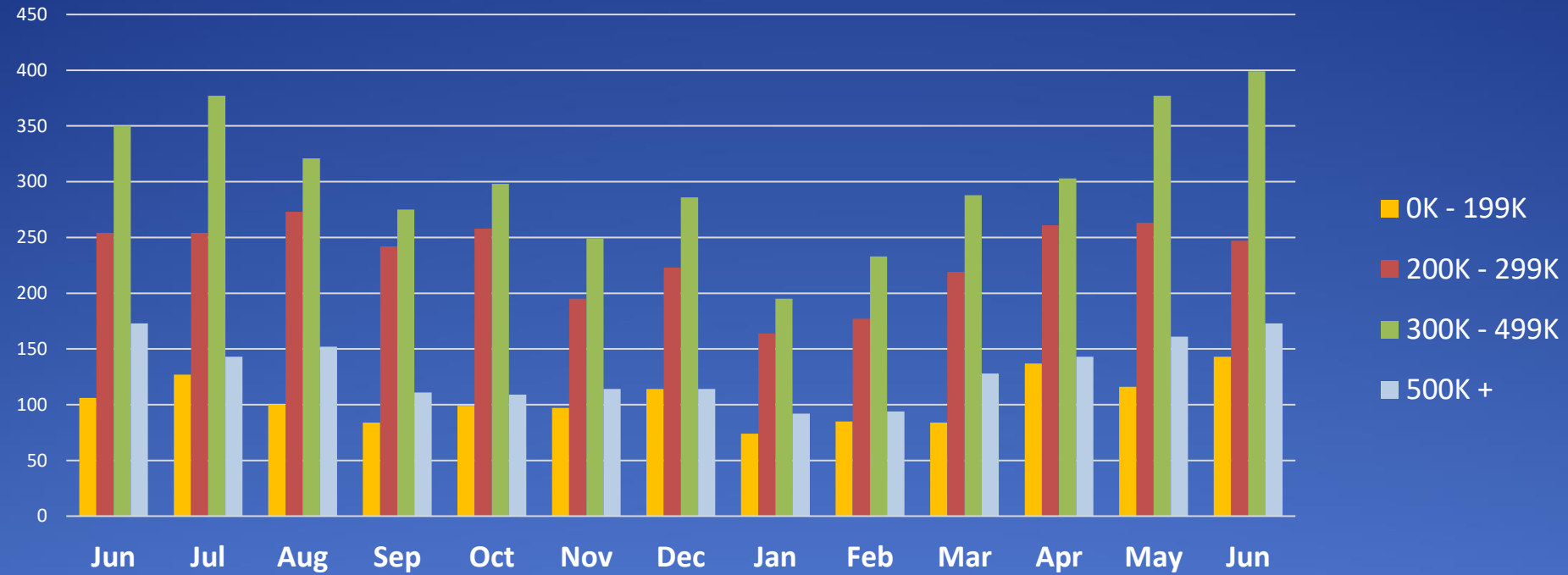
Jun '24 - \$326K Jun '25 - \$328K



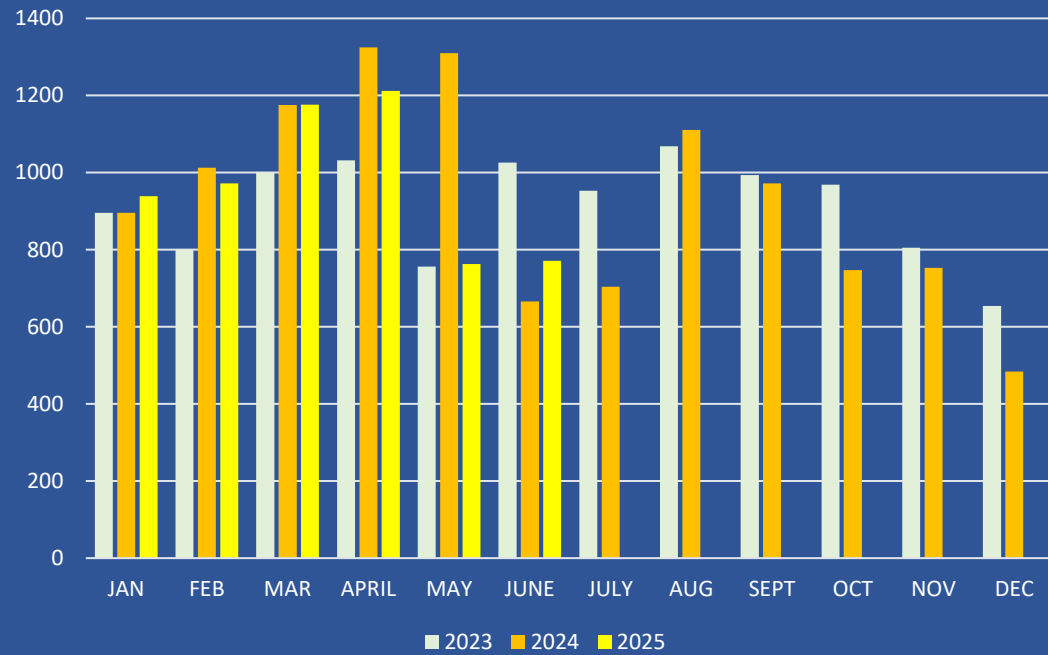
JUNE AVG/MEDIAN DOM by Price Range/Property Type



Sales by Price Range (Residential & Condo)



New Listngs by Month - Residential



Residential:

Jun 2024– 666

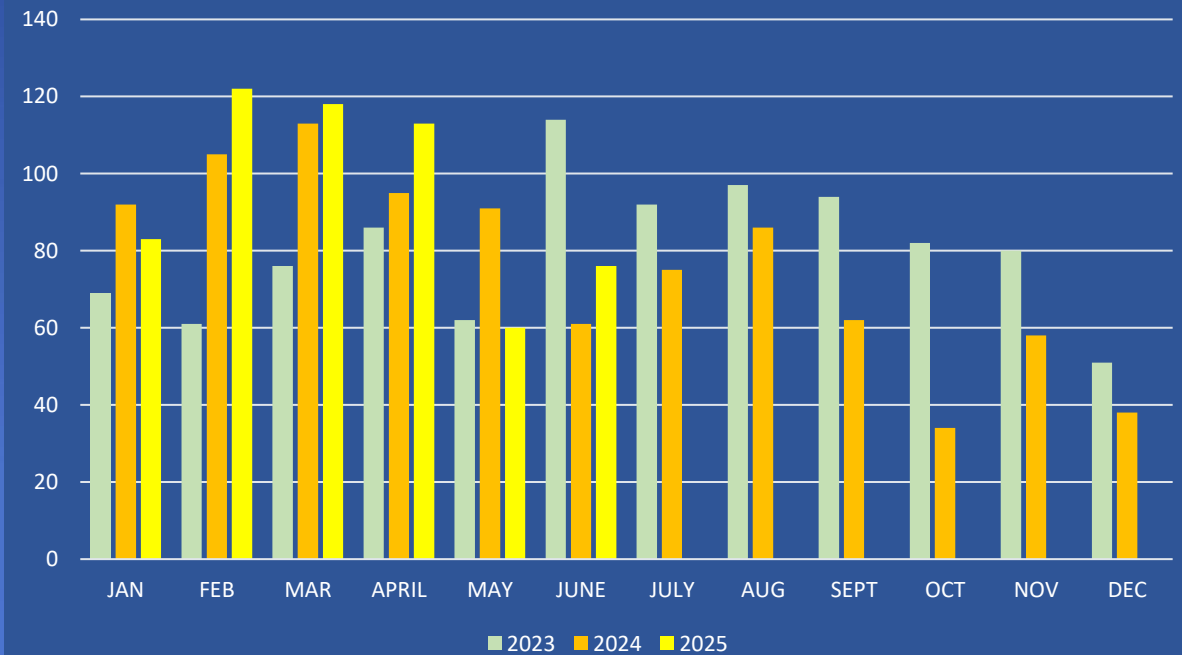
Jun 2025 – 771

Condo:

Jun 2024 – 61

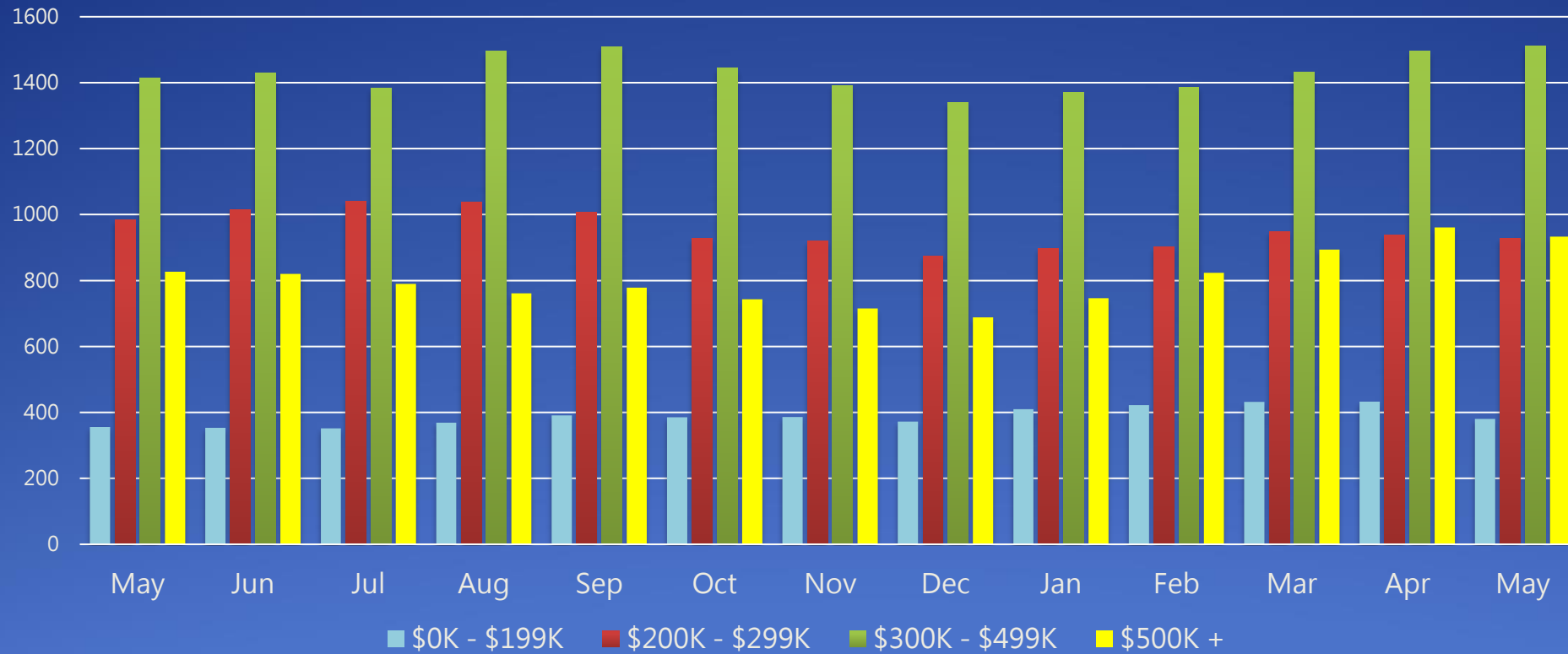
Jun 2025 – 76

New Listings by Month - Condo



Single Family Inventory by Price

(contingents included)

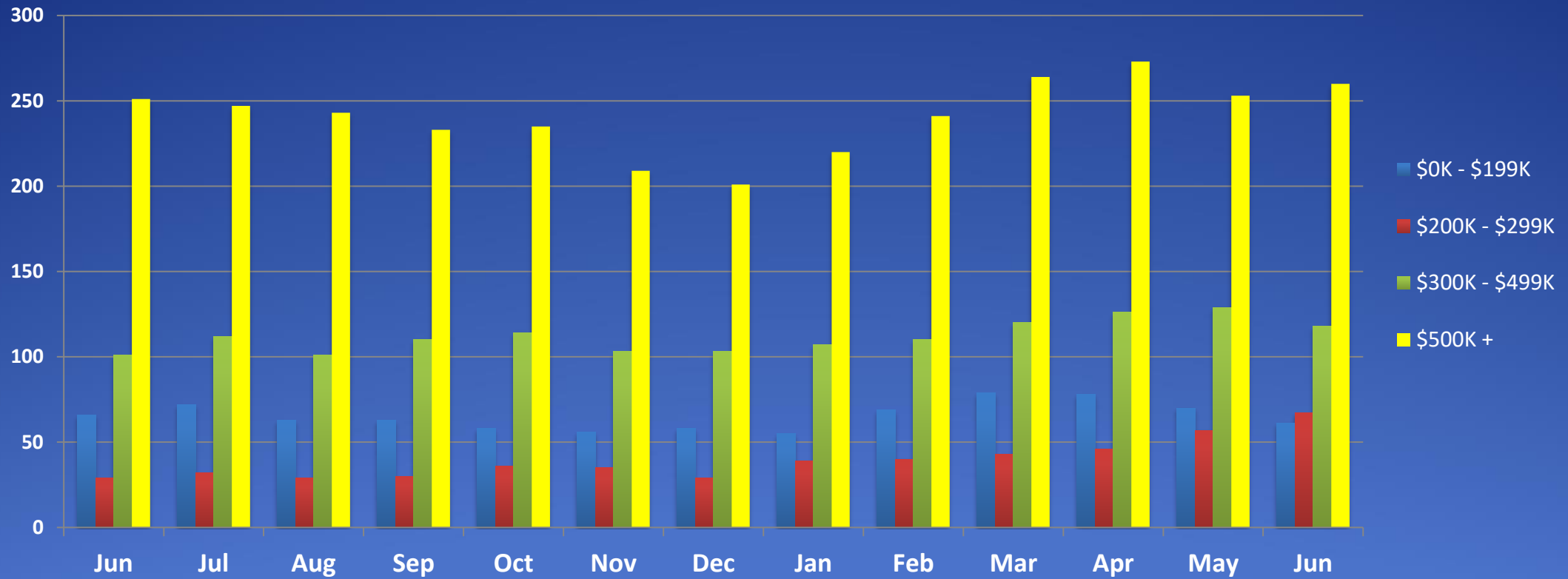


S/FAM INVENTORY HISTORY

(INCLUDING CONTINGENTS)

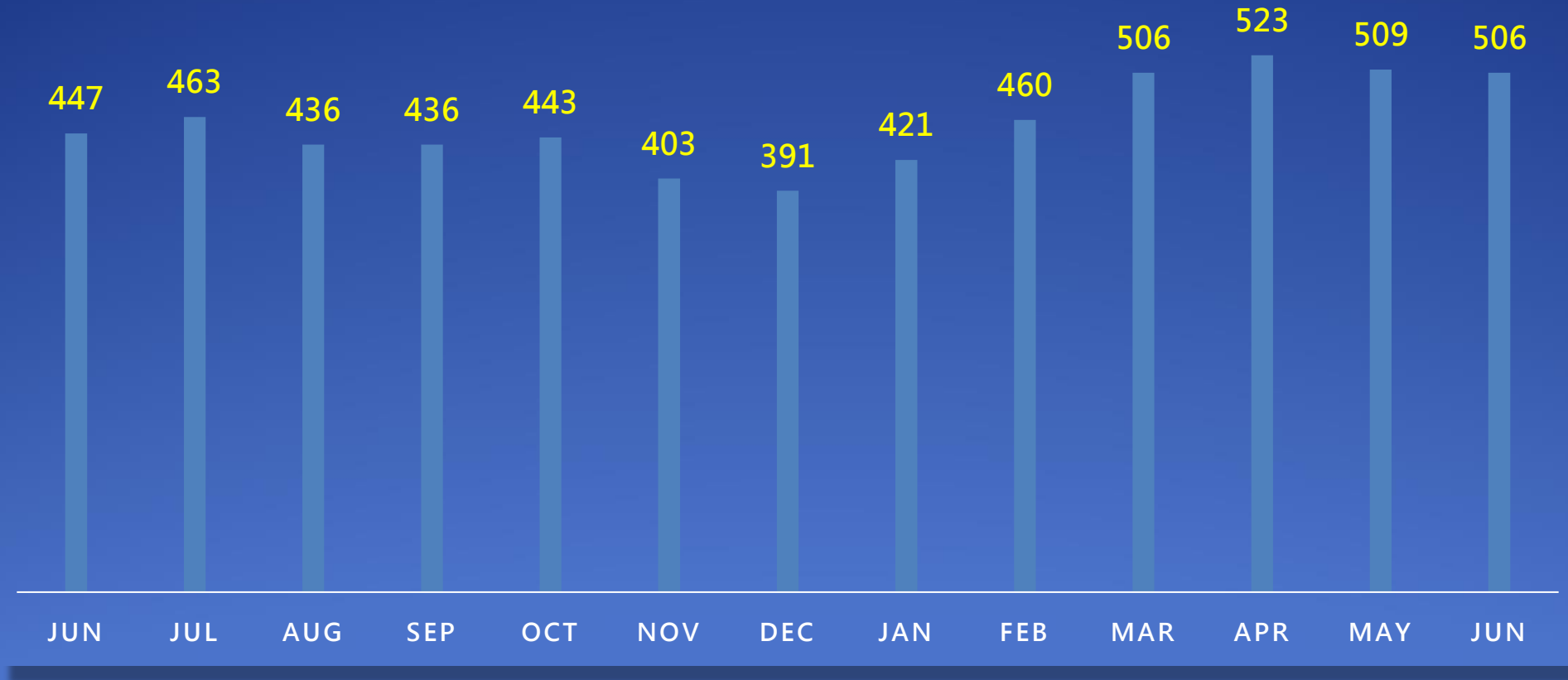


Condo Inventory by Price (contingents included)



CONDO INVENTORY HISTORY

CONTINGENTS INCLUDED



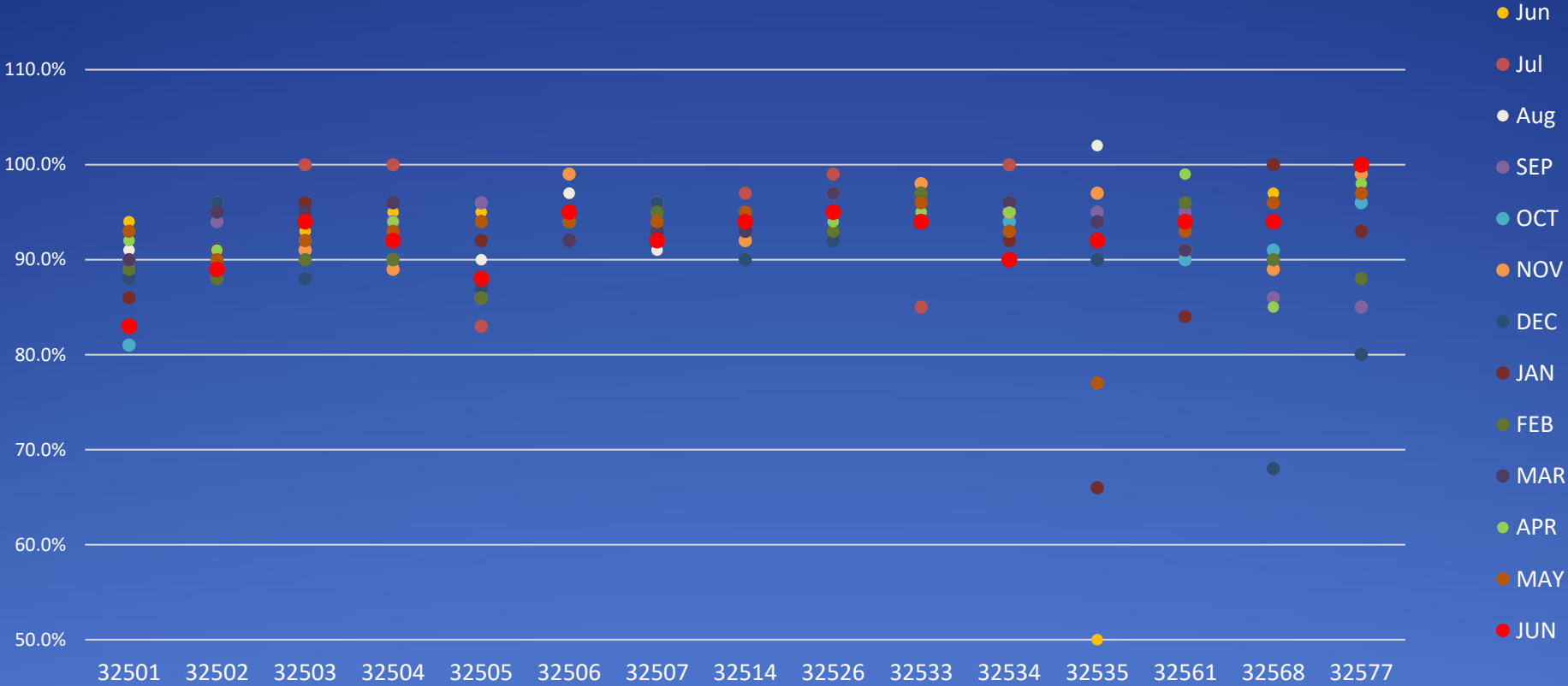
AVERAGE PERCENTAGE OF SOLD VS. LIST PRICE

Single Family & Condo Units

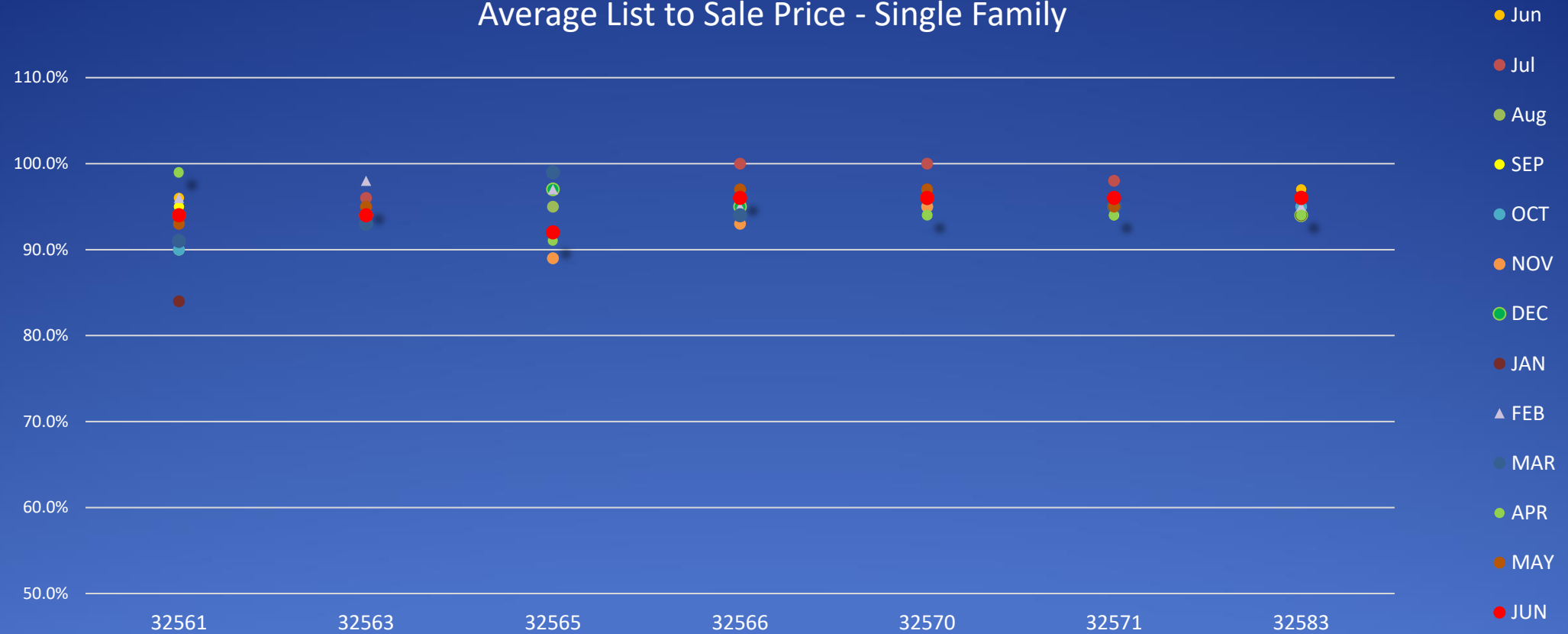
The following slides display the *average* percentage of sale price to original list price of single-family and condo units by zip code for the month of June 2025 for Escambia and Santa Rosa Counties. Distressed properties are not included.

If no marker shows for any given month, no sales were reported in that zip code for that month.

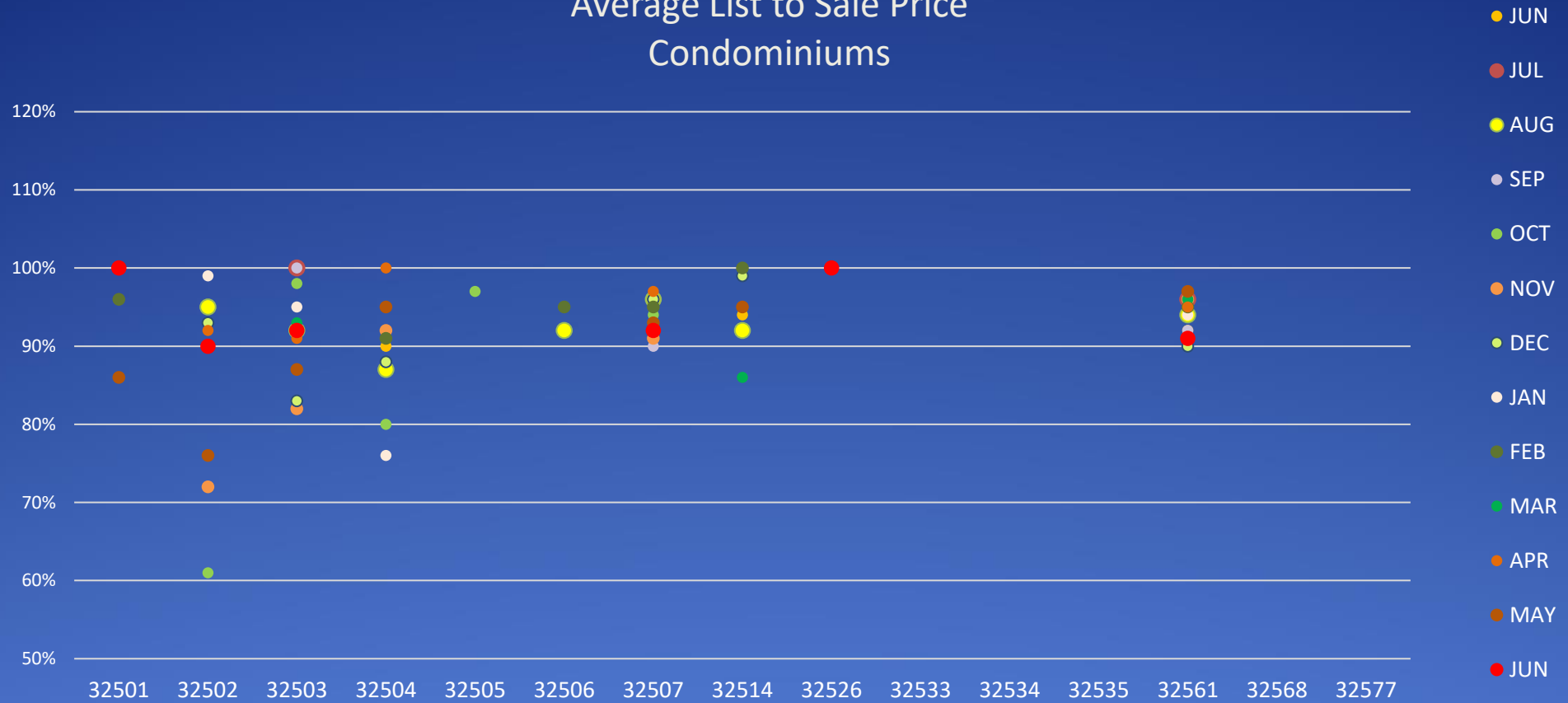
Escambia County Average List to Sale Price - Single Family



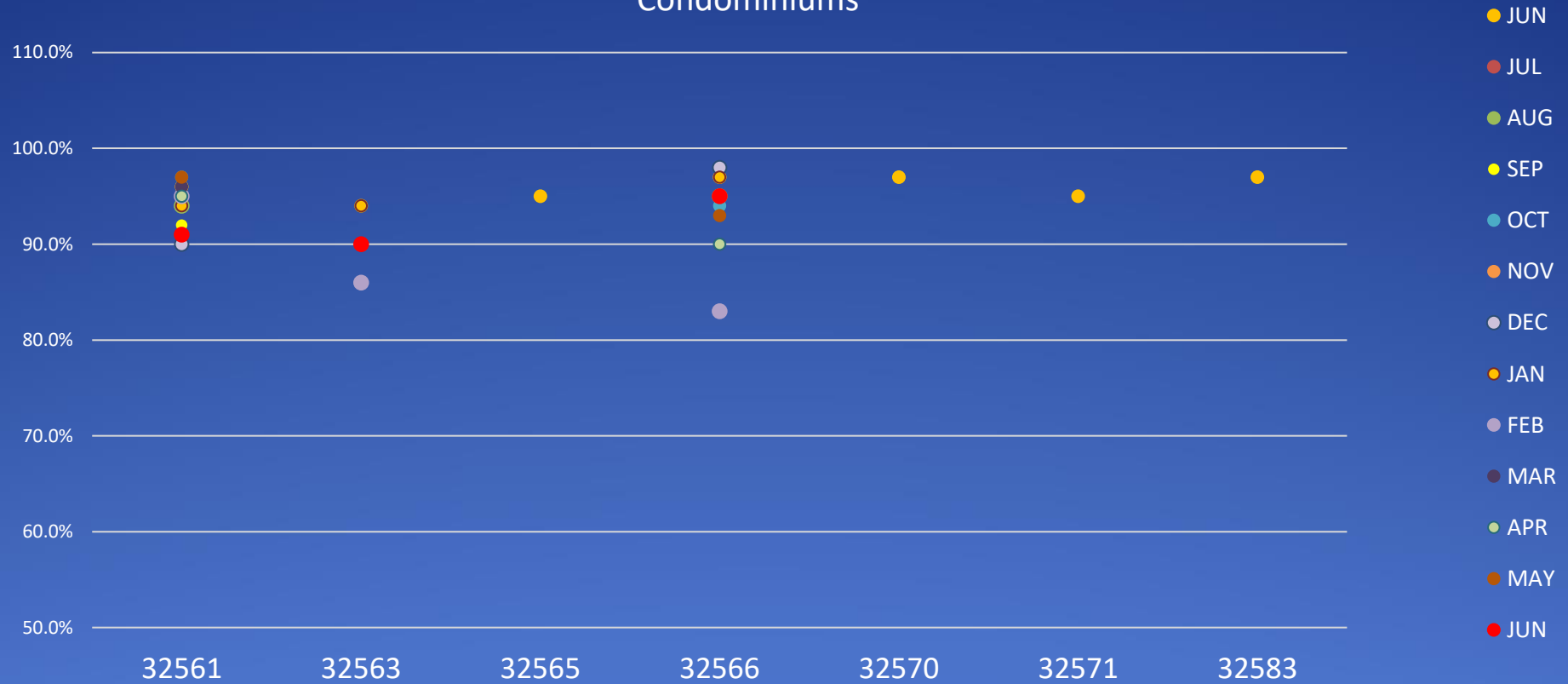
Santa Rosa County Average List to Sale Price - Single Family



Escambia County Average List to Sale Price Condominiums



Santa Rosa County Average List to Sale Price Condominiums



Pending Sales

Jun '23 - Jun '25

