

# PAR Market Snapshot

## December 2025

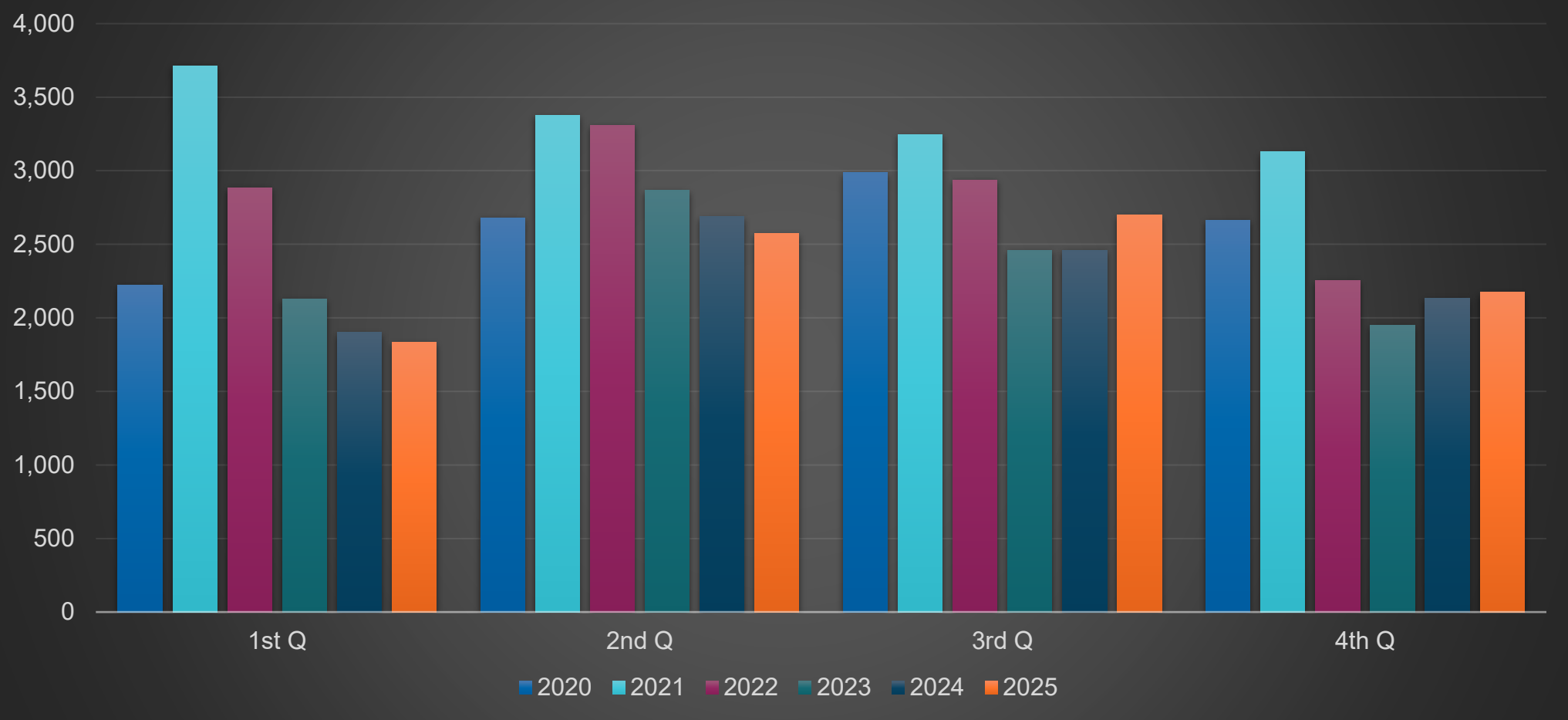


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# December Market Highlights

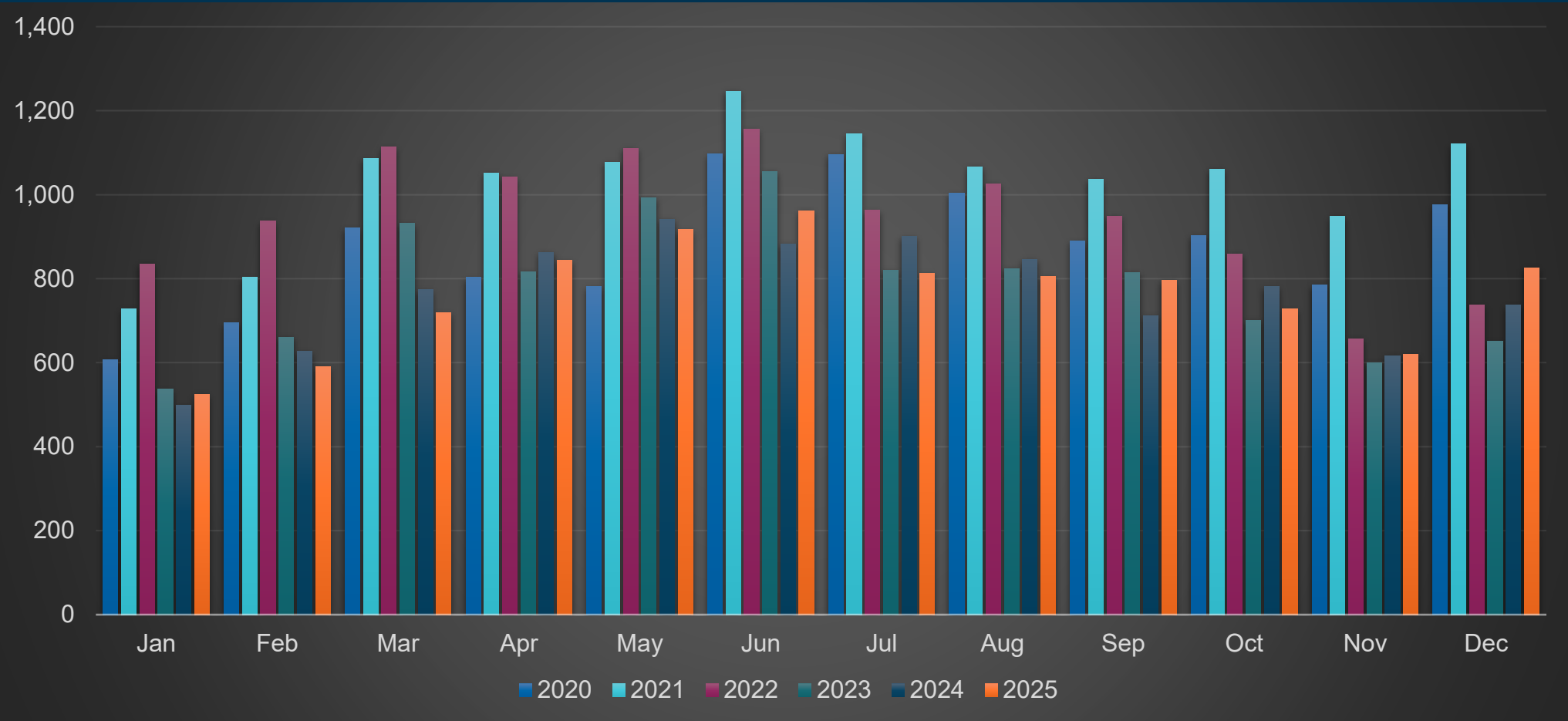
- YTD combined sales totaled for 2025 stand at 9,251 representing a 0.7% drop from the same period in 2024.
- Total sales for December 2025 were up 33.2% compared to November 2025, and up 12% from December 2024.
- New residential listings decreased by 33% and new condo listings decreased by 12% in November 2025 when compared to November 2024.
- Pending sales in December 2025 increased by 2.8% over December 2024 and decreased 4.9% from November 2025.

# Quarterly Sales 2020 - 2025

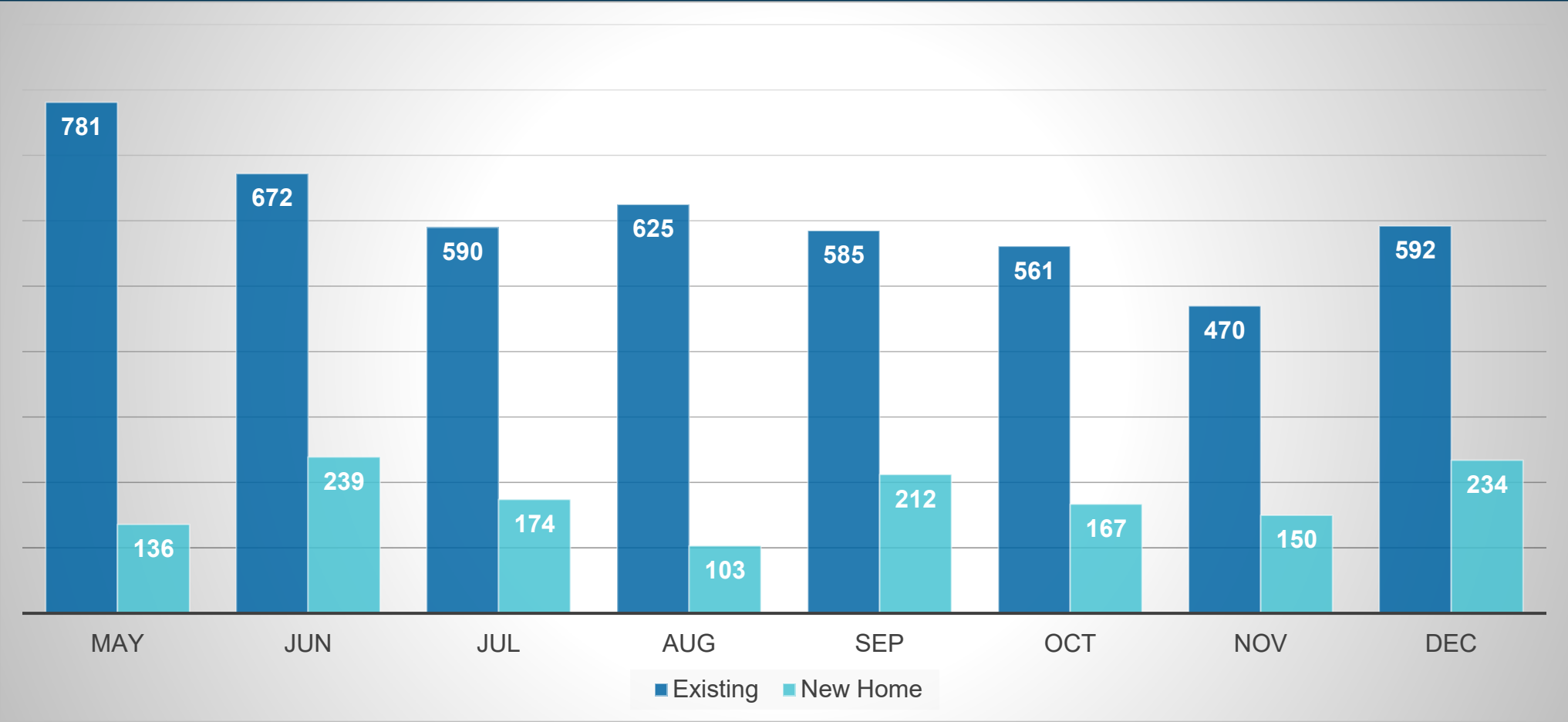


# Monthly Sales 2020 - 2025

December 2024 - 737    December 2025 - 826



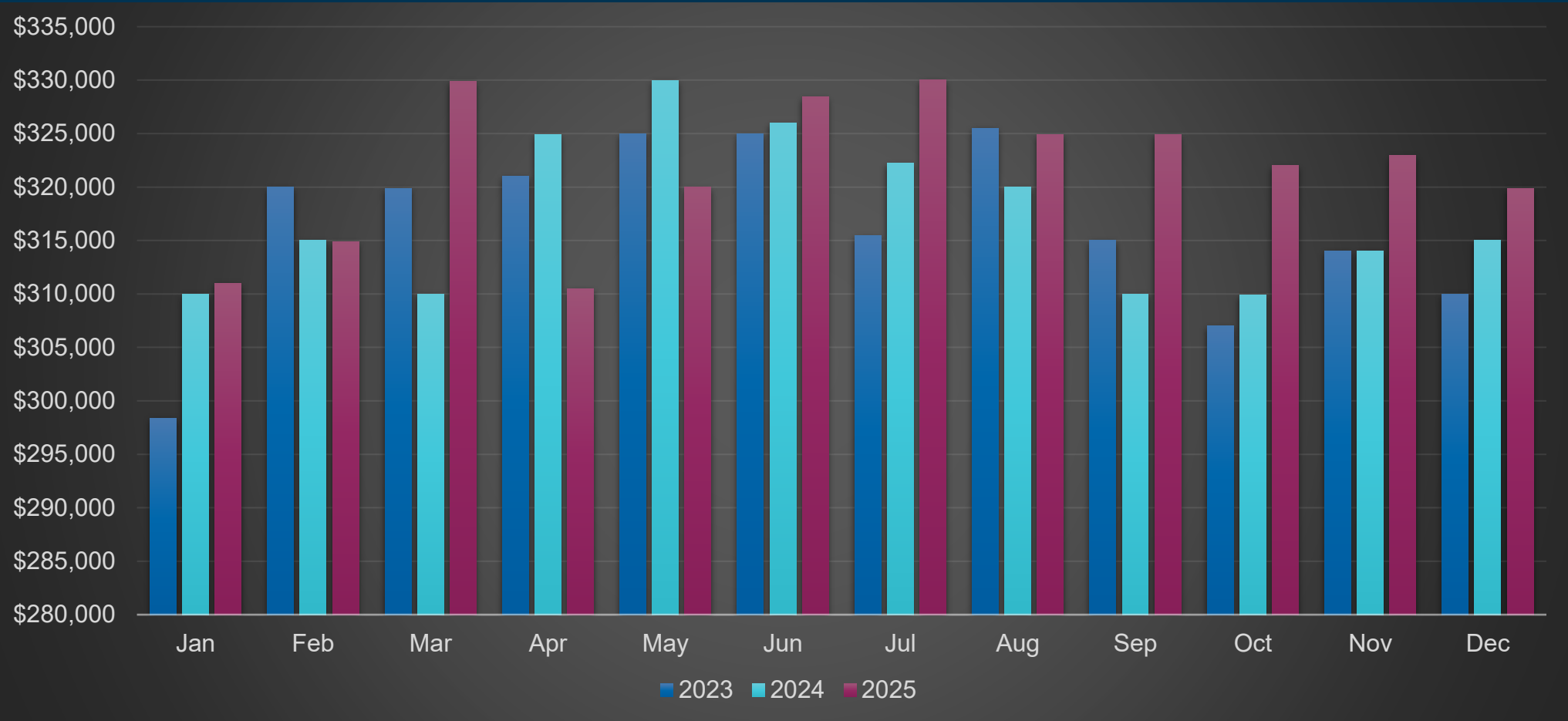
# Existing Vs. New Build Sales 2025



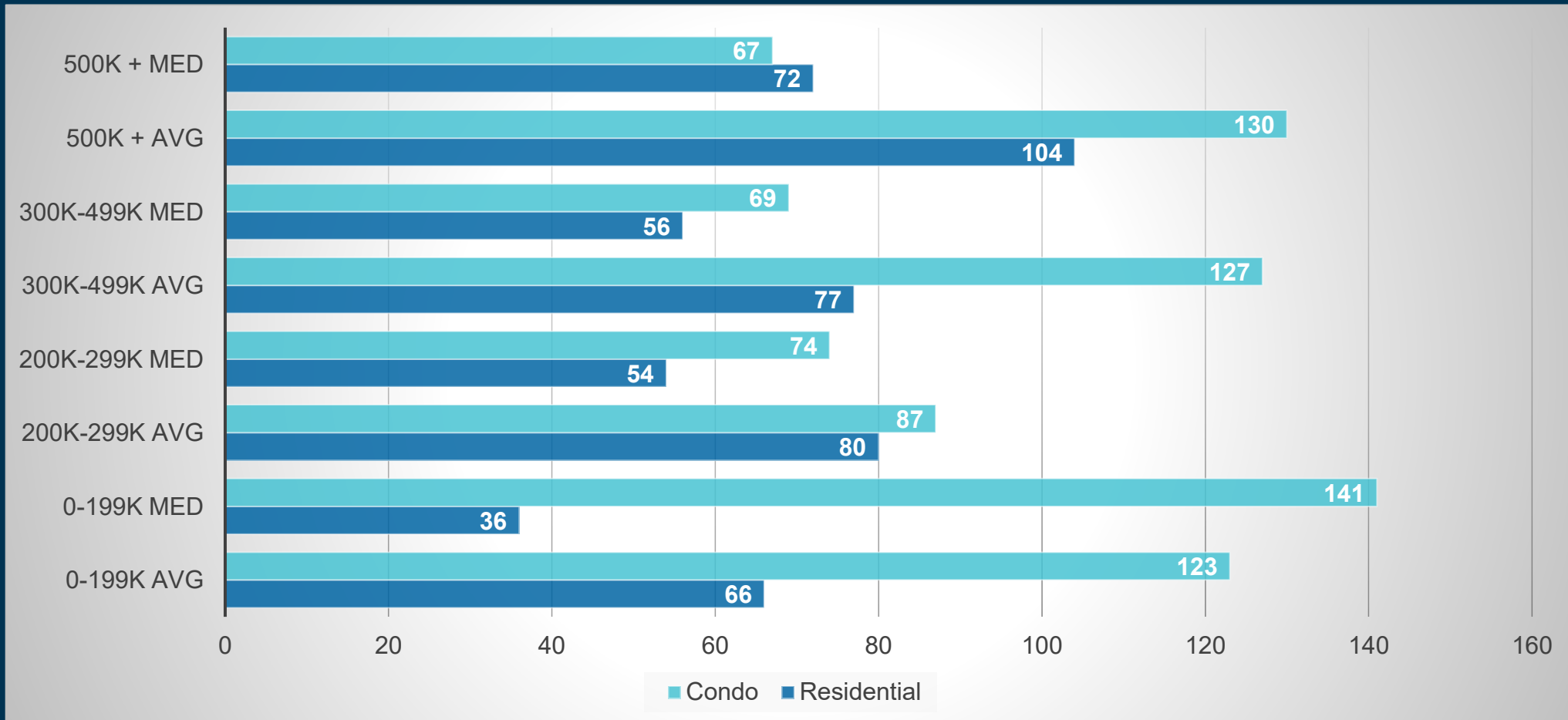
# Median Sales 2023 - 2025

December 2024 - \$315,000

December 2025 - \$319,900

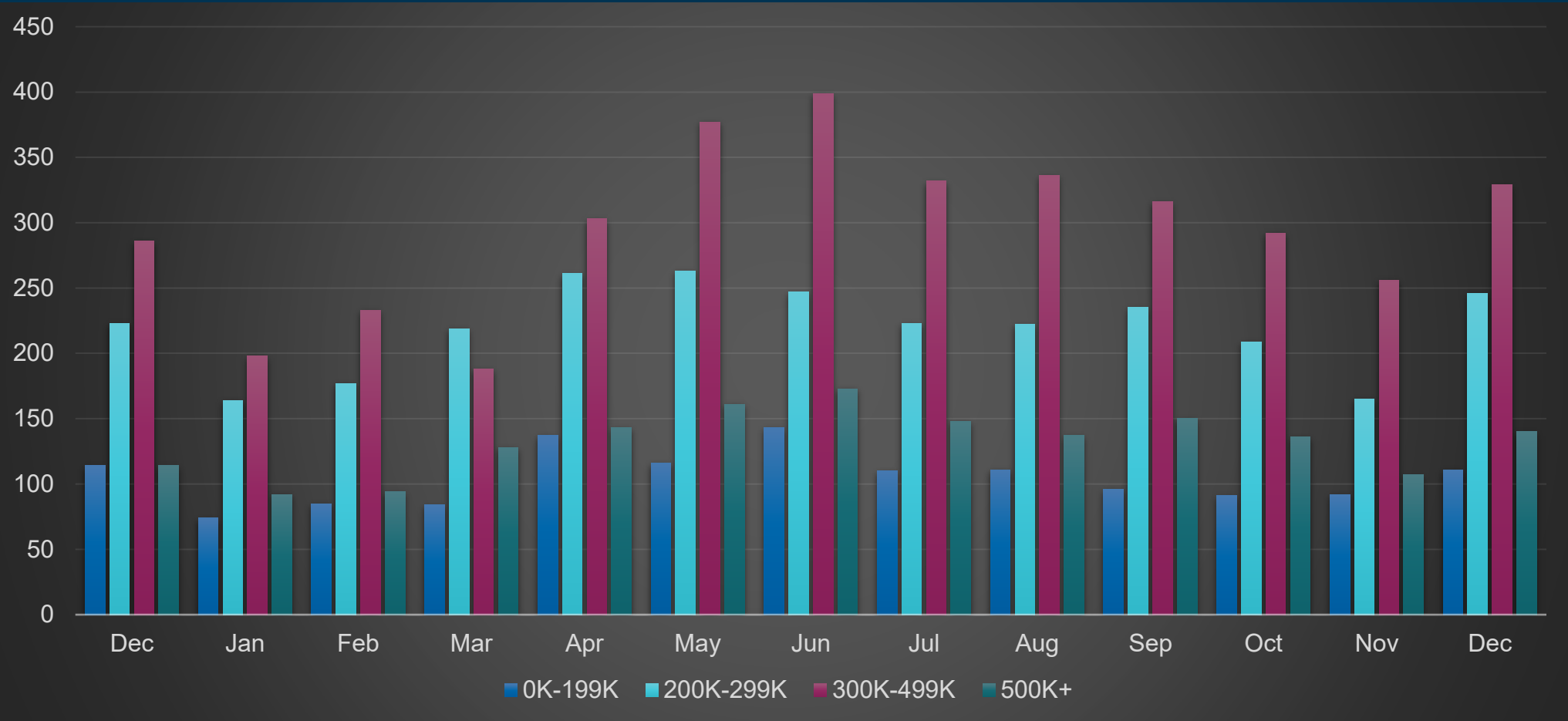


# December Avg./Median DOM by Price Range/Property Type - 2025



# Sales by Price Range - 2025

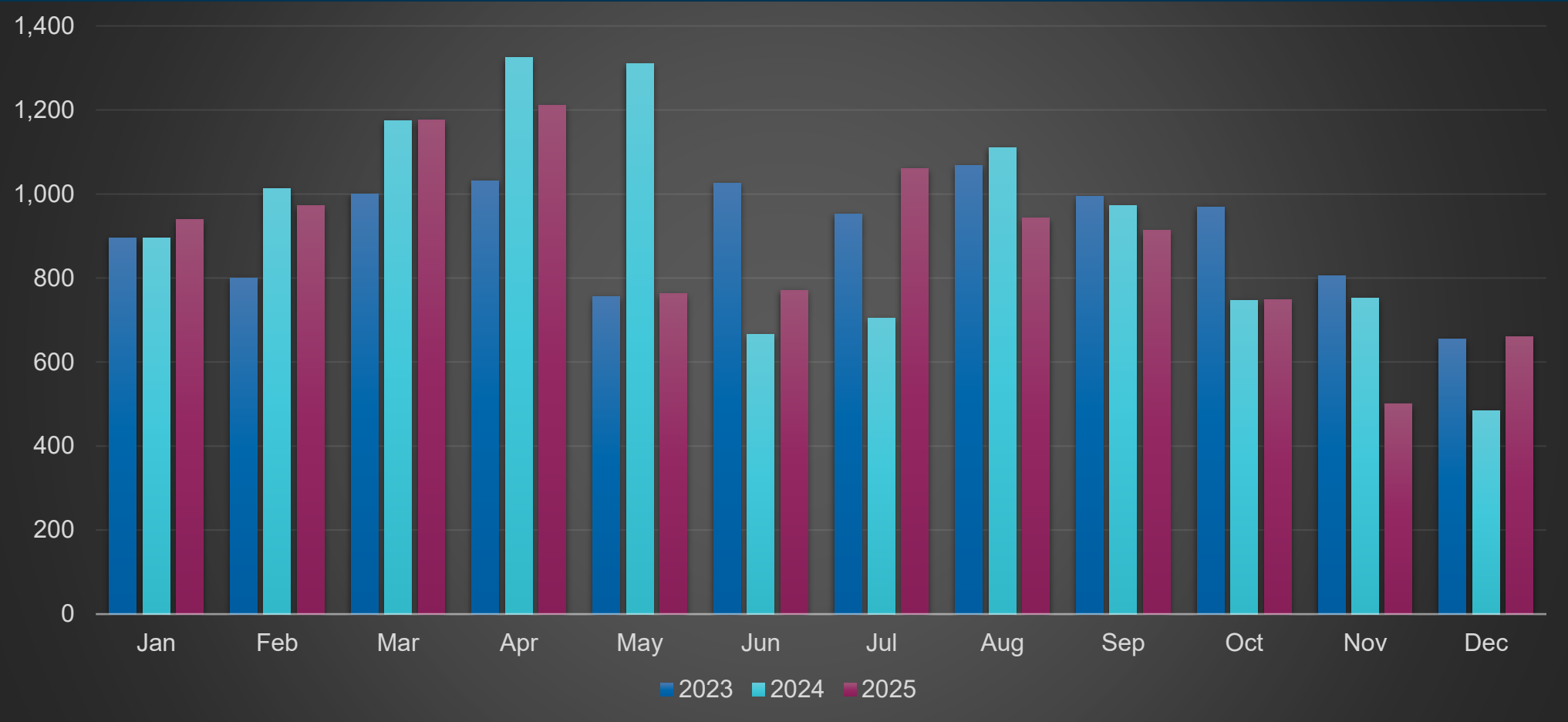
Residential & Condo





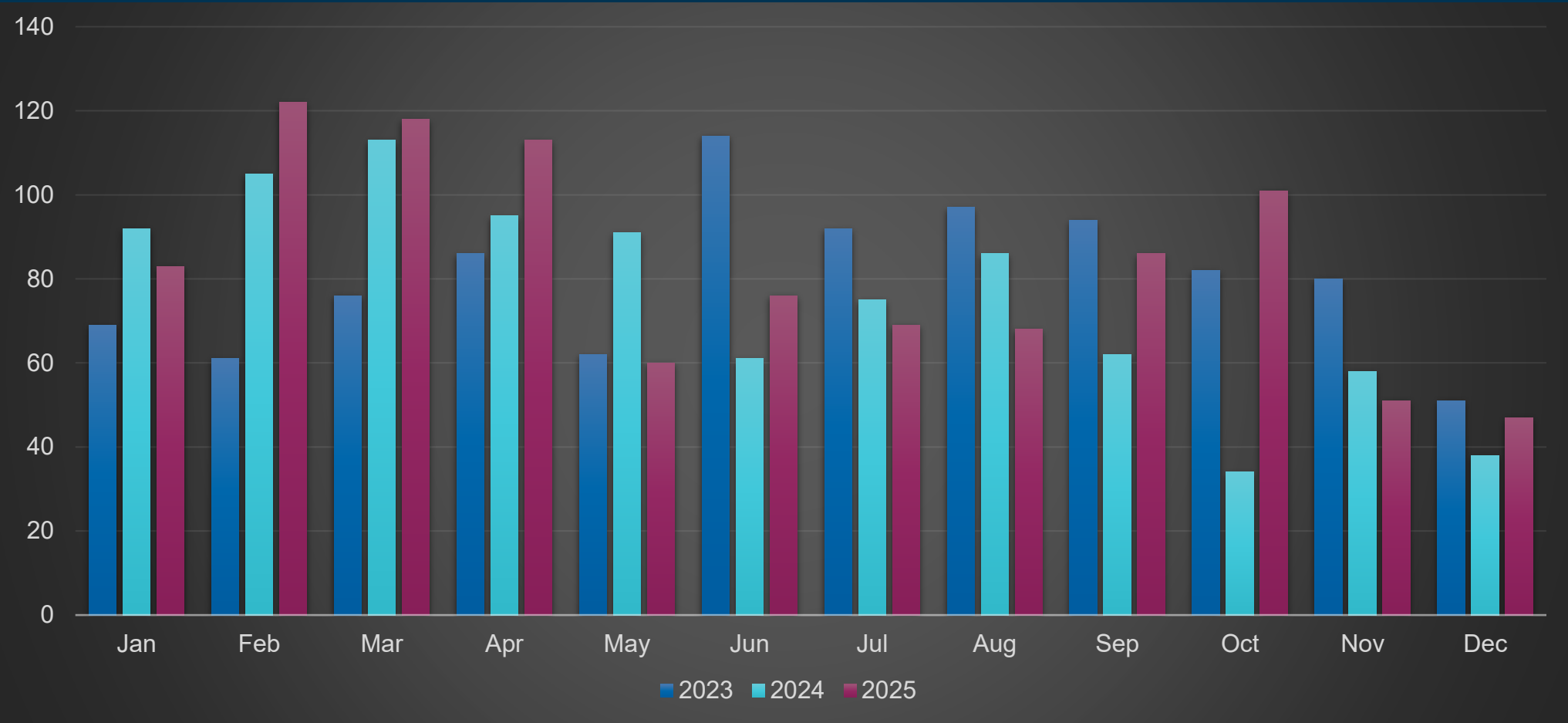
# New Listings by Month: Residential - 2025

December 2024 - 484      December 2025 - 661



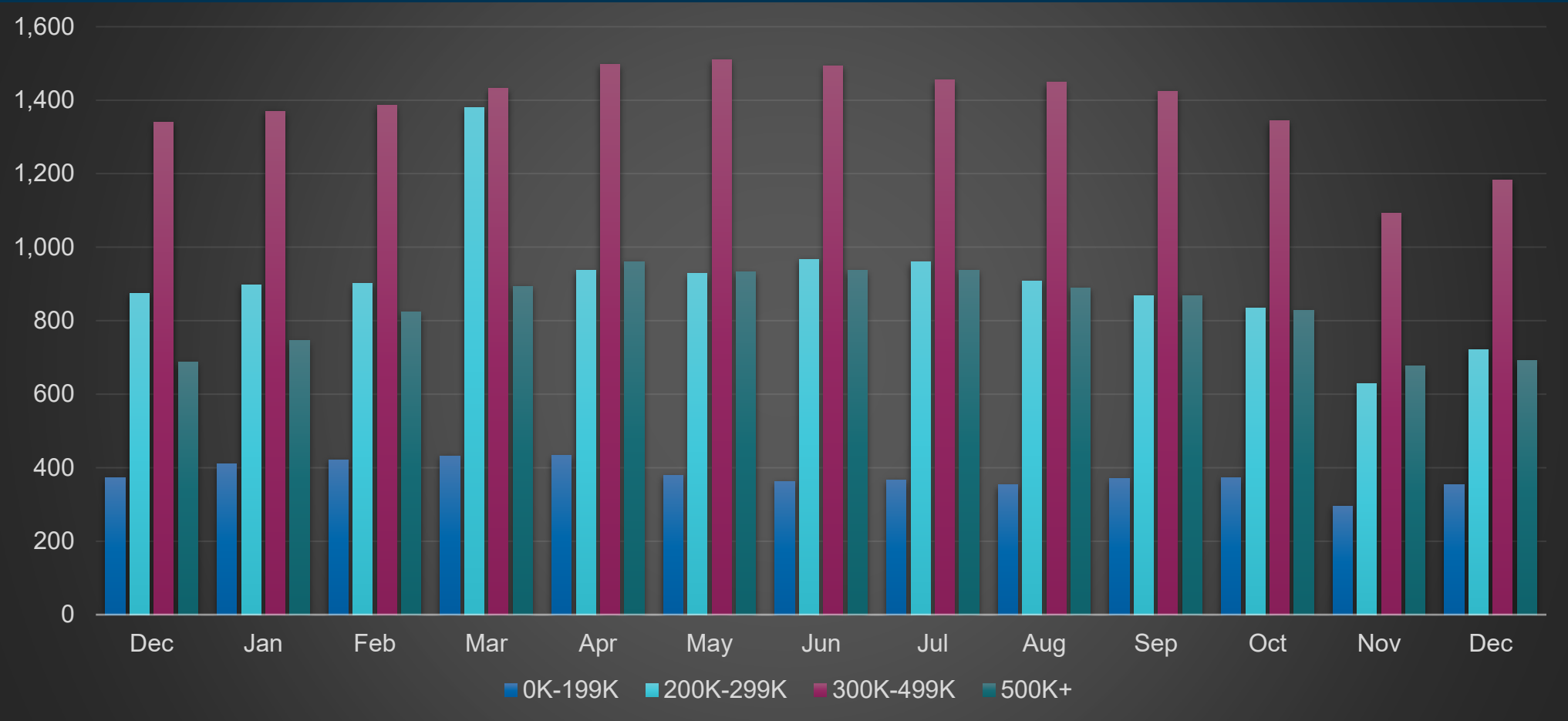
# New Listings by Month: Condo - 2025

December 2024 - 38    December 2025 - 47



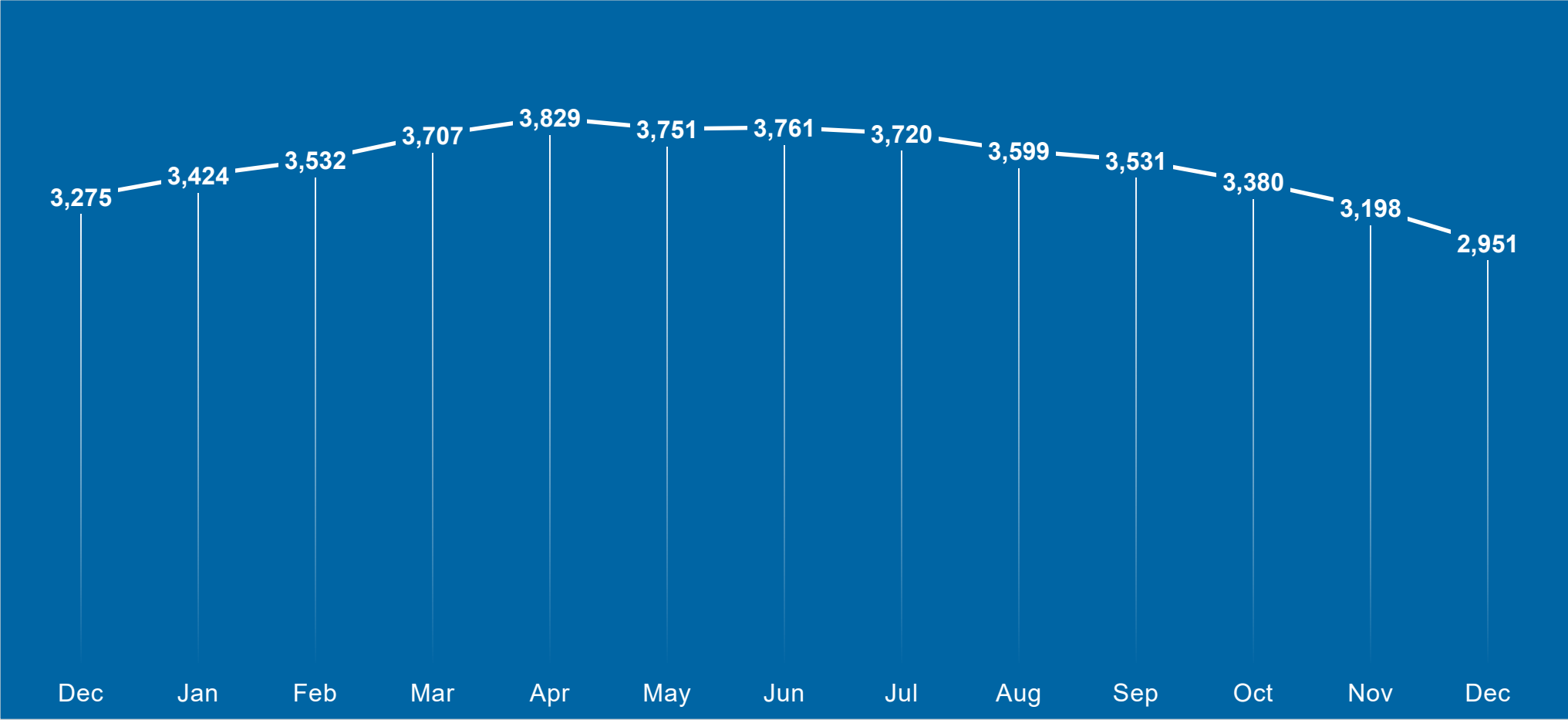
# Residential (Single Family) Inventory by Price

Contingents Included December 2024 to December 2025



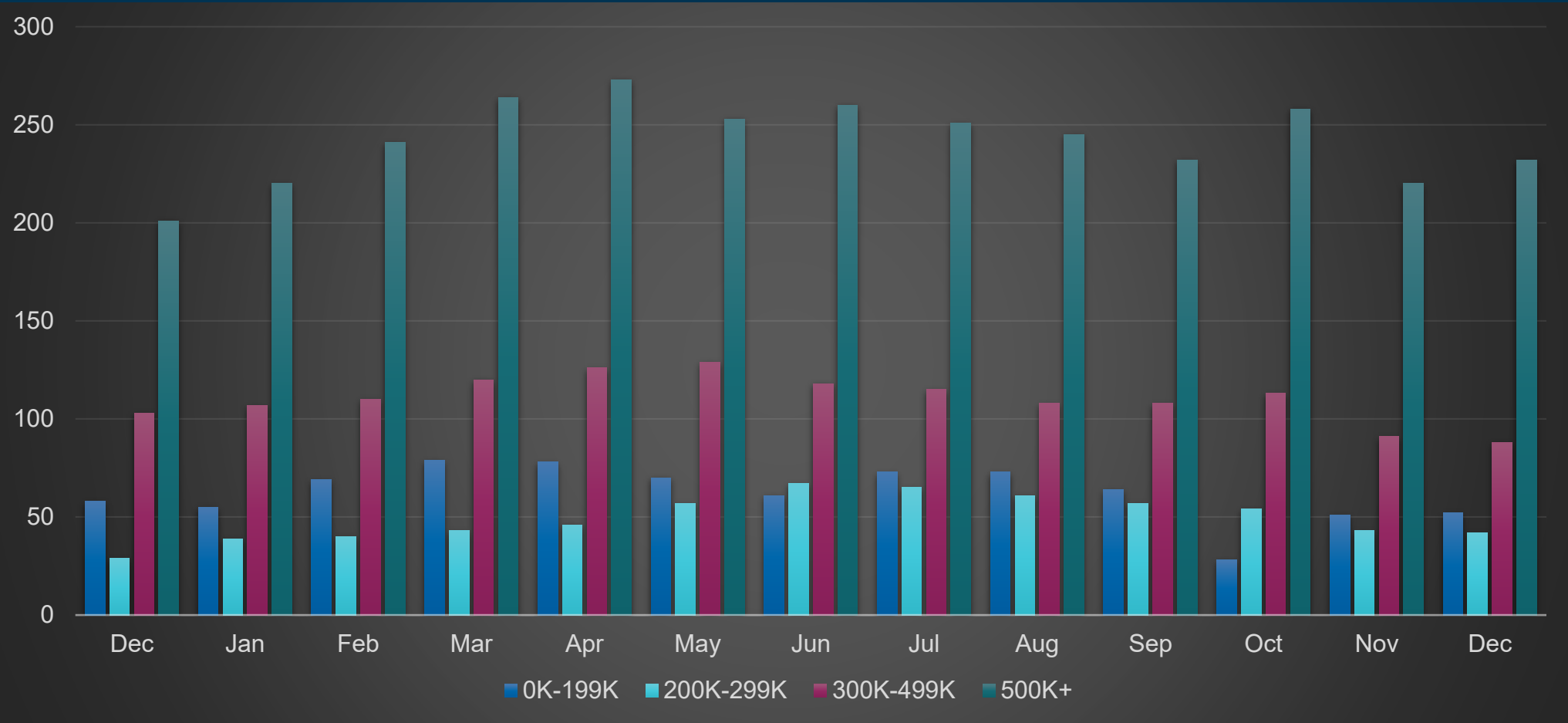
# Residential (Single Family) Inventory History

Contingents Included December 2024 to December 2025



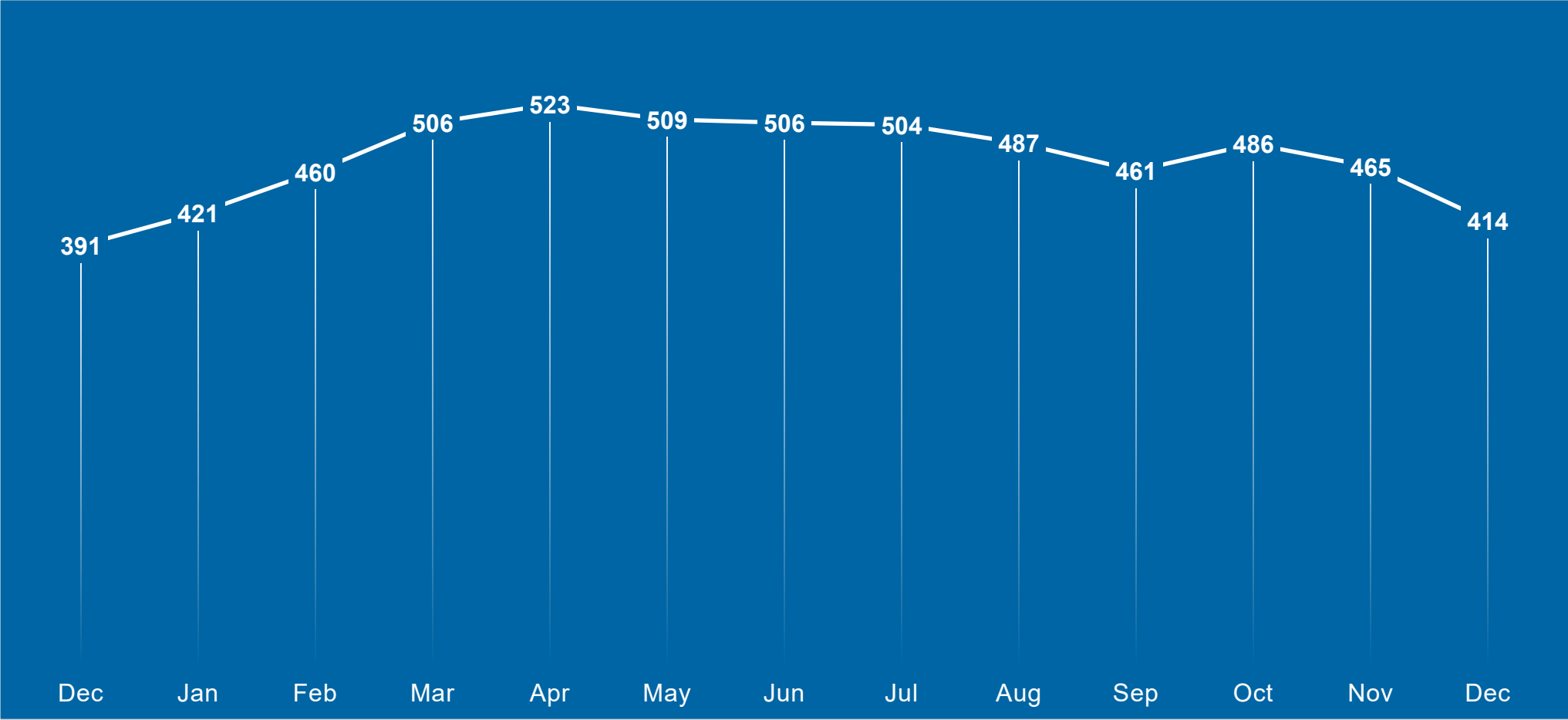
# Condo Inventory by Price

Contingents Included December 2024 to December 2025



# Condo Inventory History

Contingents Included December 2024 to December 2025



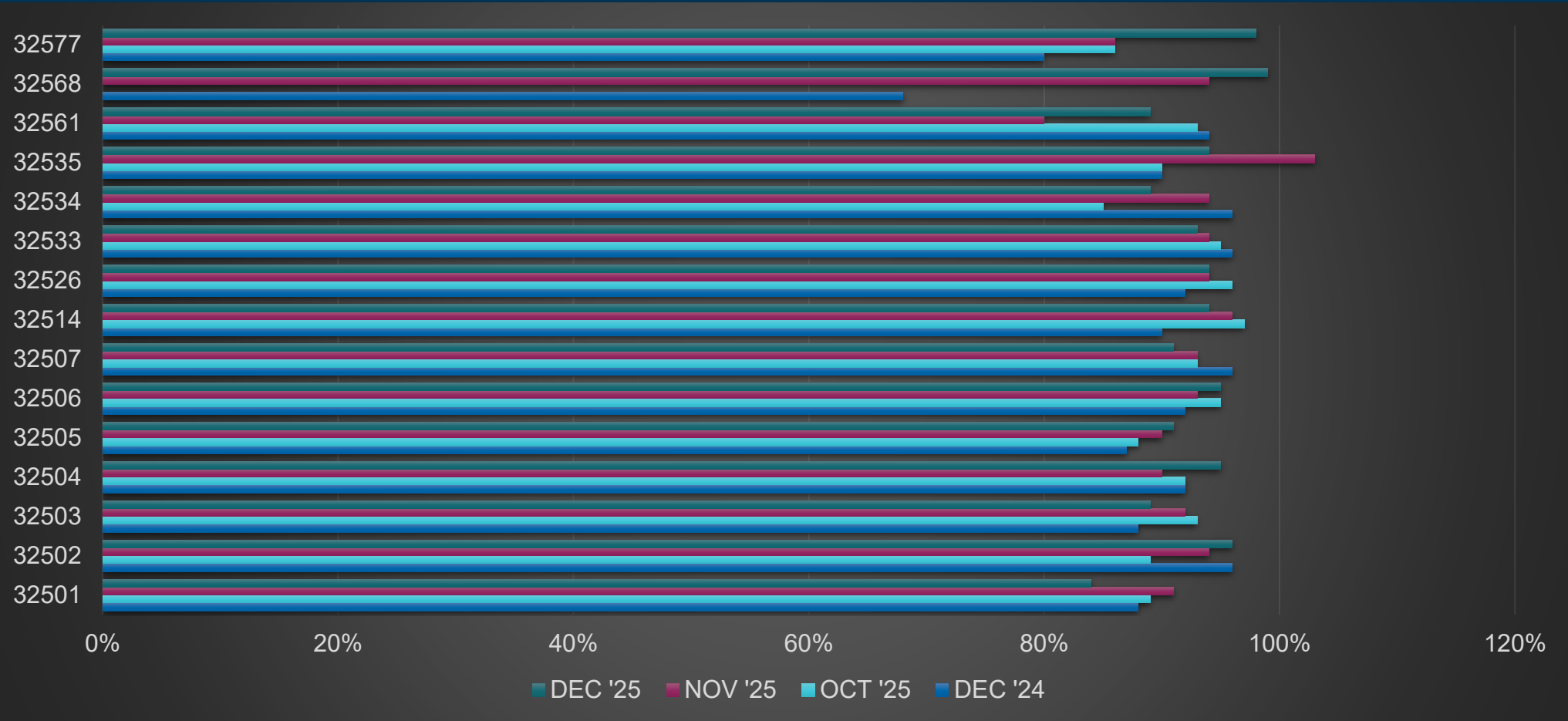
# Average Percentage of Sold Vs List Price

## Residential (Single Family) & Condo

- The following slides display the *average* percentage of sale price to original list price of Residential (single-family) and Condo units by zip code for the month of December 2025 for Escambia and Santa Rosa Counties. Distressed properties are not included.
- If no marker shows for any given month, no sales were reported in that zip code for that month.

# Escambia County

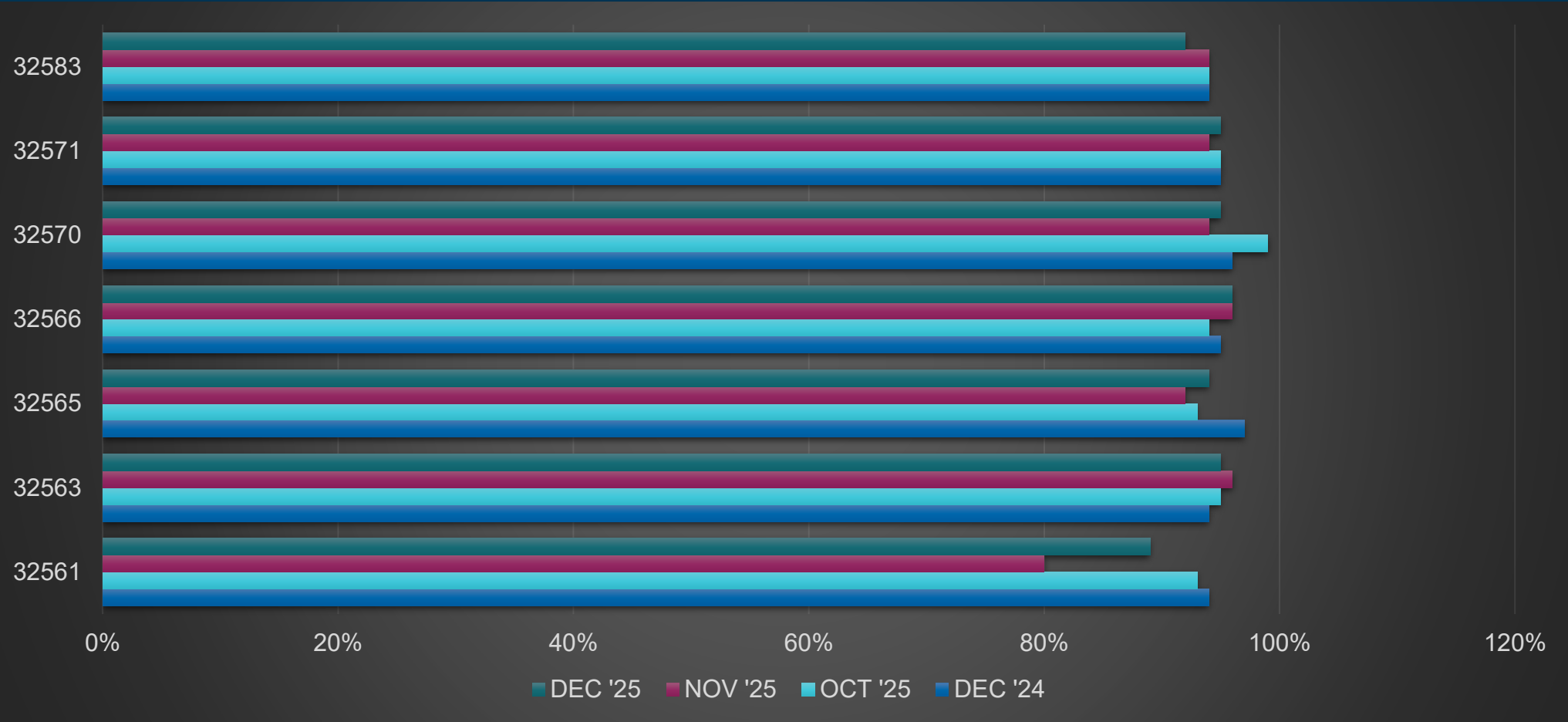
Residential Average List Vs. Sale Price





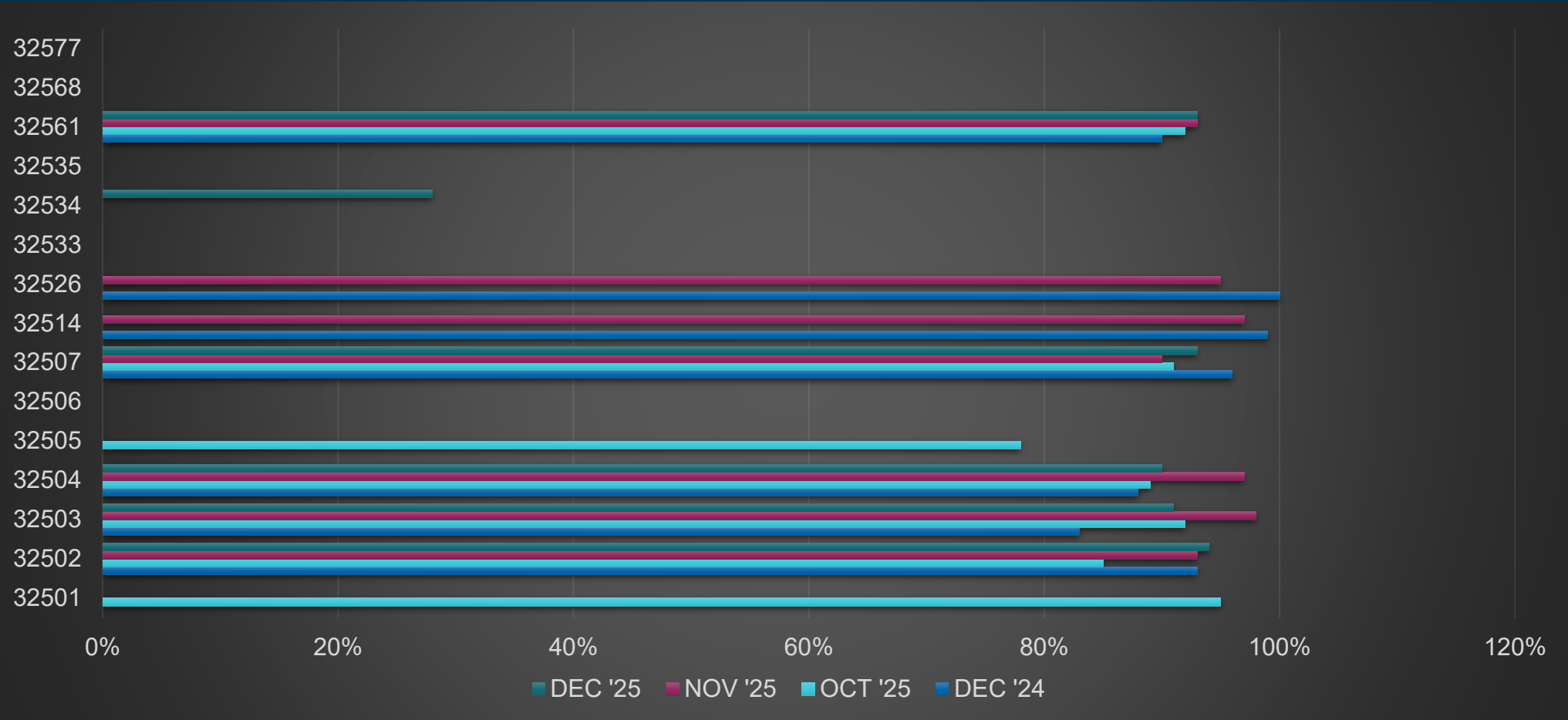
# Santa Rosa County

Residential Average List Vs. Sale Price



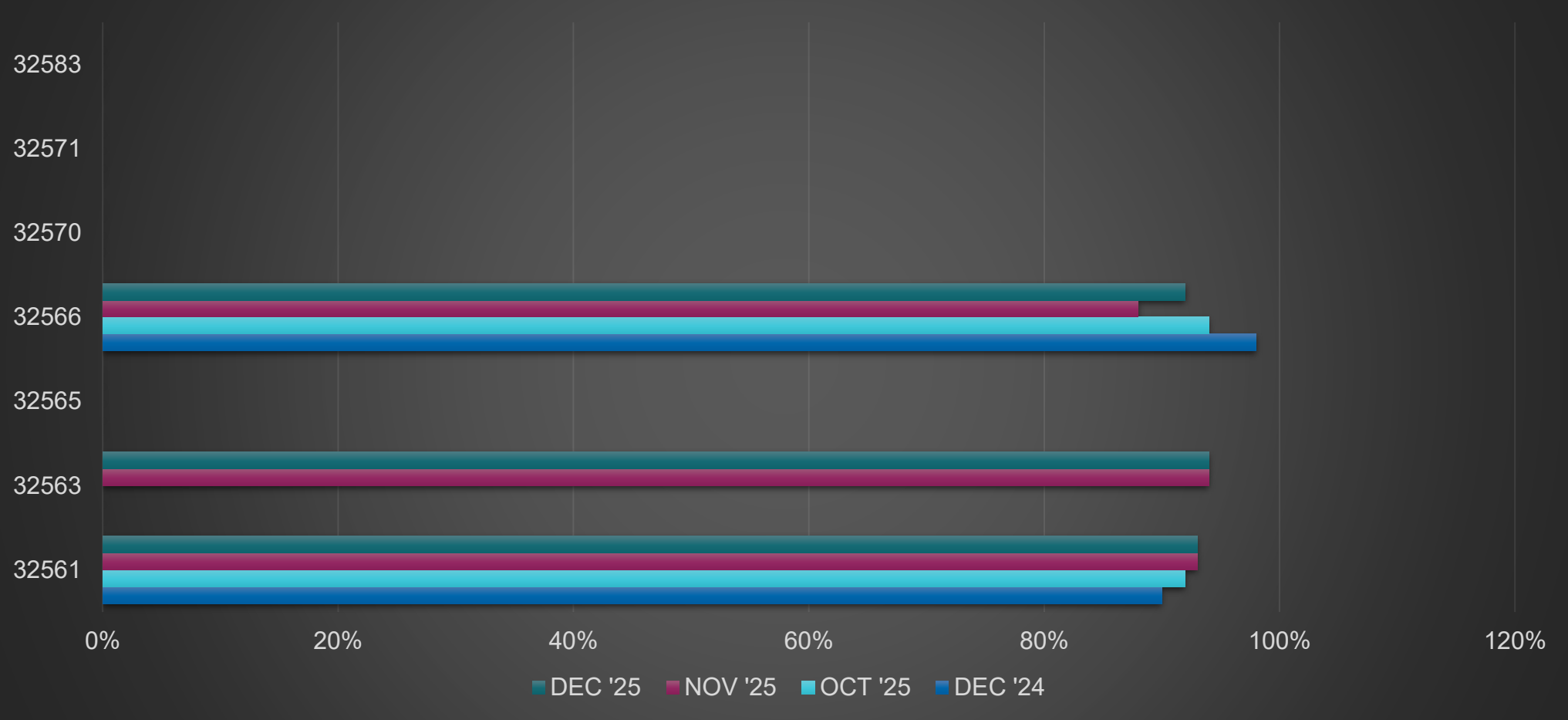
# Escambia County

Condo Average List Vs. Sale Price



# Santa Rosa County

Condo Average List Vs. Sale Price



# Pending Sales

January 2023 to December 2025

