

# PAR Market Snapshot

## March 2026

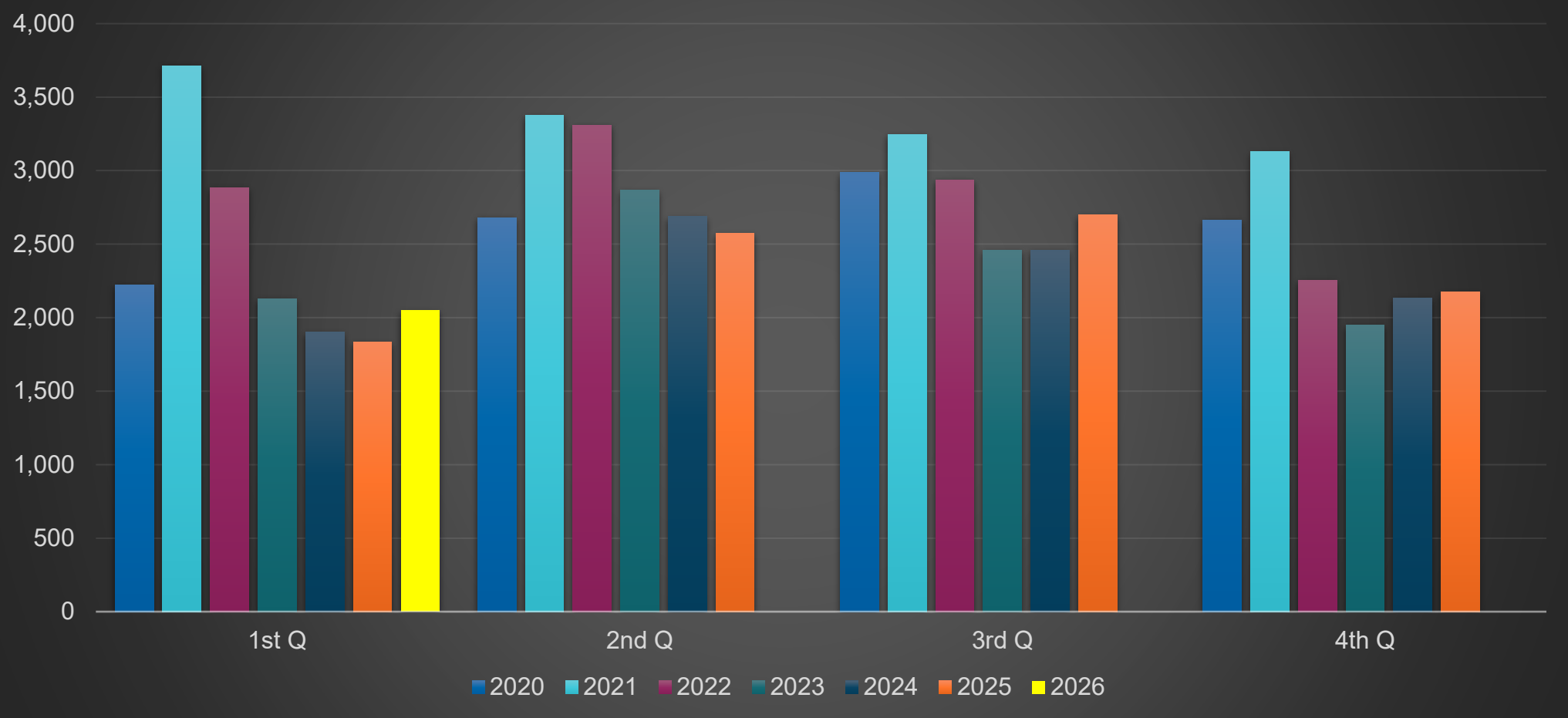


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# March Market Highlights

- YTD combined sales totaled for 2026 stand at 2,049 representing a 11.7% increase from the same period in 2025.
- Total sales for March 2026 were up 18.8% compared to February 2026, and up 12.9% from March 2025.
- New residential listings decreased by 3.9% and new condo listings increased by 4.2% in March 2026 when compared to March 2025.
- Pending sales in March 2026 increased by 1.7% over March 2025 and increased 19% from February 2026.

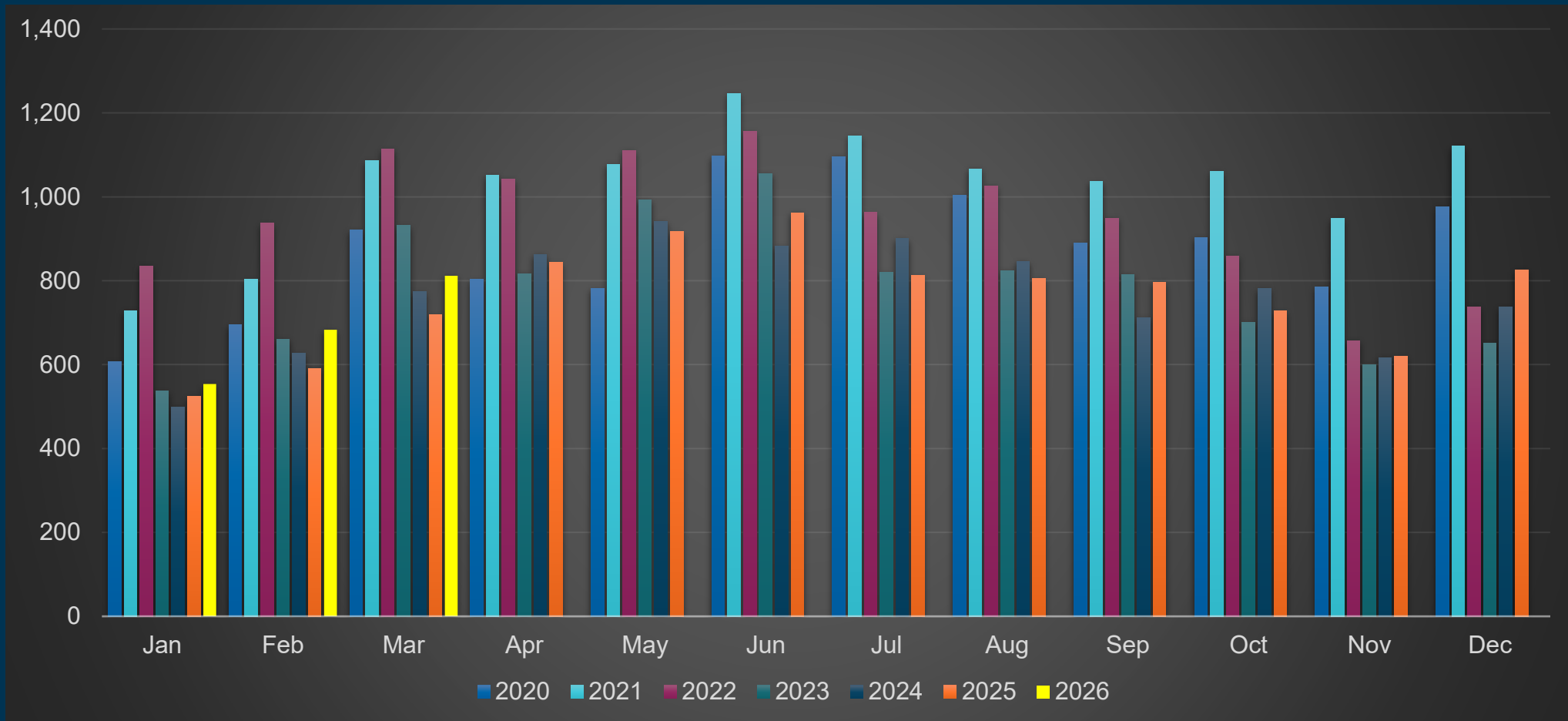
# Quarterly Sales 2020 - 2026



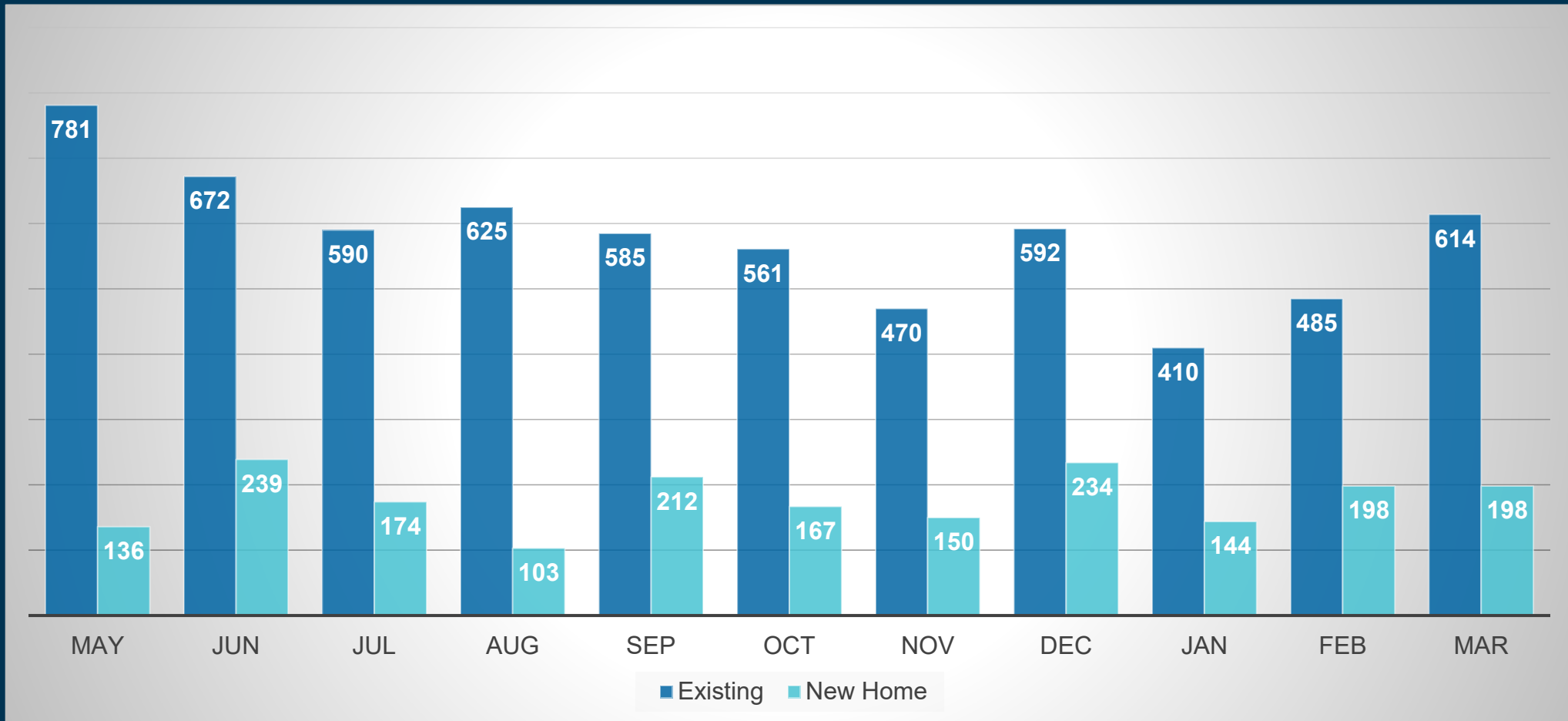
# Monthly Sales 2020 - 2026

March 2025 - 719

March 2026 - 812



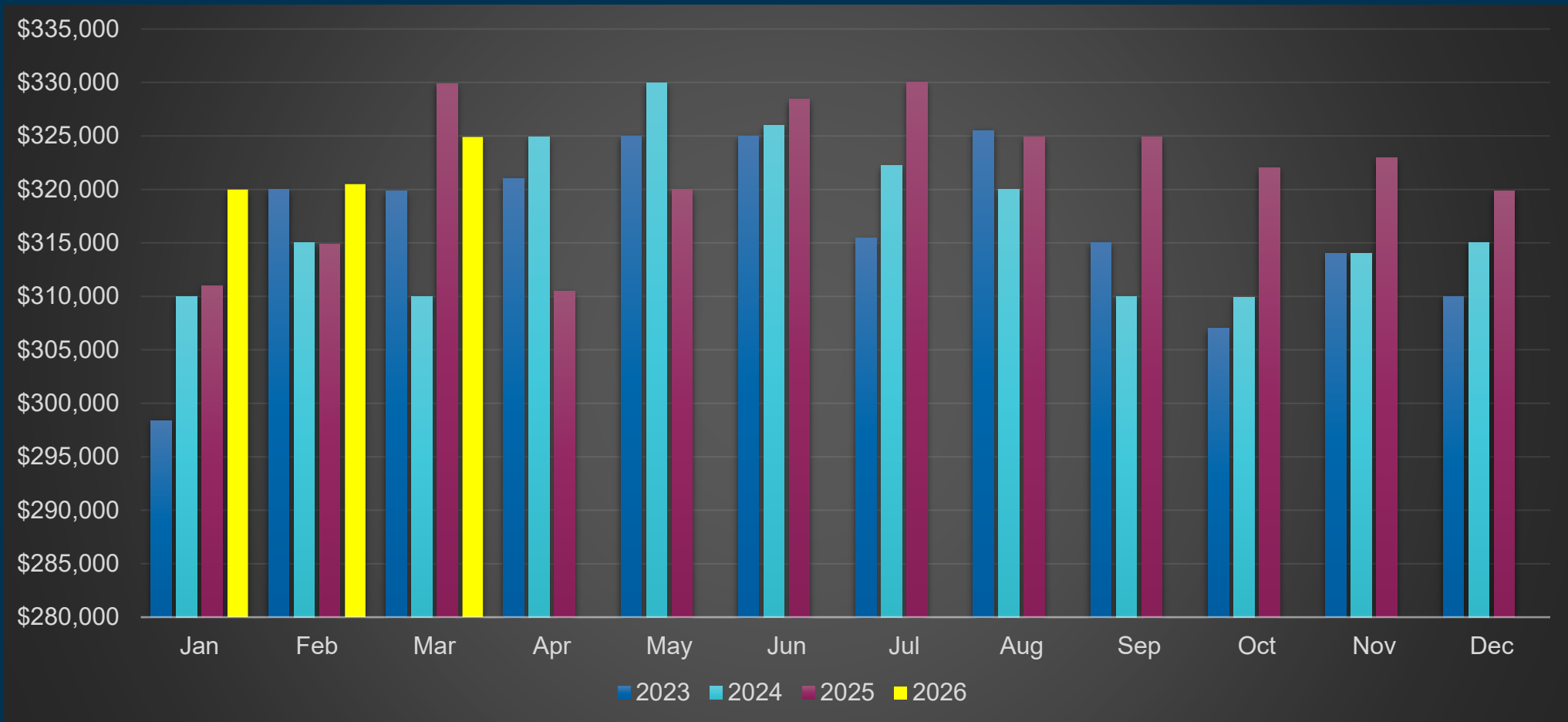
# Existing Vs. New Build Sales 2025-26



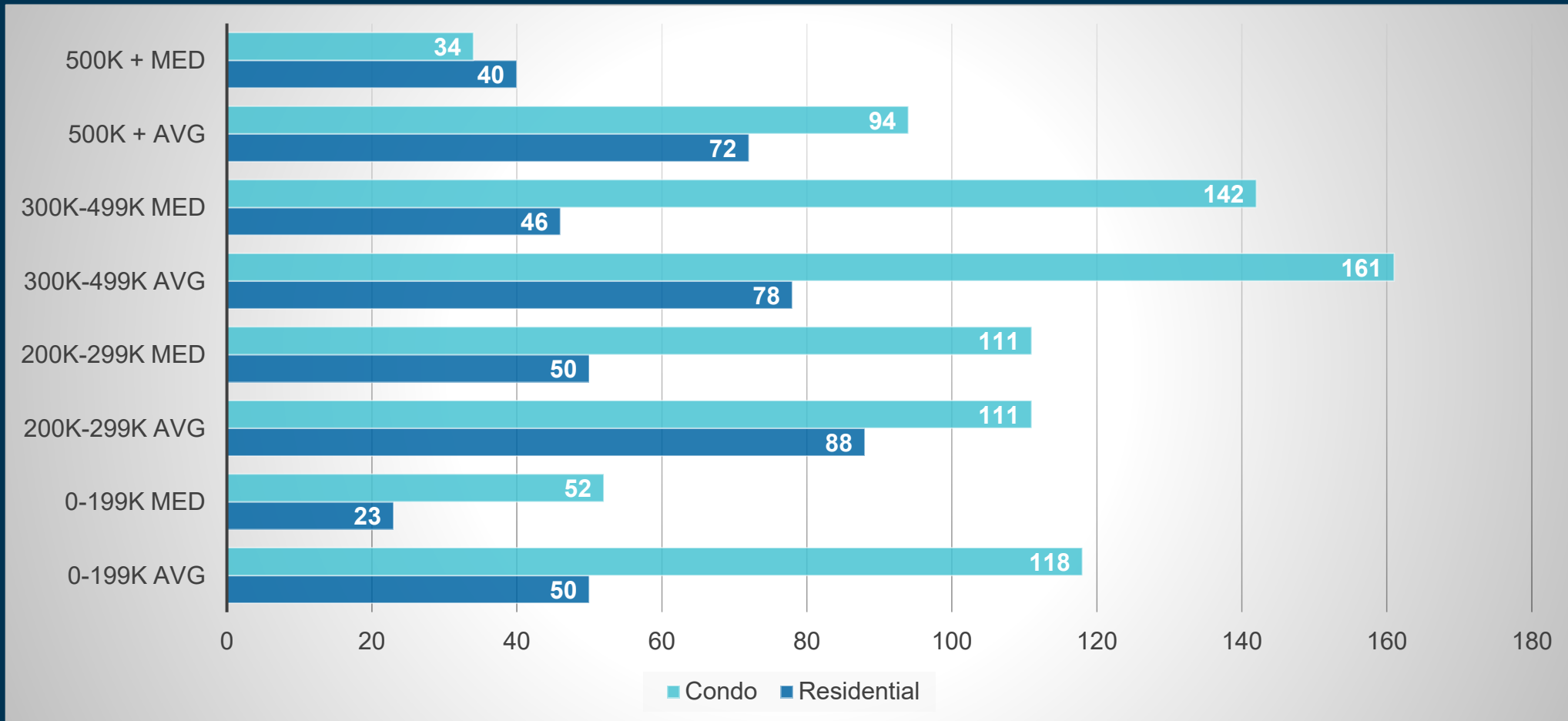
# Median Sales 2023 - 2026

March 2025 - \$329,900

March 2026 - \$324,900

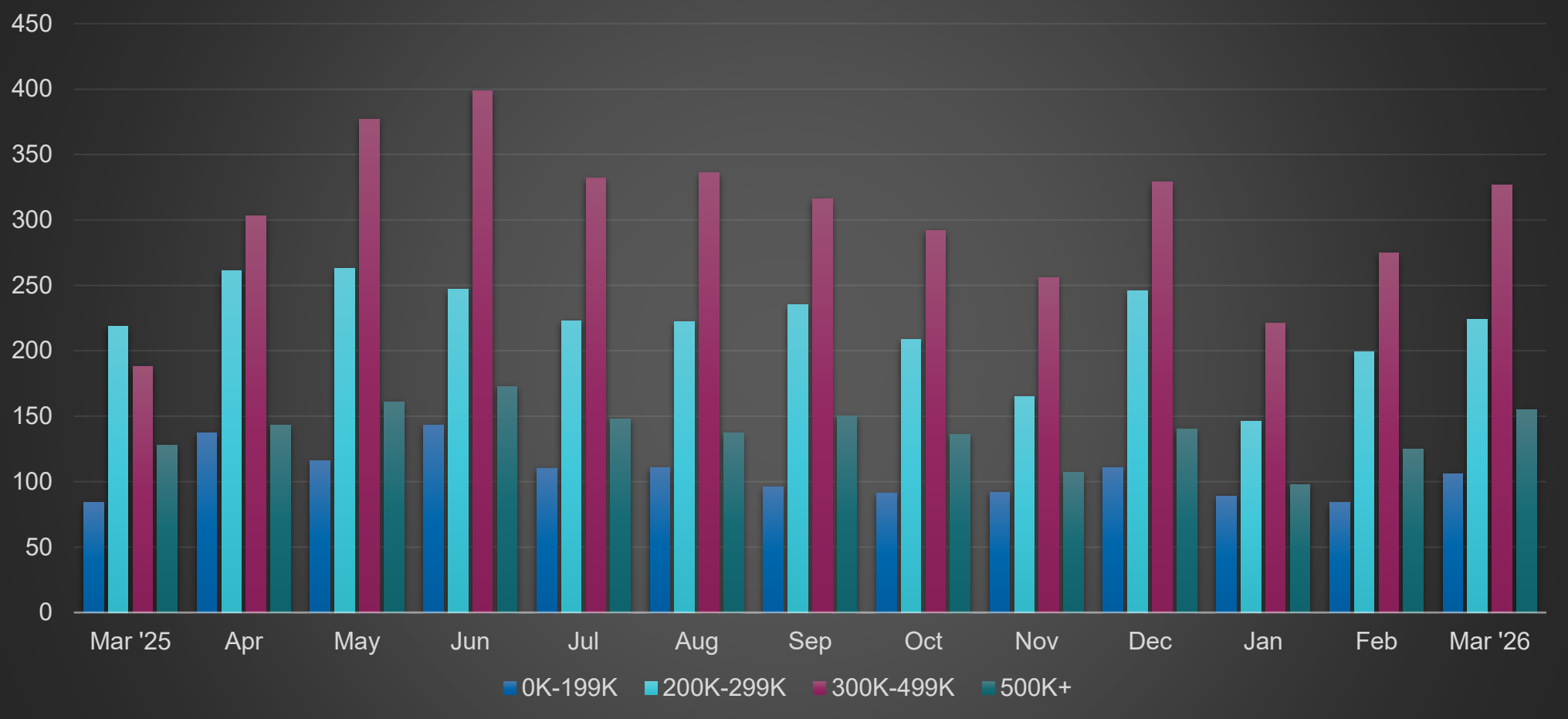


# March Avg./Median DOM by Price Range/Property Type - 2026



# Sales by Price Range - 2026

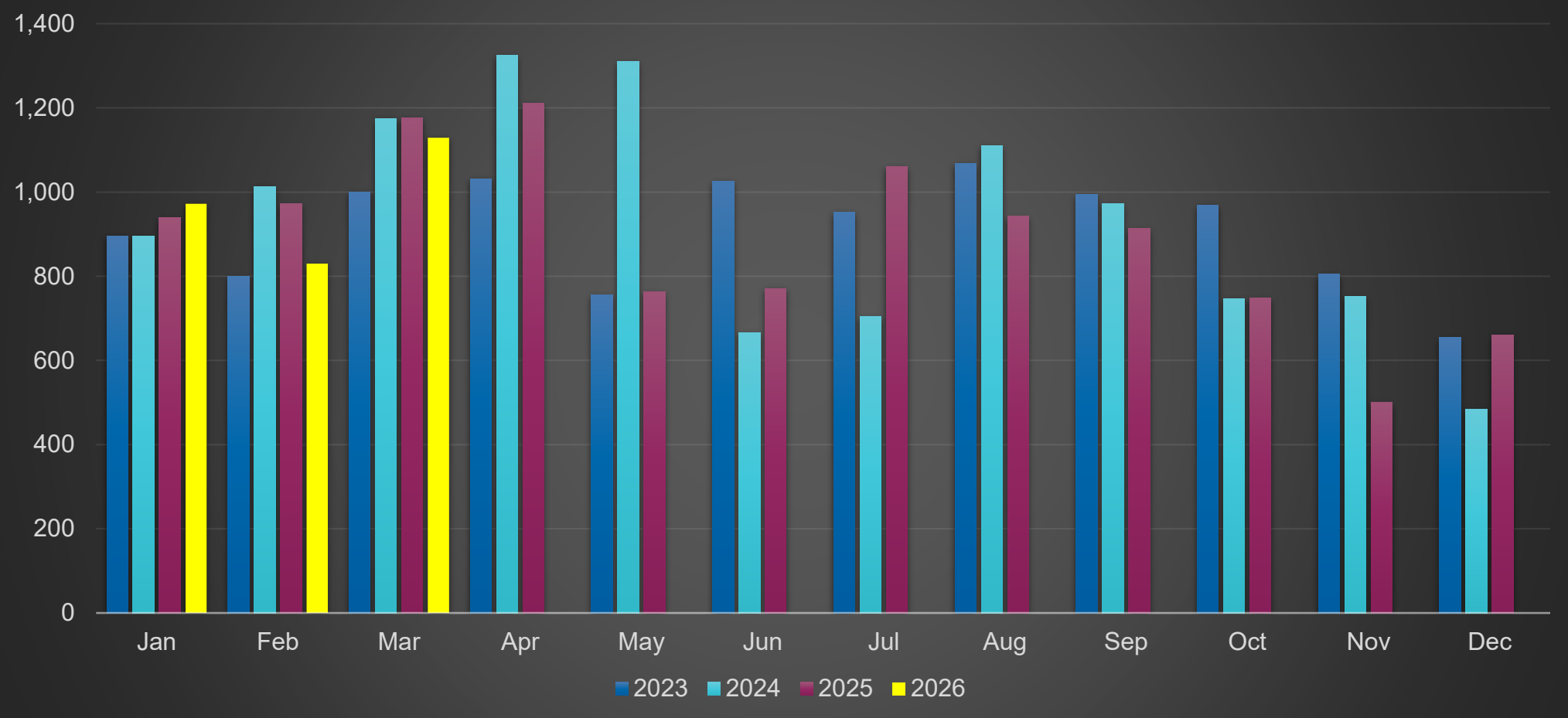
Residential & Condo



# New Listings by Month: Residential - 2026

March 2025 - 1176

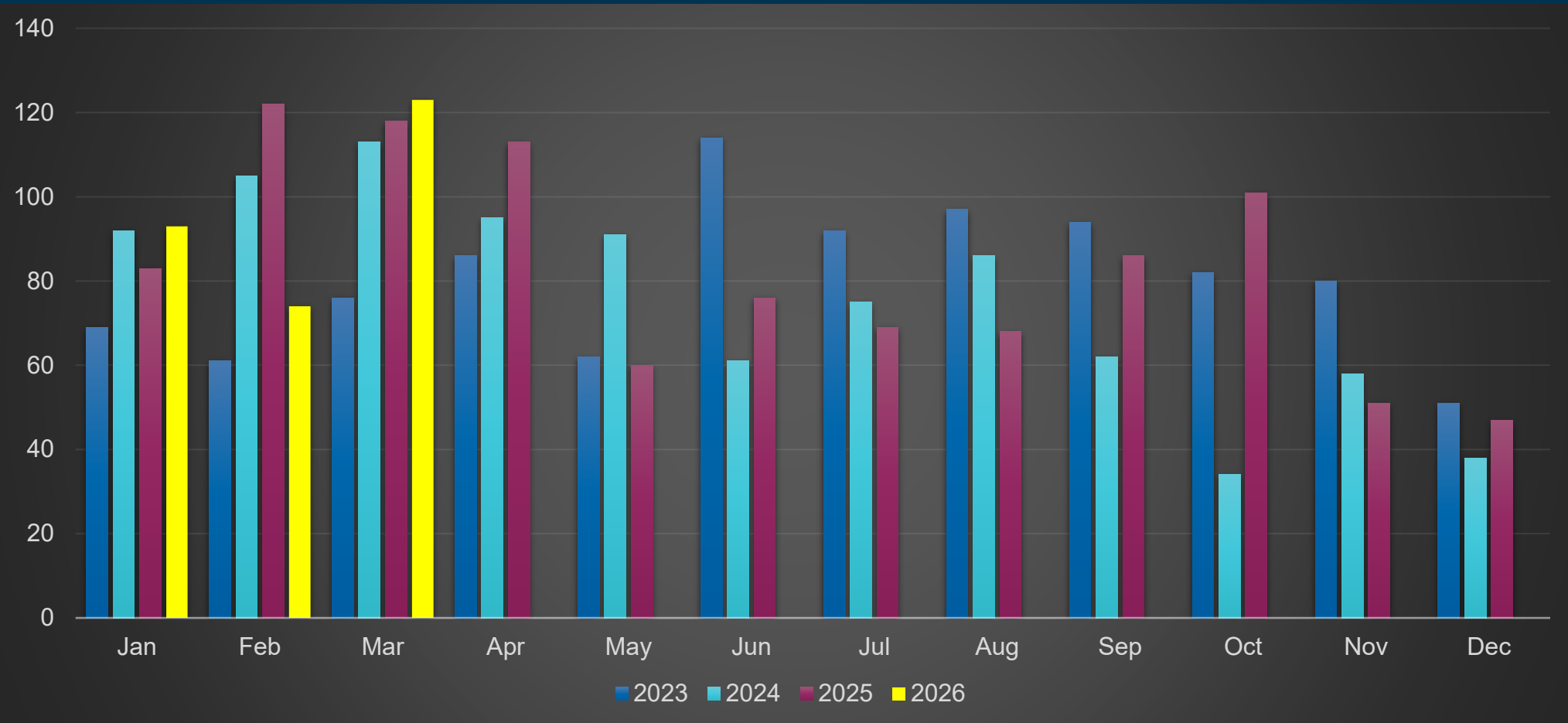
March 2026 - 1129



# New Listings by Month: Condo - 2026

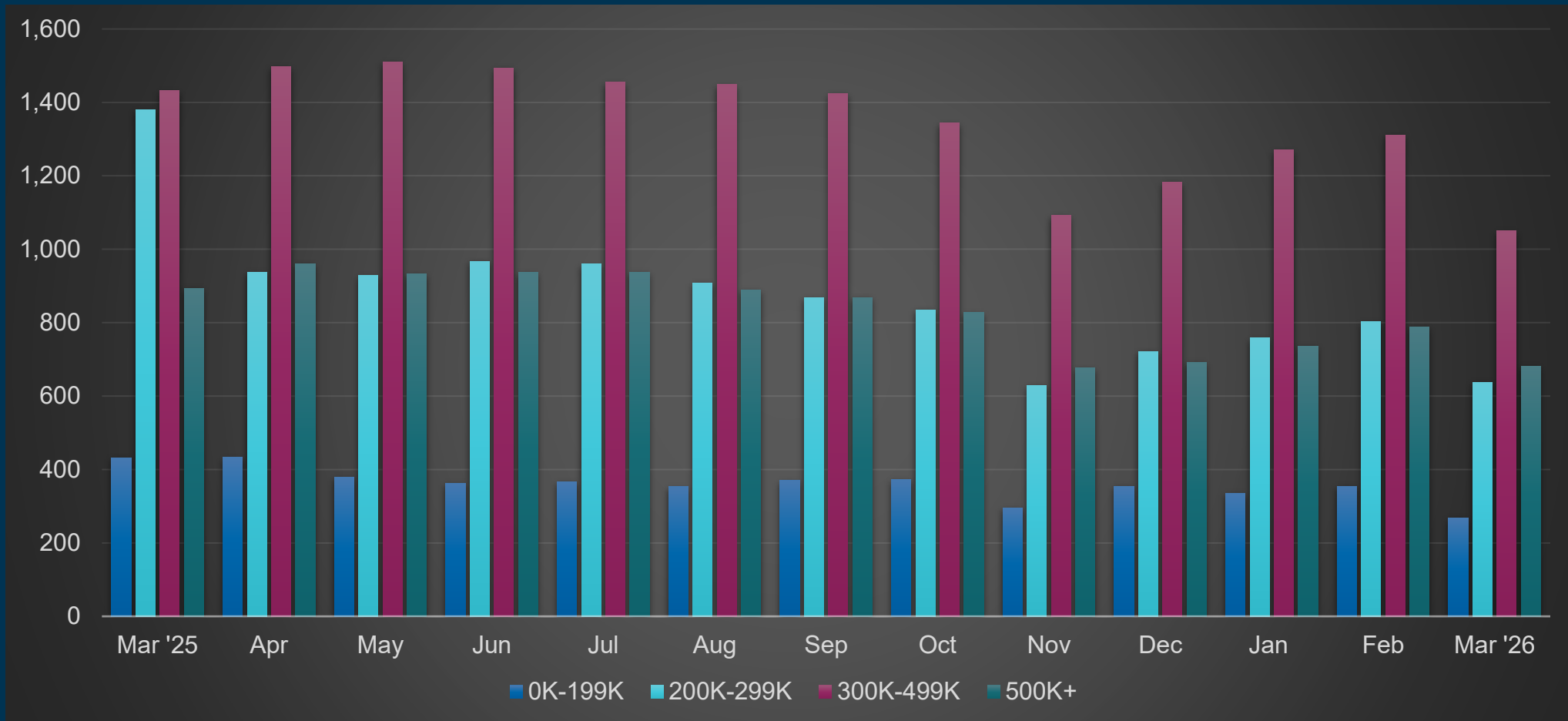
March 2025 - 118

March 2026 - 123



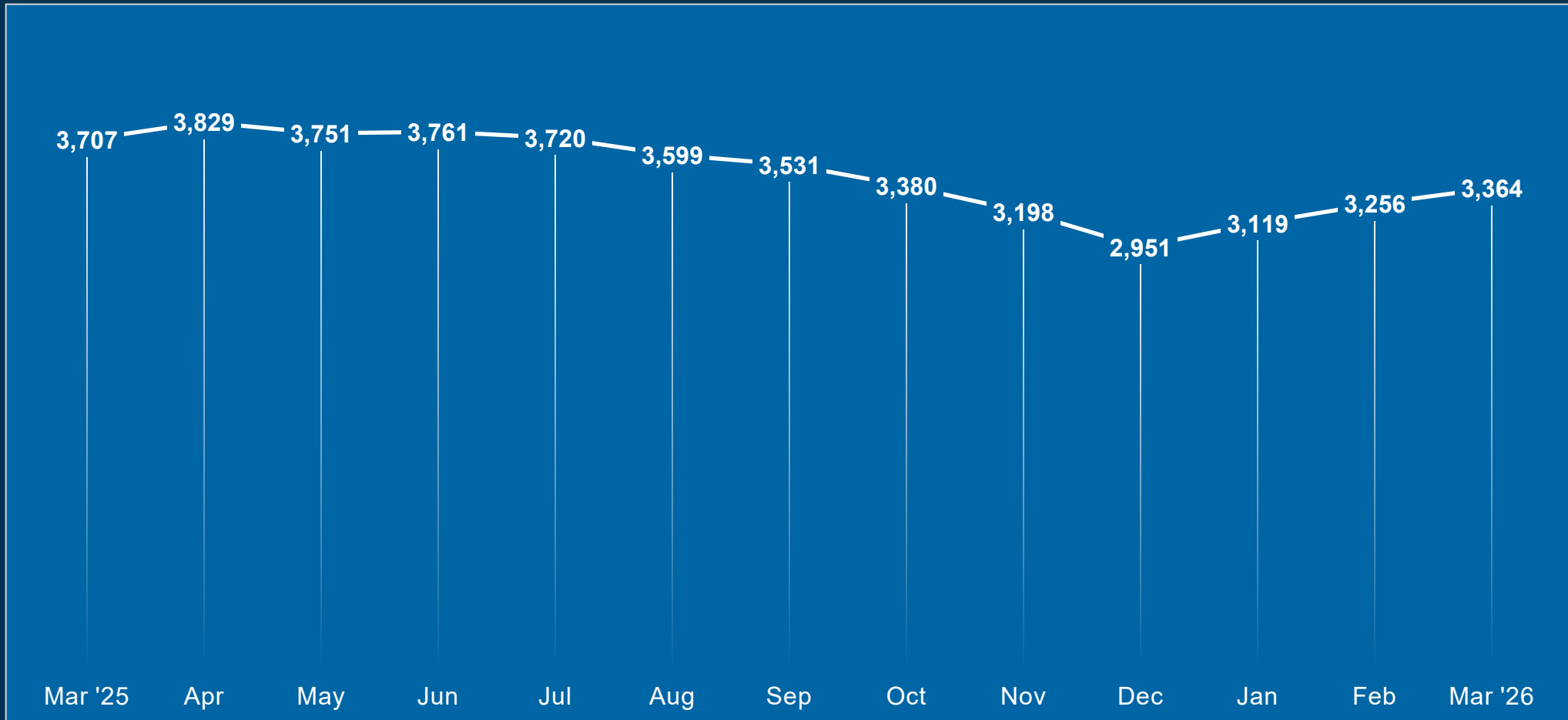
# Residential (Single Family) Inventory by Price

Contingents Included March 2025 to March 2026



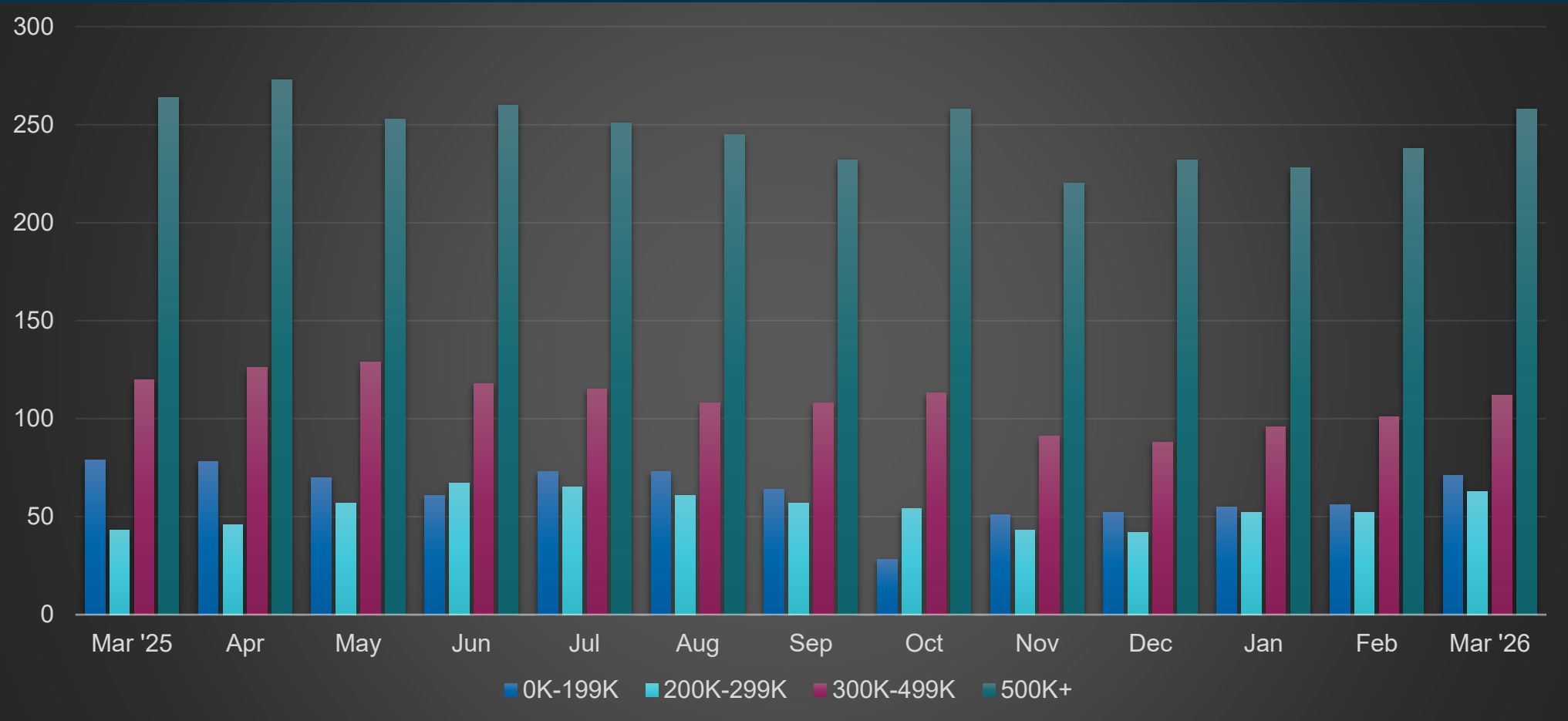
# Residential (Single Family) Inventory History

Contingents Included March 2025 to March 2026



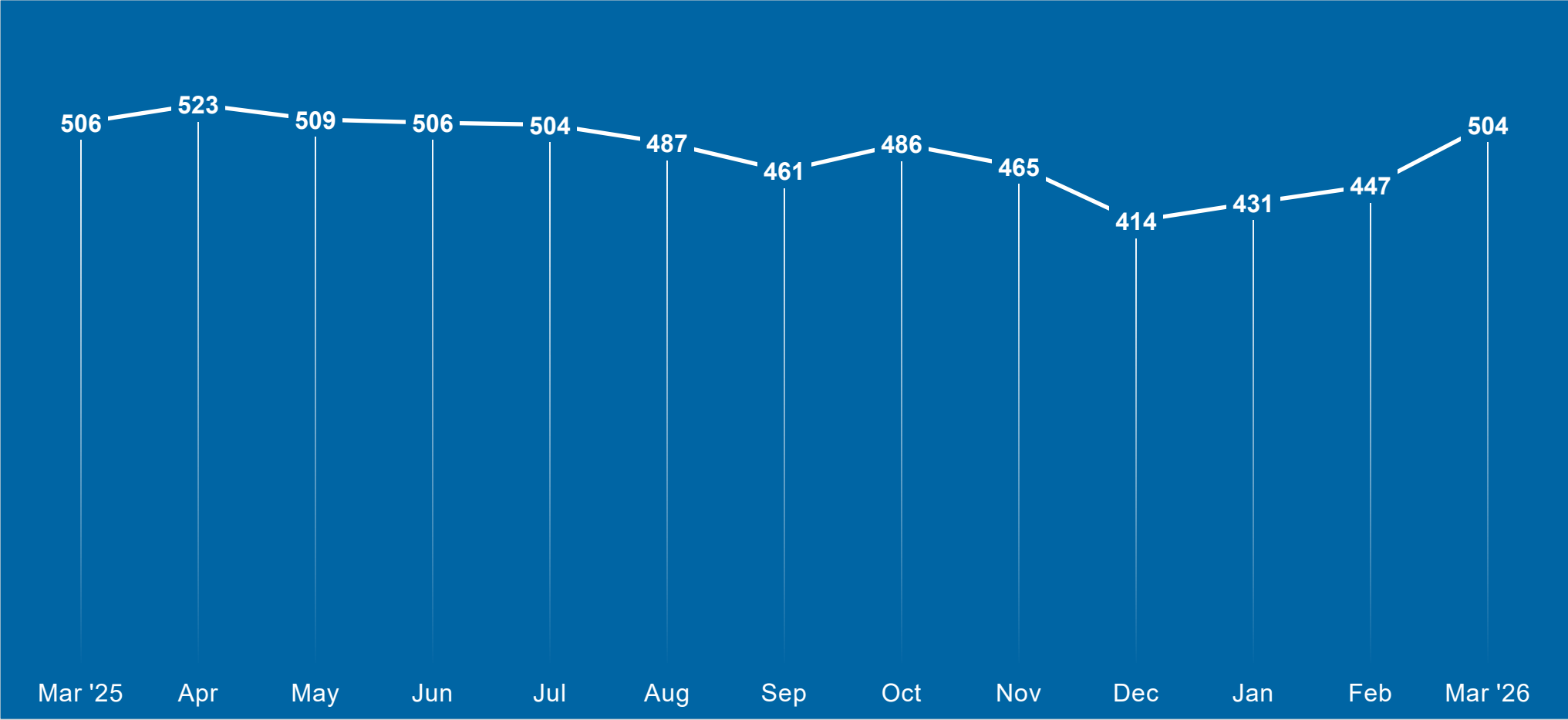
# Condo Inventory by Price

Contingents Included March 2025 to March 2026



# Condo Inventory History

Contingents Included March 2025 to March 2026



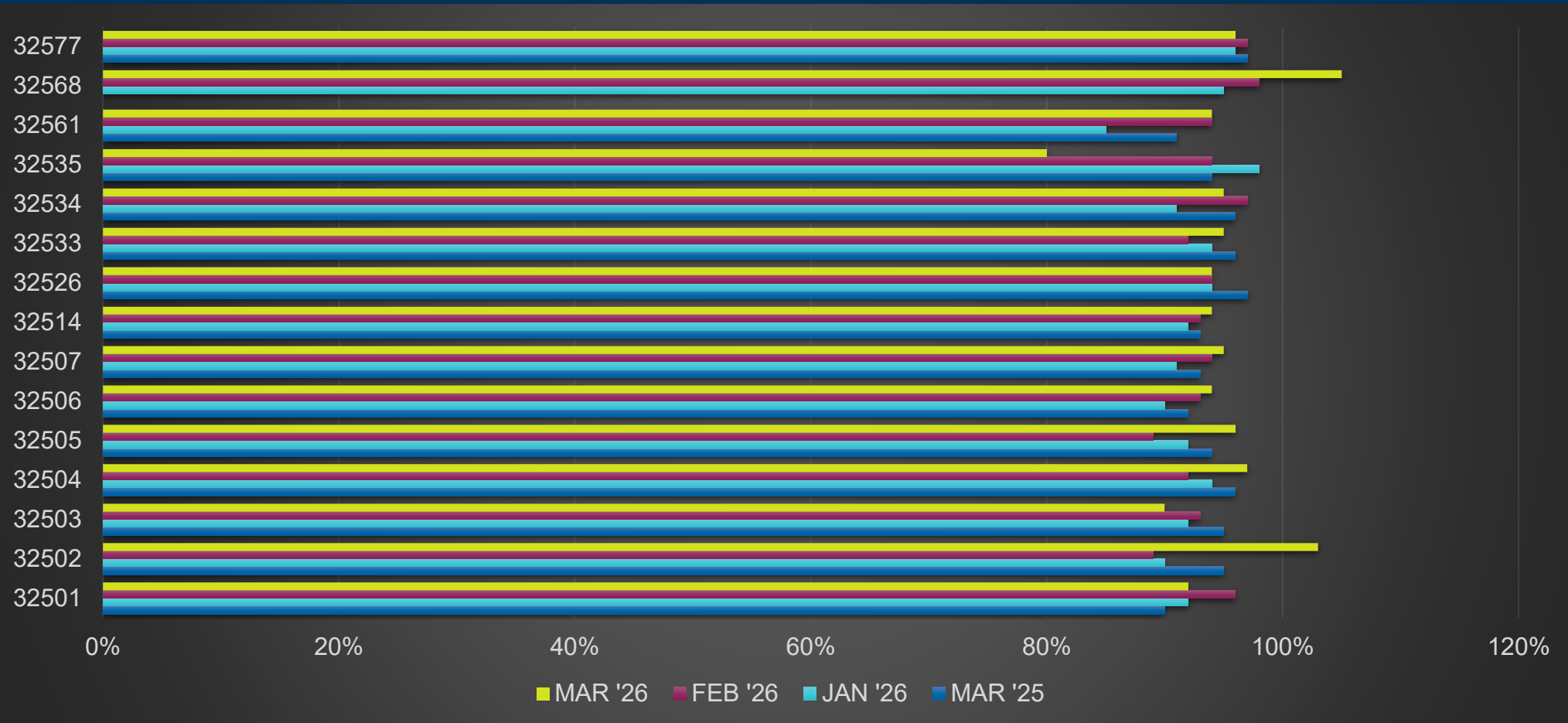
# Average Percentage of Sold Vs List Price

## Residential (Single Family) & Condo

- The following slides display the *average* percentage of sale price to original list price of Residential (single-family) and Condo units by zip code for the month of March 2026 for Escambia and Santa Rosa Counties. Distressed properties are not included.
- If no marker shows for any given month, no sales were reported in that zip code for that month.

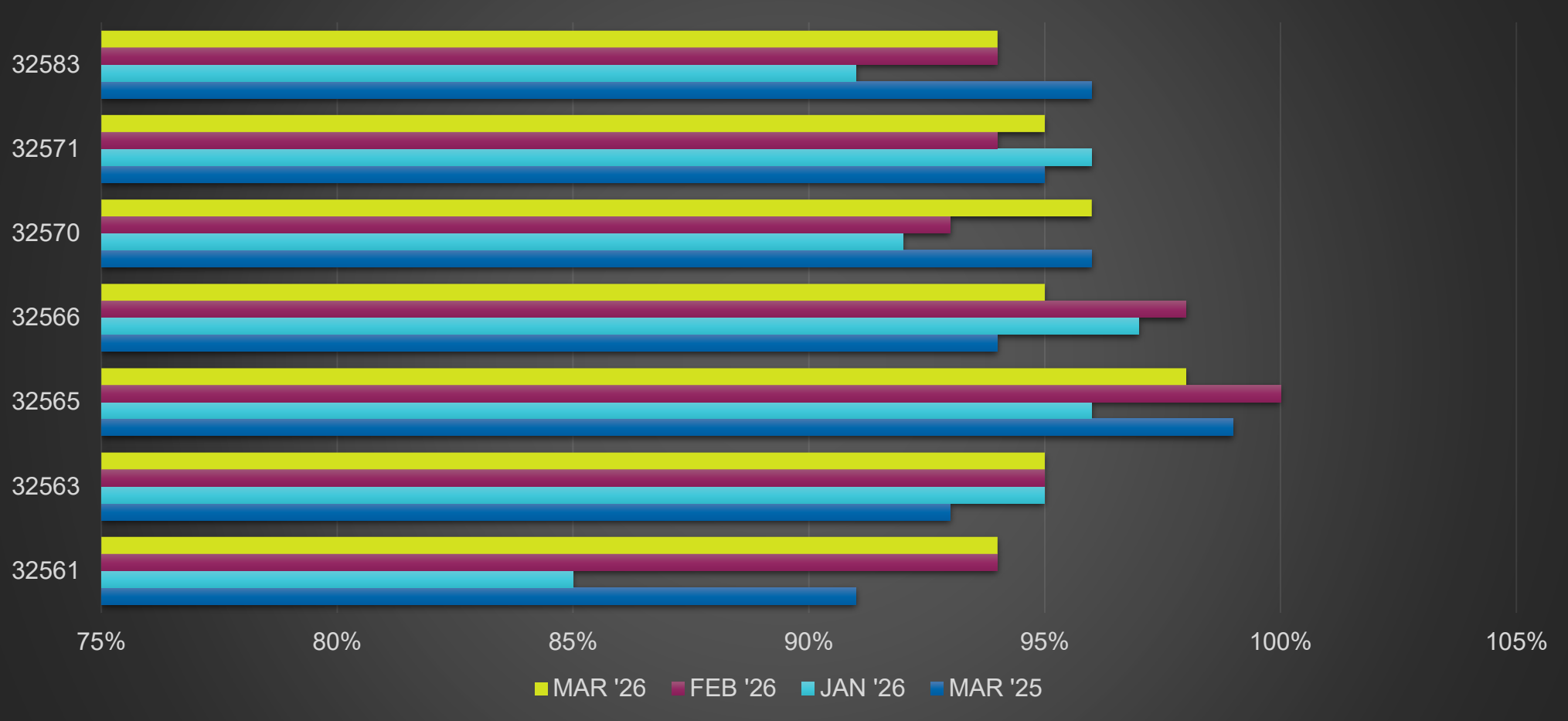
# Escambia County

## Residential Average List Vs. Sale Price



# Santa Rosa County

## Residential Average List Vs. Sale Price



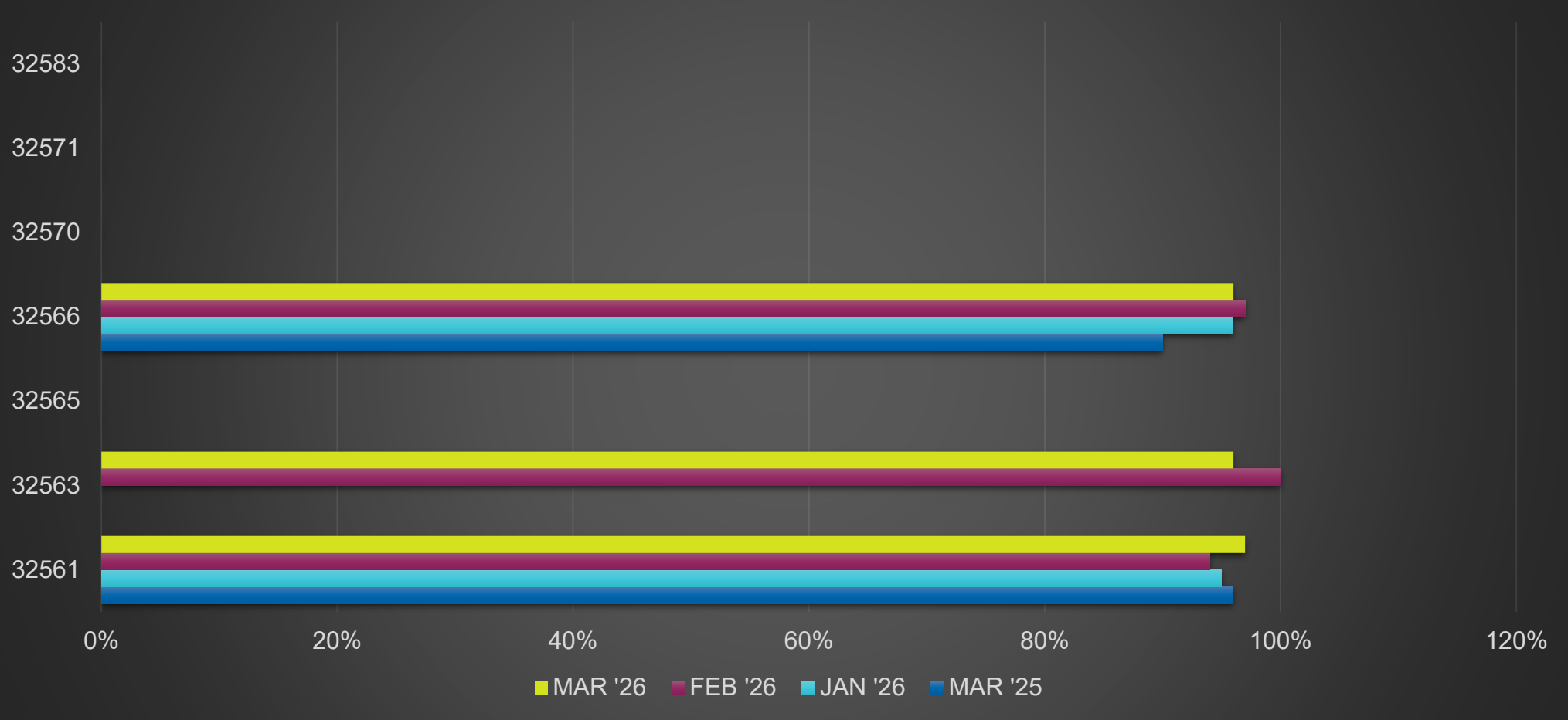
# Escambia County

## Condo Average List Vs. Sale Price



# Santa Rosa County

Condo Average List Vs. Sale Price



# Pending Sales

January 2023 to March 2026

